
BI-ANNUAL REPORT ON THE ANALYSIS OF TARIFF NOTIFICATIONS SUBMITTED TO ICASA FOR THE PERIOD 01 JANUARY 2025 TO 30 JUNE 2025

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Glossary

TERM	DEFINITION
Dynamic tariffs	Dorgham (2015) defines these tariff plans as value-based plans that offer lower retail prices depending on location, traffic, network capacity, time of the day, and customer segment.
Flat rate tariffs	Tariffs that charge the same retail rate for calls to any subscriber.
In-bundle rate	Manx telecom refers to this as a package in which a subscriber is offered allocated capacity at a lower price; anything used within this package is charged at in-bundle rates. This is the tariff rate per MB.
Off-Net (Off network) tariff	This according to Manx Telecom, is the price per minute of a call from a mobile cellular prepaid telephone to a mobile cellular subscriber of another (competing) network.
On-Net (On network) tariff	Manx Telecom defines this as the price per minute of a call from a mobile cellular prepaid telephone to a mobile cellular subscriber of the same network.
Out-of-Bundle Rate	The End-User and Subscriber Service Charter Regulations ("EUSSC") (2018) defines this rate as the price that an end user is charged upon depletion of the allocated bundle.
Post-paid Subscription/Plan	The International Telecommunications Union (ITU) (2020), defines this as a subscription where the subscriber is billed after their use of services, typically at the end of each month.
Prepaid Subscription/Plan	The ITU (2020), defines this as a subscription where, instead of paying an ongoing monthly fee, users purchase blocks of usage time in advance of using the service.

Executive Summary

The Independent Communications Authority of South Africa ("ICASA/the Authority") is mandated to regulate electronic communications in the public interest. In ensuring that it carries this mandate effectively, it monitors the information communications and technology (ICT) sector to ensure that the interests of the consumers are promoted as per object 2(n) of the Electronic Communications Act, 2005, as amended (Act No. 36 of 2005) ("ECA"). This tariff analysis report aims to ensure that end-users (customers) are aware of the various prepaid retail tariffs in the telecommunications sector which were filed with the Authority during the period of 01 January 2025 to 30 June 2025¹, as well as provide an update on initiatives which are currently underway to reduce the cost to communicate. This ensures retail tariff transparency, which could potentially encourage competition as it is likely to minimise pricing and product information asymmetries in the sector.

Table 1 shows the types of notifications received during the period 01 January 2025 to 30 June 2025.

Table 1: Type of Notifications Received - 01 January 2025 to 30 June 2025

Notification Type	Cell C	MTN	Telkom	Vodacom	OLOs	Grand Total
Amendment	16	26	11	12	43	108
Extension	28	20	0	2	5	55
New Product	3	22	3	15	5	48
Promotion	6	42	8	13	41	110
Termination	0	3	0	0	1	4
Grand Total	53	113	22	42	95	325

Source: ICASA Database based on Filed Tariff Notifications

The Authority received a total of 325 tariff notifications, which included 110 new promotions, 108 amendments, 55 promotion extensions, and 48 new products during the period under review, i.e., 01 January 2025 to 30 June 2025.

¹There are instances whereby information reported in this report falls outside of this review period. These are where the additional information is to the benefit of customers such as extensions of promotions and/or reduced data prices for standard 30-day or any other prepaid data bundles offered by various licensees which were possibly filed outside of the review period. These are reported with an intention of ensuring that there is accurate reporting and to reduce information asymmetries, which is one of the main purposes of the report. The inclusion of such information also considers feedback received during the licensee consultation phase of the production of this Report.

The Authority observed a continued introduction of new data bundles, price amendments in the MNOs' prepaid data bundle packages. For example, MTN introduced 1GB, 40GB and 60GB data bundles in the market which are priced at R 80, R 720 and R 800, respectively. On the other hand, Vodacom revamped its portfolio by replacing a number of data bundles with new ones.

The Authority also conducted a comparative analysis of data bundles from 1GB to 10GB offered by MNOs and MVNOs, and it reveals that MVNOs offer better value across the data tiers, and longer validity periods. For example, Old Mutual Connect offers non-expiry 1GB at R 45, while the lowest priced standard prepaid 1GB among MNOs offered by Telkom Mobile² is priced at R 79, which is a R 34 (or 75.6%) differential.

In terms of voice services, the Authority notes a general increase in out-of-bundle (OOB) voice rates among certain operators. For example, in its efforts to align with market conditions and safeguard revenue, Vodacom increased its OOB voice rates for selected prepaid tariff plans by R 0.02 per minute in the period under review. On the other hand, MTN's OOB voice rates increased in the period under review ranging between R 0.06 to R 0.15 per minute, which it stated was in response to "ongoing macroeconomic challenges and rising operational costs"³.

The report also outlines regulatory interventions aimed at reducing the cost of communication, including the publication of the Draft Regulations on Dynamic Spectrum Access and Opportunistic Spectrum Management, as well as findings related to satellite licensing and the impacts of load shedding. These measures reflect the Authority's efforts to ultimately support innovation and expand connectivity in South Africa.

The Authority also updated its brief comparative analysis of fibre packages for current prices⁴ and average prices of three different line speeds offered by fibre

² It should be noted that Telkom Mobile offers customers 1GB all-net data and 1GB Night surfer data with a current+2 months validity period.

³ Available online at: < <http://mtn.co.za/home/help/content/prepaid-out-of-bundle-rate-increase> > Accessed on 12 August 2025.

⁴ It should be noted that the Report considered prevailing prices in the period under review and therefore updated as at 30 June 2025.

service providers on various fibre networks. For example, on the 25/25Mbps line speed, 28 of the 52 sampled (52%) fibre packages charge an amount below the average subscription price of R 571.28, while on the 50/50Mbps, 55 of the 104 sampled (53%) fibre packages charge an amount below the average subscription price of R 780.07. Additionally, on the 100/100Mbps line speed, 62 of the 110 sampled (56%) fibre packages charge an amount below the average subscription price of R 942.03.

1. Introduction

In terms of the Standard Terms and Conditions for Individual Licences Regulations (*Government Gazette No. 33294*) of 2010, individual licensees were required to file notifications of tariffs with the Authority, seven (7) days prior to launching them in the market. However, with the Third Amendment to the Standard Terms and Conditions for Individual Electronic Communications Services, 2023 (*Government Gazette No. 48317*) and the End-user and Subscriber Service Charter Regulations (*Government Gazette No. 39898*) of 2016, as amended, individual licensees are now required to file notifications of tariffs and promotional tariffs with the Authority, five (5) days⁵ and seven (7) days prior to launching them in the market, respectively. The analysis contained in this report is based on prepaid tariffs filed in accordance with the aforementioned Regulations from 01 January 2025 to 30 June 2025.

The purpose of the report is to highlight the different prepaid tariff plans (prices and product offerings) which were filed during the period under review. The aim of this report is to ensure that there is retail price transparency in line with object 2(n) of the ECA, which is to "*promote the interest of consumers with regard to the price, quality and the variety of electronic communication services*". This would enable customers to make an informed choice in terms of tariff plan preferences and/or preferred service providers based on their different offerings.

This report provides an update of the 2024/25 FY fourth quarter (Q4) Tariff Analysis Report, and it also highlights changes in prepaid standard and promotional mobile data plans, prepaid standard and promotional mobile voice plans, prepaid standard and promotional integrated plans, month-to-month (MtM) LTE and Wireless Internet tariff plans, monthly Fibre-to-the-home (FTTH) packages that were filed by the different Individual Licensees during the period under review, and a new section with a comparators analysis of prepaid data bundles offered by MNOs and MVNOs.

⁵ As per the Third Amendment Standard Terms and Conditions for Individual Electronic Communications Services Regulations, 2023, which came into effect on 28 March 2023.

This report is categorised into the following sections:

- Section 2 provides an analysis of the notifications received, which are categorised into Standard prepaid data tariffs, Promotional prepaid data tariffs, Standard prepaid voice tariffs, Promotional prepaid voice tariffs, Standard prepaid integrated bundles, Promotional prepaid integrated bundles, MtM LTE and Wireless Internet tariff plans, Standard MtM FTTH tariff plans, Promotional MtM FTTH tariff plans, Comparative Analysis of Fibre Products; and
- Section 3 provides concluding remarks.

An overview of other⁶ prepaid tariff notifications filed during the period under review are then depicted in Annexure A, and it shows that there has potentially been competition in terms of the promotions offered by the licensees in the market. Annexure B shows prepaid promotions and tariff plans which ended during the period under review.

2. Analysis of Tariffs Notified to the Authority

There were mainly six types of prepaid tariff plans that were on offer in the market during the period under review, these are:

- Standard prepaid data tariffs;
- Promotional prepaid data tariffs;
- Standard prepaid voice tariffs;
- Promotional prepaid voice tariffs
- Standard prepaid integrated bundles; and
- Promotional prepaid integrated bundles.

The analysis of the standard and promotional prepaid data and voice tariffs is presented in sub-sections 2.1 to 2.4. Sub-section 2.6 looks at the standard and promotional prepaid integrated bundles. Sub-section 2.7 looks at LTE and Wireless

⁶ Other prepaid tariff notifications filed or received during the period under review which were not discussed in the main part of this report and continue to exist in the market after 30 June 2025.

Internet tariff plans offered on a MtM basis, and a brief analysis of MtM FTTH plans and offerings is provided in sub-section 2.8.

2.1. Analysis of Standard Prepaid Data Tariffs and Data Bundles Tariff Plan Changes

2.1.1. Prepaid Data plans

This sub-section provides an updated analysis and highlights changes, if any, of prepaid data plans and prices charged by the four main Mobile Network Operators (MNOs) and Mobile Virtual Network Operators (MVNOs) since the previous 2024/25 FY Q4 Bi-annual Tariff Analysis Report. Therefore, this sub-section is divided into three parts, i.e., 2.1.1.1, which shows the prepaid data prices for bundles offered by the MNOs, 2.1.1.2, which shows the standard prepaid data bundles offered by MVNOs, and 2.1.1.3, which shows a comparative analysis of prepaid data bundles offered by MNOs and MVNOs.

2.1.1.1. Prepaid Data Prices for bundles offered by MNOs

2.1.1.1.1. Prepaid 30-day validity period data bundles

This section shows the prices for the 30-day standard prepaid data bundle offers and provides a comparative analysis of these prepaid plans, which are offered by Vodacom, MTN and Cell C. Tables 2 and 3 indicate the difference in terms of absolute value (Price Difference in Rands) of the data charges in terms of in-bundle (i.e., labelled Current Prices) plans and out-of-bundle rates (OOB) of the same volume of data (i.e., the OOB equivalent price). Also, shown in the tables are prices (tariff rate) of megabytes per volume of data, i.e., the in-bundle rates. These tables also indicate and compare price changes, if any, found in the 2024/25 FY Q2 Bi-annual Tariff Analysis Report⁷, which was published on ICASA's website on 02 October 2024.

⁷ Pages 21 - 26, available online at: < <https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q2-bi-annual-tariff-analysis-report> > Accessed on 22 July 2025

In the period under review, the Authority received three amendment notifications with respect to the 30-day standard prepaid data bundles from MTN and Vodacom, which were filed on 15 April 2025 and 25 April 2025, respectively. All prices for Cell C's 30-day standard prepaid data bundles remained unchanged in the period under review.

MTN's amendment entailed the introduction of new prepaid 30-day data bundles, namely 1GB, 40GB, and 60GB data bundles, priced at R 80, R 720, and R 800, respectively.

Vodacom's amendment entailed a revamp of the 30-day data bundles, wherein the operator replaced a number of data bundles with new ones. For example, the 240MB that was priced at R 32 was replaced by a 300MB data bundle, which is priced at R 35.

Table 2: 30-day Standard Prepaid Data Bundles Prices and OOB Equivalent Prices for Vodacom and MTN

Bundle Size (MB)	Vodacom					MTN				
	Previous Price	Current Price	OOB Equivalent Subscription Fee (R 0.51 per MB)	Price Difference in Rands (OOB Equivalent v/s Current Price)	Tariff rate per megabyte	Previous Price	Current Price	OOB Equivalent Price (R 0.32 per MB)	Price Difference in Rands (OOB Equivalent v/s Price)	Tariff rate per megabyte
50	N/A					R 10 (40MB)	R 10 (40MB)	R 13	R 3	R 0.25
75	R 13	Discontinued				R 12 (65MB)	R 12 (65MB)	R 21	R 9	R 0.18
120	N/A	R 15	R 61.20	R 46.20	R 0.13	R 20	R 20	R 38	R 18	R 0.17
200	N/A					R 29	R 29	R 64	R 35	R 0.15
220	R 32 (240MB)	R 35 (300MB)	R 153	R 121	R 0.11	N/A	R 30	R 70	R 40	R 0.14
350	N/A					R 49	R 49	R 112	R 63	R 0.14
420	R 53 (400MB)	Discontinued				N/A	R 55	R 134	R 79	R 0.13
500	N/A	R 55	R 255	R 200	R 0.11	N/A				
600	R 74	R 75 (700MB)	R 357	R 283	R 0.11	N/A	R 75	R 192	R 117	R 0.13
1024	N/A					N/A	R 80	R 328	R 248	R 0.08
1228	R 89 (1228MB)	Discontinued				N/A	R 89	R 393	R 304	R 0.07
1536	R 99	R 95	R 783.36	R 688.36	R 0.06	R 99	R 99	R 492	R 393	R 0.06
2560	R 155	Discontinued				N/A	R 155**	R 819	R 664	R 0.06
3072	N/A	R 165	R 1 566.72	R 1 401.72	R 0.05	N/A				
3584	N/A					N/A	R 215**	R 1 147	R 932	R 0.06
4608	R 259 (4.5GB)	Discontinued				N/A				
5632	N/A					N/A	R 299**	R 1 802	R 1 503	R 0.05
6144	N/A	R 275	R 3 133.44	R 2 858.44	R 0.04	N/A				
7168	R 365	Discontinued				N/A	R 365**	R 2 294	R 1 929	R 0.05
10240	N/A	R 375	R 5 222.40	R 4 847.40	R 0.04	R 469	R 469**	R 3 277	R 2 807.80	R 0.05
12288	R 499 (12GB)	Discontinued				N/A	R 499**	R 3 932	R 3 433.16	R 0.04
20480	R 549 (18GB)	R 499	R 10 444.80	R 9 945.80	R 0.02	R 599	R 599**	R 6 554	R 5 954.60	R 0.03
40960	N/A	R 712	R 20 889.60	R 20 177.60	R 0.02	R 715	R 720**	R 13 107	R 12 387.20	R 0.02
61440	R 799	R 699	R 31 334.40	R 30 635.40	R 0.01	R 799	R 800**	R 19 661	R 18 860.80	R 0.01
122880	R 999	R 899	R 62 668.80	R 61 769.80	R 0.01	N/A	R 999**	R 39 322	R 38 322.60	R 0.01

*As per regulation 8B of the End-User and Subscriber Service Charter Regulations 2019, Licensees must not permit any out-of-bundle data usage by an end-user until such time that an end-user purchases new data bundles or opt-in to out-of-bundle usage.

** These MTN prepaid data bundles offer customers additional Night Express data bundles which can be used at night between 12am to 5am

Source: ICASA Database based on Filed Tariff Notifications.

N/A means not offered/cannot be calculated

Table 3: 30-day Standard Prepaid Data Bundles Prices and OOB Equivalent Prices for Cell C

Cell C						
Bundle (MB)	Size	Current Price	OOB Equivalent (R1.10/MB)	Price	Price Difference in Rands (OOB Equivalent v/s Price)	Tariff rate per MB
	35	R 10 (40MB)		R 44	R 34	R 0.25
	75	R 15 (100MB)		R 88	R 73	R 0.15
	150	R 29 (200MB)		R 220	R 191	R 0.15
	250	R 35		R 275	R 240	R 0.14
	300	R 45 (350MB)		R 358	R 312.50	R 0.13
	500	N/A				
	600	R 69		R 660	R 591	R 0.12
	1024	R 85**		R 1 126.40	R 1 041.40	R 0.08
	1536	R 99**		R 1 689.60	R 1 590.60	R 0.06
	2048	R 149**		R 2 252.80	R 2 103.80	R 0.07
	3072	R 199**		R 3 379.20	R 3 180.20	R 0.06
	4096	R 249**		R 4 505.60	R 4 256.60	R 0.06
	5120	N/A				
	6144	R 299**		R 6 758.40	R 6 459.40	R 0.05
	10240	R 469**		R 11 264	R 10 795	R 0.05
	20480	N/A				
	40960	R 489		R 45 056	R 44 567	R 0.01
	51200	N/A				
	102400	R 2 999		R 112 640	R 109 641	R 0.03

**These Cell C prepaid data bundles offer customers additional night data of equivalent data volume which can be used at night between 12am to 5am

Source: ICASA Database based on Filed Tariff Notifications.

N/A means not offered/cannot be calculated

Tables 2 and 3 above show the prevailing prices of the 30-day standard prepaid data bundles for Vodacom, MTN and Cell C.

In the 65MB to 75MB range, Vodacom discontinued its 75MB bundle which retailed at R 13. MTN currently offers a 65MB data bundle at a price of R 12, which translates to an in-bundle rate of R 0.18 per MB.

In the 120MB data bundles, Vodacom introduced its 120MB data bundle at R 15, while offers its 120MB data bundle at a retail price of R 20. Therefore, Vodacom and MTN have R 0.13 and R 0.17 per MB in-bundle rates in the 120MB data bundles, respectively.

In the 500MB to 700MB range, Cell C and MTN offer 600MB data bundles that are priced at R 69 and R 75, respectively, and translate to in-bundle rates of R 0.12 and R 0.13. Vodacom currently offers its 500MB and 700MB data bundles that are priced at R 55 and R 75, respectively, which translates to in-bundle rates of R 0.11 per MB for both data bundles, therefore giving customers more value for money.

On the 30-day 1GB to 1.5GB data bundle range, MTN introduced a 1GB data bundle at a price of R 80 and an in-bundle rate of R 0.08, while Vodacom introduced a 1.5GB data bundle at a price of R 95 and an in-bundle rate of R 0.06. MTN and Cell C offer a 1GB data bundle, at prices of R 80 and R 85 or in-bundle rates of R 0.08 for each operator.

During the period under review, Vodacom also discontinued its 75MB, 240MB, 400MB, 600MB, 1.2GB, 2.5GB, 4.5GB, 7GB and 12GB 30-day standard prepaid data bundles, and introduced the 120MB, 300MB, 500MB, 700MB, 1.5GB, 3GB, 6GB, 10GB and 20GB data bundles, which are priced from R 15 to R 499.

MTN introduced its 60GB (which also includes 60GB night data) bundle at a price of R 800. Vodacom reduced the price of its 60GB data bundle by 12.5% from R 799 to R 699, making it the most affordable 60GB data bundle among the MNOs. Vodacom and MTN are the only MNOs offering a 60GB data bundle.

Vodacom also reduced the price of its 120GB data bundle by 10% from R 999 to R 899, which is also R 100 less than what MTN charges for the same data volume.

2.1.1.1.2. Standard prepaid data bundles with longer than 30 days validity periods

This section shows MNOs' prices for the standard prepaid data bundle offers with longer than 30 days validity periods. In the period under review, the Authority received an amendment notification from Telkom Mobile which was filed on 21 May 2025. It is worth noting that currently only one MNO i.e. Telkom Mobile offers standard prepaid data bundles with a longer than 30 day validity period, ranging from current + 2 months to current +12 months, as shown in table 4 below.

Telkom Mobile's amendment entailed price increases on selected bundles. For example, the operator increased the price of its All-net 500MB + 500MB (which is valid for a minimum of 6 months) by 4.3%, from R 69 to R 72. Table 4 below shows the standard prepaid data bundles prices offered by Telkom Mobile.

Table 4: Standard Prepaid Data Bundles Prices and OOB Equivalent Prices for Telkom Mobile

Telkom Mobile						
Bundle Size (MB)	Validity Period*	Previous Price	Current Price	OOB Equivalent Price (R 0.39/MB)	Price Difference in Rands (OOB Equivalent v/s Price)	Tariff rate per MB
35	Current + 6 months	R 7	R 7.50**	R 13.65	R 6.65	R 0.21
75	Current + 6 months	R 14	R 15**	R 29.25	R 15.25	R 0.20
150	Current + 6 months	R 29	R 31**	R 59	R 29.50	R 0.21
300	Current + 6 months	R 49	R 52**	R 117	R 68	R 0.17
500	Current + 6 months	R 69	R 72**	R 195	R 126	R 0.14
1024	Current + 2 months	R 79	R 79**	R 399.36	R 320.36	R 0.08
1536	Current + 2 months	R 89	R 89**	R 599.04	R 510.04	R 0.06
2048	Current + 2 months	R 146	R 146**	R 798.72	R 652.72	R 0.07
3072	Current + 2 months	R 209	R 209**	R 1 198.08	R 989.08	R 0.07
5120	Current + 2 months	R 314	R 314**	R 1 997	R 1 683	R 0.06
10240	Current + 2 months	R 493	R 493**	R 3 994	R 3 501	R 0.05
20480	Current + 6 months	R 734	R 734**	R 7 987	R 7 253	R 0.04
51200	Current + 6 months	R 1 574	R 1 574	R 19 968	R 18 394	R 0.03
102400	Current + 12 months	R 2 624	R 2 624	R 39 936	R 37 312	R 0.03

*Current refers to the number of days remaining in the month of purchase, assuming a 30-day monthly period

**These Telkom Mobile All-networks prepaid data bundles offer customers additional night data of equivalent data volume which can be used at night between 12am to 7am.

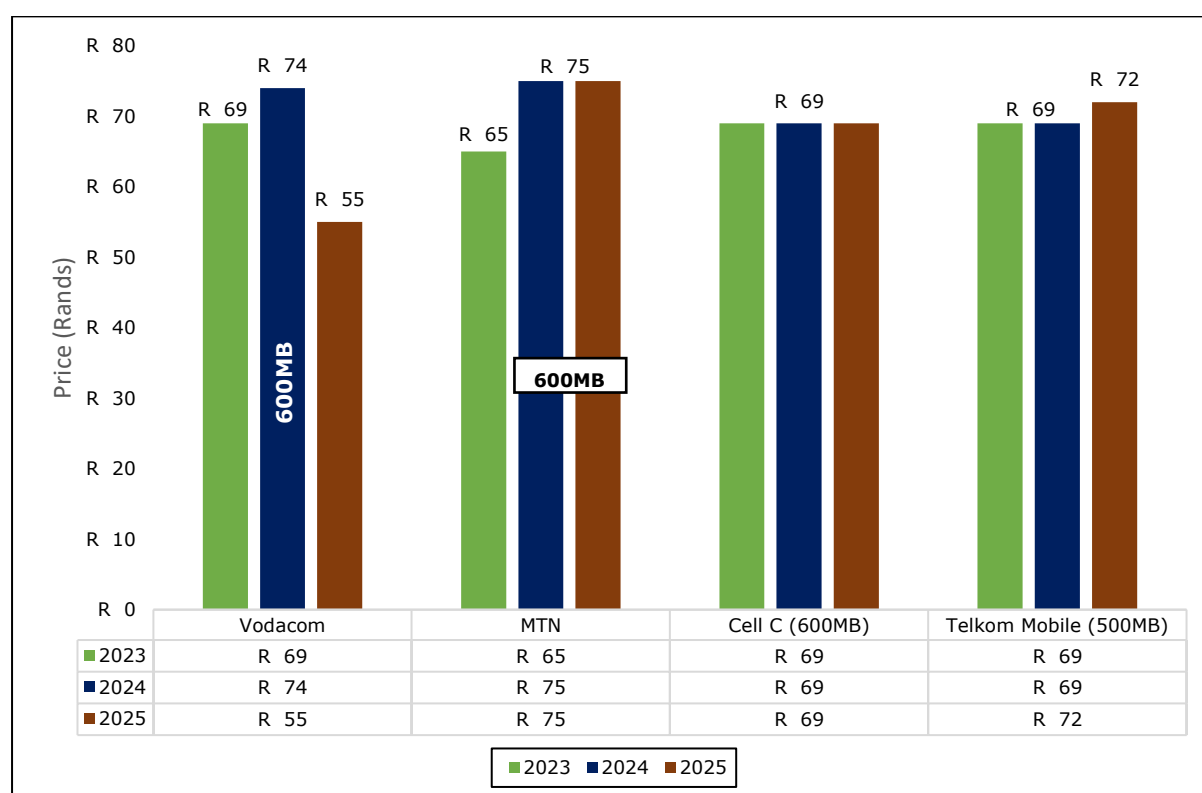
Source: ICASA Database based on Filed Tariff Notifications.

As shown in the table above, Telkom Mobile increased the prices of its data bundles. For example, the 75MB (which also offers 75MB Night Surfer data) data bundle from R 14 to R 15. Therefore, Telkom Mobile’s in-bundle rate increased from R 0.19 per MB to R 0.20 per MB.

2.1.1.1.3. Price trend for standard prepaid data bundles offered by MNOs

This section provides a price trend analysis of standard prepaid data bundles from 2023 to 2025, which are discussed in tables 2 to 4 above. Figures 1, 2, and 3 below show the prices of the 500MB to 600MB, 1GB to 1.5GB, and 2GB to 3GB data bundles offered by the operators, respectively.

Figure 1: 500MB to 600MB Data Bundles Price Trend

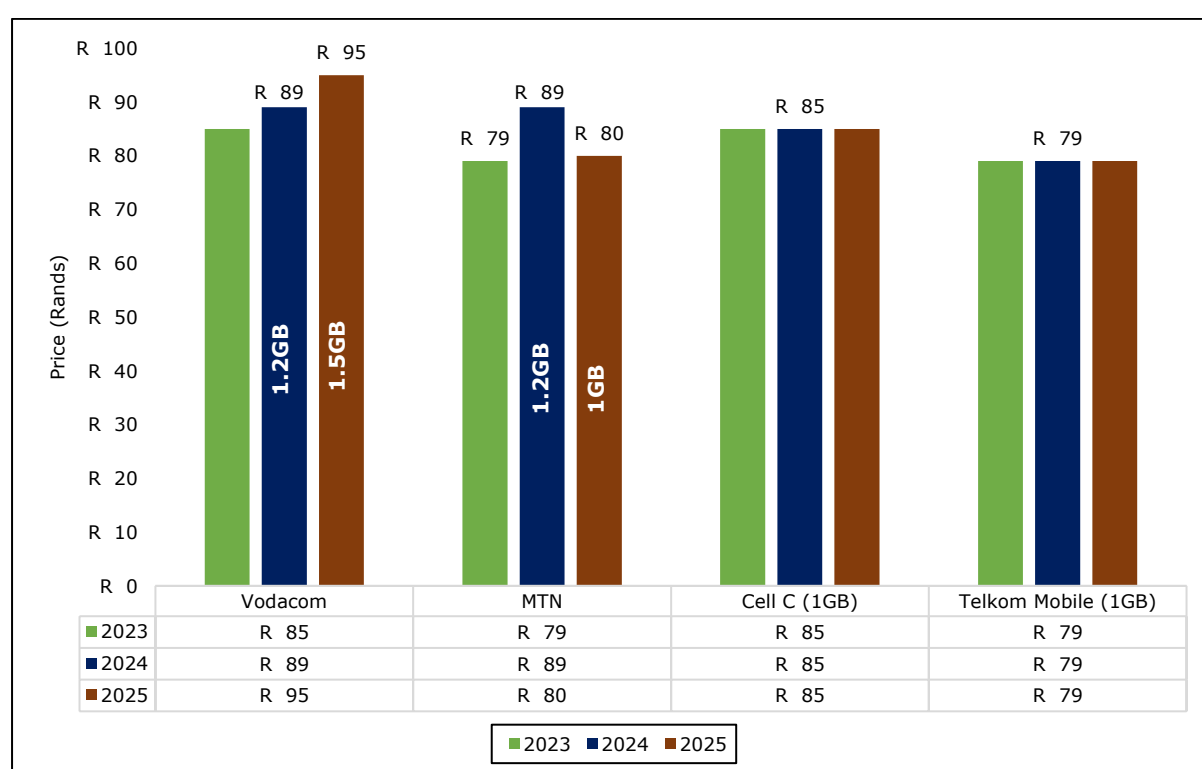


Source: ICASA Database based on Filed Tariff Notifications

Figure 1 above shows prices of standard prepaid 500MB to 600MB data bundles and their year-on-year price changes over a three-year period from 2023 to 2025.

From 2023 to 2025, Vodacom has had the largest price reduction over the years, reducing the price by 20.3% from R 69 in 2023 to R 55 in 2025. Telkom Mobile experienced a 4.3% increase from 2023 to 2025; this increase however can be considered insignificant in light of Telkom Mobile’s longer than 30 day validity period for its data bundles. The effects of competitive pricing are evident in the figure above, where Vodacom reduced its prices over the period to become the price leader in the 500MB data category. However, during the period under review, MTN replaced its 500MB data bundles with 600MB data bundles, which are priced at R 75. Currently, Cell C offers its 600MB for R 69, which is the lowest priced 600MB among the MNOs. Telkom Mobile currently offers its 500MB at R 72, which translates to the highest in-bundle rate of R 0.14 per MB, followed by MTN with an in-bundle rate of R 0.13 per MB. Vodacom and Cell C both have the lowest in-bundle rates at R 0.11 per MB and R 0.12 per MB, respectively.

Figure 2: 1GB to 1.5GB Data Bundles Price Trend

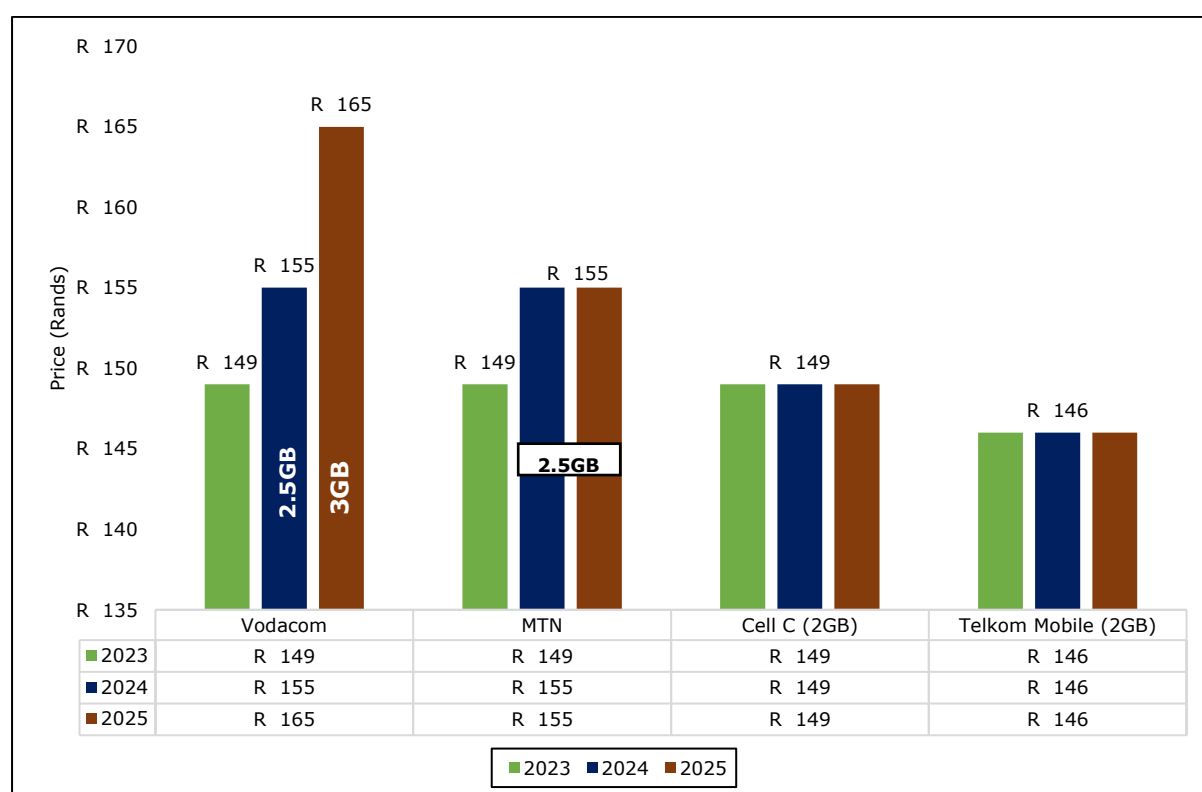


Source: ICASA Database based on Filed Tariff Notifications

The figure above shows prices of standard prepaid 1GB to 1.5GB data bundles and their year-on-year price changes over a three-year period from 2023 to 2025.

MTN increased its 1GB by 1.3% while Cell C and Telkom Mobile maintained their prices constant at R 85 and R 79, respectively. However, in the year 2024, Vodacom replaced its 1GB data bundle and introduced a 1.2GB data bundle, which was subsequently replaced by a 1.5GB data bundle in 2025 that is priced at R 95. Vodacom offers more value for money with their in-bundle rates at R 0.06, while Cell C and Telkom Mobile both have their respective in-bundle rates at R 0.08 per MB.

Figure 3: 2GB to 3GB Data Bundle Price Trend



Source: ICASA Database based on Filed Tariff Notifications

Figure 3 above shows prices of standard prepaid 2GB to 3GB data bundles and their year-on-year price changes over three years from 2023 to 2025. As shown in the figure above, Vodacom has upgraded from a 2.5GB bundle to a 3GB data bundle that is priced at R 165, while Cell C and Telkom Mobile have maintained 2GB bundles at prices of R 149 and R 146, respectively, and at an equivalent in-bundle rate of R 0.07.

In the period under review, Vodacom discontinued its 2.5GB data bundle (in-bundle rate of R 0.06) and replaced it with a 3GB data bundle at an in-bundle rate of R 0.05 (filed on 25 April 2025), which offers customers more value for money. MTN's 2.5GB bundle, which is priced at R 155, offers customers an in-bundle rate of R 0.06. In the 2GB to 3GB data bundle range, customers receive the most value from the Vodacom 3GB bundle, which offers the lowest in-bundle rate of R 0.05.

It can be seen that the operators have adopted a strategy of increasing bundle sizes and/or introducing nighttime bundles, which ensures that consumers are getting more value for money through lower in-bundle rates.

2.1.1.1.4. Other standard prepaid data bundles and services offered by MNOs

2.1.1.1.4.1. MTN Data Bundles

MTN filed its new Data Bundles with the Authority on 13 February, 28 February, 05 March, and 10 March 2025. The bundles comprise of Anytime data bundles, WhatsApp bundles, Social bundles, and Integrated bundles, which are made available to prepaid customers. Table 5 below presents the new MTN Data Bundles.

Table 5: MTN Data Bundles

Bundle name	Validity Period	Price (Incl. VAT)
13 February 2025 Notification		
Anytime Data bundles		
350MB Anytime Data	3 Hour	R 11
600MB Anytime Data	24 Hour	R 22
500MB Anytime Data	3 Days	R 29
Social Bundles		
250MB WhatsApp	24 Hours	R 5
400MB WhatsApp	24 Hours	R 7
550MB WhatsApp	7-Days	R 15
700MB WhatsApp	30-Days	R 29
28 February 2025 Notifications		
50MB Social Pass	24 Hour	R 3.50
2GB + 40 minutes All-net	3-Days	R 39
3GB + 60 minutes All-net	3-Days	R 49
250MB Social Pass	7-Days	R 10
WhatsApp Bundle	7-Days	R 35
05 March 2025 Notification		
3GB anytime + 3GB night	14-Days	R 49
10GB anytime + 10GB night	30-Days	R 149
10 March 2025 Notification		

300MB WhatsApp + 30 minutes All-net	7-Days	R 10
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Source: ICASA Database based on Tariff Notifications

These bundles are accessible across all prepaid price plans (excluding Freedom, Super Flex, and My MTN Home Prepaid LTE plans). The bundles are intended to enhance customer choice and are available for purchase via channels including but not limited to, USSD codes, MTN App, retail stores and banks.

The Anytime data bundles (except hourly and 3-hour bundles) are sharable, while WhatsApp social bundles will not be sharable. However, the WhatsApp bundles are eligible for rollover and only deplete when the WhatsApp platform is accessed, excluding video and voice calls.

MTN's prepaid Data Bundles were introduced in the market on 21 February 2025, 08 March 2025, 13 March 2025, and 17 March 2025, respectively.

2.1.1.1.4.2. MTN Speed-Based Data Services

MTN filed its Speed-Based Data Services with the Authority on 24 February 2025, wherein it introduced its prepaid speed-based data service. The offering is designed to provide affordable, location-specific Internet access to communities in selected South African townships, as identified by the operator. The product provides a capped daily Internet service at a fixed speed, targeted at prepaid subscribers using smartphone devices. Table 6 below details the speed-based daily data bundle service.

Table 6: MTN Speed-Based Data Services

Product	Speed	Fair Usage Policy	Price	Validity
Speed-based daily data	5Mbps	Throttled to 512 Kbps after 5GB usage	R 5	24 hours

Source: ICASA Database based on Tariff Notifications

The service is restricted to key identified locations and is not universally available. Customers will receive a notification when they enter an eligible zone and may then activate the offer. The service automatically becomes unavailable if the customer exits the location.

MTN's Speed-Based Data Services were introduced in the market on 04 March 2025.

2.1.1.1.4.3. MTN Personalised CVM Bundle

MTN filed a tariff notification on 28 February 2025 regarding the introduction of the Customer Value Management (CVM) Personalised Bundle. The product is aimed at customers on prepaid plans (excluding SuperData and Freedom price plans) and is delivered through MTN's CVM platform, where discounts and bundle recommendations are tailored to individual usage patterns.

The newly introduced personalised bundle includes 100GB Anytime data and 100GB Night data, valid for 30 days for a price of R 299.

MTN's Personalised CVM Bundles were introduced in the market on 10 March 2025.

2.1.1.1.4.4. Vodacom Just 4 You 3 Hour and 6 Hour Data Bundles

Vodacom filed its Just 4 You 3 Hour and 6 Hour Data Bundles with the Authority on 14 March 2025, which entail 3-hour and 6-hour data bundles that are priced according to individual customer spending patterns and as part of Vodacom's strategy to remain competitive in the low end of the market where consumers are price sensitive, as shown in table 7 below.

Table 7: Vodacom Just 4 You 3-Hour and 6-Hour Data Bundles

Bundle description	Price & Bundle Size Type	Allocation Size	Price
3 Hours data bundle	Dynamic	1.2GB - 6GB	R 14 - R 49
6 Hours data bundle	Dynamic	1.2GB - 6GB	R 14 - R 49

Source: ICASA Database based on Tariff Notifications

The table above shows that prices on both 3 and 6 hours data bundles range from R 14 to R 49, for a data allocation size of 1.2GB to 6GB. The Vodacom Just 4 You 3 Hour and 6 Hour Data Bundles were launched on 21 March 2025.

2.1.1.1.4.5. MTN Prepaid Bundles

MTN's amendment to its Prepaid Bundles was filed with the Authority on 15 April 2025. The amendment entailed price increases for the selected bundles. Table 8 below shows a sample of the amended bundles⁸.

Table 8: MTN Prepaid Bundles (Sample)

Bundle name	Validity Period	Previous Price (Incl. VAT)	New Price (Incl. VAT)	Price Difference	Price Difference (%)
1-Hour 150MB Rush Hour data - XtraTime	1 Hour	R 7	R 8	R 1	14.3%
24-Hour 35MB Anytime data - XtraTime	24 Hour	R 5.50	R 6	R 0.50	9.1%
24-Hour 1.5GB Anytime data - XtraTime	24 Hour	R 32	R 33	R 1	3.1%
7-Day 250MB Anytime data - XtraTime	7 Days	R 29	R 30	R 1	3.4%
30-Day 3.5GB Anytime data - Discounted	30 Days	R 149	R 150	R 1	0.7%
30-Day 3.5GB Anytime data - Discounted	30 Days	R 129	R 130	R 1	0.8%
30-Day 7.5GB Prepaid Bozza Gigs Anytime + 7.5GB Night	30 Days	R 79	R 80	R 1	1.3%
30-Day 10GB Prepaid Bozza Gigs Anytime + 10GB Night	30 Days	R 149	R 150	R 1	0.7%
7-Day 6GB Anytime data - Discounted	7 Days	R 100	R 105	R 5	5%
7-Day 6GB Anytime data - Discounted	7 Days	R 149	R 150	R 1	0.7%
30-Day 65MB Anytime data - Discounted	30 Days	R 8	R 9	R 1	12.5%
30-Day 120MB Anytime data - Discounted	30 Days	R 10	R 12	R 2	20%
30-Day 120MB Anytime data - Discounted	30 Days	R 15	R 17	R 2	13.3%
30-Day 420MB Anytime data - Discounted	30 Days	R 39	R 40	R 1	2.6%
30-Day 1.2GB Anytime data - Discounted	30 Days	R 79	R 80	R 1	1.3%
30-Day 2.5GB Anytime data - Discounted	30 Days	R 129	R 130	R 1	0.8%
7-Day xGigs 2GB	7 Days	R 149	R 150	R 1	0.7%
30-Day x 250MB Everyday Gigs	30 Days	R 89	R 90	R 1	1.1%
30-Day 8GB Pulse Social Pass	30 Days	R 79	R 80	R 1	1.3%
7-Day 5GB Prepaid Pulse Anytime + 5GB Night	7 Days	R 49	R 50	R 1	2%
SMSes					
30-Day 50 SMS Local	30 Days	R 12.50	R 13	R 0.50	4%

Source: ICASA Database based on Tariff Notifications

⁸ More information regarding MTN's Prepaid Bundles can be found in the Authority's database and may be made available upon request.

As shown in the table above, MTN implemented R 0.50 to R 5 price increases on the selected bundles. For example, the 7-day Prepaid Pulse 5GB Anytime + 5GB Night was increased from R 49 to R 50. A comparison can be made between MTN's 30-Day 10GB Prepaid Bozza Gigs Anytime + 10GB Night, which is priced at R 150, and Vodacom's 30-day 10GB Anytime + 10GB Night Owl Prepaid LTE Plus bundle, which is priced at R 149, resulting in a R 1 (or 0.7%) price difference.

MTN's amendment came into effect on 25 April 2025.

