



Independent Communications Authority of South Africa

Independent Communications Authority of South Africa

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BI-ANNUAL REPORT ON THE ANALYSIS OF TARIFF NOTIFICATIONS SUBMITTED TO ICASA FOR THE PERIOD 01 JULY 2023 TO 31 DECEMBER 2023

Disclaimer: Information contained in this Report is based on notifications submitted by licensees in terms of regulation 9(1) of the Third Amendment to the Standard Terms and Conditions for Individual Electronic Communications Services, 2023, Government Gazette No. 48317, and regulation 5(1) of the End User and Subscriber Service Charter Regulations, Government Gazette No. 39898, as amended. Where necessary additional research was conducted to compare tariff plans.

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Glossary

TERM	DEFINITION
Dynamic tariffs	Dorgham (2015) defines these tariff plans are value based and offer lower retail prices depending on location, traffic, network capacity, time of the day and customer segment.
Flat rate tariffs	Tariffs that charge the same retail rate for calls to any subscriber.
In-bundle rate	Manx telecom refers to this as a package in which a subscriber is offered allocated capacity at a lower price; anything used within this package is charged at in-bundle rates. This is the tariff rate per MB.
Off-Net (Off network) tariff	This according to Manx Telecom, is the price per minute of a call from a mobile cellular prepaid telephone to a mobile cellular subscriber of another (competing) network.
On-Net (On network) tariff	Manx telecom defines this as the price per minute of a call from a mobile cellular prepaid telephone to a mobile cellular subscriber of the same network.
Out-of-Bundle Rate	The End-User and Subscriber Service Charter Regulations ("EUSSC") (2018) defines this rate as the price that an end user is charged upon depletion of the allocated bundle.
Post-paid Subscription/Plan	The International Telecommunications Union (ITU) (2020), defines this as a subscription where the subscriber is billed after their use of services, typically at the end of each month.
Prepaid Subscription/Plan	The ITU (2020), defines this as a subscription where, instead of paying an ongoing monthly fee, users purchase blocks of usage time in advance of using the service.

Executive Summary

The Independent Communications Authority of South Africa ("ICASA/the Authority") is mandated to regulate electronic communications in the public interest. In ensuring that it carries this mandate effectively, it monitors the information communications and technology (ICT) sector to ensure that interests of the consumers are promoted as per object 2(n) of the Electronic Communications Act, 2005, as amended (Act No. 36 of 2005) ("ECA"). This tariff analysis report aims to ensure that end-users (customers) are aware of the various prepaid retail tariffs in the telecommunications sector which were filed with the Authority during the period of 01 July 2023 to 31 December 2023¹, as well as provide an update on initiatives which are currently underway to reduce the cost to communicate. This ensures that there is retail tariff transparency, which could potentially encourage competition as it is likely to minimise pricing and product information asymmetries in the sector.

Table 1 shows the types of notifications received during the period 01 July 2023 to 31 December 2023.

Table 1: Type of Notifications Received - 01 July 2023 to 31 December 2023

Notification Type	Cell C	MetroFibre	MTN	Telkom	Vodacom	OLOs	Grand Total
Amendments	28	3	23	4	9	44	111
Extensions	44	7	10	1	3	0	65
New Products	7	2	8	1	15	9	42
Promotions	10	22	43	2	16	41	134
Terminations	0	0	5	0	1	4	10
Grand Total	89	34	89	8	44	98	362

Source: ICASA Database based on Filed Tariff Notifications

The Authority received a total of 362 tariff notifications, which included 134 new promotions, 111 amendments, 65 extensions, 42 new products during the period under review, i.e., 01 July 2023 to 31 December 2023.

¹There are instances whereby information reported in this report falls outside of this review period. These are where the additional information is to the benefit of customers such as extensions of promotions and/or reduced data prices for standard 30-day or any other prepaid data bundles offered by various licensees which were possibly filed outside of the review period or whereby the intention is to ensure accurate reporting and to reduce information asymmetries, which is one of the main purposes of the report. The inclusion of such information also considers feedback received during the licensee consultation phase of the production of this Report.

In the mobile data services market, salient changes were the introduction of the new 30-day standard prepaid data bundles and the introduction of the 6-month validity data bundles by Vodacom. The operator introduced 30-day standard prepaid 1.5GB, 5GB, and 7.5GB data bundles at R 99, R 279 and R 379, respectively. Vodacom also decreased the price of 30-day standard prepaid 3GB data bundle by R 50 or 22% from R 229 to R 179. While the 6-month validity data bundles benefit customers with longer validity periods, the bundles prices are slightly higher than the prices of the 30-day standard prepaid data bundles to reflect the provision of capacity for longer period and a possible recognition of revenue after 6 months as opposed to 30 days. For example, Vodacom's 30-day standard prepaid 1GB data bundle is priced at R 85, which is R 9 or 9.6% lower than the 1GB six-month validity data bundle.

A five-year price trend analysis of the 30-day standard prepaid data bundles conducted on the report shows that data prices have generally been on the decline since 2019, which shows the operators' efforts to reduce communication costs.

A number of notifications were filed related to voice bundles and integrated bundles. For example, in the voice services market, MTN launched its new PAYG Freedom Plan wherein it charges customers R 0.99 per minute, R 0.25 per SMS, and R 0.07 per MB of OOB rates, with exclusive affordable prepaid data bundles offered in the plan. Vodacom introduced its new affordable integrated bundles which comprise of voice minutes and data bundles with 1-day, 7-day and 30-day validity periods. For example, customers can purchase 60 on-net voice minutes and 60MB valid for 1 day at retail price of R 10.

The Authority also updated its brief comparative analysis of fibre packages for current prices² and average prices of three different fibre line speeds offered by fibre service providers on various fibre networks. For example, on the 25/25Mbps line speed, 13 out of the 31 sampled packages (40%) are priced at an amount less than the average price of R 571.13, while on the 50/50Mbps, 31 out of the 60 sampled packages (53%) are priced at an amount less than the average price of R 783.28.

² It should be noted that the Report considered prevailing prices as at 31 December 2023.

1. Introduction

In terms of the Standard Terms and Conditions for Individual Licences Regulations (*Government Gazette No. 33294*) of 2010, individual licensees were required to file notifications of tariffs with the Authority, seven (7) days prior to launching them in the market. However, with the Third Amendment to the Standard Terms and Conditions for Individual Electronic Communications Services, 2023 (*Government Gazette No. 48317*) and the End-user and Subscriber Service Charter Regulations (*Government Gazette No. 39898*) of 2016, as amended, individual licensees are now required to file notifications of tariffs and promotional tariffs with the Authority, five (5) days³ and seven (7) days prior to launching them in the market, respectively. The analysis contained in this report is based on prepaid tariffs that were filed as in accordance with the aforementioned Regulations; during the period of 01 July 2023 to 31 December 2023.

The purpose of the report is to highlight the different prepaid tariff plans (prices and product offerings) which were filed during the period under review. The aim of this report is to ensure that there is retail price transparency in line with object 2(n) of the ECA which is to "*promote the interest of consumers with regard to the price, quality and the variety of electronic communication services*". This would enable customers to make an informed choice, in terms of tariff plan preferences and/or preferred service providers based on their different offerings.

This report provides an update of the 2023/24 FY second quarter (Q2) Tariff Analysis Report, and it also highlights changes in prepaid standard and promotional mobile data plans, prepaid standard mobile voice plans, prepaid standard and promotional integrated plans, month-to-month (MtM) LTE and Wi-Fi plans, and monthly Fibre-to-the-home (FTTH) packages that were filed by the different Individual Licensees during the period under review.

This report is categorised into the following sections:

³ As per the Third Amendment Standard Terms and Conditions for Individual Electronic Communications Services Regulations, 2023, which came into effect on 28 March 2023.

- Section 2 provides an analysis of the notifications received, which are categorised into Standard prepaid data tariffs, Promotional prepaid data tariffs, Standard prepaid voice tariffs, Standard prepaid integrated bundles, Promotional prepaid integrated bundles, MtM LTE and Wi-Fi tariff plans, Standard MtM FTTH tariff plans, Promotional MtM FTTH tariff plans, Comparative Analysis of Fibre Products; and
- Section 3 provides concluding remarks.

An overview of other⁴ prepaid tariff notifications filed during the period under review is then depicted in Annexure A and it shows that there has potentially been competition in terms of the promotions offered by the licensees in the market. Annexure B shows prepaid promotions and tariff plans which ended during the period under review.

2. Analysis of Tariffs Notified to the Authority

There were mainly five types of prepaid tariff plans that were on offer in the market during the period under review, these are:

- Standard prepaid data tariffs;
- Promotional prepaid data tariffs;
- Standard prepaid voice tariffs;
- Standard prepaid integrated bundles; and
- Promotional prepaid integrated bundles.

The analysis of the standard and promotional prepaid data and voice tariffs is presented in sub-sections 2.1 to 2.4. Sub-section 2.5 looks at the standard and promotional prepaid integrated bundles. Sub-section 2.6 looks at LTE and Wi-Fi tariff plans offered on a MtM basis, and a brief analysis of MtM FTTH plans and offerings is provided in sub-section 2.7.

⁴ Other prepaid tariff notifications filed or received during the period under review which were not discussed in the main part of this report and continue to exist in the market after 31 December 2023.

2.1. Analysis of Standard Prepaid Data Tariffs and Data Bundles Tariff Plan Changes

2.1.1. Prepaid Data plans

This sub-section provides an updated analysis and highlights changes, if any, of prepaid data plans and prices charged by the four main Mobile Network Operators (MNOs) and Mobile Virtual Network Operators (MVNOs) since the previous 2023/24 FY Q2 Bi-annual Tariff Analysis Report. Therefore, this sub-section is divided into two parts, i.e., 2.1.1.1, which shows the prepaid data prices for bundles offered by the MNOs and 2.1.1.2, which shows the prepaid data prices for bundles offered by MVNOs filed with the Authority during the period under review.

2.1.1.1. Prepaid Data Prices for bundles offered by MNOs

2.1.1.1.1. Prepaid 30-day validity period data bundles

This section shows the prices for the 30-day standard prepaid data bundles offers and provides a comparative analysis of these prepaid plans which are offered by Vodacom, MTN, Cell C and Telkom Mobile, collectively referred to as MNOs. Tables 2 and 3 indicate the difference in terms of absolute value (Variance in Rands) of the data charges in terms of in-bundle (i.e., labelled Current Prices) plans and out-of-bundle rates (OOB) of the same volume of data (i.e., the OOB equivalent price). Also, shown in the tables are prices (tariff rate) of megabyte per volume of data, i.e., the in-bundle rates. These tables also indicate and compare price changes, if any, found in the 2022/23 FY Q2 Bi-annual Tariff Analysis Report⁵, which was published on ICASA's website on 12 October 2023.

During the period under review, the Authority received an amendment notification with respect to the 30-day standard prepaid data bundles from Vodacom, which was filed on 21 September 2023. All prices that prevailed during the period under

⁵ Pages 21-28, available online at: < [2023/24 FY Q2 Bi Annual Report — Independent Communications Authority of South Africa \(icasa.org.za\)](https://www.icasa.org.za/2023/24-FY-Q2-Bi-Annual-Report-Independent-Communications-Authority-of-South-Africa) > Accessed on 17 January 2023

review for Cell C, MTN and Telkom Mobile regarding the 30-day standard prepaid data bundles remain unchanged.