2.1.1.1.4.6. MTN Prepaid Bundles

MTN's Prepaid and Post-paid Bundles were filed with the Authority on 15 April 2025, wherein the operator added new voice, SMS, and data bundles in its prepaid and post-paid bundles suite. Table 9 below shows MTN's new bundles.

Table 9: MTN Prepaid and Post-paid Bundles

Bundle name	Bundle Size	Validity Period	Price (Incl. VAT)
1-Hour Hour Data	150MB	1 Hour	R 8
24-Hour Data	35MB	24 Hour	R 6
24-Hour Data	1.5GB	24 Hour	R 33
7-Day Data	250MB	7 Days	R 30
30-Day Data	1GB	30 Days	R 80
30-Day 40GB Anytime + 40GB Night Data	40GB + 40GB	30 Days	R 720
30-Day 60GB Anytime + 60GB Night Data	60GB + 60GB	30 Days	R 800
3-Day Gigs x 1GB	3 x 1GB	3 Days	R 70
7-Day x 500MB Everyday Gigs	7 x 500MB	7 Days	R 59
7-Day x 1GB Everyday Gigs	7 x 1GB	7 Days	R 100
30-Day x 500MB Everyday Gigs	30 x 500MB	30 Days	R 170
5 minutes All-net	5 minutes	24 Hour	R 3.50
24-hour 10 minutes All-net	10 minutes	24-Hour	R 5.50
30-Day 30 SMS Local	30 SMS	30 Days	R 8

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the new bundles comprise standard data, daily allocated data, voice minutes and SMS bundles. For example, the 30-Day x 500MB Everyday Gigs offer customers 500MB which is allocated daily for 30 days at a retail price of R 170. It should be noted MTN is the only MNO that offers a daily 1.5GB among the operators, with Cell offering its daily 1GB at R 25. Therefore, in terms of in-bundle rates, MTN's 1.5GB is at R 0.021 per MB, while Cell C's 1GB in-bundle rate is at R 0.024 per MB.

MTN's new Prepaid and Post-paid Bundles were introduced in the market on 25 April 2025.

2.1.1.1.4.7. Vodacom 5GB Anytime + 5GB Night Owl Bundle

Vodacom filed its 5GB Anytime + 5GB Night Owl Bundle with the Authority on 16 April 2025. Vodacom's 5GB Anytime + 5GB Night Owl Bundle entails a weekly anytime and night owl bundle that is priced at R 49 and it is comparable to MTN's 7-Day 5GB Prepaid Pulse Anytime + 5GB Night, which is priced at R 50 or 2% more.

Vodacom's 5GB Anytime + 5GB Night Owl Bundle was launched on 25 April 2025.

2.1.1.1.4.8. MTN My Town Offer

MTN filed its My Town Offer with the Authority on 24 April 2025. The operator offers prepaid customers a 7-day data bundle comprising 5GB Anytime data and 5GB Night Express data for R 79 and prepaid customers can purchase the bundle based on their location.

MTN introduced its My Town Offers in the market on 06 May 2025.

2.1.1.1.4.9. Vodacom Mobile Internet Once-Off Bundles

Vodacom filed an amendment of its Mobile Internet Once-Off Bundles with the Authority on 25 April 2025, which entailed the upgrade of certain weekly and monthly data bundles and price amendments of certain packages as shown in table 10 below.

Table 10: Vodacom Mobile Internet Once-Off Bundles

Current Product Name	Current Price	New Product Name	New Price	Previous In-bundle Rate	Previous In-bundle Rate	In-Bundle Rate Difference (%)
75MB 30 Day Once-Off	R 13	120MB 30 Day Once-Off	R 15	R 0.17	R 0.13	-27.9%
240MB 30 Day Once-Off	R 32	300MB 30 Day Once-Off	R 35	R 0.13	R 0.12	-12.5%
400MB 30 Day Once-Off	R 53	500MB 30 Day Once-Off	R 55	R 0.13	R 0.11	-17%

600MB 30 Day Once-Off	R 74	700MB 30 Day Once-Off	R 75	R 0.12	R 0.11	-13.1%
1.2GB 30 Day Once-Off	R 89	1.5GB 30 Day Once-Off	R 95	R 0.07	R 0.06	-14.7%
2.5GB 30 Day Once-Off	R 155	3GB 30 Day Once-Off	R 165	R 0.06	R 0.05	-11.3%
4.5GB 30 Day Once-Off	R 259	6GB 30 Day Once-Off	R 275	R 0.06	R 0.04	-20.4%
7GB 30 Day Once-Off	R 365	10GB 30 Day Once-Off	R 375	R 0.05	R 0.04	-28.1%
12GB 30 Day Once-Off	R 499	20GB 30 Day Once-Off	R 499	R 0.04	R 0.02	-40%
60GB 30 Day Once-Off	R 799	60GB 30 Day Once-Off	R 699	R 0.01	R 0.01	-12.5%
120GB 30 Day Once-Off	R 999	120GB 30 Day Once-Off	R 899	R 0.01	R 0.01	-10%
150MB 7 Day Once-Off	R 18	175MB 7 Day Once-Off	R 19	R 0.12	R 0.11	-9.5%
300MB 7 Day Once-Off	R 31	375MB 7 Day Once-Off	R 32	R 0.10	R 0.09	-17.4%
600MB 7 Day Once-Off	R 52	750MB 7 Day Once-Off	R 55	R 0.09	R 0.07	-15.4%
1.2GB 7 Day Once-Off	R 73	1.5GB 7 Day Once-Off	R 75	R 0.06	R 0.05	-17.9%
2.2GB 7 Day Once-Off	R 105	3GB 7 Day Once-Off	R 110	R 0.05	R 0.04	-23.2%
6GB 7 Day Once-Off	R 210	7.5GB 7 Day Once-Off	R 220	R 0.03	R 0.03	-16.2%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the data upgrades and price adjustments resulted in a reduction of in-bundle rates across all data bundles, which ranged from 9.5% to 40%. The largest in-bundle rate reduction of 40% occurred on the 20GB 30-day bundle, which was upgraded from 12GB to 20GB, while the price remained unchanged at R 499.

Vodacom's Mobile Internet Once-Off Bundles were launched on 06 May 2025.

2.1.1.1.4.10. MTN SuperData Bundles

MTN filed an amendment to its Super Data Bundles plan with the Authority on 08 May 2025. The amendment entails a change to the business rules applicable to the plan, where the bundles were made available for purchase to all MTN prepaid customers, except for subscribers of the Home LTE and Superflex price plan. Table 11 below shows the Super Data bundles.

Table 11: MTN Super Data Bundles

MTN Super Data Bundle	Validity Period	Data Bundle	Price (Incl. VAT)	In-bundle Rate (Rand per MB)
MTN Super data 30GB	30 Days	30GB	R 269	R 0.01
MTN Super data 70GB	30 Days	70GB	R 389	R 0.01
MTN Super data 200GB	30 Days	200GB	R 499	R 0.002

Source: ICASA Database based on Tariff Notifications

MTN's Super Data can be compared to Vodacom's LTE Plus price plan, where the former, for example, offers a 30-day 200GB at R 499, while the latter offers a 30-day 100GB Anytime + 100GB Night Owl data at R 429.

It should be noted that the Super Data bundles remain non-sharable. MTN's amendment came into effect on 16 May 2025.

2.1.1.1.4.11. MTN In-bundle Data Rates

MTN filed its In-bundle Data Rates with the Authority on 17 June 2025. The operator introduced new in-bundle data rates for customers who do not choose to opt-out or opt-in for out-of-bundle (OOB) data usage, in compliance with Section 8B (2) of the End-User and Subscriber Service Charter Amendment Regulations, 2019. That is, when a customer initiates an OOB data session, they will be charged at the in-bundle data rate of the last purchased data bundle up until its expiry. For example, customers who purchase a 30-day 1GB data bundle, which has an in-bundle rate of R 0.08 per MB, will be charged R 0.08 per MB on OOB rates after the depletion of the 1GB data bundle before its expiry. This is shown in table 12 below, with other selected data bundles.

Table 12: MTN In-bundle Data Rates

Bundle Name	Validity	Price (Incl. VAT)	In-Bundle Rate
Weekly 80MB	7-day	R 15	R 0.19
Weekly 150MB	7-day	R 18	R 0.12
Weekly 250MB	7-day	R 29	R 0.12
Weekly 250MB	7-day	R 30	R 0.12
Weekly 500MB	7-day	R 50	R 0.10
Weekly 1.2GB	7-day	R 69	R 0.06
Weekly 2.5GB	7-day	R 105	R 0.04
Weekly 6GB	7-day	R 210	R 0.03
Monthly 65MB	30-day	R 12	R 0.18
Monthly 120MB	30-day	R 20	R 0.17
Monthly 220MB	30-day	R 30	R 0.14
Monthly 420MB	30-day	R 55	R 0.13
Monthly 600MB	30-day	R 75	R 0.13
Monthly 1GB	30-day	R 79	R 0.08
Monthly 1GB	30-day	R 80	R 0.08
Monthly 1.2GB	30-day	R 89	R 0.07
Monthly 1.5GB	30-day	R 99	R 0.06
Monthly 2.5GB + 2.5GB	30-day	R 155	R 0.06
Monthly 3.5GB + 3.5GB	30-day	R 215	R 0.06
Monthly 5.5GB + 5.5GB	30-day	R 299	R 0.05
Monthly 7GB + 7GB	30-day	R 365	R 0.05
Monthly 12GB + 12GB	30-day	R 499	R 0.04
Monthly 20GB + 20GB	30-day	R 599	R 0.03
Monthly 40GB + 40GB	30-day	R 715	R 0.02

Monthly 40GB +40GB	30-day	R 720	R 0.02
Monthly 60GB +60GB	30-day	R 799	R 0.01
Monthly 60GB +60GB	30-day	R 800	R 0.01
Monthly 120GB +120GB	30-day	R 999	R 0.01

ICASA Database based on Tariff Notifications

MTN's In-bundle Data Rates service was introduced in the market on 25 June 2025.

2.1.1.1.4.12. MTN Special OOB Rates

MTN filed its Special OOB Data Rates with the Authority on 17 June 2025, wherein it introduced a new in-bundle data rate of R 0.08 per MB for prepaid customers who did not choose to Opt-out or Opt-in for OOB data usage, in accordance with Section 8B (2) of the End-User and Subscriber Service Charter Amendment Regulations, 2019. MTN intends to offer this service to new prepaid customers and existing prepaid customers (excluding MTN Home LTE and Superflex) who were previously blocked from OOB data usage by default and have no previous data bundle purchases.

MTN's Special OOB Data Rates service was introduced in the market on 25 June 2025.

2.1.1.1.5. Daily and Weekly Data Bundles

During the period under review, MTN filed its daily and weekly data bundles with the Authority, as analysed in sections 2.1.1.1.3.1. and 2.1.1.1.3.6 above. These new prices are compared in this sub-section to the prevailing prices of other MNOs as per their previous filings of standard prepaid weekly data bundles.

Table 13 below compares daily and weekly data bundles offered by Cell C, MTN, Telkom Mobile, Vodacom, and FNB Connect, with their corresponding in-bundle rates.

Table 13: Prices and In-bundle Rates for Standard Daily and Weekly Data Bundles

Data Volume	Operators' Prices									
	Cell C	Cell C In-bundle Rates (Rand per MB)	MTN	MTN In-bundle Rates (Rand per MB)	Telkom Mobile	Telkom Mobile In-bundle Rates (Rand per MB)	Vodacom	Vodacom In-bundle Rates (Rand per MB)	FNB Connect	FNB Connect In-bundle Rates (Rand per MB)
Daily Data Bundles										
20MB	N/A	N/A	N/A	N/A	N/A	N/A	R 5.50 (35MB)	R 0.16	N/A	N/A
25MB	R 4	R 0.16	N/A	N/A	N/A	N/A	N/A	N/A	R 4	R 0.16
30MB	R 5	R 0.17	R 5	R 0.17	R 5.50	R 0.18	N/A	N/A	N/A	N/A
35MB	N/A	N/A	R 6	R 0.17	N/A	N/A	N/A	N/A	N/A	N/A
50MB	N/A	N/A	R8.50	R 0.17	N/A	N/A	N/A	N/A	R 7	R 0.14
80MB	R 10	R 0.13	N/A	N/A	N/A	N/A	R 10 (75MB)	R 0.13	N/A	N/A
100MB	N/A	N/A	R11	R 0.11	N/A	N/A	N/A	N/A	R 11	R 0.11
150MB	R15	R 0.10	N/A	N/A	R 12	R 0.08	N/A	N/A	N/A	N/A
250MB	N/A	N/A	R 17	R 0.07	N/A	N/A	R17	R 0.07	R 19	R 0.08
300MB	R 17	R 0.06	R 22 (350MB)	R 0.06	R 21	R 0.07	N/A	N/A	N/A	N/A
600MB	R 19	R 0.03	N/A	N/A	N/A	N/A	N/A	N/A	R 29 (500MB)	R 0.06
1GB	R 25	R 0.02	R 33 (1.5GB)	R 0.02	N/A	N/A	R 32 (1.5GB)	R 0.02	R 39	R 0.04
2GB	R 35	R 0.02	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3GB	N/A	N/A	R 50	R 0.02	N/A	N/A	N/A	N/A	N/A	N/A
Weekly Data Bundles										
50MB	R 10 (60MB)	R 0.17	R10	R 0.20	R 6	R 0.12	N/A	N/A	R9	R 0.18
100MB	R 12 (80MB)	R 0.15	R 15 (80MB)	R 0.19	R 16	R 0.16	N/A	N/A	R15	R 0.15
150MB	N/A	N/A	R18	R 0.12	N/A	N/A	R 19 (175MB)	R0.11	N/A	N/A
200MB	N/A	N/A	R25	R 0.13	N/A	N/A	N/A	N/A	N/A	N/A
250MB	R 29	R 0.12	R30	R 0.12	R 32	R 0.13	R 32 (375MB)	R 0.09	R 25	R 0.10
500MB	R 49	R 0.10	R50	R 0.10	R 53	R 0.11	R 55 (750MB)	R 0.07	R 35	R 0.07
1GB	R 69	R 0.07	R 69 (1.2GB)	R 0.06	R 79	R 0.08	R 75 (1.5GB)	R 0.05	R 55	R 0.05
2GB	R 95	R 0.05	R 105 (2.5GB)	R 0.04	R 105	R 0.05	R 110 (3GB)	R 0.04	R 99	R 0.05
5GB	N/A	N/A	R 210 (6GB)	R 0.03	N/A	N/A	R 220 (7.5GB)	R 0.03	N/A	N/A

Source: ICASA Database based on Tariff Notifications

On the 200MB to 250MB range of weekly data bundles, FNB Connect offers the most affordable 250MB data bundle, at R 25 with an in-bundle rate of R 0.10 per MB. Cell C offers its 250MB weekly data bundle for R 29, while Telkom Mobile offers its weekly 250MB data bundle at R 32, which translates to in-bundle rates of R 0.12 per MB and R 0.13 per MB, respectively. MTN's 250MB was increased in the period under review from R 29 to R 30, which also translates to an in-bundle rate of R 0.12 per MB.

Vodacom’s introduction of a 1.5GB weekly data bundle, which is priced at R 75, has resulted in it being the most affordable data bundle along with FNB Connect in the 1GB to 1.5GB weekly data bundle range. Vodacom and FNB Connect’s in-bundle rates are both at R 0.05 per MB, compared to Cell C at R 0.07 per MB and Telkom at R 0.08 per MB and MTN at R 0.06 in the 1GB to 1.5GB range.

MTN’s re-pricing of its 1.5GB 1-day data bundle has equated its in-bundle rate in the 1GB to 1.5GB category with Cell C and Vodacom at R 0.02 per MB. FNB Connect is priced higher at R 0.04 per MB on its 1GB data bundle.

2.1.1.2. Standard Prepaid Data Bundles for bundles offered by MVNOs

This section discusses the mobile data packages that were filed by MVNOs with the Authority in the period under review, with each MVNO tariff plan analysed in the sub-sections below.

2.1.1.2.1. Capitec Connect Hero and LTE Bundles

Capitec filed its Hero and LTE Bundles with the Authority on 19 February 2025, wherein it introduced its new Hero Bundles and LTE Bundles as shown in table 14 below.

Table 14: Capitec Connect Hero and LTE Bundles

Product Name	Quantity	Price	In-bundle Rate (Rand per MB)
Hero Bundles			
500MB 1-day	500MB	R 10	R 0.02
1GB 7- day	1GB	R 25	R 0.02
5GB 30-day	5GB	R 100	R 0.02
10GB 30-day	10GB	R 150	R 0.01
2GB 7-day	2GB	R 35	R 0.02
5GB 7-day	5GB	R 85	R 0.02
LTE Bundles			
2GB 7-day	2GB	R 35	R 0.02
5GB 7-day	5GB	R 85	R 0.02

Source: ICASA Database based on Tariff Notifications

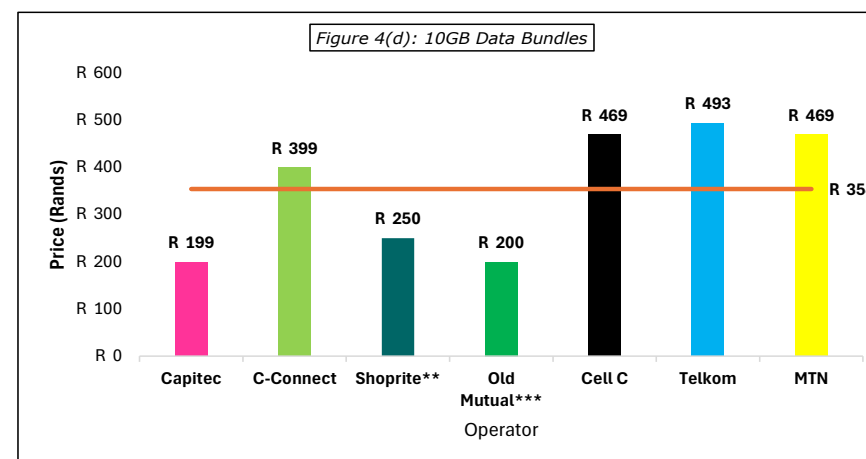
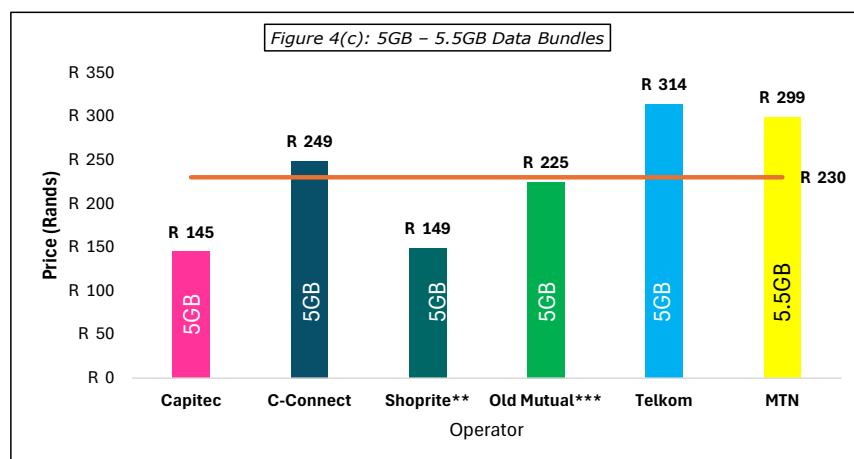
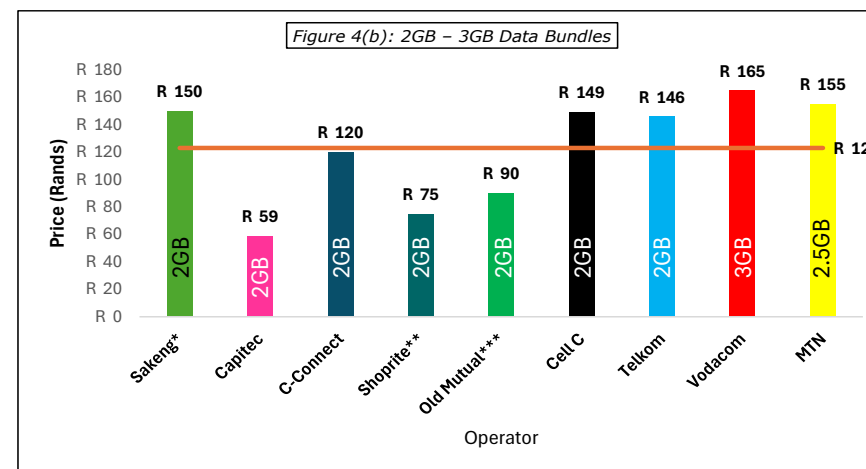
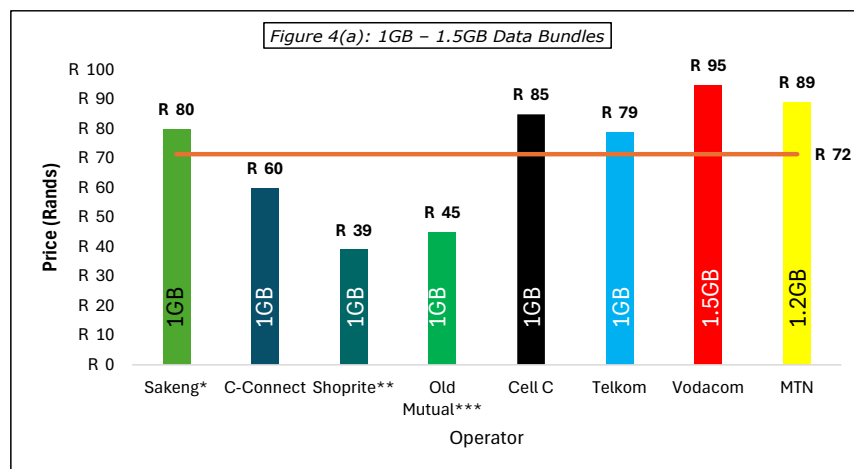
As shown in the table above, the operator offers data bundles with 1-day, 7-day, and 30-day validity periods, and all with in-bundle rates of R 0.02 per MB. Amongst the MNOs, Cell C offers the lowest 30-day standard prepaid data bundle, which is priced at R 469. However, when compared to Capitec Connect's 10GB Hero bundle, which is priced at R 150, Capitec Connect charges 68% less than what Cell C charges for the same data volume.

The Capitec Connect Hero and LTE bundles were made available in the market from 01 March 2025.

2.1.1.3. Comparative Analysis of Prepaid Data Bundles offered by MNOs and MVNOs

This section aims to compare and contrast prices of standard prepaid data bundles offered by MNOs and MVNOs in the market. While the analysis seeks to compare, this may not be possible where similarities in product offerings do not exist. For example, if the data volume differs significantly, a comparison will not be made; rather, the packages offered by the MVNOs versus MNOs in the similar data volume range (e.g., 1GB – 1.5GB) will be depicted, to highlight the distinction. Figure 4 depicts the pricing of data bundles by MNOs and MVNOs on the selected data bundles.

Figure 4: Data Bundle Prices Charged by MNOs and MVNOs



* Sakeng Data Bundles have a 90-day validity period

**Shoprite Data Bundles have a 60-day validity period

***Old Mutual Bundles are non-expiry except for 10GB

Source: ICASA Database based on Tariff Notification

Figure 4 above continues to show that MVNOs generally charge lower data bundle prices than MNOs. MVNOs such as Capitec Connect, Shoprite K’nect, Sakeng, and the newly included Old Mutual Connect offer strong pricing advantages, along with longer validity periods (for example, non-expiry for Old Mutual Connect, 90 days for Sakeng, and 60 days for Shoprite K’nect), enhancing their overall value to consumers. As discussed in section 2.1.1.1.2, Telkom Mobile’s validity periods are also at a minimum of 2 months, extending to 6 months in some cases.

In the 1GB to 1.5GB category, the average price charged by MNOs and MVNOs is approximately R 71. Among the MVNOs, C-Connect offers 1GB at R 60, while Shoprite K’nect offers its 1GB at R 39, and Old Mutual Connect charges a competitive R 45, which are all below the average price by 15.5%, 45% and 36.6%, respectively. Although Sakeng's 1GB bundle is priced higher at R 80 (12.7% above the average price), it comes with a 90-day validity, giving it a long-term value. MTN maintains their pricing at R 89 for 1.2GB, translating to a R 0.07 per MB in-bundle rate, while Vodacom replaced its 1.2GB bundle (which was priced at R 89) with a 1.5GB bundle which is priced at R 95. The in-bundle rates for MVNOs in this range are between R 0.04 and R 0.08 per MB, while MNOs’ in-bundle rates are between R 0.06 and R 0.08 per MB, remaining competitive with or lower than MNOs.

For the 2GB to 3GB range, the average price charged by MNOs and MVNOs is approximately R 123. Capitec Connect and Shoprite K’nect offer 2GB bundles at R 59 and R 75, respectively, while the newly included Old Mutual Connect charges R 90. These remain well below the average price by 52% (or R 64), 39% (or R 48), and 27% (or R 33), respectively. Sakeng's 2GB bundle is priced at R 150 (22% above the average price), which could be attributed to its 90-day validity, which gives it a long-term value. MTN maintains its 2.5GB pricing at R 155, while Vodacom replaced its 2.5GB (priced at R 155) bundle with a 3GB bundle, which is priced at R 165. The in-bundle rates for MVNOs in this range are between R 0.03 to R 0.07 per MB, while MNOs’ in-bundle rates range from R 0.05 to R 0.07 per MB.

In the 5GB to 5.5GB range, Capitec Connect offers the most affordable 5GB bundle at R 145, followed by Shoprite K'nect at R 149, both significantly lower than the MNOs' prices. On average, the operators charge approximately R 230 in this range. This means that Capitec Connect and Shoprite K'nect charge 37% (or R 85) and 35% (or R 81) below average, respectively. Telkom prices its 5GB bundle (plus 5GB Night Surfer data) at R 314, which is 37% (or R 84) above the average price. MTN offers its 5.5GB at R 299, which translates to a R 0.05 per MB in-bundle rate. Capitec Connect and Old Mutual Connect offerings result in in-bundle rates of R 0.03 per MB, the lowest in this range.

On the 10GB bundle range, Capitec Connect offers 10GB at R 199 which is the lowest, followed by Old Mutual at R 200 shown in figure 4(d) above, these are significantly lower than the estimated average price of R 354. This marks a difference of nearly 44% below the average price by the aforementioned MVNOs. Cell C and MTN both maintain their prices at R 469, which is 32% (or R 115) above the average price, while Telkom prices its 10GB bundle (plus 10GB Night Surfer data) at R 493, which is 39% (or R 139) above the average price. Consequently, Capitec Connect, Shoprite K'nect and Old Mutual Connect have the lowest in-bundle rates at R 0.02 per MB, while the MNOs have the highest in-bundle rates at R 0.05 per MB. The savings are especially visible at higher data volumes, highlighting MVNOs' cost-efficiency for data-intensive users.

2.1.2. Over-the-Top (OTT) Service Offerings

This section focuses on Over-the-Top (OTT) services, which are online services that compete with traditional telecommunications and audiovisual services such as voice telephony, SMS, video on demand and television⁹. In order to capitalise on the growth in uptake of OTT services and maximise their data revenues, licensed operators have launched various product offerings targeted at customers who use OTT services. The sub-section below discusses the OTT-linked product offerings, which MNOs filed notifications during the period under review.

⁹ Definition of what OTT services are found online: < https://www.itu.int/dms_pub/itu-t/opb/tut/T-TUT-ECOPO-2017-PDF-E.pdf > Accessed on 21 February 2024.

2.1.2.1. MTN TikTok Bundles Promotion

MTN filed an extension of its TikTok Bundles Promotion with the Authority on 17 April 2025. It should be noted that the promotion was initially filed on 21 October 2024, which offers customers a 1GB TikTok data bundle, with prices tailor-made to the customer's spending behaviour. Table 15 below shows the promotional bundles.

Table 15: MTN TikTok Promotional Bundles

Bundle Name	Validity	Volume	Price (Incl. VAT)
1GB TikTok	Until 23:59 from activation	1GB	R 1
1GB TikTok	Until 23:59 from activation	1GB	R 2
1GB TikTok	Until 23:59 from activation	1GB	R 5

ICASA Database based on Tariff Notifications

As shown in the table above, it should be noted that the promotional bundles are offered to customers according to their spending behaviour. MTN extended the promotional offer from 01 May 2025 to 30 October 2025.

2.1.2.2. Cell C Day-by-Day Night Data Bundles Promotion

Cell C filed an extension to its Day-by-Day Night Data Bundles Promotion with the Authority on 08 May 2025 during the period under review. It should be noted that Cell C's promotional offer was analysed in the 2022/23 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁰.

The promotional period has been extended from 31 May 2025 to 30 November 2025.

¹⁰ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/retail-tariffs-report-quarter-2-2022-23-jan-jun> > Accessed on 14 July 2025.

2.1.2.3. Cell C All-in-One Plus with Facebook & Video Streaming Promotion

During the period under review, Cell C filed an extension of its Cell C All-in-One Plus with Facebook & Video Streaming Promotion with the Authority on 08 May 2025. It should be noted that Cell C's promotional offer was initially filed on 14 July 2022 and therefore was analysed in the 2022/23 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹¹.

Cell C extended the promotion from 31 May 2025 to 30 November 2025.

2.1.2.4. Cell C Double Any-time Data Bundles Promotion

Cell C filed an extension to its Double Any-time Data Bundles Promotion with the Authority on 08 May 2025 during the period under review. It should be noted that Cell C's promotional offer was analysed in the 2023/24 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹².

The promotion was further extended from 31 May 2025 to 30 November 2025.

2.1.2.5. Cell C WhatsApp Bundles Promotion

Cell C filed an extension of its WhatsApp Bundles Promotion with the Authority on 08 May 2025. It should be noted that Cell C's promotional offer was analysed in the 2023/24 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹³.

The promotion was further extended from 31 May 2025 to 30 November 2025.

¹¹ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-q4-2022-23> > Accessed on 14 July 2025.

¹² Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2023-24-fy-q2-bi-annual-report-1> > Accessed on 14 July 2025.

¹³ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2023-24-fy-q4-bi-annual-tariff-analysis> > Accessed on 14 July 2025.

2.1.2.6. Cell C Socializa Bundles Promotion

During the period under review, Cell C filed an extension of its Socializa Bundles Promotion on 08 May 2025. It should be noted that Cell C's promotional offer was analysed in the 2020/21 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁴.

The promotion was further extended from 31 May 2025 to 30 November 2025.

2.1.2.7. Cell C WhatsApp Boost Bundle Promotion

During the period under review, Cell C filed an extension of its WhatsApp Boost Bundle Promotion on 08 May 2025. It should be noted that Cell C's WhatsApp Boost Bundle Promotion was analysed in the 2021/22 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁵.

The promotional offer was further extended from 31 May 2025 to 30 November 2025.

2.2. Analysis of Promotional Prepaid Data Tariffs

This section analyses the promotional prepaid data tariffs that were filed during the period under review. The promotional tariff plans are temporary and time-bound in nature, with generally a start and end date, which may be extended. The tariffs analysed in this sub-section are those which continue to be available to customers post the report publication date (i.e., by or after 30 September 2025) while other promotional prepaid data tariffs, filed during the period under review are found on either Annexure A or Annexure B, depending on whether the promotion ceased to exist in the market before or after 30 June 2025.

¹⁴ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-01-jul-to-31-dec-2020> > Accessed on 14 July 2025.

¹⁵ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jan-to-30-jun-2021> > Accessed on 14 July 2025.

2.2.1. MTN Pulse Refer a Friend

MTN filed its Pulse Refer a Friend with the Authority on 16 January 2025, wherein the operator rewards customers with a free 1GB Social Pass bundle. The offer allows MTN Pulse subscribers to refer new prepaid subscribers (aged under 25) to the Pulse price plan. Upon successful migration of the referred customer to MTN Pulse, both the referrer and referee receive a 1GB Social Pass data bundle, valid for 24 hours.

MTN introduced its Pulse Refer a Friend reward in the market on 24 January 2025.

2.2.2. MTN App 1GB Download and Login Incentive Promotion

MTN filed its App 1GB Download and Login Incentive Promotion with the Authority on 28 March 2025. The promotion forms part of MTN's digital channel adoption strategy, aimed at encouraging first-time users to download and engage with the MTN App.

Under the promotion, qualifying customers who download and log into the MTN App for the very first time receive 1GB of free data valid for 24 hours. The data is redeemable via the "My Gifts" menu within the App.

MTN launched its App 1GB Download and Login Incentive Promotion in the market on 08 April 2025 and is anticipated to run until 31 December 2025.

2.2.3. Cell C All-in-One Bonus Nite Data Promotion

Cell C filed an extension to its All-in-One Bonus Nite Data Promotion on 08 May 2025. It should be noted that Cell C's All-in-One Bonus Nite Data Promotion was analysed in the 2021/22 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁶.

¹⁶ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jul-to-31-dec-2021> > Accessed on 08 January 2025.

The promotion was further extended from 31 May 2025 to 30 November 2025.

2.2.4. Cell C University Student Data Bundles

Cell C filed an extension to its University Student Data Bundles Promotion with the Authority on 08 May 2025 during the period under review. It should be noted that Cell C's promotional offer was analysed in the 2022/23 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁷.

The promotion was further extended from 31 May 2025 to 30 November 2025.

2.2.5. Cell C Daily Data Bundles and Nite Data Bundles Promotion

Cell C filed an extension to its Daily Data Bundles and Nite Data Bundles Promotion with the Authority on 08 May 2025 during the period under review. It should be noted that Cell C's promotional offer was analysed in the 2022/23 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁸.

The promotion was further extended from 31 May 2025 to 30 November 2025.

2.2.6. Cell C 50GB for 6 Months Black Friday Promotion

During the period under review, Cell C filed an extension to its 50GB for 6 Months Black Friday Promotion on 08 May 2025. It should be noted that Cell C's promotional offer was analysed in the 2021/22 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁹.

The promotion was further extended from 31 May 2025 to 30 November 2025.

¹⁷ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-q4-2022-23> > Accessed on 14 July 2025.

¹⁸ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/retail-tariffs-report-quarter-2-2022-23-jan-jun> > Accessed on 08 January 2025.

¹⁹ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jan-to-30-jun-2021> > Accessed on 08 January 2025.

2.2.7. Cell C 100GB and 200GB for 6 Months Promotion

Cell C filed an extension to its 100GB and 200GB for 6 Months Promotion on 08 May 2025. It should be noted that Cell C's promotional offer was analysed in the 2021/22 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website²⁰.

The promotion was further extended from 31 May 2025 to 30 November 2025.

2.2.8. Cell C Upfront Payment Bundles with Double Data Promotion

Cell C filed an extension to its Upfront Payment Bundles with Double Data Promotion with the Authority on 08 May 2025 during the period under review. It should be noted that Cell C's promotional offer was analysed in the 2020/21 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website²¹.

The promotion has been extended from 31 May 2025 to 30 November 2025.

2.2.9. Cell C Promotional Data Bundles

Cell C filed an extension to its Promotional Data Bundles with the Authority on 13 May 2025. The promotional offer was initially filed on 05 February 2024 and was analysed in the 2024/25 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website²².

The promotion was further extended from 31 May 2025 to 30 November 2025.

²⁰ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jan-to-30-jun-2021> > Accessed on 14 July 2025.

²¹ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-01-jul-to-31-dec-2020> > Accessed on 14 July 2025.

²² Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q4-bi-annual-tariff-analysis-report> > Accessed on 14 July 2025.

2.2.10. Cell C Call Home App Promotion

Cell C filed its Call Home App Promotion with the Authority on 29 May 2025. The promotion offers customers on the Call Home price plan a promotional Call Home App bundle, which provides a Call Home customer with the ability to pair with one Econet Wireless Zimbabwe ("EWZ") customer MSISDN and receive free EWZ mobile data to communicate with the Call Home Customer using the voice calling facility of the Call Home App. The free data has a validity of 30 days or a cumulative 300 minutes, whichever comes first.

Cell C introduced its Call Home App Promotion in the market on 11 June 2025 and is anticipated to run until 30 November 2025.

2.2.11. MTN App Migration Support 100MB Promotional Incentive

MTN filed its App Migration Support 100MB Promotional Incentive with the Authority on 19 June 2025, wherein pre-selected customers who are currently using the legacy MTN App are allocated a 100MB Anytime data bundle with 72-hour validity to encourage migration from the legacy MTN App to the new MTN App.

MTN introduced its App Migration Support 100MB Promotional Incentive in the market on 01 August 2025 and will run until 31 December 2025.

2.3.Regulatory interventions underway to address costs to communicate.

The sub-sections below provide an update of the regulatory interventions which are underway to address the cost of communication.

2.3.1.Draft National Radio Frequency Plan (NRFP) 2025

The Draft National Radio Frequency Plan 2025 (Government Gazette No. 52449²³), was published by the Authority on 04 April 2025, it is a proposed update to South Africa's national framework for the allocation and management of the radio frequency spectrum from 8.3 kHz to 3000 GHz. This draft plan reflects changes arising from the resolutions adopted at the 2023 World Radiocommunication Conference (WRC-23) and aligns with the 2024 edition of the International Telecommunication Union (ITU) Radio Regulations. The plan incorporates revised national footnotes, references to the SADC Frequency Allocation Plan, and updates on frequency bands used for maritime and other services. The document follows ITU Region 1 designations and provides detailed tables outlining service allocations, typical applications, and regulatory footnotes.

The plan incorporated a structured, colour-coded format, where green highlights new WRC-23 resolutions, while strikethroughs indicate proposed deletions from the previous 2021 plan. The frequency allocation table(s) include ITU and national allocations, typical applications, and notes with relevant references, reflecting both current use and future planning considerations.

The Authority invited public consultation and outlined procedures for submitting both written and confidential representations by 30 May 2025. However, on 29 May 2025, the Authority extended the deadline for submission of written representations on the plan to 13 June 2025, following several formal requests from stakeholders for more time to prepare their submissions.

²³ Available on ICASA's website: <<https://www.icasa.org.za/legislation-and-regulations/draft-radio-frequency-plan-2025-nrfp>> Accessed on 16 July 2025

The Authority has gathered and reviewed feedback from the public regarding the Draft NRFP 2025, which reflects a diverse range of perspectives and insights.

2.3.2. The Draft Regulations on Dynamic Spectrum Access and Opportunistic Spectrum Management

The Draft Regulations on Dynamic Spectrum Access (DSA), 2025 (Government Gazette No. 52415²⁴), were published by the Authority on 28 March 2025, they outline the proposed regulatory framework for the use and management of dynamic spectrum access technologies in the country. These technologies are designed to improve the efficiency of radio frequency spectrum usage by allowing multiple users to share spectrum dynamically, based on availability and real-time access conditions. The regulations aim to support innovation, expand connectivity (especially in underserved areas), and promote more equitable access to spectrum resources.

The publication of the draft regulations triggered the public consultation process. The regulations themselves define key terms, outline the roles and responsibilities of licensees using DSA systems, and specify conditions for access and use. They also establish compliance requirements and monitoring mechanisms to ensure that DSA usage does not interfere with incumbent users.

Following stakeholder requests, the Authority extended the deadline for written submissions on the Draft Regulations from 30 May 2025 to 13 June 2025.

Once the public consultation process is finalised, the Authority will publish the final DSA Regulations, which will come into effect on a date stipulated in the final notice. This process is essential to ensure that the regulations reflect industry needs while upholding principles of fairness, efficiency, and non-interference in spectrum use.

²⁴ Available on ICASA's website: <<https://www.icasa.org.za/legislation-and-regulations/draft-regulations-on-the-dynamic-spectrum-access>> Accessed on 16 July 2025

2.3.3. Findings Document on the Proposed New Licensing Framework for Satellite Services

The Authority published its Findings Document on the Proposed New Licensing Framework for Satellite Services (Government Gazette No. 52530) on 17 April 2025. The document outlines the outcomes of a public consultation process initiated by the Authority, as discussed in the 2024-25 FY Q4 Bi-annual Report, which can be obtained on ICASA's website²⁵. The aim was to review and modernise the satellite services licensing framework to better align with international best practices and evolving market needs.

The Authority received and reviewed inputs from various stakeholders, including satellite operators, telecom companies, and industry associations. While the adoption of a satellite services licensing framework was broadly supported, the Authority has noted a need for regulatory agility, competitive neutrality, and incentives to address connectivity gaps without imposing unnecessary barriers on operators.

The feedback emphasises the need for a clear, transparent, and flexible regulatory framework in South Africa that aligns with international standards while addressing local needs. Key concerns include regulatory certainty, potential duplication, alignment with existing regulations, ECA, and clarity on licensing issues for Satellite GES and Space Segments. The Authority recognises the importance of addressing these concerns to foster innovation, attract investment, and bridge the digital divide. It will consider stakeholder submissions to decide on an appropriate approach and continue engaging with stakeholders to balance various needs while promoting the satellite industry.

²⁵ Page 52, available online at: <<https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q4-bi-annual-tariff-analysis-report>> Accessed on 16 July 2025.

2.3.4. The Summary of the Findings Document on the Inquiry into the Effects of Loadshedding in the Electronic Communications and Broadcasting Sector

The Summary of the Findings Document on the Inquiry into the Effects of Loadshedding in the Electronic Communications and Broadcasting Sector (Government Gazette No. 52712), published by ICASA on 23 May 2025, details the impact of loadshedding and evaluates regulatory relief options. The inquiry began with a notice on 01 December 2023 (at the peak of loadshedding), and ICASA received 28 written submissions from stakeholders across the sector.

The process involved a questionnaire-based consultation to assess the economic, operational, and social effects of loadshedding. Stakeholders reported significant operational disruptions, increased costs, revenue losses, and reduced customer satisfaction due to loadshedding. Mitigation efforts included solar power investment, energy-efficient technologies, and backup systems; however, these were often insufficient or unsustainable. The Authority found that current Regulations like the EUSSC and Code of Conduct presented compliance challenges during power crises.

Although the Authority supports continued investment in alternative energy, it acknowledged the potential cost burden on end-users and indicated that regulatory exemptions may be granted case-by-case. The Authority also noted limited uptake of wheeling agreements and energy user block exemptions. It encourages collaboration on infrastructure protection and plans to review regulations to better accommodate crisis situations. The full findings are available on ICASA's website²⁶ and at its head office.

²⁶ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/findings-document-on-the-inquiry-into-the-effects-of-loadshedding-in-the-electronic-communications-and-broadcasting-sector> >
Accessed on 17 July 2025

2.4. Analysis of Prepaid Out-of-Bundle (OOB) Rates.

This subsection provides an analysis of OOB rates on prepaid tariff plans filed with the Authority during the period under review.

2.4.1. MTN Out-of-Bundle Rates

MTN filed amendments to its Out-of-Bundle Rates on its selected prepaid tariff plans with the Authority on 28 February 2025 and 02 April 2025. The amendment entailed rate adjustments for voice, data and SMS services as shown in Table 16 below.

Table 16: MTN OOB Rates

Price Plan	Previous Voice Rate (Rand per minute)	Current Voice Rate (Rand per minute)	Price Difference	Price Difference (%)
28 February 2025 Tariff Notification				
MTN Bundle Bonanza	R 1.50	R 1.60	R 0.10	6.7%
MTN Bonus Bonanza	R 1.50	R 1.60	R 0.10	6.7%
MTN Pay Per Second	R 0.99	R 1.05	R 0.06	6.1%
MTN Pulse	R 0.99	R 1.05	R 0.06	6.1%
02 April 2025 Tariff Notification				
Voice OOB Rates				
Price Plan Name	Current Voice Rate	New Voice Rate	Price Difference	Price Difference (%)
MTN Bundle Bonanza	R 1.60	R 1.65	R 0.05	3.10%
MTN Bonus Bonanza	R 1.60	R 1.65	R 0.05	3.10%
MTN Pulse	R 1.05	R 1.15	R 0.10	9.50%
MTN Bozza Gigs	R 1.99	R 2.09	R 0.10	5%
MTN Superdata	R 1.99	R 2.09	R 0.10	5%
Data OOB Rates				
MTN Bundle Bonanza	R 0.29	R 0.32	R 0.03	10.3%
MTN Bonus Bonanza	R 0.29	R 0.32	R 0.03	10.3%
MTN Pay Per Second	R 0.29	R 0.32	R 0.03	10.3%
MTN Pulse	R 0.29	R 0.32	R 0.03	10.3%
MTN Bozza Gigs	R 0.29	R 0.32	R 0.03	10.3%
MTN Superdata	R 0.29	R 0.32	R 0.03	10.3%
SMS OOB Rates				
MTN Bundle Bonanza	R 0.35	R 0.40	R 0.05	14.3%
MTN Bonus Bonanza	R 0.35	R 0.40	R 0.05	14.3%

MTN Pay Per Second	R 0.35	R 0.40	R 0.05	14.3%
MTN Pulse	R 0.35	R 0.40	R 0.05	14.3%
MTN Bozza Gigs	R 0.35	R 0.40	R 0.05	14.3%
MTN Superdata	R 0.35	R 0.40	R 0.05	14.3%
Bonus airtime depletion rates				
Airtime	R 2.50 per minute	R 3 per minute	R 0.50	20%
Data	R 1 per MB	R 3 per MB	R 2	200%

Source: ICASA Database based on Tariff Notifications

It is worth noting from the table above that some of MTN's prepaid price plans realised more than one tariff increase in the period under review. In essence, this means that MTN's Bonanza price plans increased its OOB voice tariffs by 10% from R 1.50 to R 1.65 per minute, while the Pulse price plan OOB voice rate increased by 16.2% from R 0.99 to R 1.15 per minute. The tariff increases ranged between 3.1% to 14.3%, excluding promotional depletion rates. The SMS rates were also increased from R 0.35 to R 0.40 per SMS.

MTN's amendment OOB Rates filed on 28 February 2025 came into effect on 10 March 2025, while the amendment filed on 02 April 2025 became effective on 11 April 2025.

2.4.2. Vodacom Prepaid Plans

Vodacom filed an amendment of its Prepaid Plans with the Authority on 22 May 2025. The amendment of the Vodacom Prepaid Plans entailed voice service and data OOB rate price adjustments on certain prepaid Price Plans. Table 17 below details the amendment of the Vodacom Prepaid Plans.

Table 17: Vodacom Prepaid Plans

Prepaid Price Plan	Current Voice Rate	Current Data Rate	New Voice Rate	New Data Rate	Price Difference (%)
Power Pack	R 1.65 per min	R 0.29 per MB	R 1.67 per min	R 0.31 per MB	1.2%
Power Bonus	R 1.65 per min	R 0.49 per MB	R 1.67 per min	R 0.51 per MB	1.2%
NXT LVL	R 1.65 per min	R 0.49 per MB	R 1.67 per min	R 0.51 per MB	1.2%
Zetnet	R 1.65 per min	R 0.49 per MB	R 1.67 per min	R 0.51 per MB	1.2%
Dash Mobile	R 1.65 per min	R 0.49 per MB	R 1.67 per min	R 0.51 per MB	1.2%
Khosi Bonus	R 1.65 per min	R 0.49 per MB	R 1.67 per min	R 0.51 per MB	1.2%
Prepaid LTE	R 2.09 per min	R 0.29 per MB	R 2.11 per min	R 0.31 per MB	1%
Prepaid 79c	R 0.79 per min	R 0.49 per MB	R 0.81 per min	R 0.51 per MB	2.5%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, a number of OOB rates were increased for selected Vodacom Prepaid Plans, with the Vodacom Prepaid 79c tariff plan line realising the largest increase in percentage terms of 2.5%, from R 2.09 to R 2.11. The amendment of the Vodacom Prepaid Plans became effective on 01 June 2025.

2.4.3. Vodacom Legacy Voice and Data OOB Rates

Vodacom filed an amendment of its Legacy Voice and Data OOB with the Authority on 22 May 2025, which entailed a price increase of R 0.02 on all legacy voice and data out-of-bundle rates from 01 June 2025.

2.5. Analysis of Standard Prepaid Voice Tariffs

Standard prepaid voice tariffs are categorised into three types, namely flat-rate, dynamic, and on-net tariffs. The Authority received three standard prepaid voice tariff notifications and amendments during the period under review from MTN and Vodacom, which are discussed in the next sub-sections.

2.5.1. Flat-rate tariffs

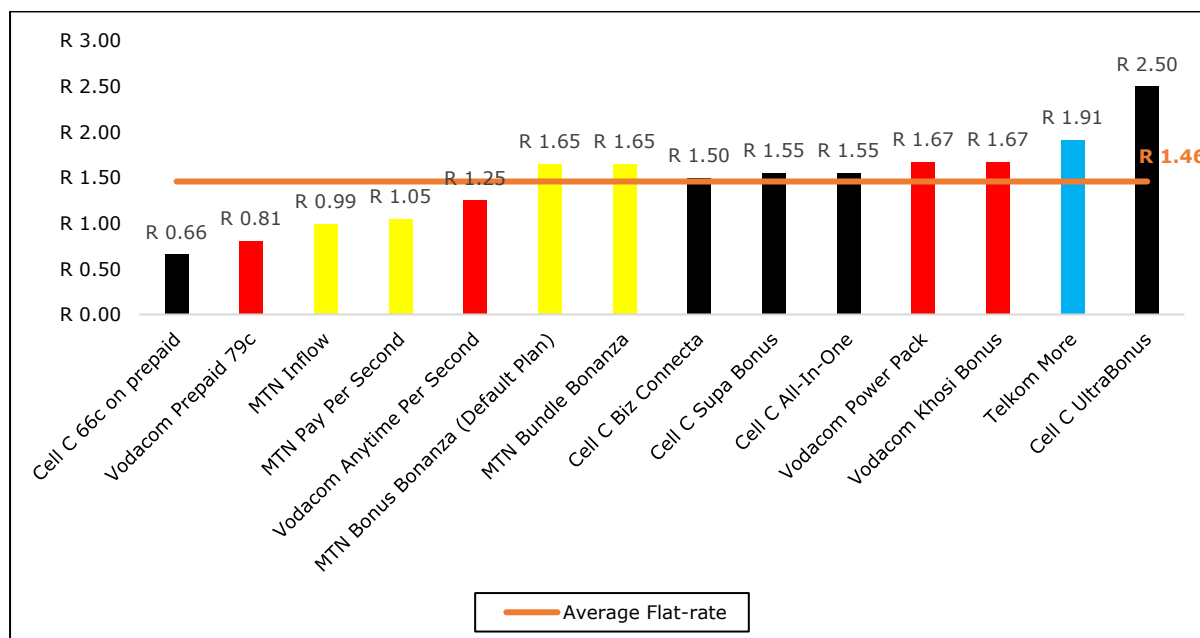
This sub-section provides an analysis of flat-rate tariff plans filed with the Authority during the period under review. Flat-rate tariff plans charge the same retail rate for calls to any network. There are no on-net and off-net price differentials on these plans. The Authority received three tariff notifications from MTN and Vodacom during the period under review, as discussed in the next subsection.

2.5.1.1. Flat-rate tariffs offered by MNOs

This sub-section discusses the various flat-rates voice tariff plans offered by the MNOs and provides a brief comparative analysis of the rates. As highlighted in sub-section 2.4.1, the Authority received three (3) notifications during the period under review, which were discussed above in 2.4.1.1 to 2.4.1.3. A graphical

illustration of these tariff plans is shown in Figure 5 below in comparison to flat rates offered by other MNOs, namely Cell C, MTN, Telkom Mobile and Vodacom.

Figure 5: OOB Flat-rates per minute



Source: ICASA Database based on Filed Tariff Notifications

It can be deduced from the figure above that Cell C's 66c on the Prepaid tariff plan is still the lowest or least expensive flat-rate offered by the MNOs, and the Cell C Ultra Bonus is the highest or most expensive on the depicted flat-rate tariffs. The average price is R 1.46 per minute on OOB rate voice calls. MTN's amended Bonus Bonanza and Bundle Bonanza flat rates now ranks 8th (from the least expensive to the most expensive) among the depicted tariffs. Vodacom's amended Khosi Bonus and Power Pack flat rates rank 9th among the depicted tariffs and is now 14.6% above the average rate. As shown in the figure above, five of the fourteen flat rates charge below the average flat-rate of R 1.46 per minute.

2.5.2. On-net focused tariffs

This sub-section provides an analysis of on-net focused tariff plans filed with the Authority in the period under review. On-net-focused tariffs give subscribers substantial discounts for calling other subscribers on the same network. The Authority did not receive any on-net-focused tariff plans in the period under

review. Prevailing prices can be found in the 2024/25 FY Q2 Bi-annual Tariff Analysis Report, which is available on ICASA’s website²⁷.

2.5.3. Analysis of standard prepaid voice bundles billed per minute

This sub-section provides an analysis of standard prepaid voice bundles filed with the Authority in the period under review.

2.5.3.1. Vodacom Just For You Prepaid 7 Day Bundles

Vodacom filed its Just For You Prepaid 7 Day Bundles with the Authority on 21 February 2025. The Vodacom Just For You Prepaid 7 Day Bundles entail any network voice bundles that are priced from R 19 to R 169. Table 18 below details the Vodacom Just For You Prepaid 7-Day Bundles.

Table 18: Vodacom Just For You Prepaid 7-Day Bundles

Bundle Description	Bundle Validity	Price
30 Min ANAT voice bundle	7 days	R 19
60 Min ANAT voice bundle	7 days	R 29
120 Min ANAT voice bundle	7 days	R 49
600 Min ANAT voice bundle	7 days	R 169

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the operator introduced various weekly voice bundles, for example the Vodacom 30 Min ANAT bundle that is priced at R 19. The Vodacom Just For You Prepaid 7 Day Bundles were launched on 28 February 2025.

2.5.3.2. MTN MoMo Exclusive Voice Bundle

MTN’s amendment to its MoMo Exclusive Bundle was filed with the Authority on 15 April 2025. The amendment entails a revision of the price of the three (3) on-net minutes voice bundle valid for 24 hours. The operator increased the price of the bundle from R 1 to R 1.50.

²⁷ Available online at: < <https://www.icasa.org.za/pages/retail-tariff-reports> > Accessed on 10 January 2025.

MTN's amendment to its MoMo Exclusive Bundle came into effect on 25 April 2025

2.5.4. Analysis of promotional voice bundles

2.5.4.1. Cell C Any-time Voice Promotion

During the period under review, Cell C filed an extension to its Double Any-time Voice Promotion on 13 May 2025. The promotion rewards customers with double the standard voice bundle allocation while the prices remain unchanged. Customers can purchase the 200 minutes daily and 400 minutes weekly all-net voice bundle for R 29 and R 69, respectively. Cell C further extended the promotional offer from 31 May 2025 to 30 November 2025. It should be noted that Cell C's promotional offer was analysed in the 2024/25 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website²⁸.

2.5.4.2. Cell C Buy and Get Promotion

Cell C filed an extension to its Buy and Get Promotion on 13 May 2025. It should be noted that the operator initially filed the promotion on 01 March 2024. The Buy and Get Promotion rewards customers with free voice bundles upon purchasing a bundle from the All My Specials (*141#) menu. It should be noted that Cell C's promotional offer was analysed in the 2024/25 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website²⁹.

The operator further extends the promotional offer from 31 May 2025 to 30 November 2025.

²⁸ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q2-bi-annual-tariff-analysis-report> > Accessed on 19 August 2025.

²⁹ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q2-bi-annual-tariff-analysis-report> > Accessed on 19 August 2025.

2.6. Analysis of Integrated Prepaid Tariff Plans

Integrated bundles are a combination of voice, data, and/or SMS bundles sold as a unit package to customers. There were 13 standard and promotional integrated product offerings filed with the Authority during the period under review; these are analysed in the next sub-sections.

2.6.1. Analysis of Standard Prepaid Integrated Bundles

2.6.1.1. MTN MyTown Offers

MTN filed an amendment with the Authority on 06 February 2025 regarding the expansion of its location-based prepaid offerings under the MyTown Offers plan. The MyTown service provides targeted product offers based on the customers' geographical locations selected by MTN and is available exclusively to MTN prepaid subscribers. Table 19 below presents the newly introduced MyTown bundles.

Table 19: MTN MyTown Offers

Bundle Name	Validity Period	Price (Incl. VAT)
Unlimited All-Net Calls (FUP 500 mins)	24-Hours	R 5
Unlimited All-Net Calls (FUP 500 mins)	24-Hours	R 10
Unlimited All-Net Calls (FUP 500 mins)	24-Hours	R 15
Unlimited All-Net Calls (FUP 500 mins)	24-Hours	R 17
Unlimited WhatsApp (FUP 5GB)	24-Hours	R 12
60 On-Net Minutes	1-Hour	Free
100 On-Net Minutes (Off-peak)	Off-peak hours	Free
100 All-Net Minutes + 1GB WhatsApp	3-Days	R 12
60 All-Net Minutes + 1GB Anytime	3-Days	R 30
1GB Anytime + 10 All-Net Minutes	7-Days	R 19
100 All-Net Minutes + 100 On-Net Minutes	7-Days	R 30
2GB Anytime + 2GB Night + 30 All-Net Minutes	7-Days	R 35
5GB Anytime + 5GB Night + 30 All-Net Minutes	7-Days	R 49
100 All-Net Minutes + 100 On-Net Minutes	30-Days	R 50
7.5GB Anytime + 7.5GB Night + 30 All-Net Minutes	30-Days	R 99
10GB Anytime + 10GB Night + 30 All-Net Minutes	30-Days	R 149
100GB Anytime + 100GB Night	30-Days	R 349

Source: ICASA Database based on Tariff Notifications

As shown in the table above, MTN offers customers voice, URL-specific, and integrated bundles at varying validity periods. For example, a selected customer

may be offered to purchase the 2GB Anytime + 2GB Night + 30 All-Net Minutes integrated bundle for R 35. The MyTown bundles are non-shareable and will not roll over, and Night data usage is prioritised between 00h01 and 05h00³⁰.

A comparison can be made between Vodacom's Just 4 Your Town Integrated Bundle (filed on 19 May 2025) and MTN, where the former offers customers 30 All-net minutes and 5GB valid for 7 days at R 49, while MTN offers 5GB Anytime data, 5GB Night Express data and 30 All-net minutes valid for 7 days at R 49.

MTN's new MyTown offers became available in the market on 13 February 2025.

2.6.1.2. Vodacom Just 4 Your Town Integrated Bundles

Vodacom filed its Just 4 Your Town Integrated Bundles with the Authority on 23 April 2025 and on 19 May 2025. The Vodacom Just 4 Your Town Integrated Bundles entail daily and weekly integrated voice and data bundles that are priced from R 19 to R 399. Table 20 below details the Vodacom Just 4 Your Town Integrated Bundles.

Table 20: Vodacom Just 4 Your Town Integrated Bundles

23 April 2025				
Voice Bundle Allocation	Data Bundle Allocation	Validity	Price	
120 mins Any network	5GB	7 days	R 199	
30 mins Any network	5GB	7 days	R 49	
360 mins Any network	15GB	7 days	R 399	
10 mins Any network	1GB	7 days	R 19	
10 mins Any network	1GB	1 day	R 19	
19 May 2025				
Voice Bundle Allocation	Data Bundle Allocation	Night Owl Data	Validity	Price
30 mins Any network	5GB	5GB	7 days	R 49

Source: ICASA Database based on Tariff Notifications

³⁰ More information regarding MTN's MyTown Offers can be found on the operator's website: < <https://www.mtn.co.za/home/terms-and-conditions/content/mytownoffers-terms-and-conditions> > Accessed on 19 August 2025.

The table above shows that the operator introduced daily and weekly integrated data and voice bundles, for example Vodacom's 10 mins + 1GB 1 day bundle that is priced at R 19. The Vodacom Just 4 Your Town Integrated Bundles were launched on 05 May 2025 and on 24 May 2025.

2.6.1.3. Telkom Mobile Prepaid and Post-paid Tariff Plans

Telkom filed an amendment to its Prepaid and Post-paid Tariff Plans with the Authority on 21 May 2025. The amendment entailed price adjustments to various prepaid and post-paid tariff plans. Table 21 below shows a sample³¹ of the amended tariff plans.

Table 21: Telkom Mobile Prepaid and Post-paid Tariff Plans (Sample)

Bundle Description	Previous Price (Incl. VAT)	New Price (Incl. VAT)	Price Difference	Price Difference (%)
Telkom FreeMe Bundles				
FreeMe 200MB	R 19	R 20	R 1	5.3%
FreeMe 300MB	R 29	R 31	R 2	7%
FreeMe 600MB	R 39	R 41	R 2	5%
FreeMe 1.2GB	R 99	R 105	R 6	6.1%
FreeMe 1.8GB	R 139	R 146	R 7	5%
FreeMe 3.5GB	R 189	R 200	R 11	5.8%
FreeMe 6.5GB	R 289	R 305	R 16	5.5%
FreeMe 11.5GB	R 389	R 410	R 21	5.4%
FreeMe 28GB	R 689	R 725	R 36	5.2%
All-networks Standard Prepaid Data Bundles				
All Net 35MB + 35MB	R 7	R 7.50	R 0.50	7%
All Net 75MB + 75MB	R 14	R 15	R 1	7%
All Net 150MB + 150MB	R 29	R 31	R 2	7%
All Net 300MB + 300MB	R 49	R 52	R 3	6%
All Net 500MB + 500MB	R 69	R 72	R 3	4.3%
Telkom FlexOn Bundles				
FlexOn 2	R 119	R 139	R 20	16.8%
FlexOn 4	R 169	R 189	R 20	11.8%
FlexOn 6	R 229	R 249	R 20	8.7%
FlexOn 8	R 279	R 299	R 20	7.2%
FlexOn 10	R 339	R 379	R 40	11.8%
Telkom Infinite	R 449	R 499	R 50	11.1%
Telkom Infinite Max	R 599	R 659	R 60	10%
Telkom Infinite Max Plus	R 1 099	R 1 159	R 60	5.5%

ICASA Database based on Tariff Notifications

As shown in the table above, Telkom increased the prices of its prepaid and post-paid packages. For example, the Telkom FlexOn 2 realised a R 20 (or 16.8%) price

³¹ More information regarding Telkom Mobile's Prepaid and Post-paid Tariff Plans can be found the Authority's database and may be made available upon request.

increase from R 119 to R 139. Telkom Mobile's 30-day 500MB realised the lowest price increase in percentage terms, increasing by 4.3% from R 69 to R 72.

Telkom's amendment to its Prepaid and Post-paid Tariff Plans came into effect on 01 June 2025.

2.6.1.4. Vodacom NXT LVL Content Creator Bundle

Vodacom filed its NXT LVL Content Creator Bundle with the Authority on 29 May 2025. The Vodacom NXT LVL Content Creator Bundle is priced at R 69, and it entails integrated anytime 25GB of data, split into 5GB anytime data; 10 GB OTT bundles (5GB for YouTube; 5GB for TikTok), and 10GB night owl data presented in table 22 below.

Table 22: Vodacom NXT LVL Content Creator Bundle

Bearer Bundle Type	Validity	Allocation	Price	Additional Info
Integrated Data Bundle	7 days	25GB (5GB anytime data + 5GB YouTube + 5GB TikTok + 10GB night owl data)	R 69	Only available to customers on NXT LVL tariff

Source: ICASA Database based on Tariff Notifications

The Vodacom NXT LVL Content Creator Bundle was launched on 05 June 2025.

2.6.1.5. MTN CVM Bundles

MTN filed its CVM Bundles with the Authority on 18 June 2025, wherein the operator introduced personalised data and voice bundles to prepaid customers, which are discounted between 5% to 70%, depending on the customers' spending behaviours. Table 23 below shows a sample³² of the prepaid bundles to which the discount is applicable.

³² More information regarding MTN's CVM Bundle Bundles can be found the Authority's database and may be made available upon request.

Table 23: MTN CVM Bundles (Sample)

Reference Offer	Price	Min Discount	Max Discount
Anytime Data			
1-hour 35MB Rush Hour Data	R 3.5	5%	70%
1-hour 150MB Rush Hour Data	R 8	5%	70%
24-hour 600MB Anytime Data	R 22	5%	70%
7-day 250MB Anytime Data	R 30	5%	70%
30-day 420MB Anytime Data	R 55	5%	70%
All-net Voice Bundles			
24-hour 10 Minutes All-Net	R 10	5%	70%
7-day 70 Minutes All-Net	R 70	5%	70%
30-day 100 Minutes All-Net	R 50	5%	70%
On-net Voice Bundles			
MTN Rush Hour 10 Min	R 2.50	5%	70%
MTN Daily Voice R15	R 15	5%	70%
7-day 500 Minutes MTN to MTN	R 50	5%	70%
30-day 350 Minutes MTN to MTN	R 50	5%	70%

ICASA Database based on Tariff Notifications

The Personalised bundles are available to prepaid subscribers, excluding MTN Home LTE and Superflex customers.

MTN launched its CVM Bundles in the market on 26 June 2025.

2.6.2. Promotional Prepaid Integrated Plans

2.6.2.1. Vodacom Powerflex Promotion

Vodacom filed its Powerflex Promotion with the Authority on 23 April 2025, which entails integrated voice, data and SMS recurring monthly bundles that are priced from R 229 to R 579, as shown in Table 24 below.

Table 24: Vodacom Powerflex Promotion

Product Description	Voice Bundle Allocation	SMS Bundle Allocation	ONNET/ANAT	Data Bundle Allocation	Night Owl Data	Price (Incl. VAT)
7 GB Anytime Data + 7GB Night Owl + 200 Any Network Minutes	200 Mins	N/A	ANAT	7GB	7GB	R 279
20 GB Anytime Data + 20GB Night Owl Data	N/A	N/A	N/A	20GB	20GB	R 229
17 GB Anytime Data + Unlimited Network Minutes & SMS	Unlimited	Unlimited	ANAT	17GB	N/A	R 449

22 GB Anytime Data + Unlimited Network Minutes & SMS	Unlimited	Unlimited	ANAT	22GB	N/A	R 579
Powerflex Price Plan						
Service				Rate		
SMS per message				R 0.52		
International				R 1.74		
MMS				R 0.80 per message		
Data (out of bundle rate)				R 0.29 per MB		
VAS/Standard Call				R 1.20 per minute		
Special Calls				R 1.50 per minute		
General Service Call				R 1.50 per minute		
Special Short Codes				R 1.50 per minute		
VSP Emergency Service				R 1.50 per minute		

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the operator introduced integrated promotional bundles, for example Vodacom's 7GB Anytime + 7GB Night Owl + 200 any network minutes bundle that is priced at R 279. The Vodacom Powerflex Promotion was launched on 06 May 2025, and it is available until 30 April 2026.

2.6.2.2. Cell C Dynamic Value Platform Variable Bundles Promotion

Cell C filed an extension of its Dynamic Value Platform Variable Bundle Promotion 13 May 2025. It should be noted that the promotional offer was initially filed on 22 August 2024 and was analysed in the 2024-25 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website³³.

The operator extended this promotion from 31 May 2025 to 30 November 2025.

2.6.2.3. Cell C CVM Bundles Promotion

During the period under review, Cell C filed an extension of its CVM Bundles Promotion with the Authority on 08 May 2025. The operator extended the promotion from 30 April 2025 to 30 November 2025. More information regarding

³³ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q4-bi-annual-tariff-analysis-report> > Accessed on 14 July 2025.

the CVM Bundles Promotion can be found in the 2024/25 FY Q2 Bi-annual Tariff Analysis Report³⁴.

2.6.2.4. Cell C Integrated Data and Voice Bundle Promotion

During the period under review, Cell C filed an extension to its Integrated Data and Voice bundle Promotion on 08 May 2025. It should be noted that the promotion was initially filed on 12 June 2023 and offers customers an integrated bundle comprising 60 voice minutes and a 2GB data bundle valid for 7 days at a price of R 29. The Integrated Data and Voice bundle Promotion was initially analysed in the 2024/25 FY Q2 Bi-annual Tariff Analysis Report³⁵.

The operator further extended the promotion from 31 May 2025 to 30 November 2025.

2.6.2.5. Cell C Recharge Enhancer Promotion

In the period under review, Cell C filed extension notifications to its Recharge Enhancer Promotion with the Authority on 08 May 2025 and 29 June 2025. It should be noted that the promotional offer was initially filed on 12 August 2022 and was therefore analysed in the 2022-23 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website³⁶.

The operator further extended the promotion from 31 July 2025 to 31 January 2026.

³⁴ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q2-bi-annual-tariff-analysis-report> > Accessed on 14 July 2025.

³⁵ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q2-bi-annual-tariff-analysis-report> > Accessed on 14 July 2025.

³⁶ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-q4-2022-23> > Accessed on 08 January 2025.

2.6.2.6. Cell C Project Optimus Promotion

Cell C filed an extension to its Project Optimus Promotion with the Authority on 13 May 2025. It should be noted that the promotion was initially filed on 06 May 2024 and was analysed in the 2024-25 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website³⁷.

The operator further extended the promotion from 31 May 2025 to 30 November 2025.

2.6.2.7. Cell C Variable Bundles Promotion

Cell C filed an extension to its Variable Bundles Promotion on 08 May 2025. It should be noted that the promotional offer was initially filed on 10 February 2023 and was analysed in the 2023-24 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website³⁸.

The operator further extended the promotion from 31 May 2025 to 30 November 2025.

2.7. LTE, Fixed LTE, 5G, and other Wireless Internet Tariff Plans

This section analyses LTE and wireless Internet tariff plans offered in the market as per notifications filed from 01 January 2025 to 30 June 2025. The analysis of the tariff plans will consider the month-to-month (MtM)³⁹ plans applicable that were offered during the period under review.

³⁷ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q4-bi-annual-tariff-analysis-report> > Accessed on 14 July 2025.

³⁸ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2023-24-fy-q2-bi-annual-report-1> > Accessed on 08 January 2025.

³⁹ A month-to-month (MtM) plan does not bind customers into long contractual periods. Similar to a prepaid plan, such a plan can be subscribed to on a month-to-month basis, with the customer having an option to cancel their package at any given time.

2.7.1. Rain Coupon Promotion

Rain filed amendments of its Coupon Promotion with the Authority on 07 January, 20 February and 08 May 2025. Rain's Coupon Promotion was initially filed with the Authority on 12 June 2024, and it was analysed in the 2024/25 FY Q2 Bi-annual Tariff Analysis Report⁴⁰. The amendments of the Rain Coupon Promotion entailed the addition of vouchers/coupons to the promotion as shown in table 25 below.

Table 25: Rain Coupon Promotion

07 January 2025
Voucher/Coupon Value
R 500
R 400
R 350
R 300
R 250
R 200
R 150
R 100
R 50
20 February 2025
Voucher/Coupon Value
R 75
R 125
R 175
R 225
R 275
R 325
R 375
R 425
R 475
R 625
08 May 2025
Voucher/Coupon Value
R 649

Source: ICASA Database based on Tariff Notifications

⁴⁰ Page 164, available on CASA's website: < [2024/25 FY Q2 Bi-annual Tariff Analysis Report — Independent Communications Authority of South Africa](#) > Accessed on 19 August 2025.

The vouchers/coupons on the promotion allow customers to reduce their initial payment amount by claiming the voucher through Rain's website. Customers can also be offered Rain's vouchers/coupons by a call centre agent by phoning a number of the operator's website. The amendments of the Rain Coupon Promotion became effective on 16 January 2025, 03 March 2025 and 19 May 2025.

2.7.2. MTN Home Wireless Plan (FLTE and 5G)

MTN filed an amendment to its Supersonic Home Wireless Plan with the Authority on 29 January 2025. The operator adjusted prices for selected capped Home Wireless plans, due to product cost increases and to align with market trends. Table 26 below shows the packages to which the price adjustments are applicable.

Table 26: Supersonic Home Wireless Price Adjustments

Home Wireless (FLTE)	Previous Price	Current Price	Price Difference	Price Difference (%)
FLTE				
120GB (Day 60GB + Night 60GB)	R 249	R 279	R 30	12%
200GB (Day 100GB + Night 100GB)	R 349	R 379	R 30	8.6%
300GB (Day 150GB + Night 150GB)	R 399	R 419	R 20	5%
400GB (Day 200GB + Night 200GB)	R 449	R 479	R 30	6.7%
Uncapped Lite	R 499	R 519	R 20	4%
Uncapped Premium	R 899	R 899	R 0	0%
5G				
Uncapped Lite	R 699	R 699	R 0	0%
Uncapped Premium	R 999	R 999	R 0	0%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the operator increased the subscription fees of the selected FLTE packages, with the 120GB Home Wireless realising the largest price increase in percentage terms of 12% from R 249 to R 279. No changes were made to the uncapped packages, while price increases of R 20 to R 30 were applied to the capped FLTE packages and the FLTE Uncapped Lite product.

MTN's amendment to its Supersonic Home Wireless plan came into effect on 10 February 2025.

2.7.3. Rain First Month Free Promotion

Rain filed its First Month Free Promotion with the Authority on 20 February 2025. The Rain First Month Free Promotion applies to new and existing Rain customers who take up a new Rain 4G or 5G product offering, where these customers will not be charged for their monthly subscription for the first month. Customers are required to pay a R 1 activation fee to qualify for the promotion.

The Rain First Month Free Promotion was launched on 03 March 2025, and it is available intermittently until 28 February 2026.

2.7.4. Rain Products

Rain filed an amendment of RainONE Home, RainONE Work, 4G Products and 5G Products on 26 March 2025 with the Authority. The amendment of the various Rain Products entailed price adjustments in line with the Consumer Price Index (CPI). Table 27 below details a sample⁴¹ of the amendment of the various Rain Products.

Table 27: Rain Products (Sample)

RainONE Home (Sample)				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
RainOne home 30Mbps	R 595	R 619	R 24	4%
RainOne home 60Mbps	R 795	R 819	R 24	3%
RainOne home 100Mbps	R 995	R 1 019	R 24	2.4%
RainOne home with the 101	R 625	R 649	R 24	3.8%
RainOne home with the 101pro - 60Mbps	R 825	R 849	R 24	2.9%
RainOne home with the 101pro - 60Mbps - 1 xtender	R 960	R 984	R 24	2.5%
RainOne home with the 101pro - 60Mbps - 2 xtenders	R 1 095	R 1 119	R 24	2.2%
RainONE Work (Sample)				
RainOne work - the 101	R 795	R 825	R 30	3.8%
RainOne work - the 101 pro - 60Mbps	R 995	R 1 025	R 30	3%
RainOne work - the 101pro - 60Mbps - 1 xtender	R 1 130	R 1 160	R 30	2.7%

⁴¹ More information regarding Rain's Home Products can be found the Authority's database and may be made available upon request.

RainOne work - the 101pro - 60Mbps - 2 xtenders	R 1 265	R 1 295	R 30	2.4%
RainOne work - the 101pro - 100Mbps	R 1 195	R 1 225	R 30	2.5%
RainOne work with the 101pro - 100Mbps - 1 xtender	R 1 295	R 1 360	R 65	5%
RainOne work - the 101pro - 100Mbps - 2 xtenders	R 1 395	R 1 460	R 65	4.7%
Rain 4G Products				
19 hours unlimited off-peak for any devices	R 285	R 295	R 10	3.5%
Unlimited 4G for phones	R 339	R 350	R 11	3.2%
Unlimited 4G for any device	R 535	R 555	R 20	3.7%
4G unlimited off-peak	R 285	R 295	R 10	3.5%
4G unlimited	R 535	R 555	R 20	3.7%
Rain 5G Products				
Unlimited home 5G basic	R 569	R 589	R 20	3.5%
Unlimited home 5G basic boost	R 569	R 589	R 20	3.5%
Unlimited home 5G standard	R 795	R 825	R 30	3.8%
Unlimited home 5G standard boost	R 795	R 825	R 30	3.8%
Unlimited home 5G premium	R 995	R 1 029	R 34	3.4%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the highest increase in percentage terms of 4.7% occurred on Rain's RainOne work – the 101pro – 100Mbps – 2 xtenders which increased from R 1 395 to R 1 460. The amendment of the various Rain Products became effective on 01 May 2025.

2.7.5. Vodacom Prepaid LTE Plus

Vodacom filed its Prepaid LTE Plus with the Authority on 02 April 2025 which entails Anytime and Night Owl data bundles that are priced from R 49 to R 479. Table 28 below details the Vodacom Prepaid LTE Plus.

Table 28: Vodacom Prepaid LTE Plus

Once-off allocation - purchase	Validity	Current Price
5GB Anytime + 5GB Night Owl (valid for 30 days)	30 days	R 99
10GB Anytime + 10GB Night Owl (valid for 30 days)	30 days	R 149
20GB Anytime + 20GB Night Owl (valid for 30 days)	30 days	R 229
50GB Anytime + 50GB Night Owl (valid for 30 days)	30 days	R 329
100GB Anytime + 100GB Night Owl (valid for 30 days)	30 days	R 429
Prepaid LTE Plus		
Once-off allocation - Preloaded	Validity	Price
5GB Anytime + 5GB Night Owl (valid for 7 days)	7 days	R 49

Service	Rate
SIM card fee	R 49
Voice (out of bundle rate)	R 2.09
SMS per message:	
Local (Anytime)	R 0.79
International	R 1.74
MMS	R 0.80 per message
Data (out of bundle rate)	R 0.29 per MB
VAS Call	R 2.09 per minute
Special Calls	R 2.09 per minute
General Service Call	R 2.09 per minute
Special Short Codes	R 2.09 per minute
VSP Emergency Service	R 2.09 per minute

Source: ICASA Database based on Tariff Notifications

As shown in the table above, Vodacom introduced monthly anytime plus night owl LTE data bundles that ranged from 5GB to 100GB. Vodacom's 100GB Anytime + 100GB Night Owl (30 days) is comparable to MTN's Day 100GB + Night 100GB that is priced at R 379 or 11.7% less. Vodacom's Prepaid LTE Plus was launched on 09 April 2025.

2.7.6. Rain R 10 a Gig Promotion

Rain filed its R 10 a Gig Promotion with the Authority on 25 April 2025, which entails a 1GB promotional bundle, priced at R 10 for new and existing Rain mobile customers.

This promotion was launched on 08 May 2025 and is available intermittently until 31 December 2025.

2.7.7. Vox Telecom 5G Uncapped Product

Vox Telecom filed its 5G Uncapped Product with the Authority on 20 May 2025. The Vox Telecom 5G Uncapped Product entails two 5G 200Mbps packages, as shown in table 29 below.

Table 29: Vox Telecom 5G Uncapped Product

Product Description	Price
Vox Fixed MTN 5G 200Mbps (400GB FUP) (SIM only)	R 589
Vox Fixed MTN 5G 200Mbps (400GB FUP) Bundle (SIM & Outright purchased router)	R 489

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the Vox Telecom’s Fixed 5G 200Mbps Bundle which is priced at R 489 entails both a SIM and a router, whereas the Fixed 5G 200Mbps that is priced at R 589 is a SIM only package. The Vox Telecom 5G Uncapped Product was launched on 30 May 2025.

2.7.8.MTN Superflex 5GB Promotion

MTN filed its Superflex 5GB Promotion with the Authority on 20 June 2025. The promotion involves a month-to-month 5GB Superflex price plan which includes 5GB Anytime data, unlimited voice minutes and unlimited SMSes (subject to FUP), for a price of R 199 per month.

Customers also have the option to recharge with the following exclusive bolt-on bundles as shown in Table 30 below.

Table 30: MTN Superflex 5GB Promotion

Bundle	Data	Validity Period	Price (Incl. VAT)
SuperFlex 1GB	1GB Anytime Data	Month	R 79
SuperFlex 3GB	3GB Anytime Data	Month	R 199
SuperFlex 5GB	5GB Anytime Data	Month	R 299

ICASA Database based on Tariff Notifications

Customers benefit from the Superflex 5GB Promotion in terms of lower costs to communicate. For example, MTN offers its 30-day standard prepaid 5.5GB data bundle for R 299, while the Superflex 5GB promotional package is priced at R 199.

MTN launched its promotional offers in the market on 02 July 2025 and will run until 31 January 2026.

2.7.9. Vodacom Data Bundles

Vodacom filed an amendment of its Data Bundles with the Authority on 23 June 2025, which entailed price adjustments on certain LTE and social media bundles. Table 31 below details the amendment of the Vodacom Data Bundles.

Table 31: Vodacom Data Bundles

Prepaid LTE		
Product Description	Validity	Price
50GB+50GB	30 days	R 349
100GB+100GB	30 days	R 449
WhatsApp		
250MB	1 day	R 6
500MB	1 day	R 8
1.5GB	30 days	R 40
500MB for 7 Days	7 days	R 15
TikTok		
1GB	7 days	R 25
1GB	30 days	R 40
300MB	1 day	R 6
YouTube		
300MB	1 day	R 6
1GB	7 days	R 25
1GB	30 days	R 40
Facebook		
1GB	7 days	R 25
1GB	30 days	R 40
300MB	1 day	R 6

Source: ICASA Database based on Tariff Notifications

As shown in the table above, Vodacom introduced new data and URL packages like the TikTok 1GB 30 days bundle which is priced at R 40. Vodacom's 100GB + 100GB Night Owl that is shown in the table above is comparable to MTN's Day 100GB + Night 100GB which is priced at R 379 or 15.6% less. The amendment of the Vodacom LTE Bundles became effective on 28 June 2025 and the social media bundles became effective on 07 July 2025.

2.8. Month-to-Month Fibre-to-the-Home Tariff Plans

This section analyses Fibre-to-the-Home (FTTH) tariff plans offered in the market and the prices charged by the operators, as per notifications filed from 01 January 2025 to 30 June 2025. The analysis of the tariff plans will consider the current MtM Self-Built FTTH plans, MtM fibre plans offered through 3rd party fibre network operators (FNOs) and promotional offers applicable to MtM contracts offered during the period under review. Additionally, this section provides a brief comparative analysis of a few selected fibre products in the market.

2.8.1. Self-Built FTTH Offerings

2.8.1.1. Vox Telecom FTTH

Vox Telecom filed amendments of its FTTH with the Authority on 09 January, 11 February, 12 February, 21 February, 24 March, 20 May and 23 May 2025. The amendments entailed price adjustments, the introduction of new packages, and line speed upgrades on certain packages. Table 32 below details a sample⁴² of the amendments of the Vox Telecom FTTH.

Table 32: Vox Telecom FTTH (Sample)

09 January 2025				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
Vox Fixed MTN LTE-A 25GB/25GB SIM	R 110.25	R 150	R 39.75	36.1%
Vox Fixed MTN LTE-A 40GB/40GB SIM	R 175	R 189	R 14.01	8%
Vox Fixed MTN LTE-A 60GB/60GB SIM	R 249	R 269	R 20	8%
Vox Fixed MTN LTE-A 500GB/500GB SIM	R 800	R 849	R 49	6.1%
11 February 2025				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)

⁴² More information regarding Vox Telecom's FTTH can be found the Authority's database and may be made available upon request.

Vox Fixed MTN LTE-A 40GB/40GB SIM	R 189	R 199	R 10	5.3%	
Vox Fixed MTN LTE-A 50GB/50GB SIM	R 200	R 219	R 19	9.5%	
Vox Fixed MTN LTE-A 75GB/75GB SIM	R 280	R 319	R 39	13.9%	
12 February 2025					
Product Description			Price		
10/5Mbps			R 349		
30/15Mbps			R 599		
30/30Mbps			R 699		
50/25Mbps			R 749		
21 February 2025					
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	
VUMAE-25/25-UC	R 449	R 490	R 40	9.1%	
VUMAE-50/25-UC	R 609	R 685	R 75	12.5%	
VUMAE-50/50-UC	R 729	R 775	R 45	6.3%	
VUMAE-100/50-UC	R 809	R 895	R 85	10.6%	
24 March 2025					
New Packages					
Product Description			Price		
25/25Mbps			R 490		
100/50Mbps			R 899		
500/200Mbps			R 1 361		
100/50Mbps			R 895		
Price Adjustments					
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	
55/25Mbps	R 595	R 678	R 83	13.9%	
150/150Mbps	R 952	R 1 000	R 48	5%	
300/200Mbps	R 1 120	R 1 171	R 51	4.6%	
1000/200Mbps	R 1 695	R 1 743	R 48	2.8%	
Line Speed Upgrades					
Previous Line Speed	New Line Speed	Previous Price	New Price	Price Difference	Price Difference (%)
75/75Mbps	100/100Mbps	R 807	R 899	R 92	11.4%
400/200Mbps	500/200Mbps	R 1 295	R 1 361	R 66	5.1%
4/1Mbps	30/30Mbps	R 490	R 593	R 103	21%
40/40Mbps	60/60Mbps	R 699	R 703	R 4	0.6%
20 May 2025					
Product Description			Price		
Vox Fixed MTN 5G 200Mbps (400GB FUP)			R 589		
Vox Fixed MTN 5G 200Mbps (400GB FUP) Bundle			R 489		
23 May 2025					
Evotel					
Line Speed Upgrades					

Previous Line Speed	New Line Speed	Previous Price	New Price	Price Difference	Price Difference (%)
10/2Mbps	20/20Mbps	R 599	R 625	R 26	4.3%
20/10Mbps	40/40Mbps	R 749	R 765	R 16	2.1%
30/30Mbps	60/60Mbps	R 789	R 815	R 26	3.3%
50/50Mbps	100/100Mbps	R 899	R 920	R 21	2.3%
New Packages					
Product Description			Price		
20/20Mbps			R 625		
60/60Mbps			R 815		
150/150Mbps			R 965		
250/250Mbps			R 1 165		
Vumatel					
Line Speed Upgrades					
Previous Line Speed		New Line Speed		Price	
25/25Mbps		30/30Mbps		R 490	

Source: ICASA Database based on Tariff Notifications

The table above shows that Vox Telecom filed price increases, which ranged from 0.6% to 36.1%, together with line speed upgrades and the introduction of new packages. The table above shows that the largest percentage increase occurred on Vox Telecom's Fixed MTN LTE-A 25GB/25GB SIM, which was increased by 36.1% from a price of R 110.25 to R 150. The first amendment of the Vox Telecom FTTH became effective on 20 February 2025.