Vodacom's amendment entailed an addition of new data 30-day data bundles, namely, 1.5GB, 5GB and 7.5GB, and a reduction in price of its 3GB data bundle by 22% from R 229 to R 179.

It should be noted that Cell C, MTN and Telkom Mobile did not file any amendments or introduce any new data bundle offers with respect to their 30-day prepaid data bundles during the period under review.

Table 2: 30-day Standard Prepaid Data Bundles Prices and OOB Equivalent Prices for Vodacom and MTN

Bundle Size (MB)	Vodacom						MTN			
	Previous Price	Current Price	OOB Equivalent Subscription Fee (R 0.49 per MB)	Variance in Rands (OOB Equivalent v/s Current Price)	Variance in Rands (Previous Price v/s Current Price)	Tariff rate per megabyte	Current Price	OOB Equivalent Price (R 0.49 per MB)	Variance in Rands (OOB Equivalent v/s Price)	Tariff rate per megabyte
50	N/A	R 12	R 24.50	R 12.50	N/A	R 0.24	R 10 (40MB)	R 20	R 10	R 0.25
100	N/A						R 20 (120MB)	R 59	R 39	R 0.17
200	R 29	R 29	R 98	R 69	0%	R 0.15	R 29	R 98	R 69	R 0.15
350	R 49	R 49	R 171.50	R 122.50	0%	R 0.14	R 49	R 172	R 122.50	R 0.14
500	R 69	R 69	R 245	R 176	0%	R 0.14	R 65	R 245	R 180	R 0.13
1024	R 85	R 85	R 501.76	R 416.76	0%	R 0.08	R 79	R 502	R 422.76	R 0.08
1536	N/A	R 99	R 752.64	R 653.64	N/A	R 0.06	R 99	R 753	R 653.64	R 0.06
2048	R 149	R 149	R 1 003.52	N/A	0%	R 0.07	R 149	R 1 004	R 854.52	R 0.07
3072	R 229	R 179	R 1 505.28	R 1 326.28	-22%	R 0.06	R 199	R 1 505	R 1 306.28	R 0.06
4096	R 249	R 249	R 2 007.04	R 1 758.04	0%	R 0.06	N/A			
5120	N/A	R 279	R 2 508.80	R 2 229.80	N/A	R 0.05	R 299	R 2 509	R 2 209.80	R 0.06
6144	R 349	R 349	R 3 010.56	R 2 661.56	0%	R 0.06	R 349	R 3 011	R 2 661.56	R 0.06
7680	N/A	R 379	R 3 763.20	R 3 384.20	N/A	R 0.05	N/A			
10240	R 469	R 469	R 5 017.60	R 4 548.60	0%	R 0.05	R 469	R 5 018	R 4 548.60	R 0.05
15360	R 529	R 529	R 7 526.40	R 6 997.40	0%	R 0.03	N/A			
20480	N/A						R 599	R 10 035	R 9 436.20	R 0.03
30720	R 699	R 699	R 15 052.80	R 14 353.80	0%	R 0.02	N/A			
51200	R 799	R 799	R 25 088	R 24 289	0%	R 0.02	R 799	R 25 088	R 24 289	R 0.02
102400	R 999	R 999	R 50 176	R 49 177	0%	R 0.01	R 999	R 50 176	R 49 177	R 0.01

*As per regulation 8B of the End-User and Subscriber Service Charter Regulations 2019, Licensees must not permit any out-of-bundle data usage by an end-user until such time that an end-user purchases new data bundles or opt-in to out-of-bundle usage.

** These MTN prepaid data bundles offer customers additional Night Express data bundles which can be used at night between 12am to 5am

Source: ICASA Database based on Filed Tariff Notifications.

N/A means not offered/cannot be calculated

Table 3: 30-day Standard Prepaid Data Bundles Prices and OOB Equivalent Prices for Cell C and Telkom Mobile

Bundle Size (MB)	Cell C				Telkom Mobile					
	Current Price	OOB Equivalent Price (R 1.10/MB)	Variance in Rands (OOB Equivalent v/s Price)	Tariff rate per MB	Previous Price	Current Price	OOB Equivalent Price (R 0.35/MB)	Variance in Rands (OOB Equivalent v/s Price)	Variance (%) Previous v/s Current Price	Tariff rate per MB
35	R 10 (40MB)	R 44	R 34	R 0.25	R 7	R 7**	R 12.25	R 5.25	0%	R 0.20
75	R 15 (100MB)	R 88	R 73	R 0.15	R 14	R 14**	R 26.25	R 12.25	0%	R 0.19
150	R 29 (200MB)	R 220	R 191	R 0.15	R 29	R 29**	R 53	R 23.50	0%	R 0.19
250	R 35	R 275	R 240	R 0.14	N/A					
300	R 45 (350MB)	R 358	R 312.50	R 0.13	R 49	R 49**	R 105	R 56	0%	R 0.16
500	N/A				R 69	R 69**	R 175	R 106	0%	R 0.14
600	R 69	R 660	R 591	R 0.12			R 210			
1024	R 85**	R 1 126.40	R 1 041.40	R 0.08	R 79	R 79**	R 358.40	R 279.40	0%	R 0.08
1536	R 99**	R 1 689.60	R 1 590.60	R 0.06	R 89	R 89**	R 537.60	R 448.60	0%	R 0.06
2048	R 149**	R 2 252.80	R 2 103.80	R 0.07	R 139	R 146**	R 716.80	R 570.80	5%	R 0.07
3072	R 199**	R 3 379.20	R 3 180.20	R 0.06	R 199	R 209**	R 1 075.20	R 866.20	5%	R 0.07
4096	R 249**	R 4 505.60	R 4 256.60	R 0.06	N/A					
5120	N/A				R 299	R 314**	R 1 792	R 1 478	5%	R 0.06
6144	R 299**	R 6 758.40	R 6 459.40	R 0.05	N/A					
10240	R 469**	R 11 264	R 10 795	R 0.05	R 469	R 493**	R 3 584	R 3 091	5.1%	R 0.05
20480	N/A				R 699	R 734	R 7 168	R 6 434	5%	R 0.04
40960	R 489	R 45 056	R 44 567	R 0.01						
51200	N/A				R 1 499	R 1 574	R 17 920	R 16 346	5%	R 0.03
102400	R 2 999	R 112 640	R 109 641	R 0.03	R 2 499	R 2 624	R 35 840	R 33 216	5%	R 0.03

**These Cell C and Telkom Mobile prepaid data bundles offer customers additional night data which can be used at night between 12am to 5am and 12am to 7am, respectively

Source: ICASA Database based on Filed Tariff Notifications. N/A means not offered/cannot be calculated

Tables 2 and 3 above show the prevailing prices of the 30-day standard prepaid data bundles. During the period under review, Vodacom decreased the price of its 30-day standard prepaid 3GB data bundle by 22% from R 229 to R 179.

Vodacom also introduced its 30-day standard prepaid 1.5GB, 5GB, and 7.5GB data bundles at R 99, R 279 and R 379, respectively.

On the 30-day standard prepaid 1.5GB data bundles, Vodacom, MTN and Cell C charge the same price of R 99, while Telkom Mobile charges R 89, making it the lowest price among the four operators. Thus, the Vodacom, MTN and Cell C charge R 10 or 11.2% higher than what Telkom Mobile charges for the same data volume of 1.5GB.

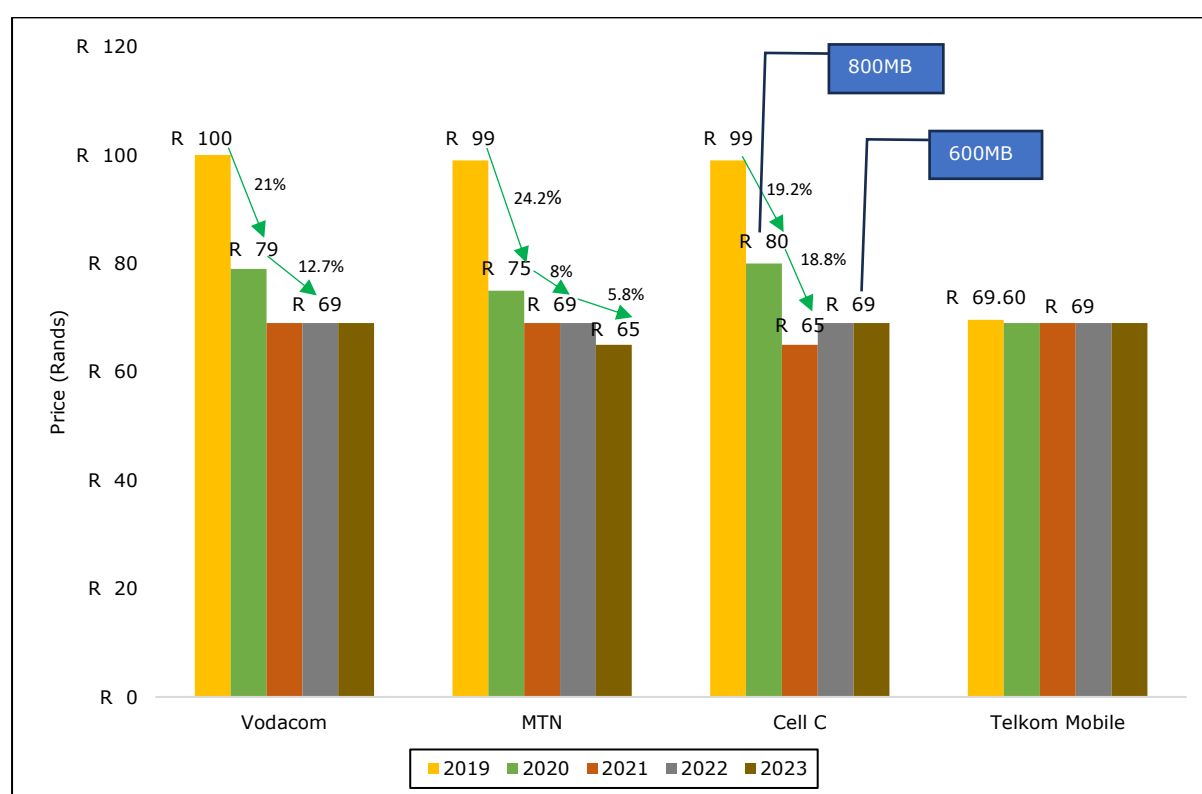
On the 30-day standard prepaid 3GB data bundles, Vodacom decreased the price of its 30-day standard prepaid 3GB data bundle by 22% from R 229 to R 179. This amendment has made Vodacom's 30-day standard prepaid 3GB data bundle rank first (i.e., from lowest price to the highest) when compared to other MNOs. MTN and Cell C are currently pricing their 3GB data bundle at R 199, which is R 20 or 11.2% higher than Vodacom's price. Telkom charges R 209, which is R 30 or 16.8% higher than what Vodacom charges, making it the highest price on the 3GB data bundle among the four MNOs.