2.8.1.2. MetroFibre FTTx Direct

MetroFibre filed an amendment of its FTTx Direct with the Authority on 14 February 2025, which entailed price adjustments of certain packages. Table 33 below details the amendment of the MetroFibre FTTx Direct.

Table 33: MetroFibre FTTx Direct

Nova				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
20/20Mbps	R 429	R 449	R 20	4.7%
40/40Mbps	R 499	R 529	R 30	6%
60/60Mbps	R 599	R 629	R 30	5%
Nexus				
25/25Mbps	R 499	R 529	R 30	6%
45/45Mbps	R 649	R 649	R 0	0%

75/75Mbps	R 749	R 749	R 0	0%
Nexus & Nova				
150/150Mbps	R 799	R 799	R 0	0%
250/250Mbps	R 899	R 949	R 50	5.6%
500/500Mbps	R 1 099	R 1 149	R 50	4.5%
1000/500Mbps	R 1 249	R 1 249	R 0	0%

Source: ICASA Database based on Tariff Notifications

The table above shows that the largest increases in percentage terms of 6% occurred on the MetroFibre FTTx Direct on Nova 40/40Mbps and the Nexus 25/25Mbps, which both increased from a price of R 499 to R 529. The MetroFibre on Nova 40/40Mbps is comparable to the Cool Ideas Service Provider on Nova 40/40Mbps (18 July 2024), which is priced at R 549 or 3.8% more.

The amendment of the MetroFibre FTTx Direct became effective on 01 March 2025.

2.8.1.3. Connectivity Services FTTH

Connectivity Services filed an amendment of its FTTH with the Authority on 10 April 2025, which entailed price adjustments, line speed upgrades and the introduction of new packages for existing ISP customers within the Steyn City precinct. Table 34 below shows more details of the amendment of the Connectivity Services FTTH.

Table 34: Connectivity Services FTTH

Price Adjustments				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
25Mbps	R 499	R 335	-R 164	-32.9%
50Mbps	R 630	R 540	-R 90	-14.3%
200Mbps	R 1 240	R 620	-R 620	-50%
Line Speed Upgrades				
Previous Line Speed	New Line Speed		Price	
10Mbps	25Mbps		R 335	
100Mbps	150Mbps		R 580	
New Packages				
Product Description			Price	
45Mbps			R 480	
150Mbps			R 580	
500Mbps			R 800	

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the price reductions on Connectivity Services' FTTH ranged from 14.3% to 50%. The largest price reduction in absolute and percentage terms of R 620 or 50% occurred on Connectivity Services' 200Mbps FTTH, which was reduced from R 1 240 to R 620. Connectivity Services' 50Mbps is comparable to IT.Net's 50Mbps FTTH, which is priced at R 1500 or 177.8% more. The amendment of the Connectivity Services FTTH became effective on 17 April 2025.

2.8.1.4. Cybersmart Lightspeed WiFi6 Home Fibre Uncapped

Cybersmart filed an amendment of its Lightspeed WiFi6 Home Fibre Uncapped with the Authority on 16 April 2025. The amendment of the Cybersmart Lightspeed WiFi6 Home Fibre Uncapped entailed price adjustments on certain packages. Table 35 below details the amendments of the Cybersmart Lightspeed WiFi6 Home Fibre Uncapped.

Table 35: Cybersmart Lightspeed WiFi6 Home Fibre Uncapped

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
100/100Mbps	R 549	R 579	R 30	5.5%
200/200Mbps	R 649	R 689	R 40	6.2%
500/500Mbps	R 799	R 849	R 50	6.3%
750/750Mbps	R 999	R 1 059	R 60	6%
1000/1000Mbps	R 1 199	R 1 269	R 70	5.8%

Source: ICASA Database based on Tariff Notifications

The table above shows that the price increases on Cybersmart's Lightspeed WiFi6 Home Fibre Uncapped ranged from 5.5% to 6.3%. The largest price increase in percentage terms of 6.3% occurred on Cybersmart's Lightspeed WiFi6 Home Fibre Uncapped which increased from R 799 to R 849. Cybersmart's Lightspeed WiFi6 Home Fibre Uncapped 200/200Mbps can be compared to Infogro's 200/200Mbps FTTH (filed on 31 July 2024) that is priced at R 1 049 or 52.2% more. The amendment of the Cybersmart Lightspeed WiFi6 Home Fibre Uncapped became effective on 01 May 2025.

2.8.1.5. Herotel Hero Fibre

Herotel filed an amendment of its Hero Fibre with the Authority on 27 May 2025, which entailed an upward price adjustment of the 50/50Mbps plan by 5.2% from R 579 to R 609. Herotel's Hero Fibre 50/50Mbps is comparable to Infogro's 50/50Mbps FTTH (filed on 31 July 2024), which is priced at R 735 or 20.7% more. The amendment of the Herotel Hero Fibre will become effective on 01 July 2025.

2.8.1.6. Telkom Prepaid Fibre

Telkom filed its new Prepaid Fibre packages with the Authority on 04 June 2025. The operator introduced prepaid fibre packages of 3-day, 7-day, 14-day and 30-day validity periods. Table 36 below shows the prepaid fibre packages.

Table 36: Telkom Prepaid Fibre Packages

Line Speed (Mbps)	Validity	Price
20/10	3-day	R 54
25/25	3-day	R 79
25/25	7-day	R 139
25/25	14-day	R 259
25/25	30-day	R 499
50/25	3-day	R 110

ICASA Database based on Tariff Notifications

The table above shows that the operator offers symmetrical and asymmetrical fibre packages with download speeds from 20Mbps to 50Mbps and upload speeds ranging from 10Mbps to 25Mbps. For example, the 25/25Mbps line speed with a 3-day Internet access is priced at R 79. Telkom's 30-day 25/25Mbps Prepaid Fibre is comparable to MetroFibre's Open Access 25/25Mbps (filed on 12 February 2024) that is priced at R 385.25 or 22.8% less. As shown in figure 6, the average price of the 25/25Mbps fibre packages is R 571.28 and Telkom's 30-day 25/25Mbps Prepaid Fibre package is 12.7% less than the average price.

Telkom's new Prepaid Fibre packages were introduced in the market on 12 June 2025.

2.8.1.7. IT.Net FTTH

IT.Net filed an amendment of its FTTH with the Authority on 09 June 2025. The amendment of the IT.Net FTTH entailed the introduction of new packages and price adjustments on certain packages. Table 37 below details the amendment of the IT.Net FTTH.

Table 37: IT.Net FTTH

New Packages				
Product Description			Price	
3Mbps			R 400	
6Mbps			R 700	
15Mbps			R 600	
20Mbps			R 800	
25Mbps			R 1 000	
50Mbps			R 1 500	
Price Adjustments				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
5Mbps	R 600	R 150	-R 450	-75%
8Mbps	R 800	R 250	-R 550	-68.8%
10Mbps	R 1 000	R 400	-R 600	-60%

Source: ICASA Database based on Tariff Notifications

The table above shows that the largest price reduction of 75% occurred on IT.Net's 5Mbps FTTH which was reduced from R 600 to R 150. IT.Net's 50Mbps FTTH is comparable to Connectivity Service's 50Mbps FTTH, which is priced at R 540 or 64% less. The amendment of the IT.Net FTTH became effective on 20 June 2025.

2.8.2. Fibre Plans offered through 3rd Party Fibre Network Operators

2.8.2.1. Cool Ideas on Lightstruck FTTH

Cool Ideas Service Provider filed an amendment of its Lightstruck FTTH with the Authority on 15 January 2025. The amendment of the Cool Ideas on Lightstruck FTTH entailed the addition and discontinuation of certain packages. Table 38 below details the amendment of the Cool Ideas on Lightstruck FTTH.

Table 38: Cool Ideas on Lightstruck FTTH

New Packages	
Product Description	Price
30/30Mbps	R 509
50/25Mbps	R 639
50/50Mbps	R 719
100/50Mbps	R 799
100/100Mbps	R 889
200/100Mbps	R 989
200/200Mbps	R 1 069
250/200Mbps	R 1 149
250/250Mbps	R 1 219
500/500Mbps	R 1 399
1000/1000Mbps	R 1 969
Discontinued location specific packages	
10/10Mbps	R 729
30/30Mbps	R 799
25/25Mbps	R 899
50/50Mbps	R 949
50/50Mbps	R 1 059
100/100Mbps	R 1 099
100/100Mbps	R 1 199
200/200Mbps	R 1 249
500/500Mbps	R 1 589
1000/1000Mbps	R 1 999
20/20Mbps	R 799
50/50Mbps	R 999
100/100Mbps	R 1 169
200/200Mbps	R 1 279
500/500Mbps	R 1 589
1000/1000Mbps	R 1 999

Source: ICASA Database based on Tariff Notifications

As shown in the table above Cool Ideas introduced new fibre packages on the Lightstruck network like the 100/100Mbps package which is priced at R 1 099 per month. Cool Ideas also discontinued various location specific FTTH packages on the Lightstruck network such as the 10/10Mbps that was priced at R 729. The Cool Ideas on Lightstruck FTTH 50/25Mbps is comparable to the Home Connect on Lightstruck FTTH 50/25Mbps (13 December 2024), which is priced at R 768 or 20.2% more. Cool Ideas' tabulated 50/50Mbps on Lightstruck FTTH above which

is priced at R 719 is 7.8% below the average sample price of 50/50Mbps packages in the FTTH market (R 780.07).

The amendment of the Cool Ideas on Lightstruck FTTH became effective on 01 February 2025.

2.8.2.2. Cool Ideas Service Provider on Zoom Fibre

Cool Ideas Service Provider filed an amendment of its Zoom Fibre with the Authority on 15 January 2025 which entailed price adjustments on certain packages as shown in table 39 below.

Table 39: Cool Ideas Service Provider on Zoom Fibre

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
30/30Mbps	R 449	R 429	-R 20	-4.5%
50/50Mbps	R 679	R 599	-R 80	-11.8%
100/100Mbps	R 849	R 779	-R 70	-8.2%
200/200Mbps	R 1 019	R 909	-R 110	-10.8%
500/500Mbps	R 1 089	R 1 039	-R 50	-4.6%
1000/1000Mbps	R 1 239	R 1 139	-R 100	-8.1%

Source: ICASA Database based on Tariff Notifications

The table above shows that the price reductions on Cool Ideas Service Provider's Zoom Fibre ranged from 4.5% to 11.8%. The largest price reduction in percentage terms of 11.8% occurred on Cool Ideas Service Provider's 50/50Mbps on Zoom Fibre package which was reduced from R 679 to R 599. The Cool Ideas Service Provider on Zoom Fibre 30/30Mbps is comparable to the Home Connect on Zoom Fibre 30/30Mbps (17 July 2024), which is priced at R 425 or 1% less. Cool Ideas' 50/50Mbps on Zoom Fibre shown in the table above which is priced at R 599 is 23.2% below the average sample price of 50/50Mbps packages in the FTTH market (R 780.07)

The amendment of the Cool Ideas Service Provider on Zoom Fibre became effective on 01 February 2025.

2.8.2.3. Cybersmart on Frogfoot FTTH

Cybersmart filed an amendment of its Frogfoot FTTH with the Authority on 15 January 2025, which entailed price adjustments on certain packages, as shown in table 40 below.

Table 40: Cybersmart on Frogfoot FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
60/30Mbps	R 569	R 609	R 40	7%
60/60Mbps	R 660	R 709	R 49	7.4%
120/60Mbps	R 809	R 859	R 50	6.2%
120/120Mbps	R 879	R 929	R 50	5.7%
240/120Mbps	R 949	R 999	R 50	5.3%
240/240Mbps	R 1 109	R 1 159	R 50	4.5%
400/200Mbps	R 1 229	R 1 289	R 60	4.9%
400/400Mbps	R 1 299	R 1 369	R 70	5.4%
1000/500Mbps	R 1 549	R 1 629	R 80	5.2%
1000/1000Mbps	R 1 619	R 1 709	R 90	5.6%

Source: ICASA Database based on Tariff Notifications

The table above shows that price increases on the Cybersmart on Frogfoot FTTH ranged from 4.5% to 7.4%. The largest price increase in percentage terms of 7.4% occurred on Cybersmart on Frogfoot's 60/60Mbps FTTH which was increased from R 660 to R 709. The Cybersmart on Frogfoot 60/30Mbps is comparable to the Amobia on Frogfoot 60/30Mbps (26 November 2024), which is priced at R 699 or 14.8% more.

The amendment of the Cybersmart on Frogfoot FTTH became effective on 01 February 2025.

2.8.2.4. Cybersmart on Lightstruck Uncapped Home Fibre

Cybersmart filed an amendment of its Lightstruck Uncapped Home Fibre with the Authority on 15 January 2025 which entailed the addition, price adjustment and line speed upgrade of certain FTTH packages as shown in table 41 below.

Table 41: Cybersmart on Lightstruck Uncapped Home Fibre

New Packages					
Product Description			Price		
250/200Mbps			R 1 289		
250/250Mbps			R 1 369		
Installation Fee			R 1 840		
Line Speed Upgrades					
Previous Line Speed	New Line Speed	Previous Price	New Price	Price Difference	Price Difference (%)
30/10Mbps	50/25Mbps	R 829	R 629	-R 200	-24.1%
30/30Mbps	50/50Mbps	R 869	R 719	-R 150	-17.3%
50/25Mbps	100/50Mbps	R 1 049	R 859	-R 190	-18.1%
50/50Mbps	100/100Mbps	R 1 119	R 939	-R 180	-16.1%
100/50Mbps	200/100Mbps	R 1 279	R 1 079	-R 200	-15.6%
100/100Mbps	200/200Mbps	R 1 309	R 1 189	-R 120	-9.2%
Price Adjustments					
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	
500/500Mbps	R 1 699	R 1 579	-R 120	-7%	
1000/1000Mbps	R 2 199	R 2 299	R 100	5%	

Source: ICASA Database based on Tariff Notifications

As shown in the table above, Cybersmart introduced new fibre packages like the 250/200Mbps package on Lightstruck Uncapped Home Fibre, which is priced at R 1 289 per month. Several subscription fees were reduced for selected fibre packages, with the 50/25Mbps line speed realising the largest increase in percentage terms of 24.1%, from R 829 to R 629. Cybersmart's tabulated 50/50Mbps on Lightstruck FTTH, which is priced at R 719 is 7.8% below the average sample price of 50/50Mbps packages in the FTTH market (R 780.07), while Cybersmart's 100/100Mbps on Lightstruck FTTH, which is priced at R 939 is 0.3% below the average sample price of 100/100Mbps packages in the FTTH market (R 942.03)

The Cybersmart on Lightstruck 250/200Mbps is comparable to the Home Connect on Lightstruck 250/200Mbps (13 December 2024), which is priced at R 1 388 or 1.4% more.

The amendment of the Cybersmart on Lightstruck Uncapped Home Fibre became effective on 01 February 2025.

2.8.2.5. MetroFibre Go on Vumatel FTTH

MetroFibre filed an amendment of its MetroFibre Go on Vumatel FTTH with the Authority on 21 January 2025, which entailed price adjustments on certain packages, as shown in table 42 below.

Table 42: MetroFibre Go on Vumatel FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
50Mbps	R 729	R 779	R 50	7%
100Mbps	R 929	R 979	R 50	5%
200Mbps	R 1 079	R 1 129	R 50	5%
500/200Mbps	R 1 249	R 1 249	R 0	0%

Source: ICASA Database based on Tariff Notifications

The table above shows that a number of subscription fees were increased for selected fibre packages, with the 50Mbps line speed realising the largest increase in percentage terms of 7%, from R 729 to R 779. The MetroFibre on Vumatel 500/200Mbps is comparable to the Telkom Fibre Broadband on Vumatel 500/200Mbps (filed on 18 September 2024), which is priced at R 1 349 or 8% more.

The amendment of the MetroFibre Go on Vumatel FTTH became effective on 01 April 2025.

2.8.2.6. Cell C Home Connecta Fibre

In the period under review, Cell C filed a number of amendments to its Home Connecta Fibre plan with the Authority, wherein it introduced new fibre packages, adjusted subscription fees and line speeds of selected fibre packages in the plan. Table 43 below shows a sample⁴³ of the amendment, which includes the date on which they were filed.

⁴³ More information regarding Cell C's Home Connecta Fibre can be found the Authority's database and may be made available upon request.

Table 43: Cell C Home Connecta Fibre Tariff Plan Amendment

Previous Line Speed (Mbps)	Current Line Speed (Mbps)	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Price Difference	Price Difference (%)
22 January 2025 Amendment					
Frogfoot					
N/A	60/60Mbps	R 759	R 789	R 30	4%
	120/60Mbps	R 799	R 819	R 20	2.5%
	120/120Mbps	R 859	R 899	R 40	4.7%
	240/120Mbps	R 919	R 949	R 30	3.3%
	240/240Mbps	R 1 049	R 1 119	R 70	6.7%
	400/200Mbps	R 1 129	R 1 189	R 60	5.3%
Mitsol					
Previous Line Speed (Mbps)	Current Line Speed (Mbps)	Previous Price (Incl. VAT)	Current Price (Incl. VAT)		
10/2Mbps	20/20Mbps	R 519	R 559		
25/5Mbps	30/15Mbps	R 599	R 589		
50/10Mbps	30/30Mbps	R 699	R 619		
100/10Mbps	50/25Mbps	R 799	R 649		
200/20Mbps	60/30Mbps	R 999	R 679		
100/100Mbps	500/250Mbps	R 899	R 1 189		
DNATel					
N/A	20/10Mbps	N/A	R 659		
	20/20Mbps		R 759		
	50/25Mbps		R 799		
	50/50Mbps		R 899		
Clear Access					
N/A	25/25Mbps	N/A	R 629		
	50/50Mbps		R 759		
	100/100Mbps		R 949		
	200/200Mbps		R 1 099		
	500/500Mbps		R 1 239		
31 January 2025 Amendment					
Frogfoot					
N/A	60/30Mbps	R 679	R 629	-R 50	-7.4%
	60/60Mbps	R 789	R 729	-R 60	-7.6%
	120/60Mbps	R 819	R 769	-R 50	-6.1%
	120/120Mbps	R 899	R 849	-R 50	-5.6%
28 February 2025 Amendment					
Vumatel					
N/A	25/25Mbps	R 449	R 489	R 40	9%
	50/25Mbps	R 619	R 679	R 60	10%
	50/50Mbps	R 699	R 789	R 90	13%
	100/50Mbps	R 789	R 869	R 80	10%

	100/100Mbps	R 885	R 939	R 54	6%
	200/200Mbps	R 999	R 1 099	R 100	10%
Vumatel Reach					
N/A	10/10Mbps Recurring	R 239	R 269	R 30	12.6%
	20/10Mbps Recurring	R 395	R 429	R 34	8.6%
	40/10Mbps Recurring	R 519	R 549	R 30	5.8%
	100/50Mbps Recurring	R 799	R 849	R 50	6.3%
	100/50Mbps Once-Off	N/A	R 879	N/A	N/A
18 March 2025 Amendment					
Openserve					
N/A	50/25Mbps	R 599	R 659	R 60	10%
	50/50Mbps	R 649	R 749	R 100	15.4%
	100/50Mbps	R 749	R 849	R 100	13.4%
	100/100Mbps	R 799	R 919	R 120	15%
	200/100Mbps	R 939	R 1 049	R 110	11.7%
Octotel					
N/A	25/25Mbps	N/A	R 519	N/A	N/A
	55/25Mbps	R 559	R 649	R 90	16.1%
	100/100Mbps	R 769	R 849	R 80	10.4%
	150/150Mbps	R 899	R 949	R 50	5.6%
	300/200Mbps	R 1 049	R 1 099	R 50	4.8%
Zoom Fibre					
N/A	20/20Mbps	R 299	Discontinued		
	30/30Mbps	R 469	Discontinued		
	50/50Mbps	R 649	R 629	-R 20	-3.1%
	100/100Mbps	R 799	R 849	R 50	6.3%
DNATel					
N/A	20/10Mbps	R 659	R 469	-R 190	-28.8%
	20/20Mbps	R 759	R 579	-R 180	-23.7%
	50/25Mbps	R 799	R 679	-R 120	-15%
	500/250Mbps	R 1 449	R 1 399	-R 50	-3.5%
21 May 2025 Amendment					
Openserve					
N/A	30/30Mbps	N/A	R 469	N/A	N/A
MetroFibre Networkx					
N/A	20/20Mbps	R 489	R 509	R 20	4.1%
	25/25Mbps	R 509	R 569	R 60	11.8%
	40/40Mbps	R 549	R 579	R 30	5.5%
Octotel					
N/A	25/25Mbps	R 519	Discontinued		
N/A	75/75Mbps	N/A	R 849	N/A	N/A
Zoom Fibre					
N/A	30/30Mbps	N/A	R 469	N/A	N/A
Vumatel Reach					

N/A	10/10Mbps Recurring	R 269	R 249	-R 20	-7.4%
	20/10Mbps Recurring	R 429	R 419	-R 10	-2.3%
	40/10Mbps Recurring	R 549	R 539	-R 10	-1.8%
	100/50Mbps Once-Off	R 879	R 849	-R 30	-3.4%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, Cell C introduced new fibre packages like the 30Mbps packages on Openserve and Zoom Fibre, which are both priced at R 469 per month. A number of subscription fees were increased for selected fibre packages, with the 55/25Mbps line speed realising the largest increase in percentage terms of 16.1%, from R 559 to R 649. The operator also reduced the subscription fees for selected fibre packages; for example, the 20/10Mbps fibre package was reduced by 28.8% from R 659 to R 469.

Cell C's 60/60Mbps line speed on the Frogfoot network can be compared to Cybersmart's fibre package offered on the same FNO that is priced at R 709, which is R 20 or 2.7% less than what Cell C charges for the same line speed.

Cell C's latest amendment to its Home Connecta Fibre Tariff Plan filed on 21 May 2025 came into effect on 01 June 2025.

2.8.2.7. Home Connect on Frogfoot FTTH

Home Connect filed an amendment of its Frogfoot FTTH with the Authority on 24 January 2025, which entailed price adjustments on certain packages, as shown in table 44 below.

Table 44: Home Connect on Frogfoot FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
60/30Mbps	R 648	R 688	R 40	6.2%
60/60Mbps	R 748	R 788	R 40	5.3%
120/60Mbps	R 768	R 808	R 40	5.2%
120/120Mbps	R 838	R 888	R 50	6%
240/120Mbps	R 898	R 938	R 40	4.5%
240/240Mbps	R 1 058	R 1 108	R 50	4.7%
400/200Mbps	R 1 138	R 1 118	-R 20	-1.8%

400/400Mbps	R 1 208	R 1 268	R 60	5%
1000/500Mbps	R 1 438	R 1 498	R 60	4.2%
1000/1000Mbps	R 1 508	R 1 578	R 70	4.6%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, a number of subscription fees were increased for selected fibre packages, with the 60/30Mbps line speed realising the largest increase in percentage terms of 6.2%, from R 648 to R 688. The operator also reduced the subscription fees for selected fibre packages, for example, the 400/200Mbps fibre package was reduced by 1.8% from R 1 138 to R 1 118.

The Home Connect on Frogfoot 60/30Mbps is comparable to the Cybersmart on Frogfoot 60/30Mbps, which is priced at R 609 or 11.5% less.

The amendment of the Home Connect on Frogfoot FTTH became effective on 04 February 2025.

2.8.2.8. Amobia on Vumatel FTTH

Amobia filed an amendment of its Vumatel FTTH with the Authority on 27 January 2025, which entailed price adjustments, the introduction and discontinuation of certain packages. Table 45 below details the amendment of the Amobia on Vumatel FTTH.

Table 45: Amobia on Vumatel FTTH

Price Adjustments				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
25/25Mbps	R 449	R 491	R 42	9.4%
50/25Mbps	R 595	R 665	R 70	11.8%
50/50Mbps	R 695	R 725	R 30	4.3%
100/50Mbps	R 725	R 799	R 74	10.2%
100/100Mbps	R 825	R 875	R 50	6.1%
200/200Mbps	R 1 055	R 1 089	R 34	3.2%
500/200Mbps	R 1 255	R 1 279	R 24	1.9%
New Package				
Product Description			Price	
1000/250Mbps			R 1 485	

Discontinued Package	Price
1000/200Mbps	R 1 465

Source: ICASA Database based on Tariff Notifications

As shown in the table above Amobia introduced new fibre packages like the 1000/250Mbps package, which is priced at R 1 485 per month. A number of subscription fees were increased for selected fibre packages, with the 50/25Mbps line speed realising the largest increase in percentage terms of 11.8%, from R 595 to R 665. The Amobia on Vumatel 1000/250Mbps is comparable to the Telkom Fibre Broadband on Vumatel 1000/250Mbps (filed on 18 September 2024), which is priced at R 1 449 or 2.4% less.

The amendment of the Amobia on Vumatel FTTH became effective on 01 April 2025.

2.8.2.9. Home Connect on Vumatel Reach

Home Connect filed an amendment of its Vumatel Reach FTTH with the Authority on 04 February 2025, which entailed price adjustments on certain FTTH packages as shown in table 46 below.

Table 46: Home Connect on Vumatel Reach FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
10/10Mbps – Once-off	R 248	R 298	R 50	20.2%
10/10Mbps - Monthly Recurring	R 248	R 268	R 20	8.1%
20/10Mbps – Once-off	R 388	R 428	R 40	10.3%
20/10Mbps - Monthly Recurring	R 388	R 408	R 20	5.2%
40/10Mbps – Once-off	R 498	R 528	R 30	6%
40/10Mbps - Monthly Recurring	R 498	R 508	R 10	2%
100/50Mbps – Once-off	R 798	R 818	R 20	2.5%

Source: ICASA Database based on Tariff Notifications

The table above shows that a number of subscription fees were increased for selected fibre packages, with the 10/10Mbps Once-off line speed realising the largest increase in percentage terms of 20.2%, from R 248 to R 298. The Home Connect on Vumatel Reach 40/10Mbps monthly recurring FTTH realised the lowest

increase in percentage terms of 2%, increasing from R 498 to R 508. The Home Connect on Vumatel 10/10Mbps Once-off is comparable to the Cool Ideas Service Provider on Vumatel Reach 10/10Mbps (14 October 2024), which is priced at R 245 or 17.8% less.

The amendment of the Home Connect on Vumatel Reach FTTH became effective on 01 April 2025.

2.8.2.10. Amobia on Openserve FTTH

Amobia filed an amendment of its Openserve FTTH with the Authority on 07 February 2025, which entailed price adjustments on certain packages as shown in table 47 below.

Table 47: Amobia on Openserve FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
50Mbps/25Mbps Lite	R 585	R 615	R 30	5.1%
50Mbps/50Mbps	R 645	R 685	R 40	6.2%
100Mbps/50Mbps Lite	R 765	R 795	R 30	3.9%
100Mbps/100Mbps	R 845	R 885	R 40	4.7%
200Mbps/100Mbps Lite	R 995	R 1 035	R 40	4%
200Mbps/200Mbps	R 1 065	R 1 095	R 30	2.8%
300Mbps/150Mbps	R 1 195	R 1 235	R 40	3.3%
500Mbps/250Mbps	R 1 385	R 1 425	R 40	2.9%

Source: ICASA Database based on Tariff Notifications

The table above shows that a number of subscription fees were increased for selected fibre packages, with the 50/50Mbps line speed realising the largest increase in percentage terms of 6.2%, from R 645 to R 685. The Amobia on Openserve 50/25Mbps is comparable to the Home Connect on Openserve 50/25Mbps, which is priced at R 658 or 7% more. Amobia's tabulated 50/50Mbps on Lightstruck FTTH which is priced at R 685 is 12.2% below the average sample price of 50/50Mbps packages in the FTTH market (R 780.07), while Amobia's 100/100Mbps on Lightstruck FTTH which is priced at R 885 is 6.1% below the average sample price of 100/100Mbps packages in the FTTH market (R 942.03).

The amendment of the Amobia on Openserve FTTH became effective on 01 April 2025.

2.8.2.11. MTN Supersonic Fibre

MTN filed an amendment to its Supersonic Fibre with the Authority on 14 February 2025 regarding price adjustments to selected FTTH packages provided over the Vumatel, Openserve, and Frogfoot fibre networks. Table 48 below shows the amendment in detail.

Table 48: MTN Supersonic Fibre Amendment

Package	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Price Difference	Price Difference (%)
Vumatel				
25/25Mbps	R 449	R 499	R 50	11%
50/25Mbps	R 599	R 679	R 80	13.4%
50/50Mbps	R 729	R 779	R 50	7%
100/50Mbps	R 799	R 869	R 70	9%
100/100Mbps	R 895	R 949	R 54	6%
200/200Mbps	R 1 059	R 1 099	R 40	3.8%
500/200Mbps	R 1 229	R 1 279	R 50	4.1%
1000/250Mbps	R 1 359	R 1 399	R 40	3%
Openserve				
20/20Mbps	R 299	R 329	R 30	10%
40/20Mbps	R 369	R 399	R 30	8%
50/25Mbps	R 649	R 689	R 40	6.2%
50/50Mbps	R 729	R 779	R 50	7%
100/50Mbps	R 799	R 829	R 30	3.8%
100/100Mbps	R 869	R 929	R 60	7%
200/100Mbps	R 999	R 1 049	R 50	5%
200/200Mbps	R 1 099	R 1 149	R 50	4.5%
300/150Mbps	R 1 149	R 1 199	R 50	4.4%
500/250Mbps	R 1 299	R 1 349	R 50	3.8%
Frogfoot				
60/30Mbps	R 599	R 639	R 40	6.7%
60/60Mbps	R 709	R 749	R 41	5.8%
120/60Mbps	R 719	R 769	R 50	7%
120/120Mbps	R 795	R 849	R 54	6.8%
240/120Mbps	R 849	R 899	R 50	6%
240/240Mbps	R 999	R 1 069	R 70	7%
400/200Mbps	R 1 099	R 1 149	R 50	4.5%
400/400Mbps	R 1 149	R 1 229	R 80	7%
1000/500Mbps	R 1 379	R 1 449	R 70	5.1%
1000/1000Mbps	R 1 449	R 1 549	R 100	7%

Source: ICASA Database based on Tariff Notifications

The table above shows that MTN increased the subscription fees of the selected fibre packages by 6% on average. The 50/25Mbps realised the largest price increase in percentage terms, increasing by 13.4% from R 599 to R 679. According

to the operator, the adjustments are due to increases in product costs and to remain aligned with prevailing market trends.

MTN's amendment to the Supersonic Fibre tariffs became effective on 01 March 2025.

2.8.2.12. Home Connect on Openserve FTTH

Home Connect filed an amendment of its Openserve FTTH with the Authority on 07 February 2025, which entailed price adjustments on certain packages as shown in table 49 below.

Table 49: Home Connect on Openserve FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
50/25Mbps	R 618	R 658	R 40	6.5%
50/50Mbps	R 708	R 748	R 40	5.6%
100/50Mbps	R 808	R 848	R 40	5%
100/100Mbps	R 908	R 948	R 40	4.4%
200/100Mbps	R 1 048	R 1 088	R 40	3.8%
200/200Mbps	R 1 108	R 1 158	R 50	4.5%
300/150Mbps	R 1 248	R 1 288	R 40	3.2%
500/250Mbps	R 1 398	R 1 438	R 40	2.9%

Source: ICASA Database based on Tariff Notifications

The table above shows that a number of subscription fees were increased for selected fibre packages, with the Home Connect on Openserve 50/25Mbps line speed realising the largest increase in percentage terms of 6.5%, from R 618 to R 658. The Home Connect on Openserve 50/25Mbps is comparable to the Amobia on Openserve 50/25Mbps, which is priced at R 615 or 6.5% less. Home Connect's tabulated 50/50Mbps on Openserve FTTH which is priced at R 748 is 4.1% below the average sample price of 50/50Mbps packages in the FTTH market (R 780.07), while Home Connect's 100/100Mbps on Openserve FTTH which is priced at R 885 is 6.1% below the average sample price of 100/100Mbps packages in the FTTH market (R 942.03).

The amendment of the Home Connect on Openserve FTTH became effective on 01 April 2025.

2.8.2.13. Telkom Fibre-to-the-Home

On 18 February 2025, Telkom filed an amendment to its Fibre-to-the-Home packages with the Authority wherein it adjusted the subscription fees of selected fibre packages as shown in table 50 below.

Table 50: Telkom Fibre-to-the-Home Tariff Plan Amendment

Line Speed	Previous (Incl. VAT)	Current (Incl. VAT)	Price Difference	Price Difference (%)
Unlimited Home Premium (No longer provided)				
60/60Mbps Unlimited Home	R 799	R 829	R 30	3.8%
120/120Mbps Unlimited Home	R 899	R 929	R 30	3.3%
240/240Mbps Unlimited Home	R 1 149	R 1 199	R 50	4.4%
400/400Mbps Unlimited Home	R 1 249	R 1 299	R 50	4%
Unlimited Home Lite (No longer provided)				
60/60Mbps uncapped Lite	R 789	R 799	R 10	1.3%
60/30Mbps uncapped Lite	R 679	R 699	R 20	3%
120/60Mbps Unlimited Home Lite	R 820	R 849	R 29	3.5%
240/120Mbps Unlimited Home Lite	R 999	R 1 049	R 50	5%
400/200Mbps Unlimited Home Lite	R 1 099	R 1 199	R 100	9%
Uncapped Frogfoot Air (No longer provided)				
10/1Mbps uncapped	R 349	R 359	R 10	3%
50/10Mbps uncapped	R 499	R 510	R 11	2.2%
Uncapped Frogfoot Lite				
60/30Mbps uncapped	R 679	R 699	R 20	3%
60/60Mbps uncapped	R 789	R 799	R 10	1.3%
120/120Mbps uncapped	R 899	R 949	R 50	5.6%
240/240Mbps uncapped	R 1 099	R 1 199	R 100	9%
400/400Mbps uncapped	R 1 199	R 1 349	R 150	12.5%

Source: ICASA Database based on Tariff Notifications

It can be deduced from the table above that Telkom increased the subscription fees of the selected fibre packages. The largest subscription fee increases in both absolute value and percentage terms occurred on the 400/400Mbps Uncapped Frogfoot Lite package, increasing by 12.5% or R 150 from R 1 199 to R 1 349.

Telkom's amendment to its Fibre-to-the-Home packages came into effect on 01 March 2025.

2.8.2.14. MTN Supersonic on Vuma Reach Fibre

MTN submitted an amendment to the Authority on 18 February 2025 regarding price adjustments to its Supersonic Vuma Reach prepaid fibre service. The amendment applied to both once-off and recurring purchase options. The adjustment to the subscription fees for Vuma Reach are detailed in the table 51 below.

Table 51: MTN Supersonic on Vuma Reach

Package	Previous Price	Current Price	Price Difference	Price Difference (%)
Once-off				
10/10Mbps	R 249	R 299	R 50	20.1%
20/10Mbps	R 399	R 449	R 50	12.5%
40/10Mbps	R 529	R 569	R 40	7.6%
100/50Mbps	R 799	R 849	R 50	6.3%
Recurring				
10/10Mbps	R 249	R 269	R 20	8%
20/10Mbps	R 399	R 419	R 20	5%
40/10Mbps	R 529	R 539	R 10	2%
100/50Mbps	R 799	R 799	R 0	0%

Source: ICASA Database based on Tariff Notifications

The table above shows that the operator increased the subscription fees of the Vuma Reach packages, with the largest increase in both absolute value and percentage terms occurring on the 10/10Mbps line speed, increasing by 20.1% or R 50 from R 249 to R 299. The operator attributes the adjustments to increases in product input costs and alignment with current market trends.

MTN's Supersonic on Vuma Reach can be compared with Vodacom's, wherein the latter operator offers its 10/10Mbps line speed for R 309, which is R 10 or 3.3% more than what MTN charges.

MTN's amendment to its Supersonic Vuma Reach prepaid fibre service came into effect on 01 March 2025.

2.8.2.15. MWEB FTTx

MWEB filed an amendment of its FTTx with the Authority on 21 February 2025, which entailed price adjustments on various networks as shown in table 52 below.

Table 52: MWEB FTTx

Frogfoot MWEB				
Product Description	Previous Price	New Price	Difference	Various (%)
60/30Mbps	R 615	R 649	R 34	5.5%
60/60Mbps	R 736	R 779	R 43	5.8%
120/60Mbps	R 869	R 909	R 40	4.6%
120/120Mbps	R 899	R 939	R 40	4.4%
240/120Mbps	R 1 009	R 1 049	R 40	4%
240/240Mbps	R 1 139	R 1 189	R 50	4.4%
400/200Mbps	R 1 275	R 1 329	R 54	4.2%
400/400Mbps	R 1 309	R 1 369	R 60	4.6%
1000/500Mbps	R 1 519	R 1 579	R 60	3.9%
1000/1000Mbps	R 1 609	R 1 679	R 70	4.4%
Frogfoot WebAfrica				
60/30Mbps	R 589	R 649	R 60	10.2%
60/60Mbps	R 679	R 745	R 66	9.7%
120/60Mbps	R 699	R 769	R 70	10%
120/120Mbps	R 754	R 825	R 71	9.4%
240/120Mbps	R 809	R 875	R 66	8.2%
240/240Mbps	R 939	R 1 015	R 76	8.1%
400/200Mbps	R 999	R 1 075	R 76	7.6%
400/400Mbps	R 1 079	R 1 165	R 86	8%
1000/500Mbps	R 1 209	R 1 299	R 90	7.4%
1000/1000Mbps	R 1 309	R 1 405	R 96	7.3%
Lightstruck				
Price Adjustments				
50/25Mbps	R 759	R 729	-R 30	-4%
50/50Mbps	R 789	R 789	R 0	0%
100/50Mbps	R 845	R 889	R 44	5.2%
100/100Mbps	R 979	R 939	-R 40	-4.1%
200/100Mbps	R 1 059	R 1 099	R 40	3.8%
200/200Mbps	R 1 105	R 1 119	R 14	1.3%
250/200Mbps	R 1 265	R 1 299	R 34	2.7%
250/250Mbps	R 1 365	R 1 299	-R 66	-4.8%
500/500Mbps	R 1 585	R 1 459	-R 126	-7.9%
1000/1000Mbps	R 2 109	R 2 019	-R 90	-4.3%
New Package				
Product Description			Price	
30/30Mbps			R 549	

Source: ICASA Database based on Tariff Notifications

From the table above it can be seen that MWEB introduced a 30/30Mbps fibre package on Lightstruck, which is priced at R 549 per month. A number of subscription fees were increased for selected fibre packages, with the MWEB on Frogfoot WebAfrica 60/30Mbps line speed realising the largest increase in percentage terms of 10.2%, from R 589 to R 649. MWEB also reduced the subscription fees for selected fibre packages, for example, the 500/500Mbps on Lightstruck fibre package was reduced by 7.9% from R 1 585 to R 1 459. The MetroFibre on Vumatel 500/200Mbps is comparable to the Telkom Fibre Broadband on Vumatel 500/200Mbps (18 September 2024), which is priced at R 1 349 or 8% more. MWEB's 100/100Mbps on Lightstruck FTTH which is priced at R 939 is 0.3% below the average sample price of 100/100Mbps packages in the FTTH market (R 942.03)

The amendment of the MWEB FTTx became effective on 01 March 2025.

2.8.2.16. Hypa on Openserve FTTH

Hypa filed an amendment of its Openserve FTTH with the Authority on 24 February 2025, which entailed price adjustments on certain packages as shown in table 53 below.

Table 53: Hypa on Openserve FTTH

Product Description	Previous Price	New Price	Difference	Price Difference (%)
20/10Mbps	R 299	R 319	R 20	6.7%
40/20Mbps	R 369	R 389	R 20	5.4%

Source: ICASA Database based on Tariff Notifications

The table above shows that a number of subscription fees were increased for selected fibre packages, with the Hypa on Openserve's 20/10Mbps line speed realising the largest increase in percentage terms of 6.7%, from R 299 to R 319. The Hypa on Openserve 20/10Mbps is comparable to the MTN Supersonic Home Fibre on Openserve 20/10Mbps, which is priced at R 299 or 6.3% less.

The amendment of the Hypa on Openserve FTTH became effective on 05 March 2025.

2.8.2.17. Hypa on Vuma FTTH

Hypa filed an amendment of its Vuma FTTH with the Authority on 03 March 2025, which entailed price adjustments on certain packages as shown in table 54 below.

Table 54: Hypa on Vuma FTTH

Product Description	Previous Price	New Price	Difference	Price Difference (%)
10Mbps	R 249	R 307	R 58	23.3%
10Mbps	R 244	R 272	R 28	11.5%
20Mbps	R 399	R 439	R 40	10%
20Mbps	R 394	R 416	R 22	5.6%
40Mbps	R 529	R 560	R 31	5.9%
40Mbps	R 524	R 530	R 6	1.1%
100Mbps	R 799	R 822	R 23	2.9%
100Mbps	R 794	R 794	R 0	0%

Source: ICASA Database based on Tariff Notifications

The table above shows that a number of subscription fees were increased for selected fibre packages, with the Hypa on Vuma 10Mbps line speed realising the largest increase in percentage terms of 23.3%, from R 249 to R 307. The amendment of the Hypa on Vuma FTTH became effective on 01 April 2025.

2.8.2.18. Telkom Fibre on MetroFibre Network

On 11 March 2025, Telkom submitted a tariff notification regarding its fibre services on the MetroFibre Network to the Authority wherein the operator introduced new fibre line speeds on the MetroFibre network. The operator introduced the 45/45Mbps and 150/150Mbps Unlimited Home Lite packages which are priced at R 749 and R 899, respectively.

Telkom's 45/45Mbps Unlimited Home Lite package is comparable with Cell C's Home Connecta Fibre 45/45Mbps package on MetroFibre that is priced at R 729, therefore Telkom charges 2.7% more than what Cell C charges for the same line speed.

Telkom introduced the fibre packages on the MetroFibre Network in the market on 20 March 2025.

2.8.2.19. Cool Ideas FTTx

Cool Ideas Service Provider provided an amendment of its FTTx with the Authority on 19 March 2025, which entailed price adjustments and the introduction of new packages, as shown in table 55 below.

Table 55: Cool Ideas FTTx

Openserve				
Product Description	Previous Price	New Price	Difference	Price Difference (%)
50/25Mbps	R 699	R 729	R 30	4.3%
50/50Mbps	R 749	R 784	R 35	4.7%
100/50Mbps	R 899	R 929	R 30	3.3%
100/100Mbps	R 989	R 1 024	R 35	3.5%
200/100Mbps	R 1 099	R 1 134	R 35	3.2%
200/200Mbps	R 1 189	R 1 219	R 30	2.5%
300/150Mbps	R 1 369	R 1 404	R 35	2.6%
500/250Mbps	R 1 389	R 1 424	R 35	2.5%
Vumatel (Core)				
25/25Mbps	R 429	R 469	R 40	9.3%
50/25Mbps	R 599	R 669	R 70	11.7%
50/50Mbps	R 779	R 819	R 40	5.1%
100/50Mbps	R 809	R 889	R 80	9.9%
100/100Mbps	R 979	R 1 029	R 50	5.1%
200/200Mbps	R 1 209	R 1 239	R 30	2.5%
500/200Mbps	R 1 269	R 1 299	R 30	2.4%
1000/250Mbps	R 1 549	R 1 569	R 20	1.3%
1000/500Mbps	R 2 429	R 2 239	-R 190	-7.8%
Frogfoot				
60/30Mbps	R 569	R 649	R 80	14.1%
60/60Mbps	R 769	R 809	R 40	5.2%
120/60Mbps	R 749	R 839	R 90	12%
120/120Mbps	R 879	R 919	R 40	4.6%
240/120Mbps	R 879	R 979	R 100	11.4%
240/240Mbps	R 1 049	R 1 119	R 70	6.7%
400/200Mbps	R 999	R 1 219	R 220	22%
400/400Mbps	R 1 319	R 1 379	R 60	4.5%
1000/500Mbps	R 1 449	R 1 599	R 150	10.4%
1000/1000Mbps	R 1 759	R 1 799	R 40	2.3%

Frogfoot Air 10/1Mbps	R 299	R 369	R 70	23.4%
Frogfoot Air 50/2Mbps	R 449	R 509	R 60	13.4%
New Package				
Product Description			Price	
Frogfoot Air 25/10Mbps			R 489	
Mitsol				
Product Description	Previous Price	New Price	Difference	Price Difference (%)
20/20Mbps	R 499	R 479	-R 20	-4%
20/20Mbps	R 599	R 479	-R 120	-20%
50/25Mbps	R 699	R 649	-R 50	-7.2%
240/240Mbps	R 1 199	R 1 139	-R 60	-5%
Vumatel Reach				
10/10Mbps	R 279	R 279	R 0	0%
20/10Mbps	R 389	R 429	R 40	10.3%
40/10Mbps	R 519	R 549	R 30	5.8%
100/50Mbps	R 899	R 797	-R 102	-11.3%
Vumatel Reach (Monthly Recurring)				
Product Description			Price	
10/10Mbps			R 249	
20/10Mbps			R 409	
40/10Mbps			R 529	
100/50Mbps			R 779	

Source: ICASA Database based on Tariff Notifications

The table above shows that Cool Ideas Service Provider introduced new fibre packages on various networks, such as the 25/10Mbps packages on Frogfoot, which is priced at R 489 per month. A number of subscription fees were increased for selected fibre packages, with the Cool Ideas on Frogfoot 10/1Mbps line speed realising the largest increase in percentage terms of 23.4%, from R 299 to R 369.

The operator also reduced the subscription fees for selected fibre packages on various networks, for example, Cool Ideas on Mitsol's 20/20Mbps fibre package was reduced by 20% from R 599 to R 479. The amendment of the Cool Ideas FTTx became effective on 01 April 2025.

2.8.2.20. MWEB FTTx

MWEB filed an amendment of its FTTx with the Authority on 19 March 2025, which entailed price adjustments as shown in table 56 below.

Table 56: MWEB FTTx (Sample)

MWEB Vumatel				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
50/25Mbps	R 619	R 689	R 50	16.7%
100/50Mbps	R 759	R 849	R 51	16.7%
Vumatel WebAfrica				
25/25Mbps	R 469	R 489	R 50	16.7%
50/25Mbps	R 629	R 679	R 51	16.7%
Vuma Reach MWEB & WebAfrica				
10/10Mbps	R 249	R 309	R 50	16.7%
20/10Mbps	R 399	R 439	R 51	16.7%
MWEB – Openserve				
50/25Mbps	R 669	R 699	R 50	16.7%
100/50Mbps	R 859	R 889	R 51	16.7%
Openserve WebAfrica				
50/25Mbps	R 639	R 669	R 50	16.7%
100/50Mbps	R 799	R 829	R 51	16.7%
Openserve Web Connect MWEB				
20/10Mbps	R 299	R 349	R 50	16.7%
40/20Mbps	R 369	R 409	R 40	10.8%
Openserve Web Connect WebAfrica				
20/10Mbps	R 339	R 349	R 10	2.9%
40/20Mbps	R 389	R 409	R 20	5.1%
Fibresuburb WebAfrica				
5/5Mbps	R 299	R 269	-R 30	-10%
10/10Mbps	R 639	R 529	-R 110	-17.2%
25/25Mbps	R 709	R 569	-R 140	-19.7%
50/50Mbps	R 919	R 689	-R 230	-25%
100/100Mbps	R 1 049	R 819	-R 230	-21.9%
200/200Mbps	R 1 179	R 1 049	-R 130	-11%

Source: ICASA Database based on Tariff Notifications

The table above shows that MWEB increased a number of subscription fees for selected fibre packages, with the MWEB on Openserve Web Connect MWEB 20/10Mbps line speed realising the largest increase in percentage terms of 16.7%, from R 299 to R 349. As shown in the table above, the largest price reduction in percentage and absolute terms occurred on the MWEB on Fibresuburb WebAfrica 50/50Mbps, which was reduced by R 230 or 25%, from R 919 to R 689. MWEB's tabulated 50/50Mbps on Fibresuburb WebAfrica FTTH, which is priced at R 689 is

11.7% below the average sample price of 50/50Mbps packages in the FTTH market (R 780.07), while MWEB's 100/100Mbps on Fibresuburb FTTH, which is priced at R 819, is 13.1% below the average sample price of 100/100Mbps packages in the FTTH market (R 942.03)

The amendment of the MWEB FTTx became effective on 01 April 2025.

2.8.2.21. Home Connect on Balwin Fibre

Home Connect filed an amendment of its Balwin Fibre with the Authority on 20 March 2025, which entailed the introduction and termination of certain packages as shown in table 57 below.

Table 57: Home Connect on Balwin Fibre

New Packages	
Product Description	Price
15/15Mbps	R 518
30/30Mbps	R 618
60/60Mbps	R 758
120/120Mbps	R 908
250/250Mbps	R 1 108
500/500Mbps	R 1 318
900/500Mbps	R 1 518
Terminated Packages	
4/1Mbps	R 518
40/40Mbps	R 738
75/75Mbps	R 868
150/150Mbps	R 1 008
300/300Mbps	R 1 218
750/500Mbps	R 1 518
1Gbps/500Mbps	R 1 938

Source: ICASA Database based on Tariff Notifications

As shown in the table above, Home Connect introduced new fibre packages like the 60/60Mbps packages on Balwin Fibre, which is priced at R 758 per month. Home Connect discontinued various fibre packages on the Balwin network, such as its 40/40Mbps, which was priced at R 738.

The Home Connect on Balwin 15/15Mbps is comparable to the Cool Ideas Service Provider on Balwin 15/15Mbps, which is priced at R 399 or 23% less.

The amendment of the Home Connect on Balwin Fibre became effective on 01 April 2025.

2.8.2.22. Cybersmart on Openserve FTTH

Cybersmart filed an amendment to its Openserve FTTH with the Authority on 20 March 2025. The amendment of the Cybersmart on Openserve FTTH entailed price adjustments on certain packages, as shown in table 58 below.

Table 58: Cybersmart on Openserve FTTH

Uncapped Fibre Lite				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
50/25Mbps	R 579	R 619	R 40	6.9%
50/50Mbps	R 619	R 679	R 60	9.7%
100/50Mbps	R 789	R 829	R 40	5.1%
100/100Mbps	R 819	R 859	R 40	4.9%
200/100Mbps	R 1 019	R 1 059	R 40	3.9%
200/200Mbps	R 1 119	R 1 159	R 40	3.6%
300/150Mbps	R 1 219	R 1 259	R 40	3.3%
500/250Mbps	R 1 359	R 1 399	R 40	2.9%
Fibre Uncapped Premium +SLA				
50/50Mbps	R 879	R 1 059	R 180	20.5%
100/100Mbps	R 1 059	R 1 229	R 170	16.1%
200/200Mbps	R 1 419	R 1 569	R 150	10.6%
300/150Mbps	R 1 589	R 1 739	R150	9.4%
500/250Mbps	R 1 949	R 2 099	R 150	7.7%

Source: ICASA Database based on Tariff Notifications

The table above shows that Cybersmart increased a number of subscription fees for selected fibre packages on the Openserve network, with the Cybersmart on Openserve 50/50Mbps line speed realising the largest increase in percentage terms of 20.5%, from R 879 to R 1 059. The Cybersmart on Openserve Uncapped Fibre Lite 50/25Mbps is comparable to the Amobia on Openserve 50/25Mbps, which is priced at R 615 or 0.7% more. Cybersmart's tabulated 50/50Mbps on Openserve Uncapped Fibre Lite which is priced at R 679 is 13% below the average sample price of 50/50Mbps packages in the FTTH market (R 780.07), while Cybersmart's 100/100Mbps on Openserve Uncapped Fibre Lite which is priced at R 859 is 8.8% below the average sample price of 100/100Mbps packages in the FTTH market (R 942.03).

The amendment of the Cybersmart on Openserve FTTH became effective on 01 April 2025.

2.8.2.23. Cybersmart on Vumatel FTTH

Cybersmart filed an amendment to its Vumatel FTTH with the Authority on 20 March 2025. The amendment of the Cybersmart on Vumatel FTTH entails price adjustments on certain packages. Table 59 below details the amendment of the Cybersmart on Vumatel FTTH.

Table 59: Cybersmart on Vumatel FTTH

Home Fibre Uncapped				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
50/50Mbps	R 679	R 719	R 40	5.9%
100/100Mbps	R 869	R 919	R 50	5.8%
200/200Mbps	R 1 059	R 1 089	R 30	2.8%
500/200Mbps	R 1 219	R 1 259	R 40	3.3%
1000/250Mbps	R 1 699	R 1 719	R 20	1.2%
1000/500Mbps	R 2 399	R 2 399	R 0	0%
New Packages				
Product Description			Price	
50/25Mbps			R 629	
100/50Mbps			R 769	

Source: ICASA Database based on Tariff Notifications

It must be noted that certain customers will be subject to a migration fee of R 1 035 and a downgrade fee of R 575. As shown in the table above, Cybersmart introduced new fibre packages like the 50/25Mbps package on Vumatel, which is priced at R 629 per month. The table above shows that Cybersmart increased a number of subscription fees for selected fibre packages on the Vumatel network, with the Cybersmart on Vumatel 100/100Mbps line speed realising the largest increase in percentage terms of 5.9%, from R 679 to R 719. Cybersmart's tabulated 50/50Mbps on Vumatel, which is priced at R 719 is 7.8% below the average sample price of 50/50Mbps packages in the FTTH market (R 780.07), while Cybersmart's 100/100Mbps on Vumatel, which is priced at R 919 is 2.4% below the average sample price of 100/100Mbps packages in the FTTH market (R 942.03)

The amendment of the Cybersmart on Vumatel FTTH became effective on 01 April 2025.

2.8.2.24. Directel FTTx

Directel filed an amendment of its FTTx with the Authority on 20 March 2025. The amendment of the Directel FTTx entailed price adjustments on the Vuma and Openserve networks. Table 60 below details the amendment of the Directel FTTx.

Table 60: Directel FTTx

Vuma				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
Apollo 25	R 439	R 475	R 36	8.2%
Apollo 50/25	R 595	R 655	R 60	10.1%
Apollo 50	R 760	R 810	R 50	6.6%
Apollo 100/50	R 795	R 865	R 70	8.8%
Apollo 100	R 935	R 985	R 50	5.3%
Apollo 200	R 1 115	R 1 165	R 50	4.5%
Apollo 500	R 1 315	R 1 365	R 50	3.8%
Apollo 1000	R 1 575	R 1 625	R 50	3.2%
Apollo 1500	R 2 015	R 2 015	R 0	0%
Openserve				
Apollo 50	R 705	R 755	R 50	7.1%
Apollo 50 Lite	R 645	R 695	R 50	7.8%
Apollo 100	R 900	R 950	R 50	5.6%
Apollo 100 Lite	R 845	R 895	R 50	5.9%
Apollo 200	R 1 015	R 1 065	R 50	4.9%
Apollo 200 Lite	R 1 000	R 1 050	R 50	5%
Apollo 300	R 1 105	R 1 155	R 50	4.5%
Apollo 500	R 1 405	R 1 455	R 50	3.6%

Source: ICASA Database based on Tariff Notifications

The table above shows that Directel increased a number of subscription fees for selected fibre packages on the Vuma and Openserve networks, with the Directel on Vuma Apollo 50/25Mbps line speed realising the largest increase in percentage terms of 10.1%, from R 595 to R 655. The amendment of the Directel FTTx became effective on 01 April 2025.

2.8.2.25. MetroFibre Go 50/25Mbps Vumatel Promotion

MetroFibre filed its Go 50/25Mbps Vumatel Promotion with the Authority on 20 March 2025, which is available to new customers at a price of R 679.

This promotion was launched on 01 April 2025, and it is available until 31 August 2025.

2.8.2.26. MTN Supersonic Fibre on Octotel

MTN submitted an amendment to its Supersonic fibre services provided via the Octotel fibre network to the Authority on 26 March 2025. The amendment entails price increases of the fibre packages, which the operator attributes to rising product costs and market-aligned pricing adjustments. These pricing adjustments are presented in table 61 below.

Table 61: MTN Supersonic Octotel Price Adjustments

Package	Previous Price	Current Price	Price Difference	Price Difference (%)
Octotel 10/5Mbps	R 339	R 359	R 20	6%
Octotel 55/25Mbps	R 579	R 669	R 90	15.5%
Octotel 150/150Mbps	R 949	R 1 009	R 60	6.3%
Octotel 300/200Mbps	R 1 099	R 1 209	R 110	10%
Octotel 1000/200Mbps	R 1 499	R 1 549	R 50	3.3%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the price increases range between R 20 and R 110, with the largest adjustment occurring on the 300/200Mbps package, which increased by R 110 (or 10%). The most significant percentage change is realised on the 55/25Mbps package at 15.5%. The 1000/200Mbps line speed saw a more modest percentage increase. MTN's 55/25Mbps package on Octotel can be compared to Telkom's 55/25Mbps fibre package on the same network, which is priced at R 659 per month. Therefore, MTN charges 1.5% or R 10 more than Telkom.

The amendment to the Supersonic Fibre on Octotel became effective on 03 April 2025.

2.8.2.27. MTN Supersonic Fibre

On 26 March 2025, MTN filed a tariff notification with the Authority regarding new FTTH packages on Balwin and Octotel fibre networks. The update follows new product introductions by the FNOs and forms part of MTN's strategy to align with prevailing market conditions. Table 62 below shows the line speeds and corresponding prices of the new Octotel and Balwin packages.

Table 62: MTN Supersonic Fibre on Octotel and Balwin

Package	Price (Incl. VAT)
Balwin	
15/15Mbps	R 409
30/30Mbps	R 599
60/60Mbps	R 709
120/120Mbps	R 869
250/250Mbps	R 1 079
500/500Mbps	R 1 279
900/500Mbps	R 1 369
Octotel	
500/200	R 1 249
25/25Mbps	R 539
100/100Mbps	R 899

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the operator introduced new line speed on both Octotel and Balwin. These line speeds span low/entry-level symmetrical speeds (15/15Mbps) to high-capacity premium offerings (900/500Mbps), suggesting MTN's expansion into a more diversified FTTH portfolio and/or footprint.

MTN's 15/15Mbps package on Balwin can be compared to Home Connect's 15/15Mbps fibre package on the same network, which is priced at R 518 per month. Therefore, MTN charges 21% or R 109 less than Home Connect.

MTN's Supersonic Fibre packages on Balwin and Octotel fibre networks were introduced in the market on 03 April 2025.

2.8.2.28. Home Connect on Zoom Fibre

Home Connect filed an amendment of its Zoom Fibre with the Authority on 02 April 2025, which entailed the termination of certain packages, as shown in table 63 below.

Table 63: Home Connect on Zoom Fibre (Terminated packages)

Product Description	Price
15/15Mbps	R 268
20/20Mbps	R 278
30/30Mbps	R 438

Source: ICASA Database based on Tariff Notifications

As shown in the table above, Home Connect terminated fibre packages like the 20/20Mbps package on Zoom Fibre, which was priced at R 278 per month. The amendment of the Home Connect on Zoom Fibre became effective on 11 April 2025.

2.8.2.29. MTN Supersonic on Vumatel

MTN's amendment to its Supersonic on Vumatel fibre package was filed with the Authority on 03 April 2025. The amendment entailed a subscription fee decrease of the Vumatel symmetrical 25Mbps line speed by 4% (or R 20) percentage from R 499 to R 479. As shown in figure 6, the average price of the 25/25Mbps fibre packages is R 571.28 and MTN's 30-day 25/25Mbps on Vumatel fibre package is 16.2% less than the average price.

MTN's amendment came into effect on 11 April 2025.

2.8.2.30. MTN Supersonic on Openserve

MTN filed its Supersonic on Openserve with the Authority on 09 April 2025 wherein it introduced a new 30/30Mbps line speed with a subscription fee of R 469 per month. This fibre package is comparable with the Home Connect on Openserve 30/30Mbps package that is priced at R 478, therefore MTN charges 1.9% less than what Home Connect charges for the same line speed.

MTN introduced its new Openserve 30/30Mbps line speed on 17 April 2025.

2.8.2.31. MetroFibre Go Octotel 55/25Mbps May to September 2025 Promotion

MetroFibre filed its Go Octotel 55/25Mbps May to September 2025 Promotion with the Authority on 10 April 2025. The MetroFibre Go Octotel 55/25Mbps May to September 2025 Promotion offers customers a 55/25Mbps FTTH package at a promotional price of R 649 on the Octotel network.

The MetroFibre Go Octotel 55/25Mbps May to September 2025 Promotion was launched on 01 May 2025 and it is available until 30 September 2025.

2.8.2.32. MetroFibre Go Octotel 25/25Mbps May to September 2025 Promotion

MetroFibre filed its Go Octotel 25/25Mbps May to September 2025 Promotion with the Authority on 10 April 2025. The MetroFibre Go Octotel 25/25Mbps May to September 2025 Promotion entails the installation of Octotel's Customer Premise Equipment and the activation thereof at a residence at no cost to the unit owner/occupant subject to the placing of an order for the promotional product. The MetroFibre Go Octotel 25/25Mbps May to September 2025 Promotion offers customers a 25/25Mbps FTTH package at a promotional price of R 549.

The MetroFibre Go Octotel 25/25Mbps May to September 2025 Promotion was launched on 01 May 2025 and it is available until 30 September 2025.

2.8.2.33. Home Connect on Openserve FTTH

Home Connect its Openserve FTTH with the Authority on 17 April 2025. The Home Connect on Openserve FTTH entails a 30/30Mbps package that is priced at R 478. The Home Connect on Openserve 30/30Mbps is comparable to the Cool Ideas

Service Provider on Openserve 30/30Mbps, which is priced at R 399 or 16.5% less.

The Home Connect on Openserve FTTH was launched on 05 May 2025.

2.8.2.34. Vodacom Fibre Broadband on Vuma Reach

Vodacom filed its Fibre Broadband on Vuma Reach with the Authority on 17 April 2025. The Vodacom Fibre Broadband on Vuma Reach offers customers broadband packages with lines speeds that range from 10/10Mbps to 100/50Mbps on the Vuma Reach network as shown in table 64 below.

Table 64: Vodacom Fibre Broadband on Vuma Reach

Once-Off		
Product Description	Validity	Price
10/10Mbps	30 days	R 309
20/10Mbps	30 days	R 439
40/10Mbps	30 days	R 529
100/50Mbps	30 days	R 829
Monthly Recurring		
10/10Mbps	30 days	R 269
20/10Mbps	30 days	R 409
40/10Mbps	30 days	R 499
100/50Mbps	30 days	R 799

Source: ICASA Database based on Tariff Notifications

As shown in the table above, Vodacom introduced new once-off and recurring monthly fibre packages like the 10/10Mbps once-off package on Vuma Reach, which is priced at R 309 per month. The Vodacom Fibre Broadband on Vuma Reach 10/10Mbps monthly recurring FTTH package is comparable to the Cell C Home Connecta Fibre 10/10Mbps, which is priced at R 249 or 7.4% less.

The Vodacom Fibre Broadband on Vuma Reach was launched on 01 May 2025.

2.8.2.35. SADV on Vuma Reach FTTH

SADV filed its Vuma Reach FTTH with the Authority on 02 May 2025, which entails 7-day and 14-day FTTH packages with line speeds of 10/10Mbps and 20/20Mbps, as shown in table 65 below.

Table 65: SADV on Vuma Reach FTTH

7-Day Prepaid (Vuma Reach)	
Product Description	Price
10/10Mbps	R 99
20/10Mbps	R 145
14-Day Prepaid (Vuma Reach)	
10/10Mbps	R 179
20/10Mbps	R 269

Source: ICASA Database based on Tariff Notifications

As shown in the table above, SADV introduced new weekly and 14-day fibre packages like the 10/10Mbps 7-day package on Vuma Reach, which is priced at R 99 per month. The SADV on Vuma Reach 10/10Mbps 14-day FTTH retails at a premium of 80.8% to the 7-day package of the same line speed on SADV Vuma Reach. The SADV on Vuma Reach FTTH was launched on 15 May 2025.

2.8.2.36. MTN Supersonic Fibre

MTN filed an amendment of its Supersonic Fibre with the Authority on 07 May 2025 wherein it adjusted the subscription fees of its FTTH packages. Table 66 below shows a sample⁴⁴ of the amended fibre packages.

Table 66: MTN Supersonic FTTH

Line Speed (Mbps)	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Price Difference	Price Difference (%)
Clear Access				
25/25	R 709	R 719	R 10	1.4%
50/50	R 869	R 879	R 10	1.2%
100/100	R 999	R 1 009	R 10	1%
Evotel				
10/2	R 559	R 569	R 10	1.8%
30/30	R 739	R 749	R 10	1.4%
75/75	R 899	R 909	R 10	1.1%
Frogfoot				

⁴⁴ Available online at: < <https://supersonic.co.za/products/fibre> > Accessed on 18 August 2025.

60/30	R 639	R 649	R 10	1.6%
60/60	R 749	R 759	R 10	1.3%
120/60	R 769	R 779	R 10	1.3%
Lightstruck				
20/20	R 729	R 739	R 10	1.4%
50/50	R 949	R 959	R 10	1.1%
100/100	R 1 159	R 1 169	R 10	0.9%
Linteg				
30/30	R 499	R 509	R 10	2%
50/50	R 695	R 699	R 4	0.6%
100/100	R 799	R 809	R 10	1.3%
MetroFibre				
20/20	R 469	R 479	R 10	2.1%
25/25	R 479	R 489	R 10	2.1%
40/40	R 549	R 559	R 10	1.8%
45/45	R 699	R 709	R 10	1.4%
MTN				
10/10	R 449	R 459	R 10	2.2%
15/15	R 519	R 529	R 10	2%
20/20	R 599	R 609	R 10	1.7%
50/50	R 799	R 809	R 10	1.3%
100/100	R 899	R 909	R 10	1.1%
Openserve				
20/10	R 329	R 339	R 10	3%
40/20	R 399	R 409	R 10	2.5%
50/50	R 779	R 789	R 10	1.3%
100/100	R 929	R 939	R 10	1.1%
Vodacom				
20/10	R 599	R 609	R 10	1.7%
20/20	R 639	R 649	R 10	1.6%
50/25	R 749	R 759	R 10	1.3%
50/50	R 849	R 859	R 10	1.2%
100/100	R 945	R 949	R 4	0.4%
Vumatel				
25/25	R 499	R 509	R 10	2%
50/25	R 679	R 689	R 10	1.5%
50/50	R 779	R 789	R 10	1.3%
100/50	R 869	R 879	R 10	1.2%
100/100	R 949	R 959	R 10	1.1%
MTN (AirFibre)				
5/1	R 449	R 459	R 10	2.2%
10/2	R 569	R 579	R 10	1.8%
20/4	R 599	R 609	R 10	1.7%
50/10	R 799	R 809	R 10	1.3%
100/20	R 949	R 959	R 10	1.1%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, MTN implemented a R 10 increase in the subscription fees of the fibre packages. For example, the Frogfoot 60/30Mbps line speed subscription fee increased from R 639 to R 649 per month. The same package can be compared to the Cool Ideas 60/30Mbps fibre package on the same network, of which the price was also increased in the period under review by 14.1% to R 649 per month.

MTN's amendment came into effect on 15 May 2025.

2.8.2.37. MTN Supersonic on Evotel

On 07 May 2025, MTN filed its Supersonic on Evotel FTTH packages with the Authority, wherein it introduced new fibre line speeds, as shown in table 67 below.

Table 67: MTN Supersonic on Evotel FTTH

Line Speed	Price (Incl. VAT)
20/20Mbps	R 579
60/60Mbps	R 759
150/150Mbps	R 899
250/250Mbps	R 1 049

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the operator added symmetrical fibre packages from Evotel in its fibre services portfolio. MTN's Supersonic on Evotel 20/20Mbps package is comparable to the Vodacom on Evotel 20/20Mbps (filed on 17 April 2025), which is priced at R 599 or 3.5% more.

MTN introduced the Supersonic on Evotel FTTH packages in the market on 15 May 2025.

2.8.2.38. Telkom Fibre-to-the-Home Tariff Plan

Telkom filed an amendment to its Fibre-to-the-Home tariff plan with the Authority on 13 May 2025, wherein it adjusted the subscription fees of the fibre packages on the Vumatel network, as shown in table 68 below.

Table 68: Telkom Fibre-to-the-Home Tariff Plan Amendment

Product Name	Previous Price (Incl. VAT)	New Price (Incl. VAT)	Price Difference	Price Difference (%)
Vumatel Softcap (No longer provided)				
VTH Fibre 50/50Mbps Softcap (40GB)	R 635	R 699	R 64	10%
VTH Fibre 50/50Mbps Softcap (100GB)	R 635	R 699	R 64	10%
VTH Fibre 50/50Mbps Softcap (200GB)	R 635	R 699	R 64	10%
VTH Fibre 50/50Mbps Softcap (600GB)	R 635	R 699	R 64	10%

VTH Fibre 100/100Mbps Softcap (100GB)	R 749	R 799	R 50	6.7%
VTH Fibre 100/100Mbps Softcap (200GB)	R 856	R 899	R 43	5%
VTH Fibre 100/100Mbps Softcap (400GB)	R 857	R 899	R 42	5%
VTH Fibre 100/100Mbps Softcap (600GB)	R 958	R 999	R 41	4.3%
Unlimited Home Premium (No longer provided)				
VTH Fibre 50/50Mbps Home Uncapped	R 799	R 849	R 50	6.3%
VTH Fibre 100/100Mbps Home Uncapped	R 949	R 999	R 50	5.3%
VTH Fibre 200/200Mbps Home Uncapped	R 1 149	R 1 249	R 100	8.7%
Unlimited Home Lite				
VTH Fibre 25/25Mbps Unlimited Lite	R 449	R 484	R 35	7.8%
VTH Fibre 50/25Mbps Unlimited Lite	R 629	R 669	R 40	6.4%
VTH Fibre 50/50Mbps Unlimited Lite	R 720	R 799	R 79	11%
VTH Fibre 100/100Mbps Unlimited Lite	R 899	R 949	R 50	5.6%
VTH 200/200Mbps Unlimited Home Lite	R 1 099	R 1 149	R 50	4.5%
VTH 500/200Mbps Unlimited Home Lite	R 1 299	R 1 349	R 50	3.8%

ICASA Database based on Tariff Notifications

As shown in the table above, the fibre packages realised an increase in the subscription fees. The largest increase (in absolute value terms) occurred on the VTH Fibre 200/200Mbps Home Uncapped fibre package, where it increased by R 100 (or 8.7%) from R 1 149 to R 1 249.

Telkom's 25/25Mbps Unlimited Lite package priced at R 484 is comparable with the MTN on Vumatel 25/25Mbps package that is priced at R 479, therefore Telkom charges 1% more than what MTN charges for the same line speed.

Telkom's amendment to its Fibre-to-the-Home tariff plan came into effect on 23 May 2025.

2.8.2.39. Cool Ideas Service Provider FTTx

Cool Ideas Service Provider filed an amendment of its FTTx with the Authority on 20 May 2025, which entailed price adjustments, the introduction of new packages, termination of packages and line speed adjustments on certain packages, as shown in table 69 below.

Table 69: Cool Ideas Service Provider FTTx

TT Connect					
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	
30/30Mbps	R 749	R 779	R 30	4%	
50/50Mbps	R 929	R 959	R 30	3.2%	
100/100Mbps	R 1 049	R 1 089	R 40	3.8%	
200/200Mbps	R 1 259	R 1 299	R 40	3.2%	
400/400Mbps	R 1 549	R 1 599	R 50	3.2%	
525/525Mbps	R 1 699	R 1 759	R 60	3.5%	
850/850Mbps	R 1 799	R 1 849	R 50	2.8%	
1000/1000Mbps	R 1 899	R 1 899	R 0	0%	
2500/2500Mbps	R 3 799	R 3 799	R 0	0%	
5000/5000Mbps	R 7 000	R 7 000	R 0	0%	
10000/10000Mbps	R 10 000	R 10 000	R 0	0%	
Balwin Fibre					
Product Description			Price		
15/15Mbps			R 399		
Previous Line Speed	New Line Speed	Previous Price	New Price	Price Difference	Price Difference (%)
4/1Mbps	30/30Mbps	R 459	R 559	R 100	21.8%
1000/500Mbps	900/500Mbps	R 1 799	R 1 429	-R 370	-20.6%
Previous Line Speed		New Line Speed		Price	
40/40Mbps		60/60Mbps		R 679	
75/75Mbps		120/120Mbps		R 849	
150/150Mbps		250/250Mbps		R 1 049	
300/300Mbps		500/500Mbps		R 1 319	
750/500Mbps		900/500Mbps		R 1 429	
Octotel					
Product Description	Previous Price	New Price	Price Difference		Price Difference (%)
10/5Mbps	R 290	R 299	R 9		3.1%
New Product					
Product Description			Price		
25/25Mbps			R 499		
Price Adjustments					
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	
55/25Mbps	R 559	R 629	R 70	12.5%	
75/75Mbps	R 859	R 924	R 65	7.6%	
100/100Mbps	R 869	R 939	R 70	8.1%	
150/150Mbps	R 989	R 1 019	R 30	3%	
300/200Mbps	R 1 199	R 1 234	R 35	2.9%	
1000/200Mbps	R 1 784	R 1 819	R 35	2%	
Line Speed upgrade					
Previous Line Speed	New Line Speed	Previous Price	New Price	Price Difference	Price Difference (%)
400/200Mbps	500/200Mbps	R 1 469	R 1 524	R 55	3.7%

Comtel					
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	
10/10Mbps	R 418	R 439	R 21	5%	
25/25Mbps	R 539	R 569	R 30	5.6%	
50/50Mbps	R 628	R 658	R 30	4.8%	
100/100Mbps	R 778	R 818	R 40	5.1%	
250/250Mbps	R 918	R 959	R 41	4.5%	
500/500Mbps	R 1 028	R 1 109	R 81	7.9%	
1000/1000Mbps	R 1 189	R 1 229	R 40	3.4%	
Evotel					
Line Speed upgrade					
Previous Line Speed	New Line Speed	Previous Price	New Price	Price Difference	Price Difference (%)
10/2Mbps	20/20Mbps	R 599	R 619	R 20	3.3%
30/30Mbps	60/60Mbps	R 779	R 799	R 20	2.6%
75/75Mbps	150/150Mbps	R 929	R 949	R 20	2.2%
125/125Mbps	250/250Mbps	R 1 079	R 1 099	R 20	1.9%
Price Adjustments					
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	
300/300Mbps	R 1 229	R 1 259	R 30	2.4%	
850/850Mbps	R 1 399	R 1 429	R 30	2.1%	
1000/500Mbps	R 1 399	R 1 429	R 30	2.1%	
Line Speed upgrade					
Previous Line Speed		New Line Speed		Price	
20/10Mbps		40/40Mbps		R 749	
50/50Mbps		100/100Mbps		R 899	
100/100Mbps		200/200Mbps		R 1 049	
200/200Mbps		400/400Mbps		R 1 199	

Source: ICASA Database based on Tariff Notifications

From the table above, it can be seen that Cool Ideas Service Provider introduced various packages, for example the 15/15Mbps fibre package on Balwin Fibre, which is priced at R 399 per month. A number of subscription fees were increased for selected fibre packages, with the Cool Ideas on Octotel 55/25Mbps line speed realising the largest increase in percentage terms of 12.5%, from R 559 to R 629. Certain line speeds were upgraded, for example Cool Ideas Service Provider's 4/1Mbps on Balwin Fibre was upgraded to 30/30Mbps and its price increased by 21.8% to R 559. Cool Ideas Service Provider's 1000/500Mbps was downgraded to a 900/500Mbps FTTH package and its price reduced by 20.6% from R 1799 to R 1 429. Cool Ideas Service Provider's 300/300Mbps on Evotel package is comparable to the MTN Supersonic on Evotel 300/300Mbps (filed on 07 May

2025), which is priced at R 1 209 or 4% less. The amendment of the Cool Ideas Service Provider FTTx became effective on 01 June 2025.

2.8.2.40. Cell C Home Connecta Fibre Tariff Plan

On 21 May 2025, Cell C filed an amendment to its Home Connecta Fibre Tariff Plan wherein it added new fibre packages and adjusted subscription fees of selected fibre packages in the plan. Table 70 below details the amendment.

Table 70: Cell C Home Connecta Fibre Tariff Plan

Line Speed	Previous Price (Incl. VAT)	New Price (Incl. VAT)	Price Difference	Price Difference (%)
Openserve				
30/30Mbps	N/A	R 469	N/A	N/A
MetroFibre Networx				
20/20Mbps	R 489	R 509	R 20	4.1%
25/25Mbps	R 509	R 569	R 60	11.8%
40/40Mbps	R 549	R 579	R 30	5.5%
45/45Mbps	R 719	R 729	R 10	1.4%
60/60Mbps	R 679	R 699	R 20	3%
75/75Mbps	R 819	R 869	R 50	6.1%
150/150Mbps	R 889	R 929	R 40	4.5%
250/250Mbps	R 939	R 989	R 50	5.3%
400/400Mbps	N/A	R 1 119	N/A	N/A
500/500Mbps	R 1 249	R 1 229	-R 20	-1.6%
1000/250Mbps	R 1 399	R 1 379	-R 20	-1.4%
Octotel				
75/75Mbps	N/A	R 849	N/A	N/A
Zoom Fibre				
30/30Mbps	N/A	R 469	N/A	N/A
Prepaid Fibre Vumatel (Once-Off)				
10/10Mbps	R 309	R 289	-R 20	-6.5%
20/10Mbps	R 449	R 439	-R 10	-2.2%
40/10Mbps	R 569	R 559	-R 10	-1.8%
100/50Mbps	R 879	R 849	-R 30	-3.4%
Prepaid Fibre Vumatel (Recurring)				
10/10Mbps	R 269	R 249	-R 20	-7.4%
20/10Mbps	R 429	R 419	-R 10	-2.3%
40/10Mbps	R 549	R 539	-R 10	-1.8%

ICASA Database based on Tariff Notifications

As shown in the table above, Cell C introduced the symmetrical 30Mbps packages on Openserve and Zoom Fibre both at R 469 per month, and the 75Mbps package on Octotel at R 849 per month. The fibre packages on MetroFibre Networx realised subscription fee increases ranging from 1.4% to 11.8%. On the other hand, the subscription fee reduction, ranged from 1.4% to 7.4%.

Cell C's amendment to its Home Connecta Fibre Tariff Plan came into effect on 01 June 2025.

2.8.2.41. Telkom Fibre-to-the-Home on Octotel

Telkom filed an amendment to its Fibre-to-the-Home tariff plan with the Authority on 21 May 2025 wherein it increased the subscription fee of the 55/25Mbps fibre package on the Octotel network by R60 (or 10%) from R 599 to R 659 per month.

Telkom's amendment to its Fibre-to-the-Home on Octotel came into effect on 01 June 2025.

2.8.2.42. MTN Supersonic Home Fibre on MTN

MTN filed its Supersonic Home Fibre on MTN with the Authority on 21 May 2025, wherein it introduced new uncapped fibre packages in the market, as shown in table 71 below.

Table 71: MTN Supersonic Home Fibre on MTN

Line Speed	Price (Incl. VAT)
20/10Mbps	R 579
50/25Mbps	R 639
100/50Mbps	R 799
200/100Mbps	R 999

ICASA Database based on Tariff Notifications

The new packages are asymmetrical, with download speeds ranging from 20Mbps to 200Mbps, and upload speeds ranging from 10Mbps to 100Mbps.

MTN's new Supersonic Home Fibre on MTN was introduced in the market on 01 June 2025.

2.8.2.43. MetroFibre Nova and Nexus FTTH

MetroFibre filed an amendment of its Nova and Nexus FTTH with the Authority on 22 May 2025. The amendment of the MetroFibre Nova and Nexus FTTH entailed

the price adjustment of certain packages. Table 72 below details the amendment of the MetroFibre Nova and Nexus FTTH.

Table 72: MetroFibre Nova and Nexus FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
25Mbps	R 529	R 599	R 70	13.2%
45Mbps	R 649	R 699	R 50	7.7%
75Mbps	R 749	R 799	R 50	6.7%
150Mbps	R 799	R 899	R 100	12.5%
250Mbps	R 949	R 999	R 50	5.3%
500Mbps	R 1 149	R 1 199	R 50	4.4%
1Gbps	R 1 249	R 1 349	R 100	8%

Source: ICASA Database based on Tariff Notifications

From the table above it can be seen that a number of subscription fees were increased for selected fibre packages, with the MetroFibre on Nova and Nexus 25Mbps line speed realising the largest increase in percentage terms of 13.2%, from R 529 to R 599. The amendment of the MetroFibre Nova and Nexus FTTH became effective on 01 June 2025.

2.8.2.44. ASAP Vumatel Internet

ASAP Internet filed an amendment of its Vumatel Internet with the Authority on 22 May 2025, which entailed a line speed upgrade of the 25/25Mbps FTTH package to a line speed of 30/30Mbps, while the price remained unchanged at R 490. ASAP Vumatel Internet's 30/30Mbps FTTH package is comparable to Vox Telecom's 30/30Mbps FTTH on the Vumatel network (filed on 23 May 2025), which is equally priced at R 490.

The amendment of the ASAP Vumatel Internet became effective on 01 June 2025.

2.8.2.45. MTN Supersonic Air Fibre

MTN filed an amendment of the Supersonic Air Fibre tariff plan with the Authority on 23 May 2025. The amendment entailed an adjustment of the subscription fees of the Supersonic Air Fibre packages, as shown in Table 73 below.

Table 73: MTN Supersonic Air Fibre Amendment

Line Speed	Current Price (Incl. VAT)	New Price (Incl. VAT)	Price Difference	Price Difference (%)
50/10Mbps	R 809	R 749	-R 60	-7.4%
100/20Mbps	R 959	R 949	-R 10	-1%
200/40Mbps	R 1 109	R 1 099	-R 10	-1%

ICASA Database based on Tariff Notifications

The table above shows that MTN reduced the subscription fees of the selected Supersonic Air Fibre packages. The largest reduction occurred on the 50/10Mbps line speed, being reduced by R 60 or 7.4% from R 809 to R 749.

MTN's amendment came into effect on 01 June 2025.

2.8.2.46. Amobia on Vuma FTTH

Amobia filed an amendment of its Vuma FTTH with the Authority on 26 May 2025, which entailed a line speed upgrade of the 25/25Mbps package to a line speed of 30/30Mbps, while the price remained unchanged at R 491. Amobia on Vuma's 30/30Mbps FTTH package is comparable to Vox Telecom's 30/30Mbps FTTH on the Vumatel network (filed on 23 May 2025), which is priced at R 490 or 0.2% less.

The amendment of the Amobia on Vuma FTTH became effective on 06 June 2025.

2.8.2.47. Vodacom Fibre Broadband on Vumatel

Vodacom filed its Fibre Broadband on Vumatel with the Authority on 26 May 2025, which entails a 25/25Mbps package that is priced at R 469. Vodacom's Fibre Broadband 25/25Mbps on Vumatel FTTH package is comparable to MTN's Supersonic 25/25Mbps FTTH on the Vumatel network (filed on 07 May 2025), which is priced at R 509 or 8.5% more

The Vodacom Fibre Broadband on Vumatel was launched on 01 June 2025.