In the 5GB to 6GB data bundle range, Vodacom's introduction of its 5GB at a retail price of R 279 has made the bundle the lowest priced among the MNOs that offer the 5GB data bundle, followed by MTN at R 299 and lastly Telkom Mobile at R 314. Therefore, MTN and Telkom Mobile charge R 20 (or 7.2%) and R 35 (or 12.5%) higher than Vodacom, respectively. Cell C still offers a 6GB data bundle which is priced at R 299. Therefore, in terms of in-bundle rates in the 5GB to 6GB data bundle range, Cell C and Vodacom offer more value for money at R 0.05 per MB compared to MTN and Telkom Mobile's R 0.06 per MB in-bundle rates. In addition, it should also be noted that Vodacom's 7.5GB (priced at R 379) has an in-bundle rate of R 0.05 per MB.

2.1.1.1.2. Price trend for prepaid 30-day validity period data bundles

This section provides a price trend analysis of the 30-day standard prepaid data bundles from 2019 to 2023. Figures 1, 2 and 3 below show the prices of the 500MB to 800MB, 1GB and 2GB data bundles offered by the operators, respectively.

Figure 1: 500MB-800MB Data Bundles Price Trend

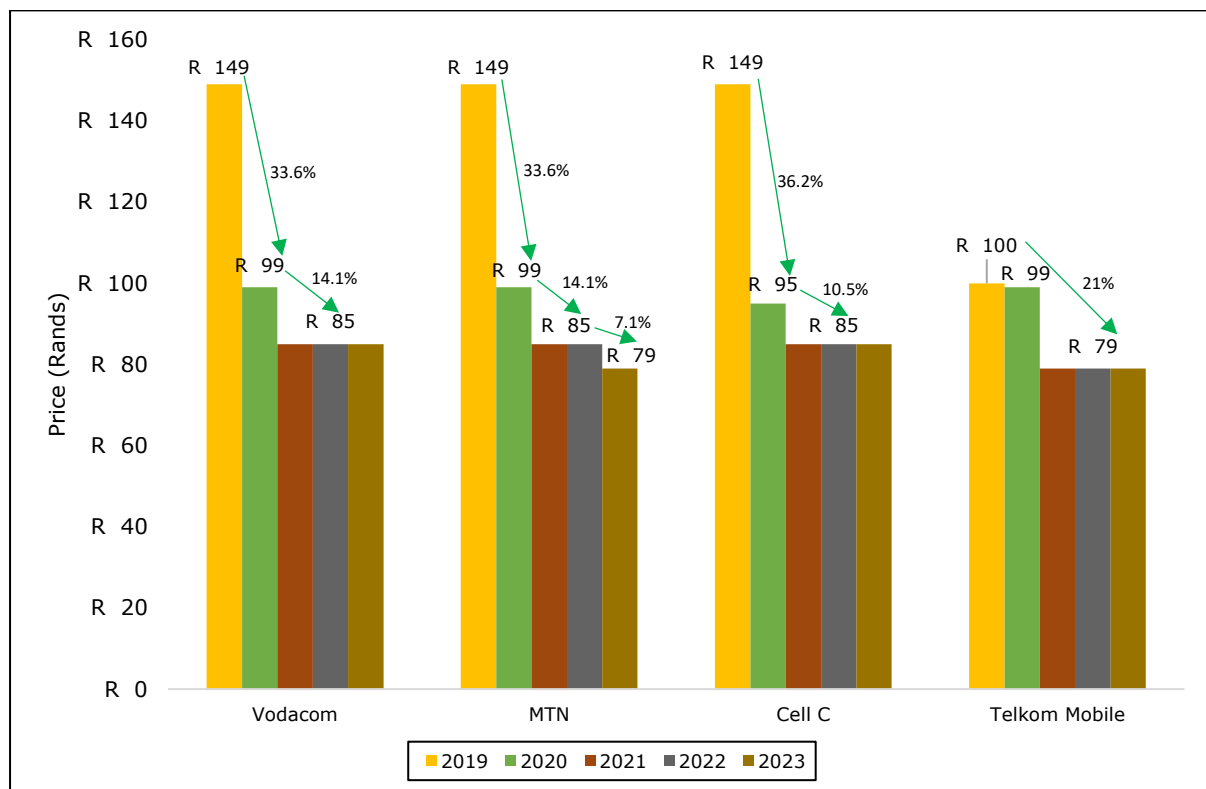


Source: ICASA Database based on Filed Tariff Notifications

Figure 1 above shows prices of the 30-day standard prepaid 500MB to 800MB data bundle(s) and their year-on-year price changes over a five-year period from 2019 to 2023. MTN has had the largest price reduction over the years, reducing the price by 34.3% from R 99 in the year 2019 to R 65 in 2023. Vodacom had the second largest price reduction on the 500MB data bundle, which has had a 31% decrease from R 100 to R 69. The effects of competitive pricing can be observed from the figure above, where Vodacom and MTN reduced their prices over the period, matching Telkom Mobile's 500MB data bundle price at R 69. MTN further reduced the price of its 500MB to R 65, making it the lowest priced among the MNOs that offer the 500MB data bundle. Cell C on the other hand offered different

data volumes over the years, for example in the years 2020 and 2021, it offered 800MB for R 80 and R 65, respectively, which meant it offered more value for money to customers, with the lowest in-bundle rates among the operators. Currently, Cell C offers its 600MB for R 69 which translates to a R 0.12 per MB in-bundle rate. MTN's 500MB has an in-bundle rate of R 0.13 per MB, while Telkom Mobile and Vodacom's have in-bundle rates of R 0.14 per MB, respectively.

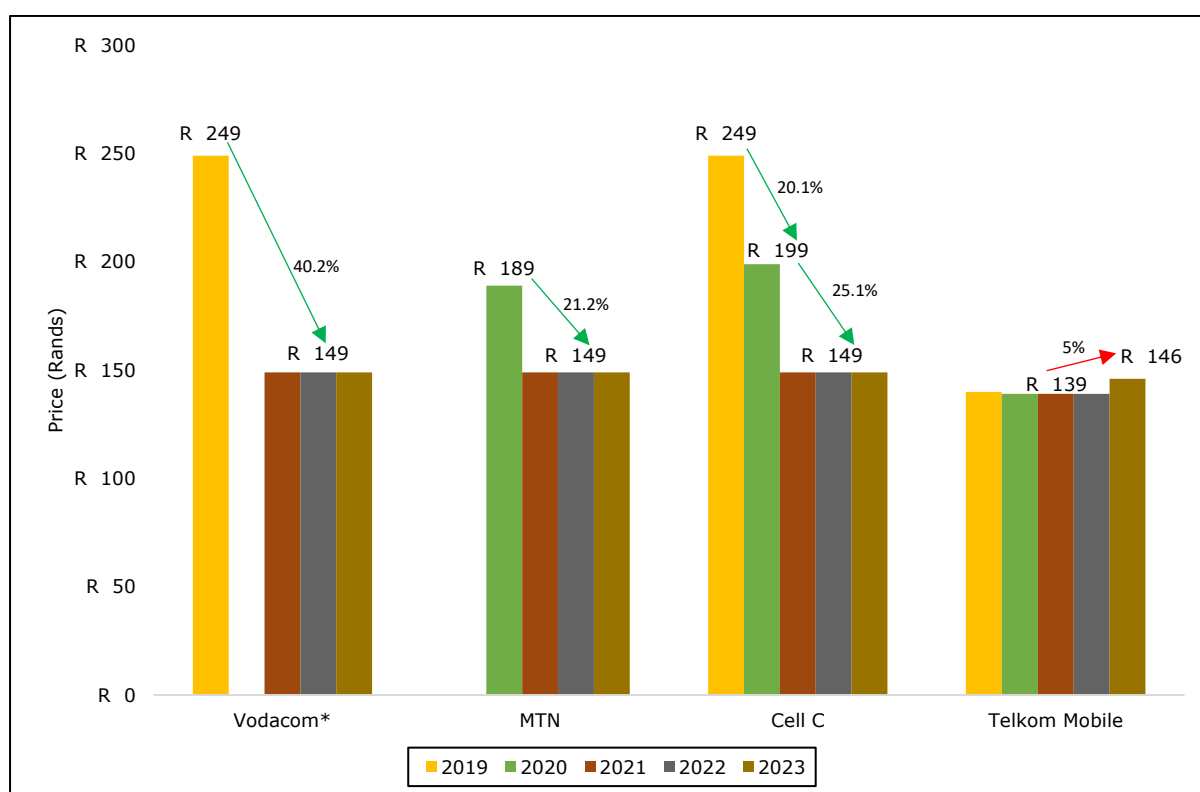
Figure 2: 1GB Data Bundle Price Trend



Source: ICASA Database based on Filed Tariff Notifications

The figure 2 above shows prices of the 30-day standard prepaid 1GB data bundle and their year-on-year price changes over a five-year period from 2019 to 2023. MTN has had the largest price reduction over the years, reducing the price by 47% from R 149 in the year 2019 to R 79 in 2023. Cell C and Vodacom reduced their prices by 43% over the 5-year period, from R 149 to R 85, respectively. It can be seen from the figure above that operators reduced their 1GB data bundle prices in 2021, with Cell C, MTN and Vodacom pricing the bundles at R 85, respectively, and Telkom Mobile at R 79. In the year 2023, MTN further reduced its 1GB bundle price to R 79, matching Telkom Mobile's price and indicating competitive pricing convergence.

Figure 3: 2GB Data Bundle Price Trend



*In the year 2020, Vodacom discontinued its 30-day standard prepaid 2GB data bundle, which was reintroduced in the market in 2021.

Source: ICASA Database based on Filed Tariff Notifications

Figure 3 above shows prices of the 30-day standard prepaid 2GB data bundle(s) and their respective year-on-year price changes over a five-year period from 2019 to 2023. Cell C and Vodacom have since reduced their 2GB data prices, both by 40.2% from R 249 to R 149. It is worth noting that MTN did not offer 2GB in 2019, however, by the bundle has reduced by 21.2% since 2020 from R 189 to R 149. The effects of competitive pricing can be observed from the figure above, where Vodacom, MTN and Cell C reduced their prices over the period, converging to Telkom Mobile's 2GB data bundle price at R 139. In 2023, Telkom Mobile increased its 2GB by 5% from R 139 to R 146, however, it still offers the least priced 2GB data bundle among the four operators.

It can be concluded from the figures above that there has been a down trend in data bundle prices, which is indicative of the operators' efforts to reduce communication costs. However, the energy crisis (i.e., loadshedding) counteracts the price reductions as operators incur significant costs on backup power solutions

such as batteries and generators to maintain network stability and reliable connectivity. For example, in its 2022 Annual Financial Results, MTN estimated that the overall effect of loadshedding on topline and costs resulted in a negative impact of R 695 million (or 3.4%) on MTN South Africa's EBITDA⁶. Vodacom reported to have increased its operating costs by R 300 million from its 2022 FY to 2023 FY, largely related to diesel, and have invested R 4 billion in capex to address energy resilience from its 2020 FY to 2023 FY⁷.

2.1.1.1.3. Other standard prepaid data bundles offered by MNOs

2.1.1.1.3.1. MTN PAYG Everyday Gigs Bundles

On 12 July 2023, MTN filed an amendment of its EverydayGigs Data Bundles which it had initially filed with the Authority on 20 May 2020. The amendment entailed an introduction of data bundles in the plan. Table 4 below details the amendment.