2.8.2.48. MTN Supersonic Home Fibre on Vumatel

MTN filed an amendment of its Supersonic Home Fibre on Vumatel on 27 May 2025. The amendment entails adjustments in the line speed and the subscription fee of the 25/25Mbps package. The package was increased from 25Mbps to a 30Mbps symmetrical fibre package, and the subscription fee was reduced by R 20 or 4% from R 509 to R 489.

MTN's 30/30Mbps on Vumatel fibre package is comparable with the ASAP Internet on Vumatel 30/30Mbps package that is priced at R 490, therefore MTN charges R 1 less than what ASAP Internet charges for the same line speed.

MTN's amendment to its Supersonic Home Fibre on Vumatel came into effect on 04 June 2025.

2.8.2.49. MWEB FTTx

MWEB filed an amendment of its FTTx with the Authority on 30 May 2025, which entailed price adjustments, line speed upgrades and the introduction of new packages as shown in table 74 below.

Table 74: MWEB FTTx (Sample)

Lightstruck (WebAfrica)				
New Package				
Product Description			Price	
30/30Mbps			R 539	
Price Adjustments				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
50/50Mbps	R 759	R 749	-R 10	-1.3%
100/100Mbps	R 949	R 899	-R 50	-5.3%
200/200Mbps	R 1 049	R 1 079	R 30	2.9%
250/250Mbps	R 1 179	R 1 239	R 60	5.1%
500/500Mbps	R 1 379	R 1 399	R 20	1.5%
1000/1000Mbps	R 1 929	R 1 999	R 70	3.6%
Zoom MWEB				
Price Adjustments				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)

100/100Mbps	R 895	R 919	R 24	2.7%	
200/200Mbps	R 1 015	R 1 039	R 24	2.4%	
500/250Mbps	R 1 175	R 1 209	R 34	2.9%	
1000/500Mbps	R 1 325	R 1 359	R 34	2.6%	
Terminations					
Product Description			Price		
15/15Mbps			R 289		
20/20Mbps			R 329		
Zoom WebAfrica					
Price Adjustments					
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	
100/100Mbps	R 829	R 859	R 30	3.6%	
200/200Mbps	R 969	R 999	R 30	3.1%	
500/250Mbps	R 1 099	R 1 129	R 30	2.7%	
1000/500Gbps	R 1 199	R 1 229	R 30	2.5%	
Terminations					
Product Description			Price		
15/15Mbps			R 259		
20/20Mbps			R 319		
Evotel MWEB					
Line Speed Upgrades & Price Adjustments					
Previous Line Speed	New Line Speed	Previous Price	New Price	Price Difference	Price Difference (%)
10/2Mbps	20/20Mbps	R 639	R 659	R 20	3.1%
30/30Mbps	60/60Mbps	R 789	R 809	R 20	2.5%
75/75Mbps	150/150Mbps	R 949	R 969	R 20	2.1%
125/125Mbps	250/250Mbps	R 1 119	R 1 139	R 20	1.8%
Price Adjustments					
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	
300/300Mbps	R 1 345	R 1 369	R 24	1.8%	
850/850Mbps	R 1 409	R 1 449	R 40	2.8%	
Evotel WebAfrica					
Line Speed Upgrades & Price Adjustments					
Previous Line Speed	New Line Speed	Previous Price	New Price	Price Difference	Price Difference (%)
10/2Mbps	20/20Mbps	R 569	R 589	R 20	3.5%
30/30Mbps	60/60Mbps	R 729	R 749	R 20	2.7%
75/75Mbps	150/150Mbps	R 859	R 879	R 20	2.3%
125/125Mbps	250/250Mbps	R 989	R 1 009	R 20	2%
20/10Mbps	40/40Mbps	R 649	R 679	R 30	4.6%
50/50Mbps	100/100Mbps	R 829	R 849	R 20	2.4%
100/100Mbps	200/200Mbps	R 959	R 979	R 20	2.1%
200/200Mbps	400/400Mbps	R 1 099	R 1 119	R 20	1.8%
Price Adjustments					

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	
300/300Mbps	R 1 129	R 1 159	R 30	2.7%	
850/850Mbps	R 1 249	R 1 279	R 30	2.4%	
1000/500Mbps	R 1 229	R 1 259	R 30	2.4%	
MetroFibre - NOVA					
Price Adjustments					
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	
20/20Mbps	R 499	R 529	R 30	6%	
40/40Mbps	R 569	R 599	R 30	5.3%	
60/60Mbps	R 679	R 709	R 30	4.4%	
150/150Mbps	R 849	R 879	R 30	3.5%	
250/250Mbps	R 899	R 969	R 70	7.8%	
500/500Mbps	R 1 229	R 1 289	R 60	4.9%	
1000/250Mbps	R 1 299	R 1 359	R 60	4.6%	
Line Speed Upgrades & Price Adjustments					
Previous Line Speed	New Line Speed	Previous Price	New Price	Price Difference	Price Difference (%)
25/25Mbps	40/40Mbps	R 575	R 599	R 24	4.2%
75/75Mbps	150/150Mbps	R 799	R 879	R 80	10%

Source: ICASA Database based on Tariff Notifications

From the table above, it can be seen that MWEB introduced various packages, for example, the 30/30Mbps fibre package on Lightstruck WebAfrica, which is priced at R 539 per month. A number of subscription fees were increased for selected fibre packages, with the MWEB on MetroFibre Nova 250/250Mbps line speed realising the largest increase in percentage terms of 7.8%, from R 899 to R 969.

Certain line speeds were upgraded, for example MWEB's 75/75Mbps on MetroFibre Nova was upgraded to 150/150Mbps and its price increased by 10% to R 879. MWEB's 1000/500Mbps on Lightstruck WebAfrica experienced a price reduction of 5.3% from R 949 to R 899. MWEB's 300/300Mbps on Evotel package is comparable to the MTN Supersonic on Evotel 300/300Mbps (filed on 07 May 2025), which is priced at R 1 209 or 4% less. MWEB's tabulated 50/50Mbps on Lightstruck WebAfrica FTTH which is priced at R 749 is 4% below the average sample price of 50/50Mbps packages in the FTTH market (R 780.07), while MWEB's 100/100Mbps on Zoom WebAfrica which is priced at R 859 is 8.8% below the average sample price of 100/100Mbps packages in the FTTH market (R 942.03).

The effective dates of the MWEB FTTX are 01 June and 01 July 2025.

2.8.2.50. Vodacom Fibre Broadband on Vumatel Network

Vodacom filed its Fibre Broadband on Vumatel Network with the Authority on 05 June 2025, which entails a 30/30Mbps FTTH uncapped package that is priced at R 469. Vodacom's Fibre Broadband on Vumatel 30/30Mbps FTTH package is comparable to Vox Telecom's 30/30Mbps FTTH on the Vumatel network (filed on 23 May 2025), which is priced at R 490 or 4.5% more.

The Vodacom Fibre Broadband on Vumatel Network was launched on 13 June 2025.

2.8.2.51. Vodacom Fibre Broadband on Octotel Network

Vodacom filed its Fibre Broadband on Octotel Network with the Authority on 05 June 2025 which entailed the introduction of a 25/25Mbps FTTH uncapped package that is priced at R 479. Vodacom's Fibre Broadband 25/25Mbps on Octotel FTTH package is comparable to MTN's Supersonic 25/25Mbps FTTH on the Vumatel network (filed on 07 May 2025), which is priced at R 509 or 6.3% more

The Vodacom Fibre Broadband on Octotel Network was launched on 13 June 2025.

2.8.2.52. MetroFibre Go Openserve June – September 2025 Promotion

MetroFibre filed its Go Openserve June – September 2025 Promotion with the Authority on 05 June 2025. The MetroFibre Go Openserve June – September 2025 Promotion offers customers a 30/30Mbps FTTH package on the Openserve network at a promotional price of R 499.

The MetroFibre Go Openserve June – September 2025 Promotion was launched on 16 June 2025, and it is available until 30 September 2025.

2.8.2.53. MTN Supersonic on Vumatel Reach

MTN filed an amendment of its Supersonic on Vumatel Reach on 10 June 2025, which entailed adjustments of subscription fees for selected fibre packages. Table 75 below details the amendment.

Table 75: MTN Supersonic Vumatel Reach

Package	Current List Price (Incl. VAT)	New Price (Incl. VAT)	Price Difference	Price Difference (%)
Recurring				
10/10Mbps	R 269	R 259	-R 10	-3.7%
20/10Mbps	R 419	R 409	-R 10	-2.4%
Prepaid Fibre				
10/10Mbps	R 299	R 289	-R 10	-3.3%
20/10Mbps	R 449	R 439	-R 10	-2.2%
40/10Mbps	R 569	R 559	-R 10	-1.8%

ICASA Database based on Tariff Notifications

As shown in the table above, the operator reduced the prices of the selected fibre packages by R 10. For example, the 10/10Mbps recurring package was reduced by R 10 (or 3.7%) from R 269 to R 259. It should be noted that Cell C offers its recurring 10/10Mbps fibre package on Vumatel Reach at R 249 per month, which is R 10 or 3.9% less than MTN's subscription fee.

MTN's amendment to its Supersonic on Vumatel Reach came into effect on 18 June 2025.

2.8.2.54. Telkom Fibre-to-the-Home on Octotel

Telkom filed its Fibre-to-the-Home on Octotel with the Authority on 11 June 2025, wherein it introduced new Octotel fibre packages on its fibre services plan shown in table 76 below.

Table 76: Telkom Fibre-to-the-Home on Octotel Packages

Line Speed (Mbps)	Price (Incl. VAT)
25/25	R 529
100/100	R 899
500/200	R 1 249

ICASA Database based on Tariff Notifications

As shown in the table above, Telkom introduced the 25/25Mbps, 100/100Mbps and 500/200Mbps line speeds on the Octotel network that are priced at R 529, R 899 and R 1 249, respectively. Telkom's 25/25Mbps fibre package on Octotel can be compared to Vodacom's 25/25Mbps FTTH uncapped package that is priced at R 479. Therefore, Telkom charges 10.4% or R 50 more than what Vodacom charges for the same line speed.

Telkom launched its Fibre-to-the-Home on Octotel in the market on 21 June 2025.

2.8.2.55. MWEB FTTx

MWEB filed an amendment of its FTTx with the Authority on 26 June 2025, which entailed price adjustments on certain packages. Table 77 below details a sample⁴⁵ of the amendment of the MWEB FTTx.

Table 77: MWEB FTTx (Sample)

MetroFibre Nova WebAfrica				
Price Adjustments				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
20/20Mbps	R 469	R 499	R 30	6.4%
40/40Mbps	R 539	R 569	R 30	5.6%
60/60Mbps	R 619	R 648	R 29	4.7%
New Products				
Product Description		Price		
25/25Mbps		R 489		
75/75Mbps		R 769		
400/400Mbps		R 1 009		
Clear Access MWEB				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
25/25Mbps	R 649	R 719	R 70	10.8%
50/50Mbps	R 789	R 849	R 60	7.6%
100/100Mbps	R 939	R 999	R 60	6.4%
Clear Access WebAfrica				
25/25Mbps	R 589	R 659	R 70	11.9%

⁴⁵ More information regarding MWEB's FTTH can be found the Authority's database and may be made available upon request.

50/50Mbps	R 719	R 779	R 60	8.3%
100/100Mbps	R 859	R 919	R 60	7%

Source: ICASA Database based on Tariff Notifications

From the table above it can be seen that MWEB introduced various packages, for example the 25/25Mbps fibre package on MetroFibre Nova WebAfrica, which is priced at R 489 per month. A number of subscription fees were increased for selected fibre packages, with the MWEB on Clear Access WebAfrica 25/25Mbps line speed realising the largest increase in percentage terms of 11.9%, from R 589 to R 659. MWEB's tabulated 50/50Mbps on Clear Access MWEB FTTH, which is priced at R 849 is 8.8% above the average sample price of 50/50Mbps packages in the FTTH market (R 780.07), while MWEB's 100/100Mbps on Clear Access MWEB, which is priced at R 999 is 6% above the average sample price of 100/100Mbps packages in the FTTH market (R 942.03).

The amendment of the MWEB FTTx became effective in the month of July 2025.

2.8.2.56. Amobia on Openserve FTTH

Amobia filed Openserve FTTH with the Authority on 27 June 2025 which entails a 30/30Mbps FTTH package that is priced at R 475. The Amobia on Openserve 30/30Mbps is comparable to the Cool Ideas Service Provider on Openserve 30/30Mbps, which is priced at R 399 or 16% less.

The Amobia on Openserve FTTH was launched on 11 July 2025.

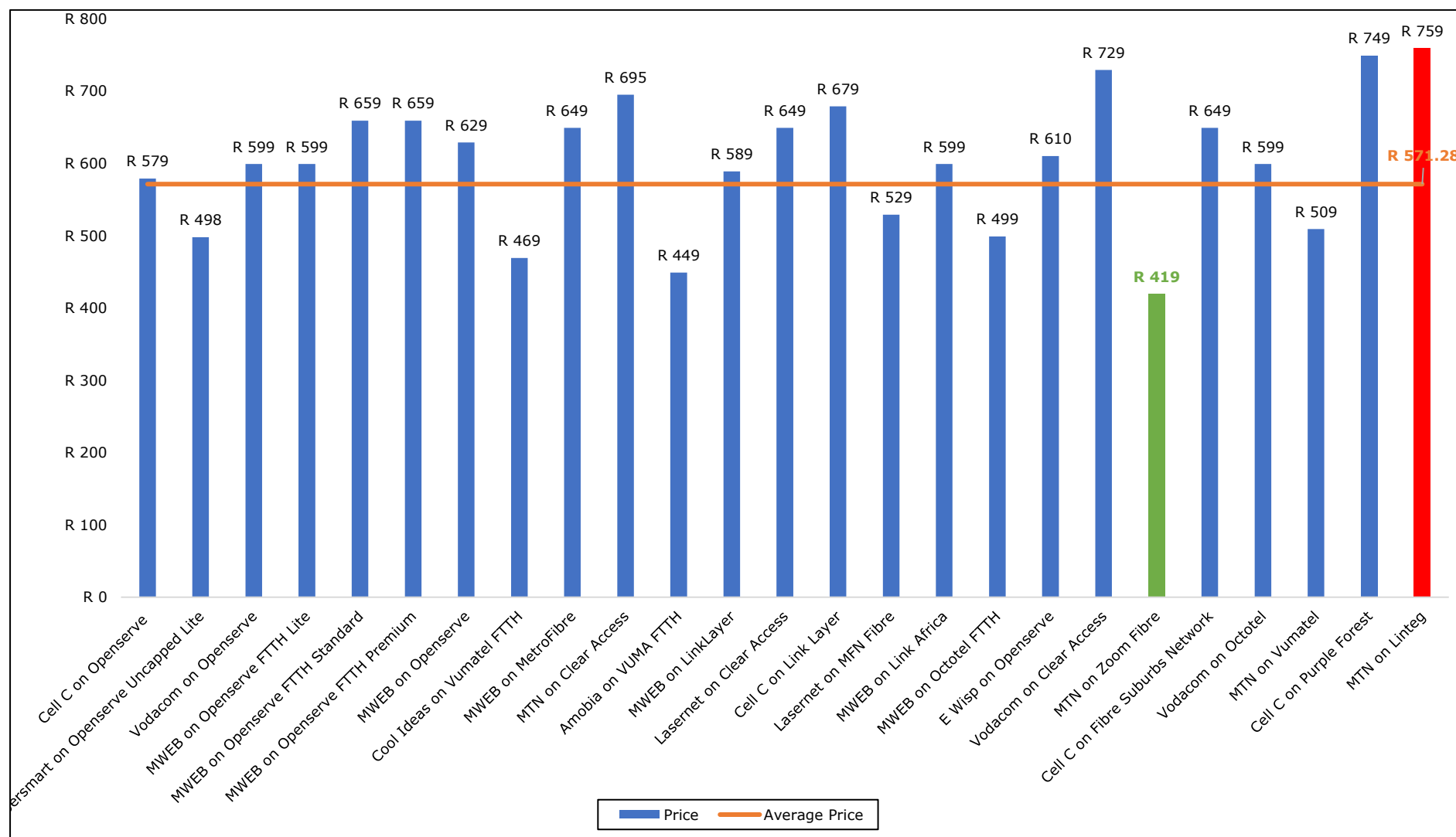
2.8.3. Comparative Analysis of Fibre Products

This sub-section provides a comparative analysis of FTTH packages provided by 3rd party FNOs. It aims to show how different ISPs price their packages of the same line speeds and compares these prices against the average market price of the respective line speeds, based on ICASA's tariff notifications database, which is formulated from information received from tariff notifications.

2.8.3.1. 25/25Mbps FTTH on Various Networks

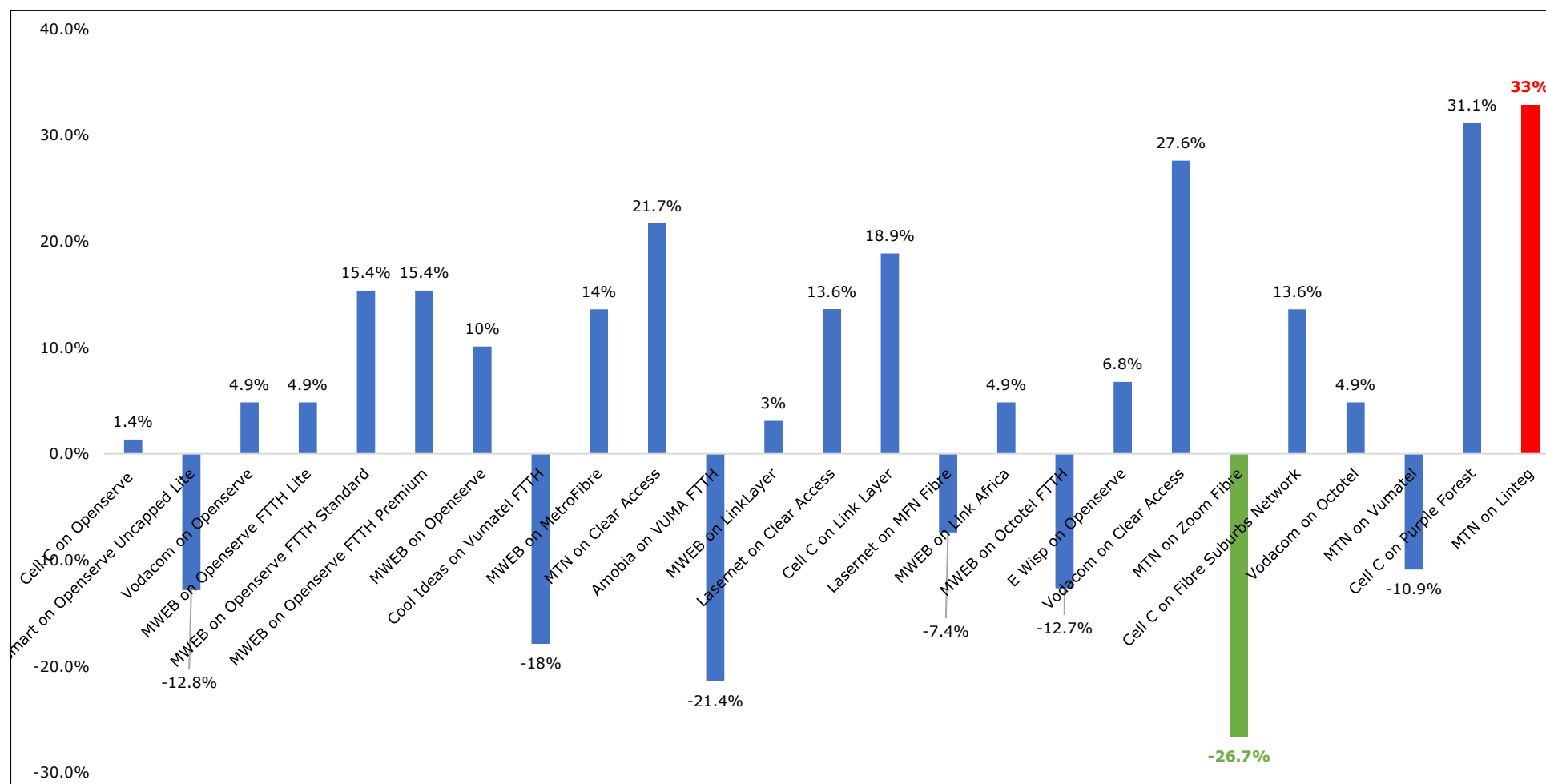
Figure 6 below shows that the sample approximates the average subscription fee of the 25/25Mbps line speed at R 571.28, which increased by R 7.64 or 1.4% from R 563.64 in the previous reporting period. The increase in the average subscription fee can be explained by an increase in the subscription fees on various fibre packages in the period under review. For example, on 07 May 2025, MTN filed an amendment to its fibre services portfolio wherein it increased the majority of its fibre packages by R 10.

Figure 6: 25/25Mbps Packages offered by 3rd party FNOs on Various Networks



Source: ICASA Database Based on Tariff Notifications

Figure 7: Percentage Deviation from the 25/25Mbps Average Price



Source: ICASA Database Based on Tariff Notifications

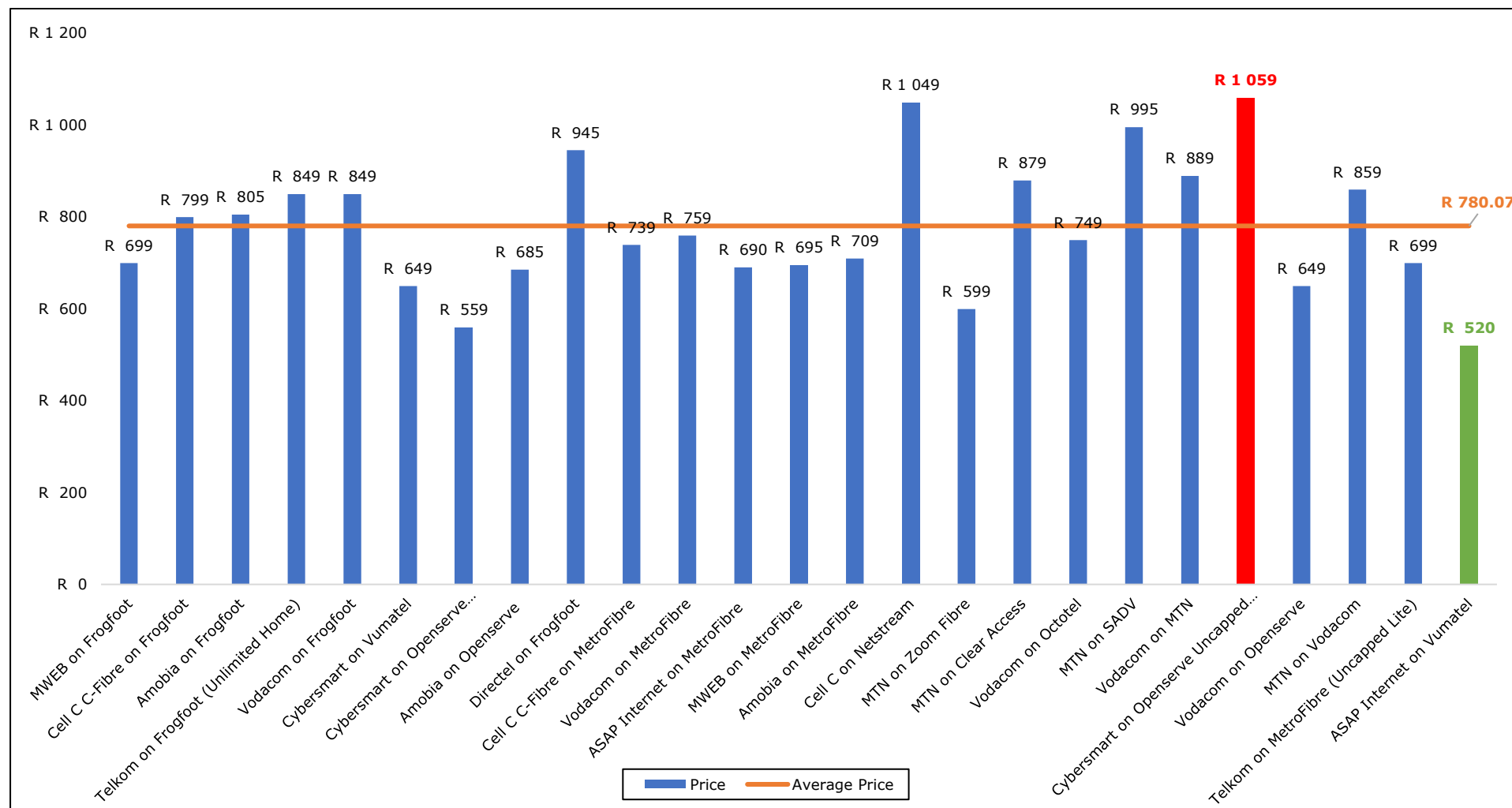
It should be noted from the information presented in the graphs above i.e. figures 6 and 7 that:

- 25 of the 54 sampled fibre packages are shown to avoid plotting a clustered graph.
- MTN's 25/25Mbps FTTH on Zoom Fibre's network remains the lowest priced at R 419, translating to the largest below-average price deviation of 26.7%.
- MTN's 25/25Mbps package on Linteg has the highest subscription fee of R 759, which translates to the largest deviation above the average price of 33%.
- Based on the sample the subscription fee range (maximum minus minimum price) is R 340, which means that customers can obtain the same line speed subscription while one customer pays R 340 more/less per month than the other.
- 28 of the 52 sampled (52%) fibre packages charge an amount below the average subscription fee.

2.8.3.2. 50/50Mbps FTTH on Various Networks

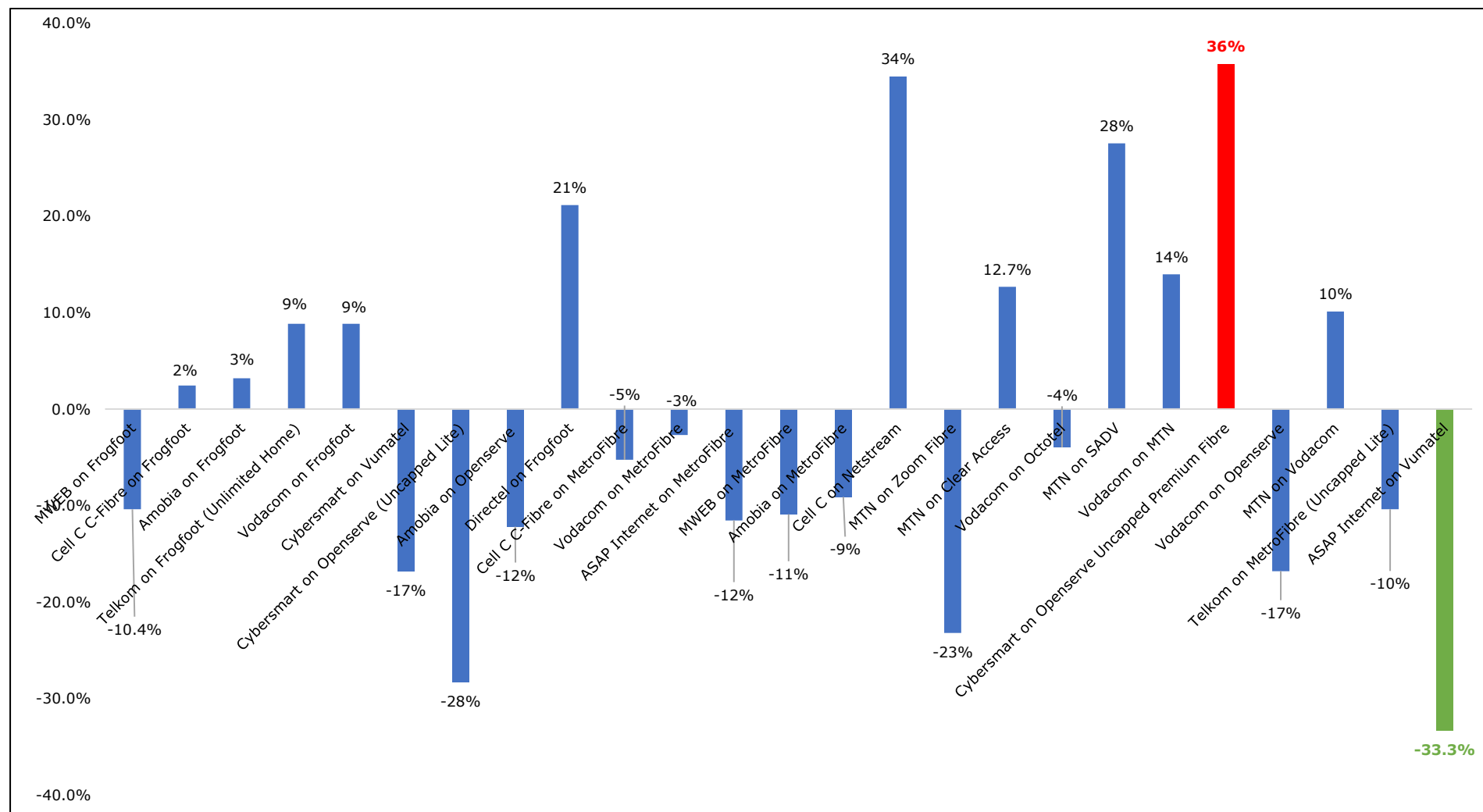
Figure 8 below shows that the sample approximates the average subscription fee of the 50/50Mbps line speed at R 780.07 per month. The average subscription fee increased by R 9.04 or 1.2% from R 771.03 per month in the previous reporting period. The increase in the average price can be explained by the adjustment in subscription fees of selected fibre packages. For example, the Cool Ideas 50/50Mbps package on the TT Connect fibre network was increased by R 30 or 3.2% from R 929 to R 959 per month.

Figure 8: 50/50Mbps Packages offered on Various Fibre Networks



Source: ICASA Database Based on Tariff Notifications

Figure 9: Percentage Deviation from the 50/50Mbps Average Price



Source: ICASA Database Based on Tariff Notifications

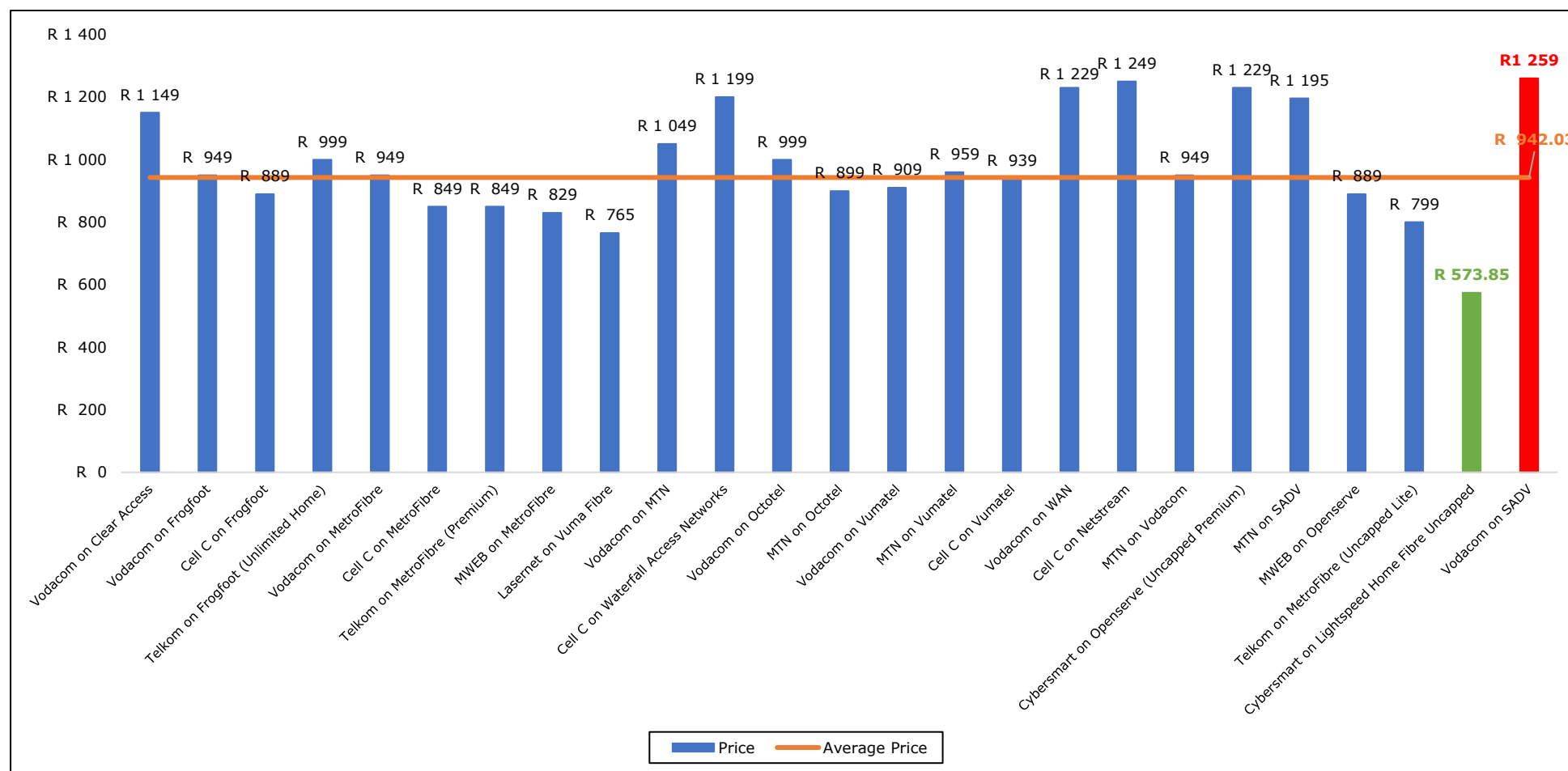
It should be noted from the information presented in the graphs above i.e. figures 8 and 9 that:

- 25 of the 104 sampled fibre packages are shown in the graphs above (figures 8 and 9) to avoid plotting a clustered graph.
- ASAP Internet's 50/50Mbps on the Vumatel network has the lowest subscription fee of R 520 which translates to the largest below average price deviation of 33.3%.
- Cybersmart's 50/50Mbps (uncapped premium) package on the Openserve network has the highest subscription fee of R 1 059, which translates to the largest deviation above the average price of approximately 36%.
- from the sample, the subscription range (maximum minus minimum price) is R 539, which means that customers can obtain the same line speed subscription at a price differential of at most R 539 per month.
- 55 of the 104 sampled (53%) fibre packages charge an amount below the average subscription fee.

2.8.3.3. 100/100Mbps FTTH on Various Networks

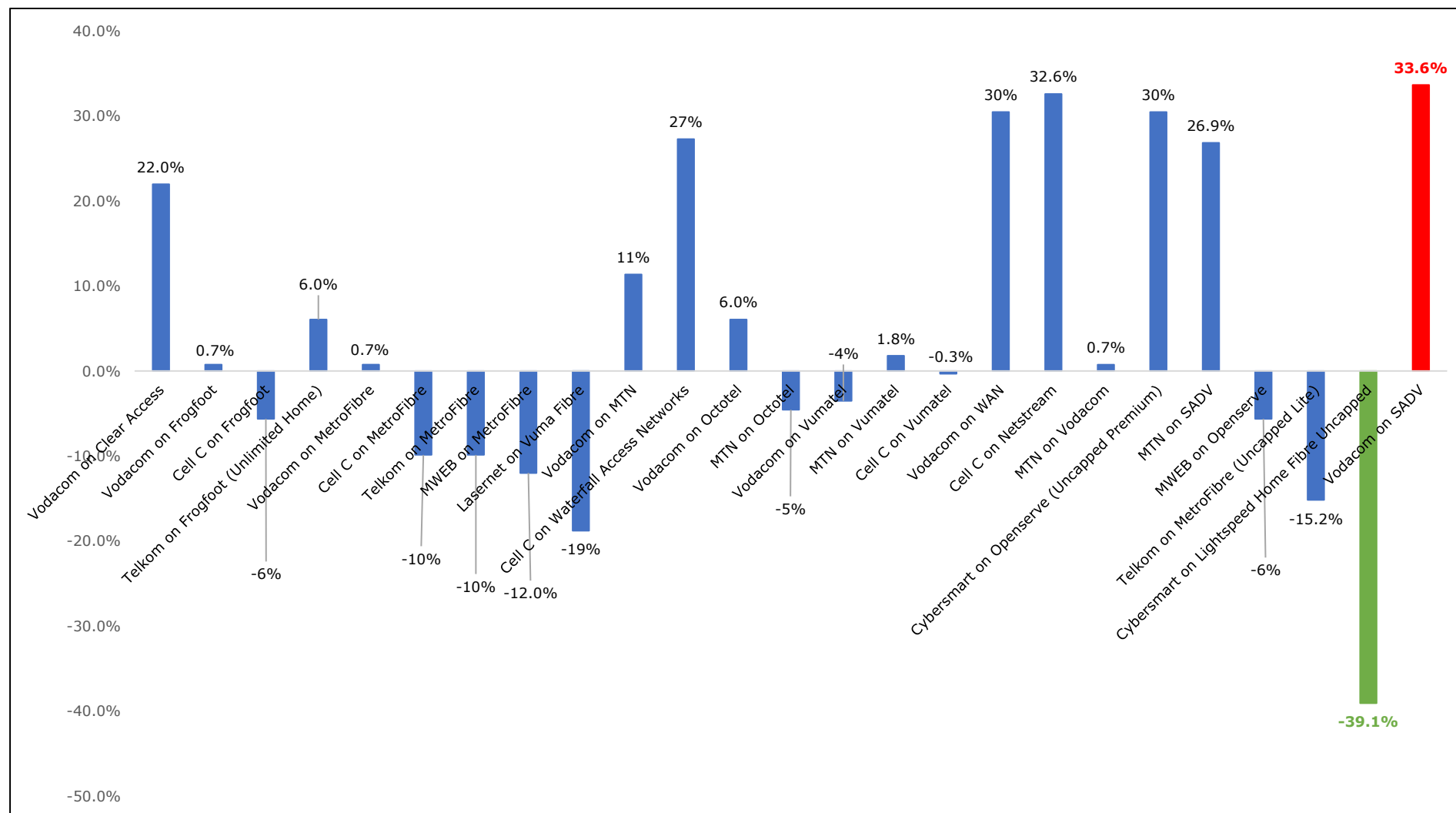
Figure 10 below depicts that the sample approximates the average subscription fee of the 100/100Mbps line speed at R 942.03 per month, which is a R 9.85 or 1.1% differential from R 932.18 in previous reporting period. The increase in the average subscription fee could be as a result of various price increases. For example, MTN's 100/100Mbps package on Clear Access was increased by R 10 from R 999 to R 1 009 per month.

Figure 10: 100/100Mbps Packages offered by 3rd party FNOs on Various Networks



Source: ICASA Database Based on Tariff Notifications

Figure 11: Percentage Deviation from the 100/100Mbps Average Price



Source: ICASA Database Based on Tariff Notifications

It should be noted from the information presented in the graphs above i.e. figures 10 and 11 that:

- 25 of the 110 sampled fibre packages are shown in the graphs above (figures 10 and 11) to avoid plotting a clustered graph.
- Cybersmart's 100/100Mbps FTTH on the Lightspeed fibre network has the lowest subscription fee of R 573.85 which translates to the largest below average price deviation of 39.1%.
- Vodacom's 100/100Mbps package on SADV has the highest subscription fee of R 1 259, which translates to the largest deviation above the average price of 33.6%.
- 62 of the 110 sampled (56%) fibre packages charge an amount below the average subscription fee.

3. Conclusion

During the period under review, the Authority observed continued competitive dynamism and increasing product diversification in the electronic communications market. MVNOs have maintained their position as low-cost service providers, particularly in the provision of data bundles, with extended validity periods. For example, C-Connect offers 1GB for R 60, Shoprite K’nect for R 39, and Old Mutual Connect charge a competitive R 45, which are all below the MNO average of R 82. Additionally, some MVNOs and also Telkom Mobile (MNO) offer standard data bundles which do not expire or have a validity period of longer than 30 days, which also contributes to the lower cost of communications since it enables customers to utilise their bundles for longer periods or indefinitely, until depleted.

The Authority also observed an increase in the OOB rates from MTN and Vodacom in the period under review. The increases in MTN’s OOB rates across selected prepaid price plans are notable, with cumulative voice tariff adjustments of 16.2% on the Pulse price plan, data OOB rates rising by 10%, and SMS rates increasing by 14.3%. These increases outpace South Africa’s annual inflation rate, which averaged around 4.4% in 2024, thereby placing additional cost pressures on price-sensitive consumers and potentially exacerbating the cost to communicate. On the other hand, Vodacom’s increase in its OOB voice and data rates ranged from 1% to 2.5%. It is also worth noting that Telkom Mobile also increased its FreeMe and 30-day standard prepaid data bundles, whereby the increase ranged from 4.3% to 7%.

The Authority also observed the launching of tariff notifications that are personalised according to the customer’s spending patterns and/or geographical location. For instance, Vodacom and MTN introduced their Just 4 Your Town Integrated Bundles and MyTown offers, respectively, which comprise voice minutes and/or data bundles that are offered to customers based on their location. MTN also introduced its CVM Personalised Bundle, wherein it offers customers a personalised data bundle inclusive of 100GB Anytime data and 100GB Night data, valid for 30 days for a price of R 299.

The Authority also observed a continued competitiveness in the provision of 5G/LTE and Wireless Internet services, with 18 notifications received during the period under review. For instance, Vodacom introduced its new Prepaid LTE Plus tariff plan, which offers prepaid customers affordable LTE Anytime and Night Owl data bundles with a 30-day validity period. Rain also introduced its R 10 a Gig Promotion, wherein it offers customers a 1GB promotional bundle that is priced at R 10. MTN introduced its Superflex 5GB Promotion, wherein it offers a month-to-month promotional bundle inclusive of 5GB Anytime data, unlimited voice minutes and unlimited SMSes (subject to FUP), at a price of R 199 per month.

The FTTx comparative analysis shows that the approximated average prices for the 25/25Mbps and 50/50Mbps increased by 1.4% and 1.2% to R 571.28 and R 780.07, respectively. The average subscription fee for the 100/100Mbps also increased by 1.1% to R 942.03. While there exist outliers in the 100Mbps line speed, the slight changes in the average prices continue to suggest that the prices charged by operators tend to be normally distributed; therefore, most prices tend to converge towards the estimated average price of each line speed. This may be indicative of the operators' efforts to become more competitive and increase their footprints/market shares in the fibre services market, resulting in the incumbents offering more product choice and charging competitive prices, which ultimately benefits customers in terms of reduced communication costs.

The Authority remains resolute in its commitment to ensuring that the cost to communicate in South Africa is kept at affordable levels for all consumers. Through ongoing monitoring, regulatory interventions, and stakeholder engagement, the Authority will continue to promote fair pricing and competitive markets and remain focused towards advancing consumer welfare, enabling digital inclusion, and fostering an environment where all citizens can benefit from accessible, affordable and high-quality communication services.

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Annexure A: List of Other⁴⁶ Tariff Notifications Filed During the Period Under Review

TARIFF PLAN	EXPLANATION OF THE TARIFF PLAN	RELEVANT DATES	PRICING/PRODUCT/PACKAGE INFORMATION	STATUS																												
Cell C Facebook Flex Emergency Recharge Data	The promotion offers customers Facebook data bundles that are available to customers in advance.	Filed: 04 July 2024 Launch/Effective Date: 16 July 2024 Extension Date(s): 20 January 2025, 07 July 2025 Decommission Date: 31 January 2026	Table 78: Cell C Facebook Flex - Emergency Recharge Data Promotion <table><thead><tr><th>Data Bundle Name</th><th>Price</th><th>Validity</th><th>In-bundle Rate (Rand per MB)</th></tr></thead><tbody><tr><td>Emergency Daily Data 30MB</td><td>R 2</td><td>1 Day</td><td>R 0.07</td></tr><tr><td>Emergency Daily Data 100MB</td><td>R 5</td><td>1 Day</td><td>R 0.05</td></tr><tr><td>Emergency Daily Data 300MB</td><td>R 10</td><td>1 Day</td><td>R 0.03</td></tr><tr><td>Emergency Daily Data 1GB</td><td>R 19</td><td>1 Day</td><td>R 0.02</td></tr><tr><td>Emergency Daily Data 150MB</td><td>R 10</td><td>7 Day</td><td>R 0.07</td></tr><tr><td>Emergency Daily Data 500MB</td><td>R 29</td><td>7 Day</td><td>R 0.06</td></tr></tbody></table> Source: ICASA Database based on Filed Tariff Notifications	Data Bundle Name	Price	Validity	In-bundle Rate (Rand per MB)	Emergency Daily Data 30MB	R 2	1 Day	R 0.07	Emergency Daily Data 100MB	R 5	1 Day	R 0.05	Emergency Daily Data 300MB	R 10	1 Day	R 0.03	Emergency Daily Data 1GB	R 19	1 Day	R 0.02	Emergency Daily Data 150MB	R 10	7 Day	R 0.07	Emergency Daily Data 500MB	R 29	7 Day	R 0.06	Ongoing as at 30 June 2025 and it was expected to be decommissioned on 31 July 2025. However, Cell C filed an extension on 07 July 2025, extending the promotion to 31 January 2026. The notification is as analysed in the 2024/25 FY Q4 Bi-annual Tariff Analysis Report ⁴⁷ .
Data Bundle Name	Price	Validity	In-bundle Rate (Rand per MB)																													
Emergency Daily Data 30MB	R 2	1 Day	R 0.07																													
Emergency Daily Data 100MB	R 5	1 Day	R 0.05																													
Emergency Daily Data 300MB	R 10	1 Day	R 0.03																													
Emergency Daily Data 1GB	R 19	1 Day	R 0.02																													
Emergency Daily Data 150MB	R 10	7 Day	R 0.07																													
Emergency Daily Data 500MB	R 29	7 Day	R 0.06																													

⁴⁶ Other tariff notifications filed or received during the period under review that were in existence as at end of 30 June 2025 which were not discussed/mentioned in the main part of this report.

⁴⁷ Pages 124 -125, available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q4-bi-annual-tariff-analysis-report> > Accessed on 14 August 2025.

MTN Superflex R 199 Promotion	The promotional offer rewarded customers with a 1-month discounted subscription fee.	Filed: 20 September 2024 Launch/Effective Date: 02 October 2024 Extension Date: 03 December 2024, 22 January 2025, 22 July 2025 Decommission Date: 31 January 2026	Table 79: MTN Superflex R 199 Promotion <table><tr><td>Plans</td><td>10GB Promotional Offer</td></tr><tr><td>Data</td><td>10GB Anytime Data</td></tr><tr><td>Minutes</td><td>Unlimited minutes (subject to AUP)</td></tr><tr><td>SMS</td><td>Unlimited SMSs</td></tr><tr><td>1st Month subscription (Incl. VAT)</td><td>R 199 on first payment</td></tr><tr><td>2nd Month subscription (Incl. VAT)</td><td>R 299 from second payment</td></tr><tr><td>Contract Term</td><td>Month-to-Month</td></tr></table> Source: ICASA Database based on Tariff Notifications	Plans	10GB Promotional Offer	Data	10GB Anytime Data	Minutes	Unlimited minutes (subject to AUP)	SMS	Unlimited SMSs	1 st Month subscription (Incl. VAT)	R 199 on first payment	2 nd Month subscription (Incl. VAT)	R 299 from second payment	Contract Term	Month-to-Month	Ongoing as at 30 June 2025 and was expected to be decommissioned on 31 July 2025. However, MTN filed an extension on 22 July 2025, extending the promotion to 31 January 2026. The notification is as analysed in the 2024/25 FY Q4 Bi-annual Tariff Analysis Report ⁴⁸ .
Plans	10GB Promotional Offer																	
Data	10GB Anytime Data																	
Minutes	Unlimited minutes (subject to AUP)																	
SMS	Unlimited SMSs																	
1 st Month subscription (Incl. VAT)	R 199 on first payment																	
2 nd Month subscription (Incl. VAT)	R 299 from second payment																	
Contract Term	Month-to-Month																	
MetroFibre Go Vumatel Free Installation February 2025 –	The MetroFibre Go Vumatel Free Installation February 2025 – September 2025 Promotion entails the	Filed: 23 January 2025 Launch/Effective Date: 01 February 2025	The MetroFibre Go Vumatel Free Installation February 2025 – September 2025 is only available to new and existing MetroFibre Go customers that reside in an area with an existing Vumatel network.	Ongoing as at 30 June 2025, however it will be decommissioned on 30 September 2025.														

⁴⁸ Pages 177 – 178, available on ICASA’s website: < <https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q4-bi-annual-tariff-analysis-report> > Accessed on 14 August 2025.

September 2025 Promotion	installation of Vumatel’s Customer Premise Equipment (CPE) at no cost to the unit owner, subject to the placing of an order for MetroFibre Go fibre data service during the promotional period.	Decommission Date: 30 September 2025						
MetroFibre Go 50/25Mbps Vumatel Promotion	The MetroFibre Go 50/25Mbps Vumatel Promotion entails a promotional 50/25Mbps FTTH package for new customers that is priced at R 679. The promotion is only available to new MetroFibre Go customers that reside in an area with an existing Vumatel network.	Filed: 23 January 2025 Launch/Effective Date: 01 April 2025 Decommission Date: 31 August 2025	Table 80: MetroFibre Go 50/25Mbps Vumatel Promotion <table><tr><th>Product Description</th><th>Promotional Price</th></tr><tr><td>50/25Mbps</td><td>R 679</td></tr></table> Source: ICASA Database based on Tariff Notifications	Product Description	Promotional Price	50/25Mbps	R 679	Ongoing as at 30 June 2025, however, it will be decommissioned on 31 August 2025.
Product Description	Promotional Price							
50/25Mbps	R 679							

MetroFibre Go 50/25Mbps Vumatel Promotion	MetroFibre’s Go 50/25Mbps Vumatel Promotion entails a promotional 50/25Mbps FTTH package that is priced at R 679. The MetroFibre Go 50/25Mbps Vumatel Promotion allows existing customers to regrade their current package to the 50/25Mbps FTTH package at a discounted rate.	Filed: 23 January 2025 Launch/Effective Date: 01 April 2025 Decommission Date: 31 August 2025	Table 81: MetroFibre Go 50/25Mbps Vumatel Promotion <table><tr><th>Product Description</th><th>Promotional Price</th></tr><tr><td>50/25Mbps</td><td>R 679</td></tr></table> Source: ICASA Database based on Tariff Notifications	Product Description	Promotional Price	50/25Mbps	R 679	Ongoing as at 30 June 2025, however it will be decommissioned on 31 August 2025.
Product Description	Promotional Price							
50/25Mbps	R 679							
MetroFibre Go Vumatel 25Mbps Tactical Product April to September 2025 Promotion	MetroFibre’s Go Vumatel 25Mbps Tactical Product Promotion entails the installation of Vumatel’s Customer Premise Equipment and the activation thereof at a residence at no cost to the unit owner/occupant	Filed: 24 January 2025 Launch/Effective Date: 01 April 2025 Decommission Date: 30 September 2025	Table 82: MetroFibre Go Vumatel 25Mbps Tactical Product <table><tr><th>Product Description</th><th>Promotional Price</th></tr><tr><td>Go25 (25/25Mbps)</td><td>R 489</td></tr></table> Source: ICASA Database based on Tariff Notifications	Product Description	Promotional Price	Go25 (25/25Mbps)	R 489	Ongoing as at 30 June 2025, however it will be decommissioned on 30 September 2025.
Product Description	Promotional Price							
Go25 (25/25Mbps)	R 489							

	subject to the placing of an order during the promotional period.																																									
MTN 2025 Prepaid Tariff Increase	MTN will implement an increase on its consumer prepaid USSD charges.	Filed: 27 January 2025 Launch/Effective Date: 04 February 2025	The pricing adjustments encompasses a USSD increase of R 0.20 to R 0.22 per 20 second session.	Ongoing as at 30 June 2025.																																						
Cell C Summer Campaign Promotion	Cell C’s Summer Campaign Promotion entails data, voice and social media bundles at no additional cost for prepaid and TopUp customers across all tariff plans depending on the customer’s usage and general behaviour and network availability. The Summer Campaign promotion	Filed: 13 October 2023 Launch/Effective Date: 25 October 2023 Extension Date: 05 February 2025 Decommission Date: 31 August 2025	Table 83: Cell C Summer Campaign Promotion (Sample)⁴⁹ <table><tr><th colspan="2">Data</th></tr><tr><th>Product Description</th><th>Validity</th></tr><tr><td>10MB Free</td><td>1 Hour</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr><tr><td colspan="2">Facebook</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr><tr><td>100MB Free</td><td>1 Day</td></tr><tr><td colspan="2">Voice</td></tr><tr><td>10 minutes Free</td><td>1 Hour</td></tr><tr><td>30 minutes Free</td><td>1 Day</td></tr><tr><td colspan="2">WhatsApp</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr><tr><td>100MB Free</td><td>1 Day</td></tr><tr><td colspan="2">Spotify</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr><tr><td>500MB Free</td><td>1 Day</td></tr><tr><td colspan="2">TikTok</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr><tr><td>500MB Free</td><td>1 Day</td></tr></table>	Data		Product Description	Validity	10MB Free	1 Hour	20MB Free	1 Day	Facebook		20MB Free	1 Day	100MB Free	1 Day	Voice		10 minutes Free	1 Hour	30 minutes Free	1 Day	WhatsApp		20MB Free	1 Day	100MB Free	1 Day	Spotify		20MB Free	1 Day	500MB Free	1 Day	TikTok		20MB Free	1 Day	500MB Free	1 Day	Ongoing as at 30 June 2025, however it will be decommissioned on 31 August 2025.
Data																																										
Product Description	Validity																																									
10MB Free	1 Hour																																									
20MB Free	1 Day																																									
Facebook																																										
20MB Free	1 Day																																									
100MB Free	1 Day																																									
Voice																																										
10 minutes Free	1 Hour																																									
30 minutes Free	1 Day																																									
WhatsApp																																										
20MB Free	1 Day																																									
100MB Free	1 Day																																									
Spotify																																										
20MB Free	1 Day																																									
500MB Free	1 Day																																									
TikTok																																										
20MB Free	1 Day																																									
500MB Free	1 Day																																									

⁴⁹ More information regarding the Summer Campaign Promotion can be found the Authority's database and may be made available upon request.

	changed to the Rewards Platform Promotion.		Source: ICASA Database based on Tariff Notifications								
MTN Home Internet 5G Promotion/Shesh@ Promotion	The promotion offers MTN Home Internet customers on specific plans (Home Internet Starter 5G Promo and Home Internet Pro 5G Promo plan) uncapped month-to-month Home Internet packages.	Filed: 20 February 2025 Launch/Effective Date: 04 March 2025, Amendment Date(s): 06 March 2025, 30 April 2025 Extension Date(s): 24 April 2025, 17 July 2025 Decommission Date: 06 November 2025	Table 84: MTN Home Internet 5G Promotion								Ongoing as at 30 June 2025 and was expected to be decommissioned on 06 June 2025. However, MTN filed an extension on 17 July 2025, extending the promotion to 06 November 2025.
			Home Internet Shesh@ Promotion		Shesh@ 200		Shesh@ 600				
			Price Plan Speed		Up to 10Mbps		Up to 20Mbps				
			Fair Use Policy		100GB		300GB				
			Throttle speed		512Kbps		512Kbps				
			5G Bundle		100GB		300GB				
			5G Bundle Speed		Best effort service		Best effort service				
			Device		Free-to-Use 5G Router		Free-to-Use 5G Router				
			Term		Month-to-Month		Month-to-Month				
			Price (Incl. VAT)		R 329		R 399				
ICASA Database based on Tariff Notifications											
The Home Internet 5G packages have a fair usage policy, of which when reached, the Internet speeds are reduced from a maximum of 10Mbps to 512Kbps. Customers are offered the Shesh@ 200 and Shesh@600 packages comprising of fair usage limits of 100GB and 300GB, respectively. The Promotion includes a 5G data bundle and a Free-to-Use 5G Router and is available to customers that fall strictly within a 5G coverage area.											
Cell C Home Connecta	Cell C's Home Connecta Flexi Promotion offers	Filed: 26 March 2021	Table 85: Cell C Home Connecta Flexi Promotional Bundles (Sample)								Ongoing as at 30 June 2025, however it will be
			Bundle Name	AnyNet Voice (min)	OnNet Voice (min)	Anytime (GB)	Nite (GB)	Price (Incl. VAT)	Validity (Days)	Carry-Over (Days)	

Flexi Promotion	customers prepaid and TopUp anytime and night data depending on the customer's general spend.	Launch/Effective Date: 27 March 2021	HCF Data Bundles							decommissioned on 30 September 2025. The notification is as analysed in the 2021/22 FY Q2 Bi-annual Tariff Analysis Report ⁵⁰ .
		Amendment Date(s): 24 February 2023, 08 June 2023, 19 March 2024, 03 June 2024, 16 September 2024	50GB	0	0	25	25	R 269	30	30
			100GB	0	0	50	50	R 309	30	30
			HCF Data & Voice Bundles							
			4GB+40mins	20	20	2	2	R 69	30	30
			HCF Voice Bundles							
			100mins	100	0	0	0	R 9	1	1
			100mins	100	0	0	0	R 17	1	1
			200mins	200	0	0	0	R 55	7	7
			100mins DBD	100	0	0	0	R 69	1	1
			100mins DBD	100	0	0	0	R 79	1	1
			300mins	300	0	0	0	R 79	7	7
			HCF Private Pricing Bundles							
			10GB	0	0	5	5	R 55	14	14
			10GB	0	0	5	5	R 49	14	14
			100GB	0	0	50	50	R 349	30	30
			120GB	0	0	60	60	R 349	30	30
			120GB	0	0	60	60	R 329	30	30
			03 June 2024 Tariff Notification							
			HCF Data & Voice Bundles							
			4GB + 40mins	20	20	2	2	R 69	30	30
			HCF Voice Bundles							
			90mins	90	0	0	0	R 12	1	1
			90mins	90	0	0	0	R 19	7	7
			90mins	90	0	0	0	R 39	30	30
			500mins	500	0	0	0	R 99	14	14
			500mins	500	0	0	0	R 119	30	30
		Expected Decommission Date: 30	<i>Source: ICASA Database based on Tariff Notifications</i>							

⁵⁰ Page 65, available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jan-to-30-jun-2021> > Accessed on 14 August 2025.

		September 2025		
Cell C All-My-Rewards Promotion	The promotion rewards eligible customers with free data, off-net minutes, on-net minutes and/or bonus airtime.	Filed: 01 August 2023 Launch/Effective Date: 11 August 2023 Amendment Date(s): 29 November 2023, 21 February 2024 Extension Date(s): 05 June 2024, 16 September 2024, 10 March 2025 Decommission Date: 30 September 2025	Cell C rewards eligible customers with free data, off-net minutes, on-net minutes and/or bonus airtime as determined by the operator in the USSD and App Journey and SMS sent to the eligible Cell C customer, which are determined based on the effective recharge value.	Ongoing as at 30 June 2025, however it will be decommissioned on 30 September 2025.

MTN Prepaid MBB Router Promotion	MTN’s Prepaid MBB Router Promotion rewarded customers with free data bundles.	Filed: 02 October 2024 Launch/Effective Date: 14 October 2024 Extension Date: 17 March 2025 Decommission Date: 31 July 2025	MTN filed its MBB Router Promotion on the Super Data price plan with the Authority on 02 October 2024. The deal offers customers 10GB Anytime data plus a free 10GB work-from-home bundle valid for 30 days at a retail price of R 399.	Ongoing as at 30 June 2025, however it was decommissioned on 31 July 2025.															
MetroFibre ISP Customer SpeedUp KwaZulu Natal Promotion	MetroFibre rewards customers with line speed upgrades while subscription fees remain unchanged.	Filed: 17 March 2025 Launch/Effective Date: 01 April 2025 Decommission Date: 30 September 2025	Table 86: MetroFibre ISP Customer SpeedUp KwaZulu Natal Promotion <table><tr><th>Standard Line Speed</th><th>Promotional Line Speed</th><th>Price (Incl. VAT)</th></tr><tr><td>25/25Mbps</td><td>75/75Mbps</td><td>R 385.25</td></tr><tr><td>75/75Mbps</td><td>250/250Mbps</td><td>R 621</td></tr><tr><td>250/250Mbps</td><td>500/500Mbps</td><td>R 713</td></tr><tr><td>500/500Mbps</td><td>1000/500Mbps</td><td>R 920</td></tr></table> Source: ICASA Database based on Tariff Notifications The table above shows that the line speed of the 250/250Mbps FTTH package was doubled to 500/500Mbps while the price remained unchanged at R 713.	Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)	25/25Mbps	75/75Mbps	R 385.25	75/75Mbps	250/250Mbps	R 621	250/250Mbps	500/500Mbps	R 713	500/500Mbps	1000/500Mbps	R 920	Ongoing as at 30 June 2025, however it will be decommissioned on 30 September 2025.
Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)																	
25/25Mbps	75/75Mbps	R 385.25																	
75/75Mbps	250/250Mbps	R 621																	
250/250Mbps	500/500Mbps	R 713																	
500/500Mbps	1000/500Mbps	R 920																	
MetroFibre Reseller	MetroFibre rewards customers with line	Filed: 17 March 2025	Table 87: MetroFibre Reseller Customer SpeedUp KwaZulu Natal Promotion <table><tr><th>Standard Line Speed</th><th>Promotional Line Speed</th><th>Price (Incl. VAT)</th></tr></table>	Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)	Ongoing as at 30 June 2025,												
Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)																	

Customer SpeedUp KwaZulu Natal Promotion	speed upgrades while subscription fees remain unchanged.	Launch/Effective Date: 01 April 2025	<table><tr><td>25/25Mbps</td><td>75/75Mbps</td><td>R 402.50</td></tr><tr><td>75/75Mbps</td><td>250/250Mbps</td><td>R 690</td></tr><tr><td>250/250Mbps</td><td>500/500Mbps</td><td>R 724.50</td></tr><tr><td>500/500Mbps</td><td>1000/500Mbps</td><td>R 1000.50</td></tr></table>			25/25Mbps	75/75Mbps	R 402.50	75/75Mbps	250/250Mbps	R 690	250/250Mbps	500/500Mbps	R 724.50	500/500Mbps	1000/500Mbps	R 1000.50	however it will be decommissioned on 30 September 2025.			
			25/25Mbps	75/75Mbps	R 402.50																
			75/75Mbps	250/250Mbps	R 690																
			250/250Mbps	500/500Mbps	R 724.50																
			500/500Mbps	1000/500Mbps	R 1000.50																
Source: ICASA Database based on Tariff Notifications																					
Decommission Date: 30 September 2025	The table above shows that the line speed of the 250/250Mbps FTTH package was doubled to 500/500Mbps while the price remained unchanged at R 724.50.																				
MetroFibre Direct Customer SpeedUp KwaZulu Natal Promotion	MetroFibre rewards customers with line speed upgrades while subscription fees remain unchanged.	Filed: 17 March 2025	Table 88: MetroFibre Direct Customer SpeedUp KwaZulu Natal Promotion			Ongoing as at 30 June 2025 and it will be decommissioned on 30 September 2025.															
			<table><tr><th>Standard Line Speed</th><th>Promotional Line Speed</th><th>Price (Incl. VAT)</th></tr><tr><td>25/25Mbps</td><td>75/75Mbps</td><td>R 529</td></tr><tr><td>75/75Mbps</td><td>250/250Mbps</td><td>R 749</td></tr><tr><td>250/250Mbps</td><td>500/500Mbps</td><td>R 949</td></tr><tr><td>500/500Mbps</td><td>1000/500Mbps</td><td>R 1 149</td></tr></table>				Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)	25/25Mbps	75/75Mbps	R 529	75/75Mbps	250/250Mbps	R 749	250/250Mbps	500/500Mbps	R 949	500/500Mbps	1000/500Mbps	R 1 149
			Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)																
			25/25Mbps	75/75Mbps	R 529																
			75/75Mbps	250/250Mbps	R 749																
250/250Mbps	500/500Mbps	R 949																			
500/500Mbps	1000/500Mbps	R 1 149																			
Source: ICASA Database based on Tariff Notifications																					
Decommission Date: 30 September 2025	The table above shows that the line speed of the 250/250Mbps FTTH package was doubled to 500/500Mbps while the price remained unchanged at R 949.																				
MetroFibre ISP Customer SpeedUp Doringkloof Promotion	MetroFibre rewards customers with line speed upgrades while subscription fees remain unchanged.	Filed: 17 March 2025	Table 89: MetroFibre ISP Customer SpeedUp Doringkloof Promotion			Ongoing as at 30 June 2025 and it will be decommissioned on 30 September 2025.															
			<table><tr><th>Standard Line Speed</th><th>Promotional Line Speed</th><th>Price (Incl. VAT)</th></tr><tr><td>25/25Mbps</td><td>75/75Mbps</td><td>R 385.25</td></tr><tr><td>75/75Mbps</td><td>250/250Mbps</td><td>R 621</td></tr><tr><td>250/250Mbps</td><td>500/500Mbps</td><td>R 713</td></tr><tr><td>500/500Mbps</td><td>1000/500Mbps</td><td>R 920</td></tr></table>				Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)	25/25Mbps	75/75Mbps	R 385.25	75/75Mbps	250/250Mbps	R 621	250/250Mbps	500/500Mbps	R 713	500/500Mbps	1000/500Mbps	R 920
			Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)																
			25/25Mbps	75/75Mbps	R 385.25																
			75/75Mbps	250/250Mbps	R 621																
250/250Mbps	500/500Mbps	R 713																			
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40/40Mbps	R 437	R 201.25	-R 235.75	-53.9%																				
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MetroFibre Direct Customer Zwide Promotion	MetroFibre's Direct Customer Zwide Promotion entails FTTH packages in the area of Zwide.	Filed: 20 March 2025 Launch/Effective Date: 01 April 2025 Decommission Date: 30 September 2025	<i>Table 70: MetroFibre Direct Customer Zwide Promotion</i> <table> <tr> <th>Product Description</th><th>Standard Price (Incl. VAT)</th><th>Promotional Price (Incl. VAT)</th><th>Price Difference</th><th>Price Difference (%)</th></tr> <tr> <td>20/20Mbps</td><td>R 449</td><td>R 199</td><td>-R 250</td><td>-55.7%</td></tr> <tr> <td>40/40Mbps</td><td>R 529</td><td>R 249</td><td>-R 280</td><td>-52.9%</td></tr> <tr> <td>60/60Mbps</td><td>R 629</td><td>R 299</td><td>-R 330</td><td>-52.5%</td></tr> </table> <i>Source: ICASA Database based on Tariff Notifications</i> The table above shows that the highest promotional discount in percentage terms of 55.7% occurred on MetroFibre's Direct Customer Zwide 20/20Mbps promotional package which was discounted from R 449 to R 199.	Product Description	Standard Price (Incl. VAT)	Promotional Price (Incl. VAT)	Price Difference	Price Difference (%)	20/20Mbps	R 449	R 199	-R 250	-55.7%	40/40Mbps	R 529	R 249	-R 280	-52.9%	60/60Mbps	R 629	R 299	-R 330	-52.5%	Ongoing as at 30 June 2025, however it will be decommissioned on 30 September 2025.
Product Description	Standard Price (Incl. VAT)	Promotional Price (Incl. VAT)	Price Difference	Price Difference (%)																				
20/20Mbps	R 449	R 199	-R 250	-55.7%																				
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MetroFibre Customer Refer-and-Earn Programme	The MetroFibre Customer Refer-and-Earn Programme rewards customers for recommending their peers to sign up for any MetroFibre FTTH direct services. Referring customers can claim their rewards via the MetroFibre customer portal.	Filed: 21 March 2025 Launch/Effective Date: 01 April 2025 Decommission Date: 31 August 2025	The MetroFibre Customer Refer-and-Earn Programme rewards customers for recommending their peers to sign up for any MetroFibre FTTH direct services. Referring customers can claim their rewards via the MetroFibre customer portal.	Ongoing as at 30 June 2025, however it will be decommissioned on 31 August 2025.															
MTN Device Value Adds	MTN incentivised device migration by offering free value-added benefits to customers who activate a new MTN SIM card paired with a MTN approved 4G/5G smartphone.	Filed: 24 March 2025 Launch/Effective Date: 04 April 2025	<i>Table 103: MTN Device Value Add Promotional Bundles</i> <table> <tr> <th>Device Type</th><th>Recharge Amount</th><th>Data Allocation</th><th>Validity</th><th>Allocation Frequency</th></tr> <tr> <td>4G/LTE</td><td>N/A</td><td>10GB Anytime + 10GB Night</td><td>30 days</td><td>Once-off</td></tr> <tr> <td>5G</td><td>N/A</td><td>10GB Anytime + 10GB Night</td><td>30 days</td><td>Once-off</td></tr> </table> <i>ICASA Database based on Tariff Notifications</i>	Device Type	Recharge Amount	Data Allocation	Validity	Allocation Frequency	4G/LTE	N/A	10GB Anytime + 10GB Night	30 days	Once-off	5G	N/A	10GB Anytime + 10GB Night	30 days	Once-off	Ongoing as at 30 June 2025.
Device Type	Recharge Amount	Data Allocation	Validity	Allocation Frequency															
4G/LTE	N/A	10GB Anytime + 10GB Night	30 days	Once-off															
5G	N/A	10GB Anytime + 10GB Night	30 days	Once-off															
Home Connect on MetroFibre FTTH Promotion	The Home Connect on MetroFibre FTTH Promotion entailed discounted prices on certain packages.	Filed: 27 March 2025	<i>Table 104: Home Connect on MetroFibre FTTH Promotion</i> <table> <tr> <th>Product Description</th><th>Previous Price</th><th>New Price</th><th>Price Difference</th><th>Price Difference (%)</th></tr> <tr> <td>20/20Mbps</td><td>R 478</td><td>R 418</td><td>-R 60</td><td>-12.6%</td></tr> <tr> <td>25/25Mbps</td><td>R 488</td><td>R 428</td><td>-R 60</td><td>-12.3%</td></tr> </table>	Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	20/20Mbps	R 478	R 418	-R 60	-12.6%	25/25Mbps	R 488	R 428	-R 60	-12.3%	Ongoing as at 30 June 2025, however it was decommissioned on 31 July 2025.
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)															
20/20Mbps	R 478	R 418	-R 60	-12.6%															
25/25Mbps	R 488	R 428	-R 60	-12.3%															

		Launch/Effective Date: 07 April 2025	<table> <tr><td>40/40Mbps</td><td>R 558</td><td>R 488</td><td>-R 70</td><td>-12.5%</td></tr> <tr><td>60/60Mbps</td><td>R 668</td><td>R 588</td><td>-R 80</td><td>-12%</td></tr> <tr><td>45/45Mbps</td><td>R 698</td><td>R 618</td><td>-R 80</td><td>-11.5%</td></tr> <tr><td>75/75Mbps</td><td>R 778</td><td>R 698</td><td>-R 80</td><td>-10.3%</td></tr> <tr><td>150/150Mbps</td><td>R 838</td><td>R 788</td><td>-R 50</td><td>-6%</td></tr> <tr><td>250/250Mbps</td><td>R 888</td><td>R 848</td><td>-R 40</td><td>-4.5%</td></tr> <tr><td>200/200Mbps</td><td>R 798</td><td>R 798</td><td>R 0</td><td>0%</td></tr> <tr><td>500/500Mbps</td><td>R 1 048</td><td>R 1 048</td><td>R 0</td><td>0%</td></tr> </table> Decommission Date: 31 July 2025 Source: ICASA Database based on Tariff Notifications	40/40Mbps	R 558	R 488	-R 70	-12.5%	60/60Mbps	R 668	R 588	-R 80	-12%	45/45Mbps	R 698	R 618	-R 80	-11.5%	75/75Mbps	R 778	R 698	-R 80	-10.3%	150/150Mbps	R 838	R 788	-R 50	-6%	250/250Mbps	R 888	R 848	-R 40	-4.5%	200/200Mbps	R 798	R 798	R 0	0%	500/500Mbps	R 1 048	R 1 048	R 0	0%						
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Home Connect on Openserve FTTH Promotion	The Home Connect on Openserve FTTH Promotion entailed discounted FTTH packages.	Filed: 27 March 2025 Launch/Effective Date: 07 April 2025 Decommission Date: 31 July 2025	Table 105: Home Connect on Openserve FTTH Promotion <table> <tr> <th>Product Description</th><th>Previous Price</th><th>New Price</th><th>Price Difference</th><th>Price Difference (%)</th></tr> <tr><td>50/25Mbps</td><td>R 658</td><td>R 608</td><td>-R 50</td><td>-7.6%</td></tr> <tr><td>50/50Mbps</td><td>R 748</td><td>R 678</td><td>-R 70</td><td>-9.4%</td></tr> <tr><td>100/50Mbps</td><td>R 848</td><td>R 738</td><td>-R 110</td><td>-13%</td></tr> <tr><td>100/100Mbps</td><td>R 948</td><td>R 808</td><td>-R 140</td><td>-14.8%</td></tr> <tr><td>200/100Mbps</td><td>R 1 088</td><td>R 1 008</td><td>-R 80</td><td>-7.4%</td></tr> <tr><td>200/200Mbps</td><td>R 1 158</td><td>R 1 108</td><td>-R 50</td><td>-4.3%</td></tr> <tr><td>300/150Mbps</td><td>R 1 288</td><td>R 1 248</td><td>-R 40</td><td>-3.1%</td></tr> <tr><td>500/250Mbps</td><td>R 1 438</td><td>R 1 398</td><td>-R 40</td><td>-2.8%</td></tr> </table> Source: ICASA Database based on Tariff Notifications	Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	50/25Mbps	R 658	R 608	-R 50	-7.6%	50/50Mbps	R 748	R 678	-R 70	-9.4%	100/50Mbps	R 848	R 738	-R 110	-13%	100/100Mbps	R 948	R 808	-R 140	-14.8%	200/100Mbps	R 1 088	R 1 008	-R 80	-7.4%	200/200Mbps	R 1 158	R 1 108	-R 50	-4.3%	300/150Mbps	R 1 288	R 1 248	-R 40	-3.1%	500/250Mbps	R 1 438	R 1 398	-R 40	-2.8%	Ongoing as at 30 July 2025, however it was decommissioned on 31 July 2025.
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)																																													
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Home Connect on Vumatel Promotion	The Home Connect on Vumatel Promotion entailed discounted FTTH package.	Filed: 27 March 2025	Table 106: Home Connect on Vumatel Promotion <table> <tr> <th>Product Description</th><th>Previous Price</th><th>New Price</th><th>Price Difference</th><th>Price Difference (%)</th></tr> <tr><td>25/25Mbps</td><td>R 488</td><td>R 448</td><td>-R 40</td><td>-8.2%</td></tr> <tr><td>50/25Mbps</td><td>R 688</td><td>R 618</td><td>-R 70</td><td>-10.2%</td></tr> </table>	Product Description	Previous Price	New Price	Price Difference	Price Difference (%)	25/25Mbps	R 488	R 448	-R 40	-8.2%	50/25Mbps	R 688	R 618	-R 70	-10.2%	Ongoing as at 30 June 2025, however it was decommissioned on 31 July 2025.																														
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		Launch/Effective Date: 07 April 2025 Decommission Date: 31 July 2025	<table> <tr><td>50/50Mbps</td><td>R 788</td><td>R 698</td><td>-R 90</td><td>-11.4%</td></tr> <tr><td>100/50Mbps</td><td>R 888</td><td>R 768</td><td>-R 120</td><td>-13.5%</td></tr> <tr><td>100/100Mbps</td><td>R 968</td><td>R 838</td><td>-R 130</td><td>-13.4%</td></tr> <tr><td>200/200Mbps</td><td>R 1 088</td><td>R 978</td><td>-R 110</td><td>-10.1%</td></tr> </table> Source: ICASA Database based on Tariff Notifications	50/50Mbps	R 788	R 698	-R 90	-11.4%	100/50Mbps	R 888	R 768	-R 120	-13.5%	100/100Mbps	R 968	R 838	-R 130	-13.4%	200/200Mbps	R 1 088	R 978	-R 110	-10.1%						
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MTN Supersonic on MetroFibre Promotion in Zwile	MTN reduced the subscription fees of selected symmetrical fibre packages in area of Zwile (Port Elizabeth).	Filed: 03 April 2025 Launch/Effective Date: 15 April 2025 Decommission Date: 30 September 2025	Table 107: MTN Supersonic on MetroFibre Promotional Packages <table> <tr> <th>Line Speed (Mbps)</th><th>Standard Price</th><th>Promotional Price</th><th>Price Difference</th><th>Price Difference (%)</th></tr> <tr><td>20/20Mbps</td><td>R 469</td><td>R 199</td><td>-R 270</td><td>-57.6%</td></tr> <tr><td>40/40Mbps</td><td>R 549</td><td>R 249</td><td>-R 300</td><td>-54.6%</td></tr> <tr><td>60/60Mbps</td><td>R 649</td><td>R 299</td><td>-R 350</td><td>-54%</td></tr> </table> Source: ICASA Database based on Tariff Notifications As shown in the table above the fibre packages realised significant subscription fee reductions ranging from 54% to 57.6%, with the largest reduction in absolute value terms occurring on the 60Mbps line speed, which was reduced by R 350 from R 649 to R 299.	Line Speed (Mbps)	Standard Price	Promotional Price	Price Difference	Price Difference (%)	20/20Mbps	R 469	R 199	-R 270	-57.6%	40/40Mbps	R 549	R 249	-R 300	-54.6%	60/60Mbps	R 649	R 299	-R 350	-54%	Ongoing as at 30 June 2025, however it will be decommissioned on 30 September 2025.					
Line Speed (Mbps)	Standard Price	Promotional Price	Price Difference	Price Difference (%)																									
20/20Mbps	R 469	R 199	-R 270	-57.6%																									
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60/60Mbps	R 649	R 299	-R 350	-54%																									
Vodacom Fibre Self-Built Low Uptake Promotion	The Vodacom Fibre Self-Built Low Uptake Promotion entailed discounted FTTH packages with line speeds that ranged	Filed: 08 April 2025 Launch/Effective Date: 17 April 2025	Table 108: Vodacom Fibre Self-Built Low Uptake Promotion <table> <tr> <th>Product Description</th><th>Discounted Monthly Subscription MtM (first 12 months)</th><th>Standard Price</th><th>Price Difference</th><th>Price Difference (%)</th></tr> <tr><td>20/10Mbps</td><td>R 299</td><td>R 599</td><td>R 300</td><td>-50.1%</td></tr> <tr><td>50/50Mbps</td><td>R 449</td><td>R 899</td><td>R 450</td><td>-50.1%</td></tr> <tr><td>100/100Mbps</td><td>R 499</td><td>R 999</td><td>R 500</td><td>-50.1%</td></tr> <tr><td>200/200Mbps</td><td>R 599</td><td>R 1 199</td><td>R 600</td><td>-50%</td></tr> </table>	Product Description	Discounted Monthly Subscription MtM (first 12 months)	Standard Price	Price Difference	Price Difference (%)	20/10Mbps	R 299	R 599	R 300	-50.1%	50/50Mbps	R 449	R 899	R 450	-50.1%	100/100Mbps	R 499	R 999	R 500	-50.1%	200/200Mbps	R 599	R 1 199	R 600	-50%	Ongoing as at 30 June 2025, however it was decommissioned on 31 July 2025.
Product Description	Discounted Monthly Subscription MtM (first 12 months)	Standard Price	Price Difference	Price Difference (%)																									
20/10Mbps	R 299	R 599	R 300	-50.1%																									
50/50Mbps	R 449	R 899	R 450	-50.1%																									
100/100Mbps	R 499	R 999	R 500	-50.1%																									
200/200Mbps	R 599	R 1 199	R 600	-50%																									

	from 20/10Mbps to 200/200Mbps.	Decommission Date: 31 July 2025	Source: ICASA Database based on Tariff Notifications											
MTN Supersonic on MetroFibre Promotion	MTN rewards customers with line speed upgrades while subscription fees remain unchanged.	Filed: 10 April 2025	Table 109: MTN Supersonic on MetroFibre Promotional Offer	Ongoing as at 30 June 2025; however, it will be decommissioned on 30 September 2025.										
		Launch/Effective Date: 22 April 2025	<table><tr><th>Standard Speed</th><th>Promotional Speed Up</th></tr><tr><td>25Mbps</td><td>75/75Mbps</td></tr><tr><td>75Mbps</td><td>250/250Mbps</td></tr><tr><td>250Mbps</td><td>500/500Mbps</td></tr><tr><td>500Mbps</td><td>1000/500Mbps</td></tr></table>		Standard Speed	Promotional Speed Up	25Mbps	75/75Mbps	75Mbps	250/250Mbps	250Mbps	500/500Mbps	500Mbps	1000/500Mbps
			Standard Speed		Promotional Speed Up									
			25Mbps		75/75Mbps									
			75Mbps		250/250Mbps									
250Mbps	500/500Mbps													
500Mbps	1000/500Mbps													
Decommission Date: 30 September 2025	ICASA Database based on Tariff Notifications													
The table above shows that the 75Mbps line speed for example, was upgraded to a 250/250Mbps. It should be noted that the line speeds will revert to the standard line speeds by end October 2026.														
MetroFibre Go Octotel 55/25Mbps May to September 2025 Promotion	The MetroFibre Go Octotel 55/25Mbps May to September 2025 Promotion offers customers a discounted FTTH package with a line speed of 55/25Mbps on the Octotel network.	Filed: 10 April 2025	Table 110: MetroFibre Go Octotel 55/25Mbps May to September 2025 Promotion	Ongoing as at 30 June 2025, however it will be decommissioned on 30 September 2025.										
		Launch/Effective Date: 01 May 2025	<table><tr><th>Product Description</th><th>Price</th></tr><tr><td>55/25Mbps</td><td>R 649</td></tr></table>		Product Description	Price	55/25Mbps	R 649						
			Product Description		Price									
55/25Mbps	R 649													
Decommission Date: 30 September 2025	Source: ICASA Database based on Tariff Notifications													

MetroFibre Go Octotel 25/25Mbps May to September 2025 Promotion	The MetroFibre Go Octotel 25/25Mbps May to September 2025 Promotion entails the installation of Octotel’s Customer Premise Equipment and the activation thereof at a residence at no cost to the unit owner/occupant subject to the placing of an order for the promotional product.	Filed: 10 April 2025 Launch/Effective Date: 01 May 2025 Decommission Date: 30 September 2025	<i>Table 111: MetroFibre Go Octotel 25/25Mbps May to September 2025 Promotion</i> <table><tr><th>Product Description</th><th>Price</th></tr><tr><td>25/25Mbps</td><td>R 549</td></tr></table> <i>Source: ICASA Database based on Tariff Notifications</i>	Product Description	Price	25/25Mbps	R 549	Ongoing as at 30 June 2025, however it will be decommissioned on 30 September 2025.						
Product Description	Price													
25/25Mbps	R 549													
Home Connect on Openserve FTTH Promotion	The Home Connect on Openserve FTTH Promotion entailed a discounted 30/30Mbps FTTH package.	Filed: 17 April 2025 Launch/Effective Date: 05 May 2025 Decommission Date: 31 July 2025	<i>Table 112: Home Connect on Openserve FTTH Promotion</i> <table><tr><th>Product Description</th><th>Standard Price</th><th>Promotional Price</th><th>Price Difference</th><th>Price Difference (%)</th></tr><tr><td>30/30Mbps</td><td>R 478</td><td>R 418</td><td>-R 60</td><td>-12.6%</td></tr></table> <i>Source: ICASA Database based on Tariff Notifications</i>	Product Description	Standard Price	Promotional Price	Price Difference	Price Difference (%)	30/30Mbps	R 478	R 418	-R 60	-12.6%	Ongoing as at 30 June 2025, however it was decommissioned on 31 July 2025.
Product Description	Standard Price	Promotional Price	Price Difference	Price Difference (%)										
30/30Mbps	R 478	R 418	-R 60	-12.6%										