Table 4: MTN PAYG Everyday Gigs Bundles

EDG Bundles offer	Validity	New Price (Incl. VAT)
Everyday Gigs -7.5GB (250MB X 30 days)	30 Days	R 89
Everyday Gigs -15GB (500MB X 30 days)	30 Days	R 169

Source: ICASA Database based on Filed Tariff Notifications

As shown in the table above, the operator introduced 7.5GB and 15GB Everyday Gigs data bundles, which are allocated to customers at 250MB and 500MB daily intervals for 30 days.

MTN introduced its new EverydayGigs Data Bundles in the market on 25 July 2023.

⁶ MTN Annual Financial Results 2022, available online at: < <https://www.mtn.com/wp-content/uploads/2023/03/MTN-Group-FY-22-results-SENS.pdf> > Accessed on 27 February 2024.

⁷ Vodacom Annual Results 2023, available online at: < <https://www.vodacom.com/pdf/investor/annual-results/2023/presentation.pdf> > Accessed on 27 February 2024.

2.1.1.1.3.2. Vodacom Six Month Validity Data Bundles

Vodacom filed its Six Month Validity Data Bundles with the Authority on 17 July 2023 wherein it introduced data bundles with a six-month validity period. Table 5 below details new Six Month Validity Data Bundles.

Table 5: Vodacom Six Month Validity Data Bundles

Once-off allocation	Price (Incl. VAT)	In-bundle Rate (Rand per MB)
500MB	R 76	R 0.15
1GB	R 94	R 0.09
2GB	R 164	R 0.08
4GB	R 274	R 0.07
6GB	R 389	R 0.06
10GB	R 529	R 0.05
15GB	R 629	R 0.04
30GB	R 839	R 0.03
50GB	R 959	R 0.02
100GB	R 1 229	R 0.01

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the bundles have in-bundle rates ranging from R 0.01 per MB to R 0.15 per MB. The bundles are priced slightly higher than the 30-day standard prepaid data bundles and this can be attributed to the longer validity periods of six (6) months. For example, Vodacom's 30-day standard prepaid 1GB data bundle is priced at R 85, which is R 9 or 9.6% lower than the 1GB six-month validity data bundle, which is priced at R 94.

It should be noted that Telkom Mobile also offers data bundles that are valid for 6 months. For example, Telkom Mobile offers its 50GB with a 6-month validity period for R 1 574, which is 64% more than what Vodacom offers for the same data volume. Customers can extend the validity period of their purchased bundles by purchasing an additional bundle of the same size and validity period before the initial bundle expires.

Vodacom's Six Month Validity Data Bundles were introduced in the market on 24 July 2023.

2.1.1.1.3.3. Rain One buy more data

Rain filed its One buy more data with the Authority on 01 September 2023. The Rain One buy more data offers data bundles ranging from 100MB to 500MB, as shown in table 6 below.

Table 6: Rain One buy more data

Product Description	Price	In-bundle Rate (Rand per MB)
100MB	R 10	R 0.10
350MB	R 30	R 0.09
500MB	R 40	R 0.08

Source: ICASA Database based on Tariff Notifications

The Rain One buy more data bundles can be purchased via the Top-Up function and these bundles do not expire. The 500MB bundle on Rain One buy more data which is priced at R 40 is priced lower than the 500MB bundle on Vodacom's Six Month Validity Data Bundles which is priced at R 76. The Rain One buy more data was launched on 08 September 2023.

2.1.1.2. Daily and Weekly Standard Prepaid Data Prices for bundles offered by MNOs and MVNOs

This section provides an updated comparative analysis of standard daily and weekly mobile data bundles offered by MNOs and MVNOs in light of what was filed during the period under review and also considering what other MNOs charge for similar data bundles. During the period under review, no notification regarding the bundles was filed. As such, all prevailing prices for the standard daily and weekly mobile data bundles can be found in the 2022/23 FY Q2 Bi-annual Tariff Analysis Report, which was published on ICASA's website⁸.

⁸ Pages 27-29, available online at: < <https://www.icasa.org.za/legislation-and-regulations/retail-tariffs-report-quarter-2-2022-23-jan-jun> > Accessed on 17 January 2024.

2.1.2. Over-the-Top (OTT) Service Offerings

This section focuses on Over-the-Top (OTT) services which are online services that can be regarded as potentially substituting for traditional telecommunications and audiovisual services such as voice telephony, SMS, video on demand and television⁹. In order to capitalise on the growth in uptake of OTT services and maximise their data revenues, licensed operators have launched various product offerings targeted at customers or users who use OTT services. The sub-section below discusses the OTT linked product offerings, which MNOs filed notifications for, during the period under review.

2.1.2.1. MTN Multi-URL and Video Streaming Bundles

MTN filed an amendment to its Multi-URL and Video Streaming Bundles with the Authority on 02 August 2023 wherein it adjusted prices and/or data volume allocations for selected bundles and decommissioned selected data bundles. The data bundles enable customers to stream and access OTT video streaming platforms, namely Netflix, ShowMax, Amazon Prime Video, DSTV Now, Disney+, Pluto and VIU. Table 7 below shows the streaming bundles.

Table 7: Source: MTN Multi URL Video Streaming Bundles

Multi-URL – Video Streaming & Social Bundle	Previous Inclusive value	Current Inclusive value	Validity	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Price Difference	Variance
Weekly 5GB Video stream bundle	5GB	5GB	Weekly	R 99	R 149	R 50	50.5%
Monthly 10GB Video stream bundle	10GB	10GB	Monthly	R 149	R 249	R 100	67.1%
Social pass bundle	350MB	300MB	Daily	R 10	R 10	N/A	N/A
Daily 500MB Video bundle	N/A	500MB	Daily	N/A	R 15	N/A	N/A

Source: ICASA Database based on Filed Tariff Notifications

⁹ Definition of what OTT services are found online: < https://www.itu.int/dms_pub/itu-t/opb/tut/T-TUT-ECOPQ-2017-PDF-E.pdf > Accessed on 21 February 2024.

As shown in the table above, MTN increased the prices of the 5GB and 10GB data bundles, reduced the data volume of the Social pass bundle and introduced the daily 500MB video bundle. The monthly 10GB video stream bundle had a 67.1% or R 100 price increase from R 149 to R 249.

MTN's amendment to its Multi URL Video Streaming Bundles came to effect on 18 August 2023.

2.1.2.2. MTN MoMo Motherland 100MB

MTN's Free 100MB for 1 Day on MTN Momo Motherland App was filed with the Authority on 15 August 2023.

Motherland is a third-party MOMO product, which enables SA citizens and foreign nationals to send remittances to friends and family to over 15 countries in Africa. MTN MOMO is rewarding customers with 100MB valid for 1 day to registered customers. MTN also zero rates the MOMO Motherland App based on usage of 500KB per month per active customer.

MTN introduced its Free 100MB for 1 Day on MTN Momo Motherland App in the market on 22 August 2023.

2.1.2.3. Cell C FNB Connect WhatsApp Bundle

Cell C filed its FNB Connect WhatsApp Bundle with the Authority on 28 September 2023. The Cell C FNB Connect WhatsApp Bundle entails WhatsApp bundles ranging from 50MB to 1GB with validity periods ranging from 1 day to 30 days. Table 8 below details the Cell C FNB Connect WhatsApp Bundle.

Table 8: Cell C FNB Connect WhatsApp Bundle

Product Description	Validity	Price	In-bundle Rate (Rand per MB)
50MB WhatsApp	1 day	R 3	R 0.06
100MB WhatsApp	7 days	R 5.50	R 0.06
250MB WhatsApp	30 days	R 12	R 0.05
1GB WhatsApp	30 days	R 35	R 0.03

Source: ICASA Database based on Tariff Notifications

The operator introduced new daily, weekly and monthly data bundles with in-bundle rates ranging from R 0.03 to R 0.06 per MB, as shown in the table above.

A comparison can be made between Cell C's FNB Connect WhatsApp bundles and MTN's WhatsApp bundles (filed on 26 June 2023). For example, MTN's monthly 1GB WhatsApp bundle is priced at R 40, while Cell C on FNB Connect offers the same bundle for R 35, which is 12.5% less than what MTN charges. On the other hand, MTN charges R 3 for its 50MB WhatsApp data bundle, while Cell on FNB Connect offers a 50MB WhatsApp bundle for the same monetary value.

The Cell C FNB Connect WhatsApp Bundle was launched on 15 October 2023.

2.1.2.4. MTN Disney Plus Prepaid Bundle

MTN filed its Disney Plus Prepaid Bundle with the Authority on 29 September 2023. The bundle is a URL-specific data bundle for streaming Disney Plus content. The operator offers customers a 30-day 5GB data bundle which is priced at R 149, therefore with an in-bundle rate of R 0.03 per MB.

MTN's Disney Plus Prepaid Bundle was introduced in the market on 10 October 2023.

2.2. Analysis of Promotional Prepaid Data Tariffs

This section analyses the promotional prepaid data tariffs which were filed during the period under review. The promotional tariff plans are temporary and time-bound in nature, with generally a start and end date, which may be extended. The tariffs analysed in this sub-section are those which continue to be available to customers post the report publication date (i.e., by or after 31 March 2024) while other promotional prepaid data tariffs, filed during the period under review are found on either Annexure A or Annexure B, depending on whether the promotion ceased to exist in the market before or after 31 December 2023.

2.2.1.MTN eXtraValue Offers Promotion

MTN's eXtraValue Offers Promotion was initially filed with the Authority on 10 July 2023, followed by an amendment on 07 September 2023. The promotion rewards customers with free additional data bundles upon purchasing selected 3-day, weekly and monthly data bundles shown on table 9 below.

Table 9: MTN eXtraValue Offers Promotion

eXtraValue Offers	Free Value	Total Data Volume	Validity	Price (Incl. VAT)	In-bundle Rate (Rand per MB)
WhatsApp 150MB 3 Day	15MB	165MB	3 days	R 7	R 0.04
WhatsApp 300MB Weekly	30MB	330MB	Weekly	R 1	R 0.04
WhatsApp 1GB Weekly	100MB	1.1GB	Weekly	R 20	R 0.02
WhatsApp 1GB Monthly	100MB	1.1GB	Monthly	R 35	R 0.04
MTN 2GB Weekly	200MB	2.2GB	Weekly	R 99	R 0.04
MTN Promo Monthly 1.5GB	150MB	1.65GB	Monthly	R 99	R 0.06
MTN Monthly 3GB plus 3GB	300MB	6.3GB	Monthly	R 199	R 0.03
MTN Monthly 1GB	100MB	1.1GB	Monthly	R 79	R 0.07
MTN Monthly 2GB plus 2GB	200MB	4.4GB	Monthly	R 149	R 0.03

Source: ICASA Database based on Filed Tariff Notifications

As shown in the table above, the in-bundle rates range from R 0.02 to R 0.07 per MB. Customers who opt for the WhatsApp 1GB Monthly bundle that is priced at R 35 for example, are rewarded with a free 100MB data bundle with a 30-day validity period. MTN made its promotional offer available on all MTN's digital platforms, namely, the MyMTN App and MoMo App.

The promotion was made available in the market on 20 July 2023 and will run until 31 December 2024.

2.2.2. MTN Free YouTube Promotion on the 7-day Everyday Gigs Bundles

On 20 October 2023, MTN filed an extension to its Free YouTube Promotion on the 7-day Everyday Gigs Bundles that it initially filed with the Authority on 12 July 2023. The promotion rewards customers who purchase 7-day Everyday Gigs bundles with free YouTube bundles, as shown in table 10 below.

Table 10: MTN Free YouTube Promotion on 7-day Everyday Gigs Bundles

EDG Bundles Offer Name	EDG Validity	EDG Price (Incl. VAT)	Free YouTube Promo	YouTube Validity (from time of YT usage)
Everyday Gigs -3.5GB (500MB x 7 days)	7 Days	R 55	1.4GB (200MB x 7 Days)	1 hour
Everyday Gigs -3.5GB (500MB x 7 days)	7 Days	R 60	1.4GB (200MB x 7 Days)	1 hour
Everyday Gigs -7GB (1GB x 7 days)	7 Days	R 75	1.4GB (200MB x 7 Days)	1 hour
Everyday Gigs -7GB (1GB x 7 days)	7 Days	R 79	1.4GB (200MB x 7 Days)	1 hour

Source: ICASA Database based on Tariff Notifications

As shown in the table above, customers who purchase the 7-day Everyday Gigs bundles in the table above receive a total of 1.4GB YouTube bundle with daily allocation of 200MB for a period of seven days.

The promotion was set to run from 25 July 2023 to 31 October 2023, but was however extended to 30 April 2024.

2.3. Regulatory interventions underway to address costs to communicate.

The sub-sections below provide an update¹⁰ of the regulatory interventions which are underway to address data costs.

2.3.1. Draft Amendment to the Mobile Broadband Services Regulations

On 12 January 2024, the Authority published the Mobile Broadband Services Amendment Regulations, 2023 (Government Gazette No. 49987)¹¹ following MTN's application in the High Court of South Africa that was lodged on 26 September 2022, to review and set aside the Mobile Broadband Services Regulations, 2021 (Government Gazette No. 46155)¹² in their entirety.

¹⁰ These regulatory interventions were previously discussed in past Bi-annual Tariff Analysis report, with previous update is available in the 2023/24 FY Q2 Bi-annual Tariff Analysis Report which is available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2023-24-fy-q2-bi-annual-report-1> >

¹¹ Available online at: < https://www.gov.za/sites/default/files/gcis_document/202401/49987gen2275.pdf > Accessed 21 January 2024

¹² Available online at: < <https://archive.gazettes.africa/archive/za/2022/za-government-gazette-dated-2022-03-31-no-46155.pdf> > Accessed 21 January 2024

The Authority was of the view that some of the issues raised by MTN in its High Court application are regulatory oversights that can be resolved by amending the Regulations. Thus, the Authority has proposed the amendment of the Regulations. Interested parties have been invited to make written representations on the Draft Amendment Regulations on or before 13 February 2024.

2.3.2. Call Termination Regulations

Following the progress status of the amendment of the Call Termination Regulations discussed in the 2023/24 FY Q2 Bi-annual Tariff Analysis Report¹³, consultations on the cost modelling exercise have been done. The Authority will publish the draft proposed Call Termination Amendment Regulations for public comment.

2.3.3. End-User and Subscriber Service Charter Amendment Regulations

On 29 February 2024, the Authority published its draft of the Fifth End-User and Subscriber Service Charter (EUSSC) Amendment Regulations, 2024¹⁴. The proposed amendments were necessitated by general concerns raised from various stakeholders, including consumer groups and social media campaigns, with regards to data expiry rules, high out-of-bundle rates and rules, and out-of-bundle voice and Short Messaging Service ("SMS") rules currently applied by licensees. Interested stakeholders can make/submit written representations to the Authority by no later than 16h00 on 15 April 2024, of which the details as to how the submission are made can be found on the government gazette.

¹³ Pages 48-49. Available ICASA's website: < [2023/24 FY Q2 Bi Annual Report — Independent Communications Authority of South Africa \(icasa.org.za\)](https://www.icasa.org.za/2023/24-FY-Q2-Bi-Annual-Report-Independent-Communications-Authority-of-South-Africa) > Accessed on 21 January 2024

¹⁴ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/draft-end-user-and-subscriber-service-charter-amendment-regulations-2024> > Accessed on 11 March 2024

2.4. Analysis of Standard Prepaid Voice Tariffs

Standard prepaid voice tariffs are categorised into three types, namely flat-rate, dynamic and on-net tariffs. The Authority received four standard prepaid voice tariff notifications and amendments during the period under review from MTN and Vodacom which are discussed in the next sub-sections.

2.4.1. Flat-rate tariffs

This sub-section provides an analysis of flat-rate tariff plans filed with the Authority during the period under review. Flat-rate tariff plans charge the same retail rate for calls to any network. There are no on-net and off-net price differentials on these plans. The Authority received one notification from MTN during the period under review, as discussed in the next subsection.

2.4.1.1. MTN PAYG Freedom Price Plan

MTN filed its PAYG Freedom Price Plan with the Authority on 08 August 2023. The price plan is offered to prepaid customers through MTN's price plan migration channels. Customers are charged R 0.99 per minute, R 0.25 per SMS and R 0.07 per MB of OOB rates. It should be noted that customers are also offered data bundles shown in table 11 below, which are exclusive to the price plan.

Table 11: MTN PAYG Freedom Bundles

Data Bundle	Price (Incl. VAT)	In-bundle Rate (Rand per MB)
100MB	R 7	R 0.07
500MB	R 35	R 0.07
1GB	R 70	R 0.07

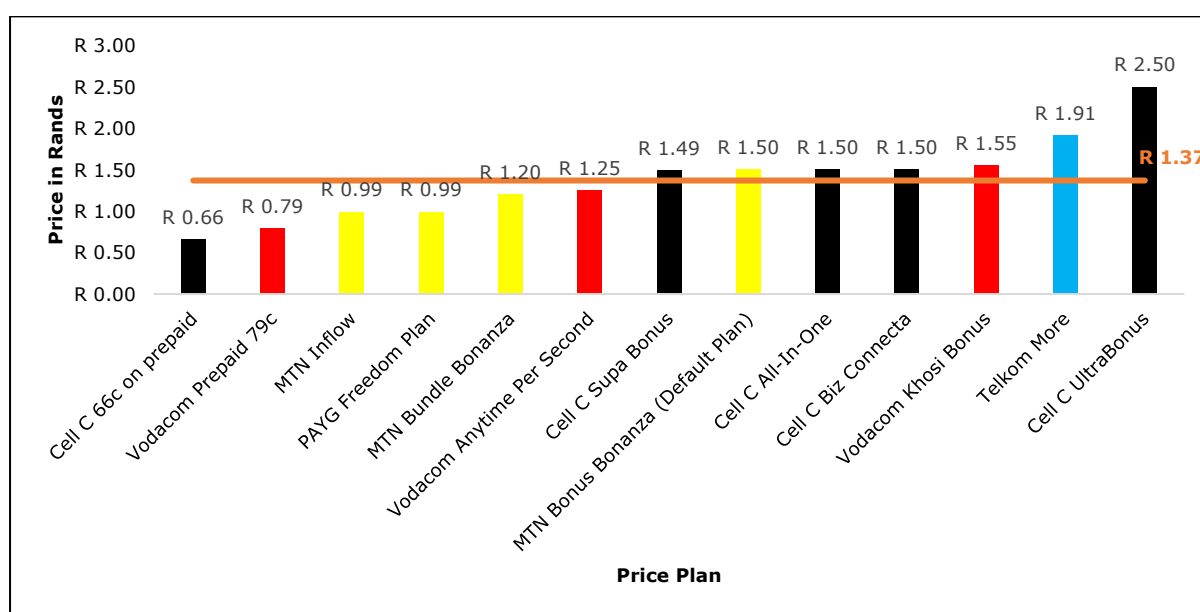
Source: ICASA Database based on Tariff Notifications

It should be noted that the bundles offered on the plan as shown in the table above are non-expiry. MTN introduced its PAYG Freedom Price Plan in the market on 18 August 2023.

2.4.1.2. Flat-rate tariffs offered by MNOs

This sub-section depicts the various flat-rates voice tariff plans offered by the MNOs and provides a brief comparative analysis of the rates. As highlighted in sub-section 2.4.1, the Authority received 1 notification during the period under review, which was discussed above in 2.4.1.1. A graphical illustration is done in Figure 4 below of these tariff plans in comparison to flat-rates offered by other MNOs, namely Cell C, MTN, Telkom Mobile and Vodacom.

Figure 4: Flat-rates per minute



Source: ICASA Database based on Filed Tariff Notifications

It can be deduced from the figure above that Cell C's 66c on Prepaid tariff plan is the lowest or least expensive flat-rate offered by the MNOs, and the Cell C Ultra Bonus is the highest or most expensive on the depicted flat-rate tariffs. On average, customers are charged R 1.37 per minute on OOB rate voice calls. MTN's new PAYG Freedom Plan flat-rate ranks 3rd (from the least expensive to the most expensive) among the depicted tariffs, which is 28% below the average rate. As shown in the figure above, six of the thirteen flat rates charge below the average flat-rate of R 1.37 per minute.

2.4.2. On-net focused tariffs

This sub-section provides an analysis of on-net focused tariff plans filed with the Authority during the period under review. On-net focused tariffs give subscribers substantial discounts for calling other subscribers on the same network. The Authority did not receive any on-net focussed tariff notifications during the period under review with respect to prepaid plans. Therefore, the last update on this type of notifications is provided in the 2023/24 FY Q2 Bi-annual Tariff Analysis Report¹⁵.

2.4.3. Analysis of standard voice bundles billed per minute

2.4.3.1. MTN On Net Voice Bundles

MTN filed an amendment to its On Net Voice Bundles with the Authority on 27 September 2023. The amendment entailed adjustments to the voice bundle allocations as well as price adjustments to selected voice bundles. Table 12 below shows the amendment.

Table 12: On Net Voice Bundles Amendment

MTN on-net voice bundles	Previous Inclusive value	Current Inclusive value	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Previous In-bundle Rate (Rand per minute)	Current In-bundle Rate (Rand per minute)
Weekly R 20	60 minutes	100 minutes	R 20	R 20	R 0.33	R 0.20
Weekly R 30	140 minutes	280 minutes	R 30	R 30	R 0.21	R 0.11
Weekly R250	3500 minutes	3500 minutes	R 250	R 300	R 0.07	R 0.09

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the Weekly R 20 and Weekly R 30 voice bundles realised an increase in voice minutes allocation which resulted in the decrease of the in-bundle rates. For example, the voice minutes allocation of the Weekly R 30 bundle was upsized from 140 minutes to 280 minutes which resulted in a R 0.10 decrease in the in-bundle rate from R 0.21 to R 0.11 per minute. On the other hand, the price of the Weekly R 250 on-net voice bundle was increased by R 50

¹⁵ Pages 53. Available ICASA's website: < [2023/24 FY Q2 Bi Annual Report — Independent Communications Authority of South Africa \(icasa.org.za\)](https://www.icasa.org.za/2023/24-FY-Q2-Bi-Annual-Report-Independent-Communications-Authority-of-South-Africa) > Accessed on 23 February 2024

or 20% from R 250 to R 300, which resulted in a R 0.02 increase in the in-bundle rate from R 0.07 to R 0.09 per minute.