Vodacom Reduced Monthly Subscription Promotion	The Vodacom Reduced Monthly Subscription Promotion entailed discounted FTTH packages for the first month of either a month-to-month, 12-month or 24-month contract.	Filed: 17 April 2025 Launch/Effective Date: 01 May 2025 Decommission Date: 31 July 2025	<i>Table 113: Vodacom Reduced Monthly Subscription Promotion (Sample)</i> <table> <tr><th colspan="5">Octotel</th></tr> <tr> <th rowspan="2">Product Description</th><th rowspan="2">Monthly Subscription</th><th colspan="3">Reduced monthly subscription</th></tr> <tr> <th>MtM contract (1st month)</th><th>12-Month contract 1st month</th><th>24-month contract first 3 months</th></tr> <tr><td>55/25Mbps</td><td>R 699</td><td>R 399</td><td>R 399</td><td>R 399</td></tr> <tr><td>100/100Mbps</td><td>R 899</td><td>R 599</td><td>R 599</td><td>R 59</td></tr> <tr><th colspan="5">Vumatel</th></tr> <tr><td>25/25Mbps</td><td>R 489</td><td>n/a</td><td>n/a</td><td>n/a</td></tr> <tr><td>50/25Mbps</td><td>R 689</td><td>n/a</td><td>n/a</td><td>n/a</td></tr> <tr><th colspan="5">MFN Nexus</th></tr> <tr><td>25/25Mbps</td><td>R 529</td><td>n/a</td><td>n/a</td><td>n/a</td></tr> <tr><td>45/45Mbps</td><td>R 719</td><td>R 599</td><td>R 599</td><td>R 599</td></tr> <tr><th colspan="5">Frogfoot</th></tr> <tr><td>60/30Mbps</td><td>R 659</td><td>R 449</td><td>R 449</td><td>R 449</td></tr> <tr><td>120/60Mbps</td><td>R 799</td><td>R 599</td><td>R 599</td><td>R 599</td></tr> <tr><th colspan="5">Openserve</th></tr> <tr><td>50/25Mbps</td><td>R 689</td><td>R 549</td><td>R 549</td><td>R 549</td></tr> <tr><td>50/50Mbps</td><td>R 799</td><td>R 599</td><td>R 599</td><td>R 599</td></tr> <tr><th colspan="5">Zoom Fibre</th></tr> <tr><td>50/50Mbps</td><td>R 689</td><td>R 449</td><td>R 449</td><td>R 449</td></tr> <tr><td>100/100Mbps</td><td>R 889</td><td>R 549</td><td>R 549</td><td>R 549</td></tr> <tr><th colspan="5">Evotel</th></tr> <tr><td>20/20Mbps</td><td>R 599</td><td>R 499</td><td>R 499</td><td>R 499</td></tr> <tr><td>60/60Mbps</td><td>R 749</td><td>R 649</td><td>R 649</td><td>R 649</td></tr> <tr><th colspan="5">TT connect</th></tr> <tr><td>30/30Mbps</td><td>R 789</td><td>R 599</td><td>R 599</td><td>R 599</td></tr> <tr><td>50/50Mbps</td><td>R 949</td><td>R 749</td><td>R 749</td><td>R 749</td></tr> <tr><th colspan="5">Vodacom</th></tr> </table>	Octotel					Product Description	Monthly Subscription	Reduced monthly subscription			MtM contract (1st month)	12-Month contract 1st month	24-month contract first 3 months	55/25Mbps	R 699	R 399	R 399	R 399	100/100Mbps	R 899	R 599	R 599	R 59	Vumatel					25/25Mbps	R 489	n/a	n/a	n/a	50/25Mbps	R 689	n/a	n/a	n/a	MFN Nexus					25/25Mbps	R 529	n/a	n/a	n/a	45/45Mbps	R 719	R 599	R 599	R 599	Frogfoot					60/30Mbps	R 659	R 449	R 449	R 449	120/60Mbps	R 799	R 599	R 599	R 599	Openserve					50/25Mbps	R 689	R 549	R 549	R 549	50/50Mbps	R 799	R 599	R 599	R 599	Zoom Fibre					50/50Mbps	R 689	R 449	R 449	R 449	100/100Mbps	R 889	R 549	R 549	R 549	Evotel					20/20Mbps	R 599	R 499	R 499	R 499	60/60Mbps	R 749	R 649	R 649	R 649	TT connect					30/30Mbps	R 789	R 599	R 599	R 599	50/50Mbps	R 949	R 749	R 749	R 749	Vodacom					Ongoing as at 30 June 2025, however it was decommissioned on 31 July 2025.
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			<table><tr><td>20/10Mbps</td><td>R 499</td><td>R 349</td><td>R 349</td><td>R 349</td></tr><tr><td>50/25Mbps</td><td>R 699</td><td>R 499</td><td>R 499</td><td>R 499</td></tr><tr><td colspan="5">Thinkspeed</td></tr><tr><td>30/30Mbps</td><td>R 749</td><td>R 499</td><td>R 499</td><td>R 499</td></tr><tr><td>50/50Mbps</td><td>R 899</td><td>R 599</td><td>R 599</td><td>R 599</td></tr><tr><td colspan="5">WAN</td></tr><tr><td>40/40Mbps</td><td>R 749</td><td>R 499</td><td>R 499</td><td>R 499</td></tr><tr><td>70/70Mbps</td><td>R 899</td><td>R 599</td><td>R 599</td><td>R 599</td></tr><tr><td colspan="5">MTN</td></tr><tr><td>20/20Mbps</td><td>R 739</td><td>R 439</td><td>R 439</td><td>R 439</td></tr><tr><td>50/50Mbps</td><td>R 889</td><td>R 589</td><td>R 589</td><td>R 589</td></tr><tr><td colspan="5">Clear Access</td></tr><tr><td>25/25Mbps</td><td>R 779</td><td>R 499</td><td>R 499</td><td>R 499</td></tr><tr><td>50/50Mbps</td><td>R 949</td><td>R 649</td><td>R 649</td><td>R 649</td></tr><tr><td colspan="5">Huge Networks</td></tr><tr><td>10/5Mbps</td><td>R 589</td><td>R 399</td><td>R 399</td><td>R 399</td></tr><tr><td>20/10Mbps</td><td>R 789</td><td>R 499</td><td>R 499</td><td>R 499</td></tr><tr><td colspan="5">Link Africa</td></tr><tr><td>25/25Mbps</td><td>R 649</td><td>R 599</td><td>R 599</td><td>R 599</td></tr><tr><td>50/50Mbps</td><td>R 799</td><td>R 549</td><td>R 549</td><td>R 549</td></tr></table> Source: ICASA Database based on Tariff Notifications	20/10Mbps	R 499	R 349	R 349	R 349	50/25Mbps	R 699	R 499	R 499	R 499	Thinkspeed					30/30Mbps	R 749	R 499	R 499	R 499	50/50Mbps	R 899	R 599	R 599	R 599	WAN					40/40Mbps	R 749	R 499	R 499	R 499	70/70Mbps	R 899	R 599	R 599	R 599	MTN					20/20Mbps	R 739	R 439	R 439	R 439	50/50Mbps	R 889	R 589	R 589	R 589	Clear Access					25/25Mbps	R 779	R 499	R 499	R 499	50/50Mbps	R 949	R 649	R 649	R 649	Huge Networks					10/5Mbps	R 589	R 399	R 399	R 399	20/10Mbps	R 789	R 499	R 499	R 499	Link Africa					25/25Mbps	R 649	R 599	R 599	R 599	50/50Mbps	R 799	R 549	R 549	R 549	
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Vodacom Airtime, Data and Voice Advance	Vodacom’s Airtime, Data and Voice Advance offers a service that enables a customer to receive airtime, voice or data	Filed: 22 April 2025 Launch/Effective Date: 01 May 2025	Table 114: Vodacom Airtime, Data and Voice Advance <table><tr><th colspan="4">Voice Advance</th></tr><tr><th>Product Description</th><th>Validity</th><th>Access Fee</th><th>Price</th></tr><tr><td>20 Minutes Vodacom-to-Vodacom</td><td>1 day</td><td>R 1.20</td><td>R 4</td></tr><tr><td>35 Minutes Vodacom-to-Vodacom</td><td>1 day</td><td>R 1.20</td><td>R 6</td></tr><tr><td>80 Minutes Vodacom-to-Vodacom</td><td>1 day</td><td>R 1.20</td><td>R 10</td></tr></table>	Voice Advance				Product Description	Validity	Access Fee	Price	20 Minutes Vodacom-to-Vodacom	1 day	R 1.20	R 4	35 Minutes Vodacom-to-Vodacom	1 day	R 1.20	R 6	80 Minutes Vodacom-to-Vodacom	1 day	R 1.20	R 10	Ongoing as at 30 June 2025.																																																																																
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	when they request it and pay for the airtime, voice or data when recharging with airtime		<table><tr><td>150 Minutes Vodacom-to-Vodacom</td><td>1 day</td><td>R 2.40</td><td>R 12</td></tr><tr><td>60 Minutes Any-net Minutes</td><td>1 day</td><td>R 2.40</td><td>R 12</td></tr><tr><td colspan="4">Data Advance</td></tr><tr><td>25MB</td><td>1 day</td><td>R 1.20</td><td>R 4</td></tr><tr><td>75MB</td><td>1 day</td><td>R 1.20</td><td>R 10</td></tr><tr><td>120MB</td><td>1 day</td><td>R 2.40</td><td>R 13</td></tr><tr><td>300MB</td><td>1 day</td><td>R 2.40</td><td>R 19</td></tr></table>				150 Minutes Vodacom-to-Vodacom	1 day	R 2.40	R 12	60 Minutes Any-net Minutes	1 day	R 2.40	R 12	Data Advance				25MB	1 day	R 1.20	R 4	75MB	1 day	R 1.20	R 10	120MB	1 day	R 2.40	R 13	300MB	1 day	R 2.40	R 19	Source: ICASA Database based on Tariff Notifications The table above shows that the operator introduced various daily voice and data advance packages, for example the 20 minutes on-net bundle that is priced at R 4 and is subject to an access fee of R 1.20.
			150 Minutes Vodacom-to-Vodacom	1 day	R 2.40	R 12																													
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			300MB	1 day	R 2.40	R 19																													
Cell C Home Connecta Flexi Promotion	The operator amended the promotional offer by introducing the Home Connecta Flexi 100GB package.	Filed: 14 May 2025 Launch/Effective Date: 27 May 2025 Decommission Date: 30 November 2025	Cell C added the Home Connecta Flexi 100GB package, which comprises 50GB Anytime and 50GB Nite data bundles for R 229 per month.				Ongoing as at 30 June 2025, however it will be decommissioned on 30 November 2025.																												
Fibertime Networks 5 Clients Promotion	The Fibertime Networks 5 Clients Promotion offers 1-day and 30-day	Filed: 14 May 2025	<table><tr><td colspan="2">Table 115: Fibertime Networks 5 Clients Promotion</td></tr><tr><td>Product Description</td><td>Price</td></tr><tr><td>1 Day for 5 clients</td><td>R 10</td></tr><tr><td>30 Days for 5 clients</td><td>R 300</td></tr></table>				Table 115: Fibertime Networks 5 Clients Promotion		Product Description	Price	1 Day for 5 clients	R 10	30 Days for 5 clients	R 300	Ongoing as at 30 June 2025, however it will be decommissioned																				
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Product Description	Price																																		
1 Day for 5 clients	R 10																																		
30 Days for 5 clients	R 300																																		

	uncapped fibre for 5 clients.	Launch/Effective Date: 23 May 2025 Decommission Date: 30 November 2025	<i>Source: ICASA Database based on Tariff Notifications</i> The table above shows that the operator introduced various daily voice and data advance packages, for example the 20 minutes on-net bundle that is priced at R 4 and is subject to an access fee of R 1.20.	on 30 November 2025.
Cool Ideas Service Provider on Octotel FTTH Promotion	The Cool Ideas Service Provider on Octotel FTTH Promotion rewards customers with an affordable subscription fee on the 25/25Mbps line speed.	Filed: 20 May 2025 Launch/Effective Date: 01 June 2025 Decommission Date: 30 September 2025	The Cool Ideas Service Provider on Octotel FTTH entails a 25/25Mbps package for new customers that is priced at R 499.	Ongoing as at 30 June 2025, however it will be decommissioned on 30 September 2025.

Cell C Faster Fibre Promotion	The promotion offers customers discounted fibre packages.	Filed: 21 May 2025 Launch/Effective Date: 01 June 2025 Decommission Date: 31 August 2025	<i>Table 116: Cell C Faster Fibre Promotional Packages (Sample)⁵¹</i> <table> <tr> <th>Line Speeds</th><th>Previous Price (Incl. VAT)</th><th>New Price (Incl. VAT)</th><th>Price Difference</th><th>Price Difference (%)</th></tr> <tr> <td colspan="5">Vumatel</td></tr> <tr> <td>50/25Mbps</td><td>R 679</td><td>R 489</td><td>-R 190</td><td>-28%</td></tr> <tr> <td>50/50Mbps</td><td>R 789</td><td>R 489</td><td>-R 300</td><td>-38%</td></tr> <tr> <td>100/50Mbps</td><td>R 869</td><td>R 679</td><td>-R 190</td><td>-22%</td></tr> <tr> <td>100/100Mbps</td><td>R 939</td><td>R 789</td><td>-R 150</td><td>-16%</td></tr> <tr> <td colspan="5">Openserve</td></tr> <tr> <td>50/25Mbps</td><td>R 659</td><td>R 469</td><td>-R 190</td><td>-29%</td></tr> <tr> <td>50/50Mbps</td><td>R 749</td><td>R 469</td><td>-R 280</td><td>-37.4%</td></tr> <tr> <td>100/50Mbps</td><td>R 849</td><td>R 659</td><td>-R 190</td><td>-22.4%</td></tr> <tr> <td>100/100Mbps</td><td>R 919</td><td>R 749</td><td>-R 170</td><td>-18.5%</td></tr> <tr> <td colspan="5">Frogfoot</td></tr> <tr> <td>60/60Mbps</td><td>R 729</td><td>R 629</td><td>-R 100</td><td>-13.7%</td></tr> <tr> <td>120/60Mbps</td><td>R 769</td><td>R 629</td><td>-R 140</td><td>-18.2%</td></tr> <tr> <td>120/120Mbps</td><td>R 849</td><td>R 769</td><td>-R 80</td><td>-9.4%</td></tr> <tr> <td>240/120Mbps</td><td>R 899</td><td>R 849</td><td>-R 50</td><td>-5.6%</td></tr> <tr> <td colspan="5">MetroFibre Networkx</td></tr> <tr> <td>40/40Mbps</td><td>R 579</td><td>R 509</td><td>-R 70</td><td>-12%</td></tr> <tr> <td>45/45Mbps</td><td>R 729</td><td>R 569</td><td>-R 160</td><td>-22%</td></tr> <tr> <td>60/60Mbps</td><td>R 699</td><td>R 509</td><td>-R 190</td><td>-27.2%</td></tr> <tr> <td>75/75Mbps</td><td>R 869</td><td>R 569</td><td>-R 300</td><td>-34.5%</td></tr> <tr> <td>150/150Mbps</td><td>R 929</td><td>R 579</td><td>-R 350</td><td>-37.7%</td></tr> </table> <i>ICASA Database based on Tariff Notifications</i>	Line Speeds	Previous Price (Incl. VAT)	New Price (Incl. VAT)	Price Difference	Price Difference (%)	Vumatel					50/25Mbps	R 679	R 489	-R 190	-28%	50/50Mbps	R 789	R 489	-R 300	-38%	100/50Mbps	R 869	R 679	-R 190	-22%	100/100Mbps	R 939	R 789	-R 150	-16%	Openserve					50/25Mbps	R 659	R 469	-R 190	-29%	50/50Mbps	R 749	R 469	-R 280	-37.4%	100/50Mbps	R 849	R 659	-R 190	-22.4%	100/100Mbps	R 919	R 749	-R 170	-18.5%	Frogfoot					60/60Mbps	R 729	R 629	-R 100	-13.7%	120/60Mbps	R 769	R 629	-R 140	-18.2%	120/120Mbps	R 849	R 769	-R 80	-9.4%	240/120Mbps	R 899	R 849	-R 50	-5.6%	MetroFibre Networkx					40/40Mbps	R 579	R 509	-R 70	-12%	45/45Mbps	R 729	R 569	-R 160	-22%	60/60Mbps	R 699	R 509	-R 190	-27.2%	75/75Mbps	R 869	R 569	-R 300	-34.5%	150/150Mbps	R 929	R 579	-R 350	-37.7%	Ongoing as at 30 June 2025, however it will be decommissioned on 31 August 2025.
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⁵¹ More information regarding Cell C's Faster Fibre Promotion can be found the Authority's database and may be made available upon request.

MTN Supersonic Home Fibre Promotion	The promotion rewarded customers with subsidies on fibre packages on Balwin, Clear Access, Evotel, Frogfoot, Lightstruck, Link Layer, MetroFibre, MTN, Octotel, Openserve, Vumatel, Zoom Fibre and WAN networks.	Filed: 21 May 2025 Launch/Effective Date: 01 June 2025 Decommission Date: 31 July 2025	Customers subscribing on packages with speeds of 50Mbps or lower received a total subsidy of R 600. Packages with speeds above 50Mbps, had a subsidy of R 900. The discounted rate was applicable for 3 months.	Ongoing as at 30 June 2025, however it was decommissioned on 31 July 2025.																														
Vodacom Non-removable Value-Added Services	The amendment of the Vodacom Non-removable Value-Added services entailed price adjustments on certain packages.	Filed: 22 May 2025 Launch/Effective Date: 29 May 2025	Table 117: Vodacom Non-removable Value-Added services (Sample) <table><tr><th>Product Name</th><th>Current Discount</th><th>Current Price (Incl. VAT)</th><th>New Product Name</th><th>Updated Discount</th><th>New Price incl. VAT</th></tr><tr><td>1000min Bonus Voice Bundle 20%</td><td>20%</td><td>R 638.50</td><td>1000min Bonus Voice Bundle 15%</td><td>15%</td><td>R 678.50</td></tr><tr><td>1000min Bonus Voice Bundle 45%</td><td>45%</td><td>R 440</td><td>1000min Bonus Voice Bundle 40%</td><td>40%</td><td>R 480</td></tr><tr><td>1000min Bonus Voice Bundle 70%</td><td>70%</td><td>R 239.99</td><td>1000min Bonus Voice Bundle 65%</td><td>65%</td><td>R 280</td></tr><tr><td>1000min Bonus Voice Bundle 85%</td><td>85%</td><td>R 120</td><td>1000min Bonus Voice Bundle 80%</td><td>80%</td><td>R 160</td></tr></table> Source: ICASA Database based on Tariff Notifications The 5% reduction of discounts shown in the table above on Vodacom’s Non-removable Value-Added services mean that customers pay higher prices.	Product Name	Current Discount	Current Price (Incl. VAT)	New Product Name	Updated Discount	New Price incl. VAT	1000min Bonus Voice Bundle 20%	20%	R 638.50	1000min Bonus Voice Bundle 15%	15%	R 678.50	1000min Bonus Voice Bundle 45%	45%	R 440	1000min Bonus Voice Bundle 40%	40%	R 480	1000min Bonus Voice Bundle 70%	70%	R 239.99	1000min Bonus Voice Bundle 65%	65%	R 280	1000min Bonus Voice Bundle 85%	85%	R 120	1000min Bonus Voice Bundle 80%	80%	R 160	Ongoing as at 30 June 2025.
Product Name	Current Discount	Current Price (Incl. VAT)	New Product Name	Updated Discount	New Price incl. VAT																													
1000min Bonus Voice Bundle 20%	20%	R 638.50	1000min Bonus Voice Bundle 15%	15%	R 678.50																													
1000min Bonus Voice Bundle 45%	45%	R 440	1000min Bonus Voice Bundle 40%	40%	R 480																													
1000min Bonus Voice Bundle 70%	70%	R 239.99	1000min Bonus Voice Bundle 65%	65%	R 280																													
1000min Bonus Voice Bundle 85%	85%	R 120	1000min Bonus Voice Bundle 80%	80%	R 160																													

Cell C Emergency Voice Bundles	The operator offers customers emergency voice bundles in advance.	Filed: 02 June 2025 Amendment Date: 11 June 2025 Launch/Effective Date: 20 June 2025	<i>Table 118: Cell C Emergency Voice Bundles</i> <table><thead><tr><th colspan="4">Emergency Voice</th></tr><tr><th>Voice Bundle</th><th>Price (Incl. VAT)</th><th>Service Fee</th><th>Total Amount to be repaid</th></tr></thead><tbody><tr><td colspan="4">Daily Voice Bundles</td></tr><tr><td>30Min</td><td>R 5</td><td>R 1.10</td><td>R 6.10</td></tr><tr><td>60Min</td><td>R 9</td><td>R 1.10</td><td>R 10.10</td></tr><tr><td colspan="4">7-day Voice Bundles</td></tr><tr><td>60Min</td><td>R 12</td><td>R 1.10</td><td>R 13.10</td></tr><tr><td>150Min</td><td>R 25</td><td>R 1.10</td><td>R 26.10</td></tr><tr><td colspan="4">30-day Data Bundles</td></tr><tr><td>90Min</td><td>R 29</td><td>R 1.10</td><td>R 30.10</td></tr></tbody></table> <i>ICASA Database based on Tariff Notifications</i> The bundles are offered to customers as an advance, in cases where they run out of airtime or voice minutes. For example, the, 60-minute Emergency Voice Bundle valid for 7 days is priced at R 12, with a R 1.10 services fee which will cost a customer R 13.10 in total, and it will be deducted when the customer initiates an airtime recharge.	Emergency Voice				Voice Bundle	Price (Incl. VAT)	Service Fee	Total Amount to be repaid	Daily Voice Bundles				30Min	R 5	R 1.10	R 6.10	60Min	R 9	R 1.10	R 10.10	7-day Voice Bundles				60Min	R 12	R 1.10	R 13.10	150Min	R 25	R 1.10	R 26.10	30-day Data Bundles				90Min	R 29	R 1.10	R 30.10	Ongoing as at 30 June 2025.
Emergency Voice																																												
Voice Bundle	Price (Incl. VAT)	Service Fee	Total Amount to be repaid																																									
Daily Voice Bundles																																												
30Min	R 5	R 1.10	R 6.10																																									
60Min	R 9	R 1.10	R 10.10																																									
7-day Voice Bundles																																												
60Min	R 12	R 1.10	R 13.10																																									
150Min	R 25	R 1.10	R 26.10																																									
30-day Data Bundles																																												
90Min	R 29	R 1.10	R 30.10																																									
Cell C Emergency Voice Bundles Via Interactive Voice Response (IVR) Channel	The operator offers customers emergency voice bundles in advance via the IVR Channel.	Filed: 02 June 2025 Launch/Effective Date: 12 June 2025	<i>Table 119: Cell C Emergency Voice Bundles via IVR</i> <table><thead><tr><th colspan="4">Emergency Voice Bundles (IVR)</th></tr><tr><th>Bundle Name</th><th>Minutes</th><th>Price</th><th>Validity</th></tr></thead><tbody><tr><td>Emergency Voice Bundle 1</td><td>30</td><td>R 10</td><td>24 hours</td></tr><tr><td>Emergency Voice Bundle 2</td><td>15</td><td>R 5</td><td>24 hours</td></tr><tr><td>Emergency Voice Bundle 3</td><td>5</td><td>R 2</td><td>3 days</td></tr></tbody></table> <i>ICASA Database based on Tariff Notifications</i>	Emergency Voice Bundles (IVR)				Bundle Name	Minutes	Price	Validity	Emergency Voice Bundle 1	30	R 10	24 hours	Emergency Voice Bundle 2	15	R 5	24 hours	Emergency Voice Bundle 3	5	R 2	3 days	Ongoing as at 30 June 2025.																				
Emergency Voice Bundles (IVR)																																												
Bundle Name	Minutes	Price	Validity																																									
Emergency Voice Bundle 1	30	R 10	24 hours																																									
Emergency Voice Bundle 2	15	R 5	24 hours																																									
Emergency Voice Bundle 3	5	R 2	3 days																																									

			The voice bundles are also offered to customers as an advance, however, via the IVR channel. For example, the, 30-minute Emergency Voice Bundle valid for 24 hours is priced at R 10, with a R 1.10 services fee which will cost a customer R 11.10 in total, and it will be deducted when the customer initiates an airtime recharge.										
MetroFibre Go Openserve June – September 2025 Promotion	MetroFibre’s Go Openserve June – September 2025 Promotion offers customers a 30/30Mbps FTTH package on the Openserve network at a promotional price of R 499.	Filed: 05 June 2025 Launch/Effective Date: 16 June 2025 Decommission Date: 30 September 2025	Table 120: MetroFibre Go Openserve June – September 2025 Promotion <table><tr><th>Product Description</th><th>Promotional Price</th></tr><tr><td>30/30Mbps</td><td>R 499</td></tr></table> ICASA Database based on Tariff Notifications	Product Description	Promotional Price	30/30Mbps	R 499	Ongoing as at 30 June 2025, however it will be decommissioned on 30 September 2025.					
Product Description	Promotional Price												
30/30Mbps	R 499												
MTN Made4U	The operator changed the name of the plan.	Filed: 18 June 2025 Launch/Effective Date: 26 June 2025	The amendment entailed a name change of the plan from MTN Made4u to MTN Made4me, due to a naming conflict with another licensee.	Ongoing as at 30 June 2025.									
Telkom Mobile Winter	The promotion entails special data bundle offers for Telkom Mobile’s	Filed: 20 June 2025	Table 121: Telkom Mobile Winter Warmerz Promotion <table><tr><th>Description</th><th>Validity period</th><th>Pricing</th></tr><tr><td>250MB Telkom Data + 10min Telkom + 250MB Night Surfer</td><td>1 day</td><td>R 9</td></tr><tr><td>400MB Telkom Data + 250MB TikTok</td><td>2 days</td><td>R 13</td></tr></table>	Description	Validity period	Pricing	250MB Telkom Data + 10min Telkom + 250MB Night Surfer	1 day	R 9	400MB Telkom Data + 250MB TikTok	2 days	R 13	Ongoing as at 30 June 2025, however it was
Description	Validity period	Pricing											
250MB Telkom Data + 10min Telkom + 250MB Night Surfer	1 day	R 9											
400MB Telkom Data + 250MB TikTok	2 days	R 13											

Warmerz Promotion	prepaid and post-paid customers via the *123# USSD code	Amendment Date: 27 June 2025	600MB Telkom Data + 50MB Social			2 days	R 10	decommissioned on 31 July 2025.
			1GB Telkom Data + 15min Telkom			5 days	R 25	
			1.2GB Telkom Data			5 days	R 28	
			3GB (Anytime data) + 3GB (Night Surfer data) All-Net LTE data			14 days Anytime data and 14 days for Night Surfer data	R 49	
			7.5GB (Anytime data) + 7.5GB (Night Surfer data) All-Net LTE data			61 days Anytime data and 31 days for Night Surfer data	R 99	
			Launch/Effective Date: 01 July 2025					
		Decommission Date: 31 July 2025	ICASA Database based on Tariff Notifications					
FNB Connect CLIP Fees	FNB Connect amended its Call Line Identity Presentation (CLIP) fees. This is a charge that FNB Connect apply for the CLIP service that lets the person receiving a call see the caller’s phone number on their device.	Filed: 25 June 2025	Table 122: FNB Connect CLIP Fees Amendment					Ongoing as at 30 June 2025.
			Service	TOP-UP Voice plans				
				Previous Tariff	Current Tariff			
			Caller Line Identity Presentation (CLIP)		R 8.50	R 0.00		
			Service	Postpaid Voice Plans				
				Previous Tariff	Current Tariff			
Caller Line Identity Presentation (CLIP)		R 8.50	R 0.00					
ICASA Database based on Tariff Notifications					As shown on the table, the MVNO zero rated its CLIP fees for both Top-up and Post-paid customers.			
MTN Shesh@ Promotion	The promotion offers customers uncapped	Filed: 26 June 2025	Table 123: MTN Home Internet 5G Promotion					Ongoing as at 30 June 2025, however it was
			Home Internet Shesh@ Promotion	Shesh@ 200	Shesh@ 600			
			Price Plan Speed	Up to 10Mbps	Up to 20Mbps			

	Home Internet packages.	Launch/Effective Date: 08 July 2025 Decommission Date: 06 August 2025	Fair Use Policy	100GB	300GB	decommissioned on 06 August 2025.
			Throttle speed	512Kbps	512Kbps	
			5G Bundle	100GB	300GB	
			5G Bundle Speed	Best effort service	Best effort service	
			Device	Free-to-Use 5G Router	Free-to-Use 5G Router	
			Term	12 Months	12 Months	
			Price (Incl. VAT)	R 329	R 399	
			ICASA Database based on Tariff Notifications			
Vodacom VodaPay Bundles	The Vodacom VodaPay Bundles entails data and LTE bundles with various validity periods. For example, the 1GB bundle for the day may be sold at R 1, R 7 or R 14 depending on stock levels and what has already been purchased in the week, and these are applicable to customers only in their first month.	Filed: 27 June 2025 Launch/Effective Date: 04 July 2025	Table 124: Vodacom VodaPay Bundles			Ongoing as at 30 June 2025.
			VodaPay "Your Best Deals"			
			Validity	Allocation	Price (Incl. VAT)	
			1 day	1GB	R 7	
			1 day	1GB	R 14	
			1 day	1GB	R 1	
			7 days	10GB	R 99	
			7 days	15GB	R 129	
			7 days	20GB	R 159	
			14 days	10GB	R 129	
			14 days	20GB	R 169	
			14 days	50GB	R 249	
			30 days	10GB	R 129	
			30 days	15GB	R 169	
			30 days	20GB	R 199	
			30 days	50GB	R 299	
			30 days	80GB	R 349	
			30 days	120GB	R 409	
			30 days	200GB	R 599	
			VodaPay Prepaid LTE Bundles			

			14 days	2GB + 2GB Night Owl	R 49	
			30 days	5GB + 5GB Night Owl	R 99	
			30 days	10GB + 10GB Night Owl	R 149	
			30 days	20GB + 20GB Nigh Owl	R 229	
			30 days	50GB + 50GB Night Owl	R 349	
			30 days	100GB + 100GB Night Owl	R 449	
			<i>Source: ICASA Database based on Tariff Notifications</i>			

Annexure B: Promotions that Ended During the Period Under Review

TARIFF PLAN	EXPLANATION OF THE TARIFF PLAN	RELEVANT DATES
Vodacom Fibre Broadband Reduced Monthly Subscription Promotion	Vodacom's Fibre Broadband Reduced Monthly Subscription Promotion entailed discounted FTTH packages on a MtM, 12-month and 24-month period on various networks.	Filed: 09 January 2025 Launch Date: 01 February 2025 Decommission Date: 31 March 2025
Cool Ideas on Evotel FTTH Promotion	The Cool Ideas on Evotel FTTH Promotion entailed promotional line speed upgrades on certain packages.	Filed: 15 January 2025 Launch Date: 01 February 2025 Decommission Date: 30 June 2025
MTN Pulse Refer a Friend	MTN Pulse subscribers who referred subscribers under the age of 25 to join the MTN Pulse price plan such that the referees successfully registered to MTN Pulse, MTN rewarded both the referee and referrer with 1GB Social Pass data valid for 24 Hours.	Filed: 16 January 2025 Launch Date: 24 January 2025 Amendment Date: 18 March 2025 Decommission Date: 27 March 2025
MTN Device Value Add Promotion	The aim of the promotional offer was to drive device migration from 3G to LTE and to 5G technology devices and to encourage data adoption for prepaid customers	Filed: 22 July 2024 Launch Date: 01 August 2024 Extension Date(s): 22 October 2024, 21 January 2025

		Amendment Date: 24 March 2025 Decommission Date: 03 April 2025
Cell C Home Connecta Fibre 20% Promotion	The promotion rewarded new Home Fibre customer who subscribed to selected Cell C's fibre packages on 3 rd party networks with 20% discounted monthly subscription fees for the first 3 months.	Filed: 13 September 2024 Launch Date: 24 September 2024 Amendment date(s): 25 October 2024, 04 November 2024, 22 January 2025, 31 January 2025, 19 February 2025, 18 March 2025 Extension Date: 18 February 2025 Decommission Date: 31 March 2025
MyMTN Home Internet Pro Promotion	MTN offered a Home Internet Pro Promotion wherein it discounted its Home Internet Pro plan to R 399 per month for 12 months and included a Free-to-Use 5G Router.	Filed: 22 January 2025 Launch Date: 01 February 2025 Extension Date(s): 19 March 2025 Decommission Date: 06 June 2025
MetroFibre Direct Customer SpeedUp Promotion: Isipingo Rail, Isipingo Hills, Isipingo Beach, Orient Hills & Lotus Park Promotion	MetroFibre's Direct Customer SpeedUp Promotion was available to new and existing customers that used any accredited FTTH Reseller on the MetroFibre FTTH network that reside in the areas listed below: Isipingo Rail;	Filed: 23 July 2024 Launch Date: 15 August 2024

	• Isipingo Hills; • Isipingo Beach; • Orient Hills; and • Lotus Park	Amendment: 21 January 2025 Decommission Date: 31 March 2025
MetroFibre ISP Customer SpeedUp Promotion: Isipingo Rail, Isipingo Hills, Isipingo Beach, Orient Hills & Lotus Park	MetroFibre's ISP Customer SpeedUp Promotion was available to new and existing customers that used any accredited ISP on the MetroFibre FTTH network that reside in the areas listed below: • Isipingo; • Isipingo Hills; • Isipingo Beach; • Orient Hills; and • Lotus Park.	Filed: 15 July 2024 Launch Date: 22 July 2024 Amendment: 21 January 2025 Decommission Date: 31 March 2025
MetroFibre Reseller SpeedUp Promotion: Isipingo Rail, Isipingo Hills, Isipingo Beach, Orient Hills & Lotus Park	MetroFibre FTTH Reseller SpeedUp Promotion was available to new and existing customers that used any accredited FTTH Reseller on the MetroFibre FTTH Network that reside in the following areas: • Isipingo Rail; • Isipingo Hills; • Isipingo Beach; • Orient Hills; and • Lotus Park.	Filed: 08 August 2024 Launch Date: 15 August 2024 Amendment: 21 January 2025 Decommission Date: 31 March 2025
Vodacom Recharge and Get Prime Video Mobile Edition	The Vodacom Recharge and Get Prime Video Mobile Edition entailed a 3GB URL data bundle.	Filed: 29 January 2025 Launch Date: 07 February 2025 Decommission Date: 06 May 2025

MTN Mobile Fintech (MoMo) Daily Promotional Bundles	The promotion offered customers a Daily 1GB anytime data bundle priced at R 5 and 1GB Social Pass data bundle priced at R 2, which could only be purchased via the MTN MoMo channel. Both data bundles expired at 23h59 on the day of purchase.	Filed: 03 February 2025 Launch Date: 12 February 2025 Decommission Date: 30 June 2025.
Vodacom NXT LVL Integrated Bundle	The Vodacom NXT LVL Integrated Bundle entailed an integrated data and voice bundle that is priced at R 19.	Filed: 03 February 2025 Launch Date: 12 February 2025 Decommission Date: 12 May 2025
Fibertime Networks 5 Clients Promotion	Fibertime Networks' 5 Clients Promotion entailed 1 day for R 10 and a 30 day for R 300 promotion FTTH access.	Filed: 04 February 2025 Launch Date: 14 February 2025 Decommission Date: 30 April 2025
MTN Home Internet Family Add-Line Promotion	The promotion rewarded existing Fixed Wireless Access (FWA) customers with up to 50% discount on selected MTN Yellow Plans and Mobile Internet mobile plan for a limited period, by bundling home and mobile services at a reduced cost.	Filed: 05 February 2025 Launch Date: 14 February 2025 Extension Date: 27 March 2025 Decommission Date: 30 June 2025
Vodacom Extra Airtime Promotion on Vodapay	Vodacom's Extra Airtime Promotion on Vodapay was available to prepaid and hybrid customers who purchased airtime on the VodaPay app, customers received an additional 30% of the purchased airtime value.	Filed: 10 February 2025 Launch Date: 19 February 2025 Decommission Date: 30 April 2025

MetroFibre Direct Customer 25Mbps Bulk Deal Migration Promotion	MetroFibre's Direct Customer 25Mbps Bulk Deal Migration Promotion offered new and existing MetroFibre customers residing in either Die Hoewes Towers, Eco Park East or Waterfall Crest a 25/25Mbps FTTH package at a promotional price of R 399.	Filed: 13 February 2025 Launch Date: 20 February 2025 Extension Date: 01 April 2025 Decommission Date(s): 31 March 2025, 30 April 2025
MetroFibre ISP Customer 25Mbps Bulk Deal Migration Promotion	MetroFibre's ISP Customer 25Mbps Bulk Deal Migration Promotion offered new and existing MetroFibre customers who use any accredited ISP on the MetroFibre network and reside in either Die Hoewes Towers, Eco Park East or Waterfall Crest a 25/25Mbps package at a promotional price of R 280.	Filed: 13 February 2025 Launch Date: 20 February 2025 Extension Date: 01 April 2025 Decommission Date(s): 31 March 2025, 30 April 2025
Vodacom Reduced Monthly Subscription Promotion	Vodacom's Reduced Monthly Subscription Promotion entailed reduced FTTH monthly subscriptions on the first month of a MtM and 12-month contract, and the first 3 months of a 24-month contract.	Filed: 17 February 2025 Launch Date: 01 March 2025 Decommission Date: 01 May 2025
Fibertime Networks R 2 Promotion	The Fibertime Networks R 2 Promotion entailed R 2 for 100Mbps per day, which was a 60% discount to the standard price of R 5.	Filed: 10 March 2025 Launch Date: 21 March 2025 Decommission Date: 31 March 2025

Vodacom Extra Airtime Promotion on VodaPay	Vodacom's Extra Airtime Promotion on VodaPay offered prepaid and hybrid customers who purchased airtime on the Vodapay App an additional 30% of the purchased airtime value.	Filed: 10 February 2025 Launch Date: 19 February 2025 Extension Date(s): 14 April 2025, 19 May 2025 Decommission Date: 31 July 2025
MTN Supersonic Home Fibre Promotion	Supersonic offered its Home Fibre Promotion on selected fibre packages on the MetroFibre and Vumatel fore networks to increase uptake and provide better value to customers.	Filed: 14 February 2025 Launch Date: 01 March 2025 Decommission Date: 30 June 2025
Cell C Home Connecta Fibre MetroFibre Selected Estates Discount Promotion	During the promotional period, Cell C discounted 25/25Mbps fibre package on MetroFibre from R 509 to R 389.	Filed: 14 February 2025 Launch Date: 26 February 2025 Decommission Date: 31 March 2025
MTN App 1GB Download and Login Incentive	MTN's App 1GB Download and Login Incentive Promotion rewarded subscribers who download and log into the MTN App for the first time with a 1GB promotional data bundle, valid for 24 hours upon logging into the App.	Filed: 09 October 2024 Launch Date: 18 October 2024 Extension Date(s): 17 December 2024, 19 February 2025 Decommission Date: 31 March 2025

Telkom Mobile March Madness	The promotion comprised of special offers on data, streaming, and social bundles. These promotional offers were available to both prepaid and post-paid customers via the USSD channel *123#.	Filed: 27 February 2025 Launch Date: 07 March 2025 Decommission Date: 21 March 2025
MTN Supersonic Promotion	MTN's Supersonic Home Fibre Promotion rewarded customers with discounted fibre packages on MetroFibre, Vumatel, Evotel, Openserve and Octotel, to increase uptake and provide better value to customers. New Home Fibre customers had a reduced monthly price for the first 2 full months.	Filed: 04 March 2025 Launch Date: 14 March 2025 Decommission Date: 30 April 2025
MTN BozzaGigs 3GB + 3GB bundle	MTN discontinued its BozzaGigs 3GB + 3GB bundle that it initially filed with the Authority on 05 September 2024.	Filed: 05 September 2024 Launch Date: 13 September 2024 Decommission Date: 14 March 2025
Cell C Home Connecta Fibre Vumatel Reach Promotion	The operator rewarded customers with reduced subscription fees on the Vumatel Reach fibre network.	Filed: 19 March 2025 Launch Date: 01 April 2025 Extension Date(s): 15 April 2025 Decommission Date: 31 May 2025
Telkom Mobile April XtravaGANZA	This promotion comprised special offers on data bundles which were made available for prepaid customers via the USSD channel *123#.	Filed: 19 March 2025 Launch Date: 01 April 2025 Decommission Date: 30 April 2025

Telkom StreamConnect 50/25Mbps Broadband Fibre	Telkom had reduced the subscription fee of its StreamConnect 50/25Mbps package from R 655 to R 489.	Filed: 20 March 2025 Launch Date: 01 April 2025 Decommission Date: 30 April 2025
Telkom Mobile Comic Con Promotion	The promotion offered customers data bundles at promotional prices.	Filed: 08 April 2025 Launch Date: 18 April 2025 Amendment Date: 20 May 2025 Decommission Date: 30 June 2025
MTN Supersonic Home Fibre Promotion	MTN reduced the subscription fees of selected fibre packages on various 3 rd party FNOs.	Filed: 09 April 2025 Launch Date: 01 May 2025 Decommission Date: 07 June 2025
Telkom Mobile Mother's Day Promotion	This promotion comprised special offers on data bundles which were made available for prepaid customers via the USSD channel *123#.	Filed: 14 April 2025 Launch Date: 01 May 2025 Decommission Date: 31 May 2025
MTN Freedom Price Plan	MTN filed a termination of its Freedom Price Plan. The offered customers out of bundle voice rates at R 0.99 per minute (per second billing), SMS at R 0.25 per SMS, and data at R 0.07 per MB.	Filed: 08 August 2023 Launch Date: 18 August 2023 Decommission Date: 15 April 2025

		Effective Date: 25 April 2025
Amobia 22 nd Birthday Promotion	Amobia's 22nd Birthday Promotion entailed discounted FTTH packages on various networks.	Filed: 23 May 2025 Launch Date: 05 June 2025 Decommission Date: 30 June 2025
Amobia on Buh-Rein Referral Discount Promotion	The Amobia on Buh-Rein Referral Discount Promotion entailed a 22% credit for existing Buh-Rein customers who referred a new customer. Once the new customer connected, the new customer received 22% off.	Filed: 23 May 2025 Launch Date: 05 June 2025 Decommission Date: 30 June 2025