The amendment was initially set to come to effect on 05 October 2023, however, on 17 October 2023 and 27 October 2023 MTN postponed the effective dates to 26 October 2023 for the Weekly On-net voice bundles, and 11 December 2023 for the Monthly R 250 On-net voice bundle, respectively.

2.4.3.2. Vodacom Just 4 You Voice Bundles

On 03 November 2023, Vodacom filed its new Just 4 You Voice Bundles with the Authority wherein it added voice bundles in its Just 4 You price plan. Table 13 below shows the new voice bundles.

Table 13: Vodacom Just 4 You Voice Bundles

Voice Minutes (On-net)	Validity	Price (Incl. VAT)	In-bundle Rate (Rand per minute)
900	30 days	R 59	R 0.07
1800	30 days	R 115	R 0.06
2700	30 days	R 149	R 0.06
3000	30 days	R 159	R 0.05
Unlimited (9 000 minutes FUP)	30 days	R 399	R 0.04

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the bundles have a 30-day validity period, ranging from 900 minutes to unlimited voice minutes allocation, subject to a fair usage policy (FUP) of 9 000 minutes, and the in-bundle rates range from R 0.04 to R 0.07 per minute.

Vodacom introduced its new Just 4 You Voice Bundles in the market on 10 November 2023.

2.4.3.3. Vodacom Just 4 You Unlimited Voice Bundles

On 22 November 2023, Vodacom filed its Just 4 You Unlimited Voice Bundles voice bundles with the Authority wherein it introduced on-net and all-net unlimited voice bundles in the Just 4 You plan. Table 14 below shows the voice bundles.

Table 14: Vodacom Just 4 You Unlimited Voice Bundles

Voice Minutes	FUP (Fair Usage Policy)	Validity	Price (Incl. VAT)	In-bundle Rate (Rand per minute)
On-net Voice Minutes				
1 Day Unlimited	500 On-net min	1 day	R 39	R 0.08
3 Days Unlimited	1500 On-net min	3 days	R 99	R 0.07
7 Days Unlimited	3500 On-net min	7 days	R 199	R 0.06
30 Days Unlimited	9000 On-net min	30 days	R 399	R 0.04
30 Days Unlimited	15000 On-net min	30 days	R 399	R 0.03
All-net Voice Minutes				
1 Day Unlimited	500 ANAT min	1 day	R 59	R 0.12
3 Days Unlimited	1500 ANAT min	3 days	R 149	R 0.10
7 Days Unlimited	3500 ANAT min	7 days	R 299	R 0.09
30 Days Unlimited	15000 ANAT min	30 days	R 1 199	R 0.08

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the bundles offered as 1-day, 3-day, 7-day or 30-day voice bundles, and are subject to a FUP. For example, the 7 Days Unlimited all-net voice bundle has a 3500 minutes FUP and is priced at R 299.

Vodacom launched its Just 4 You Unlimited Voice Bundles in the market on 29 November 2023.

2.5. Analysis of Integrated Prepaid Tariff Plans

Integrated bundles are a combination of voice, data and/or SMS bundles sold as a unit package to customers. There were six standard and promotional integrated product offerings filed with the Authority during the period under review, these are analysed in the next sub-sections.

2.5.1. Analysis of Standard Prepaid Integrated Bundles

2.5.1.1. Vodacom Integrated Bundles

Vodacom filed its new Integrated Bundles with the Authority on 30 August 2023. The operator introduced additional integrated bundles with varying validity periods, as shown in table 15 below.

Table 15: Vodacom Integrated Bundles

Integrated Bundle	Validity	Price (Incl. VAT)
60 VC – VC min + 60MB	1 day	R 10
50 VC – VC min + 50MB	1 day	R 6
30 VC – VC min + 30MB	1 day	R 3.50
120 VC – VC min + 120MB	1 day	R 15
1GB + 60 VC- VC min	1 hour	R 14
2GB + 100 VC – VC min	1 day	R 35
3GB + 100 VC – VC min	1 day	R 45
120MB + 30 VC – VC min	7 days	R 25
250MB + 30 VC – VC min	7 days	R 35
1GB + 100 VC – VC min	30 days	R 99
60 VC – VC min + 60MB daily recurring for 3 days	1 day	R 14
60 VC – VC min + 60MB daily recurring for 7 days	1 day	R 60
100 VC – VC min + 100MB daily recurring for 3 days	1 day	R 35
100 VC – VC min + 100MB daily recurring for 7 days	1 day	R 89
40 VC – VC min + 40MB daily recurring for 7 days	1 day	R 35
40 VC – VC min + 40MB daily recurring for 3 days	1 day	R 17
100 VC – VC min + 100MB daily recurring for 30 days	1 day	R 399
100 VC – VC min + 60MB daily recurring for 3 days	1 day	R 39

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the integrated bundles comprise of voice minutes and data bundles with 1-day, 7-day and 30-day validity periods. The operator offers customers affordable integrated bundles. For example, customers can purchase Vodacom’s Power Hour voice minutes for R 8, while an additional R 2 (i.e., R 10) can get customers 60 on-net minutes and 60MB.

Vodacom introduced its Integrated Bundles in the market on 06 September 2023.

2.5.2. Promotional Prepaid Integrated Plans

2.5.2.1. Cell CVM Bundles Promotion

Cell C filed amendments of its CVM Bundles Promotion with the Authority on 03 July, 20 July, 02 August, 20 September, 13 October and 08 November 2023. The amendments entailed the addition of new CVM Bundles to the existing promotion and the extension of the promotion. Table 16 below shows a sample¹⁶ of the additional CVM Bundles filed in Q4 of the 2023/24 FY, as per the dates mentioned.

¹⁶ More information regarding Cell C’s CVM Bundles Promotion can be found the Authority’s database and may be made available upon request. In the case where the operator requested confidentiality, the Authority will liaise with such operator before sharing the requested information.

Table 16: CVM Bundles Promotion

03 July 2023			
Product Description	Validity	Price (Incl. VAT)	
60 mins for 1 Hour	1 Hour	R 6	
20 July 2023			
2GB	7 days	R 19	
2GB	7 days	R 29	
2GB	7 days	R 39	
1GB	7 days	R 15	
1GB	7 days	R 19	
02 August 2023			
Bundle Description	Validity period	Recurrence (days)	Bundle fee (Incl. VAT)
250MB for 1 day at R 5	until midnight	1	R 5
50MB Daily for 3 days at R 5	until midnight	3	R 5
100MB + 50MB Facebook for 1 day at R 4.50	until midnight	1	R 4.50
100MB + 50MB YouTube for 1 day at R 4.50	until midnight	1	R 4.50
50MB Daily for 5 days at R 8	until midnight	5	R 8
100MB Daily for 3 days at R 9	until midnight	3	R 9
50MB Daily for 7 days at R 11	until midnight	7	R 11
750MB for 1 day at R 12	until midnight	1	R 12
250MB Daily for 3 days at R 12.50	until midnight	3	R 12.50
100MB + 50MB TikTok for 1 day at R 4.50	until midnight	1	R 4.50
100MB Daily for 5 days at R 14	until midnight	5	R 14
50MB Daily for 14 days at R 15	until midnight	14	R 15
100MB Daily for 7 days at R 17	until midnight	7	R 17
100MB + 50MB Instagram for 1 day at R 4.50	until midnight	1	R 4.50
250MB Daily for 5 days at R 19	until midnight	5	R 19
20 September 2023			
Data Bundles	Validity	Price	
100MB	1 day	R 5.50	
250MB	1 day	R 12	
500MB	1 day	R 7	
500MB	1 day	R 14	
1GB	1 day	R 10	
1GB	1 day	R 19	
1GB	7 days	R 55	
2GB	7 days	R 75	
1GB	3 hours	R 15	
500MB	3 hours	R 9	
Voice Bundles	Validity	Price	
15 minutes	1 day	R 3	
15 minutes	1 day	R 5	
30 minutes	1 day	R 4	
30 minutes	1 day	R 9	
60 minutes	1 day	R 5	
60 minutes	1 day	R 12	
30 minutes	7 days	R 16	
60 minutes	7 days	R 22	
100 minutes	7 days	R 35	
08 November 2023			
Data Bundles			
Product Description	Recurrence	Price	
50MB Daily	3 days	R 7	
50MB Daily	5 days	R 11.50	
100MB Daily	3 days	R 13	
50MB Daily	7 days	R 15.50	
250MB Daily	3 days	R 17.50	
100MB Daily	5 days	R 19	

50MB Daily	14 days	R 21
250MB Daily	5 days	R 24
100MB Daily	7 days	R 25
500MB Daily	3 days	R 29
250MB Daily	7 days	R 35
500MB Daily	5 days	R 45
1GB Daily	3 days	R 55
Voice Bundles		
Product Description	Recurrence	Price
15 mins Daily	3 days	R 19
30 mins Daily	3 days	R 25
15 Mins Daily	7 days	R 29
60 mins Daily	3 days	R 29
30 mins Daily	3 days	R 29
60 mins Daily	3 days	R 35
15 Mins Daily	7 days	R 39
60 mins Daily	3 days	R 39
100 mins Daily	3 days	R 45
30 Mins Daily	7 days	R 55
30 Mins Daily	7 days	R 59
60 Mins Daily	7 days	R 65
60 Mins Daily	7 days	R 69
100 Mins Daily	7 days	R 85
Integrated Bundles		
Product Description	Recurrence	Price
100MB + 15mins daily	3 days	R 19
100MB + 15mins daily	3 days	R 25
100MB + 30mins daily	3 days	R 25
100MB + 30mins daily	3 days	R 29
250MB + 30mins daily	3 days	R 29
500MB + 15mins daily	3 days	R 30
250MB + 30mins daily	3 days	R 35
100MB + 15mins daily	7 days	R 30
500MB + 30mins daily	3 days	R 39
100MB + 30mins daily	7 days	R 45
1GB + 15mins daily	3 days	R 49
1GB + 30mins daily	3 days	R 55
250MB + 30mins daily	7 days	R 55
250MB + 30mins daily	7 days	R 65
500MB + 15mins daily	7 days	R 60
500MB + 30mins daily	7 days	R 75
1GB + 15mins daily	7 days	R 99
1GB + 30mins daily	7 days	R 109

Source: ICASA Database based on Tariff Notifications

The additions to the Cell C CVM Bundles Promotion ranged from normal data, voice bundles and integrated bundles to the benefit of customers. On 13 October 2023 the Cell CVM Promotion was extended, and it will be now available until 30 April 2024.

2.5.2.2. MTN PAYG Personalised Black Friday Offers

MTN filed its PAYG Personalised Black Friday Offers with the Authority on 21 November 2023 wherein it offers once-off personalised integrated bundles comprising of data and on-net voice bundles, as shown in table 17 below.

Table 17: MTN Black Friday Personalised PAYG Offers

Black Friday offer bundle name	Validity	Price (Incl. VAT)
MTN Personalised BF 10GB+10000min offer	7 days	R 100
MTN Personalised BF 15GB+10000min offer		R 150
MTN Personalised BF 20GB+10000min offer		R 200
MTN Personalised BF 20GB+10000min offer		R 250

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the bundles have a 7-day validity period. Customers are offered the bundles based on the customers historical usage, spending, and device profile. The bundles are offered to prepaid customers and can be purchased through *142# USSD or the MyMTNApp.

MTN introduced its PAYG Personalised Black Friday Offers 29 November 2023.

2.6. LTE and Wi-Fi Tariff Plans

This section analyses LTE and wireless Internet tariff plans offered in the market as per notifications filed from 01 July 2023 to 31 December 2023. The analysis of the tariff plans will consider month-to-month (MtM)¹⁷ plans applicable offered during the period under review.

2.6.1. Cell C Home Connecta Flexi Tariff Plan Promotion

Cell C filed amendments of its Cell C Home Connecta Flexi Tariff Plan Promotion with the Authority on 05 July, 25 July, 13 October and 18 October 2023. The

¹⁷ A month-to-month (MtM) plan does not bind customers into long contractual periods. Similar to a prepaid plan, such a plan can be subscribed to on a month-to-month basis, with the customer having an option to cancel their package at any given time.

amendments of the Cell C Home Connecta Flexi Tariff Plan Promotion entailed the addition of data packages, price adjustments and extensions. Table 18 below details a sample¹⁸ of the amendments of the Cell C Home Connecta Flexi Tariff Plan Promotion.

Table 18: Cell C Home Connecta Flexi Tariff Plan Promotion

05 July 2023							
HCF Private Pricing Bundles							
Product Description	Previous Price	New Price		Difference		Variance (%)	
90GB	R 219	R 249		R 30		13.7%	
18 October 2023							
Product Description	Anytime Data (GB)	Nite Data (GB)	Validity and Carry-Over	Previous Price	New Price	Difference	Variance (%)
HCF Private Pricing Bundles							
90GB	45	45	30 days	R 249	R 219	-R 30	-12%
120GB	60	60	30 days	R 289	R 289	R 0	0
10GB	5	5	30 days	N/A	R 79	N/A	N/A
12GB	6	6	30 days	N/A	R 99	N/A	N/A
15GB	7.5	7.5	30 days	R 99	R 109	R 10	10.1%
30GB	15	15	30 days	R 169	R 179	R 10	5.9%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the 90GB monthly data bundle experienced a R 30 or 12% in percentage terms price reduction from R 249 to R 219. The amendments of the Cell C Home Connecta Flexi Tariff Plan Promotion became effective on 17 July and 30 October 2023. On 18 October 2023 the Cell C Home Connecta Flexi Tariff Plan Promotion was extended, and it will be now available until 30 April 2024.

2.6.2. Cell C SmartData Tariff Plan

Cell C filed its SmartData Tariff Plan with the Authority on 24 October 2023. The Cell C SmartData Tariff Plan entails anytime and nite data, post-paid, Top-up and

¹⁸ More information regarding Cell C's Home Connecta Flexi Tariff Plan Promotion can be found the Authority's database and may be made available upon request. In the case where the operator requested confidentiality, the Authority will liaise with such operator before sharing the requested information.

month-to-month packages ranging from 10GB to 200GB. Table 19 below details the Cell C SmartData Tariff Plan.

Table 19: Cell C SmartData Tariff Plan

Tariff Plan Rates			
Data			R 0.40 (per MB)
Voice calls (to any local network at any time)			R 1.99 (per minute)
SMS (to any local network at any time)			R 0.51
MMS			R 0.50
International SMS			R 1.50
International calls			As per international calling rates
SmartData Bundles			
Product Description	Anytime Data	Nite Data	Price
SmartData 10GB	5GB	5GB	R 99
SmartData 20GB	10GB	10GB	R 149
SmartData 50GB	30GB	20GB	R 199
SmartData 90GB	50GB	40GB	R 399
SmartData 200GB	100GB	100GB	R 599
SmartData 10GB TopUp	5GB	5GB	R 99
SmartData 20GB TopUp	10GB	10GB	R 149
SmartData 50GB TopUp	30GB	30GB	R 199
SmartData 90GB TopUp	50GB	40GB	R 399
SmartData 200GB TopUp	100GB	100GB	R 599

Source: ICASA Database based on Tariff Notifications

Cell C's SmartData Tariff Plan is available on post-paid, Top-up and on a month-to-month basis, and new customers are subject to a once-off SIM and connection fee of R 199.

The Cell C SmartData Tariff Plan was launched on 06 November 2023.

2.6.3. Amobia Wireless Packages

Amobia filed an amendment of its Wireless Packages with the Authority on 04 September 2023. The amendment of the Amobia Wireless Packages entailed the termination and introduction of certain packages. Table 20 below details the amendment of the Amobia Wireless Packages.

Table 20: Amobia Wireless Packages

New Packages	
Product Description	Price
15/8Mbps	R 695
20/10Mbps	R 865
Terminated Packages	
15/4Mbps	R 695

20/4Mbps	R 865
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Source: ICASA Database based on Tariff Notifications

The amendment of the Amobia Wireless Packages became effective on 15 September 2023.

2.6.4.MTN Mobile Broadband Deal on Super Data Price Plan

MTN's Mobile Broadband (MBB) Deal on Super Data Price Plan was filed with the Authority on 30 October 2023. The deal offers customers a new SIM card, router and a 10GB data bundle valid for 30 days, at a price of R 399. It should be noted that Data share does not apply to the inclusive 10GB data bundle.

MTN introduced the Mobile Broadband Deal on Super Data Price Plan in the market on 09 November 2023.

2.6.5.Rain One

Rain filed an amendment of its Rain One product with the Authority on 17 October 2023, which entailed a price adjustment and the inclusion of a free-to-use 5G Smart Home Wifi router. Table 21 below details the amendment of the Rain One.

Table 21: Rain One Tariff Plan amendment

Previous Product Description		New Product Description		
Description	Previous	New	Difference	Variance (%)
Price	R 559	R 595	R 36	6.4%
Home Wifi router	Standard 5G Home Wifi router	Smart Home Wifi Router		

Source: ICASA Database based on Tariff Notifications

The amendment of the Rain One became effective on 31 October 2023.

2.6.6.MTN Super Data Bundles

MTN filed an amendment to its Super Data Bundles with the Authority on 30 October 2023 and 29 November 2023. The former amendment entailed an

adjustment in the prices of selected bundles, while the latter amendment entailed an addition of the 6GB data bundle in the plan, as shown on table 22 below.

Table 22: MTN Super Data Bundles Amendment

MTN Super Data bundle	Validity Period	Data	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Price Difference	Variance (%)
30 October 2023						
MTN super data 30GB	30 Days	30GB	R 199	R 215	R 16	8%
MTN super data 200GB	30 Days	200GB	R 349	R 399	R 50	14.3%
29 November 2023						
MTN super data 6GB	14 Days	6GB	N/A	R 99	N/A	N/A

Source: ICASA Database Based on Filed Tariff Notifications

The table above shows that the bundles realised an increase in their respective prices. For example, the price of the MTN Super Data 200GB bundle was increased by R 50 or 14.3% from R 349 to R 399. The additional 6GB data bundle has a 14-day validity period and is priced at R 99.

MTN's first amendment became effective on 09 November 2023, while the 6GB data bundle was launched in the market on 07 December 2023.

2.7. Month-to-Month Fibre-to-the-Home Tariff Plans

This section analyses Fibre-to-the Home (FTTH) tariff plans offered in the market and the prices charged by the operators, as per notifications filed from 01 July 2023 to 31 December 2023. The analysis of the tariff plans will consider the current MtM Self-Built FTTH plans, MtM fibre plans offered through 3rd party fibre network operators (FNOs) and promotional offers applicable to MtM contracts offered during the period under review. Additionally, this section provides a brief comparative analysis of a few selected fibre products in the market.

2.7.1. Self-Built FTTH Offerings

2.7.1.1. MetroFibre 100Mbps FTTH

MetroFibre filed its 100Mbps FTTH with the Authority on 28 July 2023. The MetroFibre 100Mbps FTTH entails a 100Mbps FTTH package that is priced at R 699.

The MetroFibre 100Mbps FTTH was launched on 01 August 2023.

2.7.1.2. Vox Telecom FTTH

Vox Telecom filed amendments of its FTTH with the Authority on 02 August, 25 October and 27 November 2023. The amendments of the Vox Telecom FTTH entailed the upgrade, introduction, termination and price adjustments of certain packages. Table 23 below details the amendments of the Vox Telecom FTTH filed in Q4 of the 2023/24 FY, as per the dates mentioned.

Table 23: Vox Telecom FTTH

04 August 2023		
Product Description		Price
30/30Mbps		R 789
75/75Mbps		R 939
125/125Mbps		R 1 139
300/300Mbps		R 1 299
850/850Mbps		R 1 449
25 October 2023		
Upgraded Packages		
Previous Line Speed	New Line Speed	Price
30/10Mbps	40/10Mbps	R 369
40/20Mbps	50/25Mbps	R 599
40/40Mbps	50/50Mbps	R 649
75/50Mbps	100/50Mbps	R 749
75/75Mbps	100/100Mbps	R 849
150/75Mbps	200/100Mbps	R 999
150/150Mbps	200/200Mbps	R 1 049
10/10Mbps	30/30Mbps	R 479
25/25Mbps	50/50Mbps	R 649
50/50Mbps	100/100Mbps	R 829
100/100Mbps	200/200Mbps	R 979
200/200Mbps	500/250Mbps	R 1 149
500/250Mbps	1000/500Mbps	R 1 249
New Packages		
Product Description		Price
15/15Mbps		R 279
30/30Mbps		R 479
25/25Mbps		R 499
75/75Mbps		R 799

Price Amendments				
Product Description	Previous Price	New Price	Difference	Variance (%)
20/20Mbps	R 499	R 485	-R 14	2.8%
Terminated Packages				
Product Description			Price	
50/50Mbps			R 775	
100/100Mbps			R 905	
27 November 2023				
New Packages				
Product Description			Price	
40/40Mbps			R 699	
70/70Mbps			R 899	
150/150Mbps			R 1 199	
250/250Mbps			R 1 299	
500/500Mbps			R 1 499	
1000/1000Mbps			R 1 799	
15/15Mbps			R 499	
Line Speed Upgrade				
Previous Line Speed	New Line Speed		Price	
25/25Mbps	30/30Mbps		R 699	
300/300Mbps	500/500Mbps		R 1 279	

Source: ICASA Database based on Tariff Notifications

The table above shows that the 20/20Mbps on Vox Telecom FTTH experienced a price reduction of R 14 or 2.8% in percentage terms. The Vox Telecom 50/50Mbps FTTH package is comparable to the Zoom Fibre 50/50Mbps¹⁹ (filed 31 January 2023) package which is priced at R 615.25 or 5.2% less.

The amendments of the Vox Telecom FTTH became effective on 11 August 2023, 01 November 2023, and 04 December 2023 respectively.

2.7.1.3. Herotel Fibre Prepaid Starter Pack

Herotel filed its Fibre Prepaid Starter Pack with the Authority on 05 September 2023. The Herotel Fibre Prepaid Starter Pack entails a 20/10Mbps package which is priced at R 199 (Incl. VAT). Table 24 below details the Herotel Fibre Prepaid Starter Pack.

Table 24: Herotel Fibre Prepaid Starter Pack

Product Description	Validity	Price (Incl. VAT)
20/10Mbps	14 Days	R 199

Source: ICASA Database based on Tariff Notifications

¹⁹ Page 69, available on ICASA's website: < [Bi-Annual-Tariffs-Analysis-Report-Q2-2023-24 — Independent Communications Authority of South Africa \(icasa.org.za\)](#) > Accessed on 21 January 2024

The Herotel Fibre Prepaid was launched on 14 August 2023.

2.7.2. Fibre Plans offered through 3rd Party Fibre Network Operators

2.7.2.1. MWEB on Balwin FTTH

MWEB filed its Balwin FTTH with the Authority on 17 July 2023. The MWEB on Balwin FTTH entails line speed packages which are priced from R 665 to R 1 795 on the Balwin network. Table 25 below details the MWEB on Balwin FTTH.

Table 25: MWEB on Balwin FTTH

Product Description	Price
35/35Mbps	R 665
50/50Mbps	R 795
100/100Mbps	R 995
200/200Mbps	R 1 195
500/500Mbps	R 1 295
1Gbps/500Mbps	R 1 795

Source: ICASA Database based on Tariff Notifications

The MWEB on Balwin 50/50Mbps FTTH package is comparable to the Cipherwave on Balwin 50/50Mbps²⁰ (filed 15 March 2023) package which is priced at R 828 or 4.2% more. The MWEB on Balwin 500/500Mbps FTTH package is further comparable to the MTN Supersonic on Balwin²¹ 500/500Mbps package which is priced at R 1 299 or 0.3% more.

As a launch promotion, MWEB offered a 1-month free subscription for all new customers. The MWEB on Balwin FTTH was launched on 21 July 2023.

2.7.2.2. Vodacom Fibre Broadband on MTN

Vodacom filed an amendment to its Fibre Broadband on MTN with the Authority on 20 July 2023. The amendment entailed a line speed upgrade of the fibre

²⁰ Page 69, available on ICASA's website: < [Bi-Annual-Tariffs-Analysis-Report-Q2-2023-24 — Independent Communications Authority of South Africa \(icasa.org.za\)](#) > Accessed on 21 January 2024

²¹ Pages 87, available online at: < [2023/24 FY Q2 Bi Annual Report — Independent Communications Authority of South Africa \(icasa.org.za\)](#) > Accessed on 17 January 2024

packages on MTN's network while the subscription fees remained unchanged, which translate into an effective decrease in monthly subscription fee. Table 26 below shows the amendment to the Fibre Broadband on MTN.

Table 26: Vodacom Fibre Broadband on MTN

Previous		Current	
Line Speed (Mbps)	Monthly subscription	Line Speed (Mbps)	Monthly subscription
4/4	R 609	4/4	R 609
10/10	R 699	20/20	R 699
20/20	R 849	50/50	R 849
50/50	R 999	100/100	R 999
100/100	R 1 199	200/200	R 1 199
N/A	N/A	500/500	R 1 299

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the line speeds were increased while the subscription fees remained unchanged. For example, the 20/20Mbps line speed was increased to 50/50Mbps, while the subscription fee remained unchanged at R 849 per month. Vodacom also added a new 500/500Mbps package in the plan, at a retail price of R 1 299.

Vodacom's amendment to the Fibre Broadband on MTN came to effect 01 August 2023.

2.7.2.3. MWEB on Evotel FTTH

MWEB filed a new amendment of its Evotel Network fibre with the Authority on 01 August 2023. The amendment of the MWEB on Evotel FTTH entailed line speed upgrades on certain packages. Table 27 below indicates the line speed changes and price increases effected on the MWEB on-Evotel FTTH.

Table 27: MWEB on Evotel FTTH

Previous Line Speed	New Line Speed	Previous Price	New Price
50/50Mbps	75/75Mbps	R 855	R 899
100/100Mbps	125/125Mbps	R 1 049	R 1 069
200/200Mbps	300/300Mbps	R 1 249	R 1 295
20/10Mbps	30/30Mbps	R 699	R 739

Source: ICASA Database based on Tariff Notifications

As shown in the table above, all four packages realised line speed upgrades with corresponding increases in subscription fees. The MWEB on Evotel 75/75Mbps FTTH package is comparable to the Cool Ideas Service Provider on Evotel 75/75Mbps (filed 18 August 2023) package which is priced at R 929 or 3.3% more.

The amendment of the MWEB on Evotel FTTH became effective on 01 September 2023.

2.7.2.4. MWEB on Vumatel FTTH

MWEB posted an amendment notification of its Vumatel FTTH to the Authority on 15 August 2023. The adjustment which entailed price adjustments, was phased out to new customers who signed up for uncapped products. Table 28 below indicates the FTTH line speed and price changes of the MWEB on Vumatel FTTH.

Table 28: MWEB on Vumatel FTTH

Product Description	Previous Price	New Price	Difference	Variance (%)
50/50Mbps	R 689	R 709	R 20	2.9%
100/100Mbps	R 895	R 909	R 14	1.6%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the largest price increase in absolute and percentage terms of R 20 or 2.9% occurred on the MWEB on Vumatel 50/50Mbps which increased from R 689 to R 709. The MWEB on Vumatel 100/100Mbps FTTH package is comparable to the Cybersmart on Vumatel Home Fibre 100/100Mbps²² (filed 24 May 2023) package which is priced at R 849 or 6.6% less.

The amendment of the MWEB on Vumatel FTTH became effective on 01 September 2023.

²² Page 114, available on ICASA's website: < [Bi-Annual-Tariffs-Analysis-Report-Q2-2023-24 — Independent Communications Authority of South Africa \(icasa.org.za\)](#) > Accessed on 21 January 2024

2.7.2.5. Cell C Home Connecta Fibre Tariff Plan

Cell C filed amendments of its Home Connecta Fibre Tariff Plan with the Authority on 16 August, 26 October and 08 November 2023. The amendments of the Cell C Home Connecta Fibre Tariff Plan entailed price adjustments and the introduction of new FTTH packages on various networks. Table 29 below shows a sample²³ of the amendments of the Cell C Home Connecta Fibre Tariff Plan filed in Q4 of the 2023/24 FY, as per the dates mentioned.

Table 29: Cell C Home Connecta Fibre Tariff Plan

16 August 2023				
Product Description	Previous Price (Incl. VAT)	New Price (Incl. VAT)	Difference	Variance (%)
Openserve				
40/20Mbps	R 599	R 569	-R 30	-5%
Frogfoot				
40/10Mbps	R 619	R 599	-R 20	-3.2%
MetroFibre				
20/20Mbps	R 459	R 489	R 30	6.5%
Octotel				
25/25Mbps	R 519	R 499	-R 20	-3.9%
Fibre Suburbs Network				
10/10Mbps	R 529	R 495	-R 34	-6.4%
Waterfall Access Networks				
10/10Mbps	R 599	R 549	-R 50	-8.3%
Link Layer				
25/25Mbps	R 799	R 679	-R 120	-15%
26 October 2023				
Vumatel				
Product Description			Price	
50/50Mbps			R 699	
100/100Mbps			R 885	
200/200Mbps			R 999	
Openserve				
40/20Mbps			R 569	
40/40Mbps			R 629	
75/50Mbps			R 739	
Fibre Link Layer				
25/25Mbps			R 679	
50/50Mbps			R 829	

²³ More information regarding Cell C's Home Connecta Fibre Tariff Plan can be found the Authority's database and may be made available upon request. In the case where the operator requested confidentiality, the Authority will liaise with such operator before sharing the requested information.

100/100Mbps	R 979
Zoom Fibre	
15/15Mbps	R 269
25/25Mbps	R 469
50/50Mbps	R 639
08 November 2023	
Vumatel	
Product Description	Price
50/50Mbps	R 699
100/100Mbps	R 885
200/200Mbps	R 999
Openserve	
50/25Mbps	R 599
50/50Mbps	R 649
100/50Mbps	R 749
Frogfoot	
40/10Mbps	R 599
40/40Mbps	R 675
80/20Mbps	R 749
MetroFibre	
20/20Mbps	R 489
25/25Mbps	R 509
250/250Mbps	R 739
Octotel	
25/25Mbps	R 499
50/50Mbps	R 719
100/100Mbps	R 869
Waterfall Access Networks	
10/10Mbps	R 549
20/20Mbps	R 749
50/50Mbps	R 899
Netstream	
10/10Mbps	R 749
20/20Mbps	R 849
40/40Mbps	R 899
Mitsol	
10/2Mbps	R 519
25/5Mbps	R 599
50/10Mbps	R 699
Link Layer	
15/15Mbps	R 599
30/30Mbps	R 819
50/50Mbps	R 899
Zoom Fibre	
15/15Mbps	R 269
30/30Mbps	R 469
50/50Mbps	R 639

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the largest price reduction in absolute and percentage terms of R 120 or 15% occurred on the Link Layer 25/25Mbps FTTH package which was reduced from R 799 to R 679. The Cell C Home Connecta Fibre Tariff Plan on Vumatel 100/100Mbps FTTH package is comparable to the MWEB on Vumatel FTTH 100/100Mbps package which is priced at R 909 or 2.7% more.

The amendments of the Cell C Home Connecta Fibre Tariff Plan became effective on 28 August, 07 November and 20 November 2023.

2.7.2.6. Cool Ideas Service Provider on Evotel FTTH

Cool Ideas Service Provider filed an amendment of its Evotel FTTH with the Authority on 18 August 2023 which entailed the introduction and termination of certain packages. Table 30 below details the amendment of the Cool Ideas Service Provider on Evotel FTTH.

Table 30: Cool Ideas Service Provider on Evotel FTTH

New Packages	
Product Description	Price
30/30Mbps	R 779
75/75Mbps	R 929
125/125Mbps	R 1 079
300/300Mbps	R 1 229
850/850Mbps	R 1 399
Terminated Packages	
20/10Mbps	R 749
50/50Mbps	R 899
100/100Mbps	R 1 049
200/200Mbps	R 1 199
1000/500Mbps	R 1 399

Source: ICASA Database based on Tariff Notifications

The Cool Ideas Service Provider on Evotel 75/75Mbps FTTH package is comparable to the MWEB on Evotel FTTH 75/75Mbps package which is priced at R 855 or 8% less. The Cool Ideas Service Provider on Evotel 850/850Mbps FTTH package is also comparable to the E Wisp on Evotel 850/850Mbps package which is priced at R 1 360 or 2.8% less.

The amendment of the Cool Ideas Service Provider on Evotel FTTH became effective on 01 September 2023.

2.7.2.7. Cool Ideas Service Provider on MetroFibre FTTH

Cool Ideas Service Provider filed amendments of its MetroFibre FTTH with the Authority on 18 August and 20 October 2023. The amendments of the Cool Ideas Service Provider on MetroFibre FTTH entailed the introduction of new packages, the termination of packages and price adjustments of certain packages. Table 31 below details the amendments of the Cool Ideas Service Provider on MetroFibre FTTH filed in Q4 of the 2023/24 FY, as per the dates mentioned.

Table 31: Cool Ideas Service Provider on MetroFibre FTTH

18 August 2023				
New Packages				
Product Description			Price	
1000/500Mbps			R 1 299	
Price Amendments				
Product Description	Previous Price	New Price	Difference	Variance (%)
250/250Mbps	R 999	R 899	-R 100	-10%
400/400Mbps	R 1 099	R 999	-R 100	-9.1%
Terminated Packages				
Product Description			Price	
100/100Mbps			R 939	
1000/250Mbps			R 1 299	
20 October 2023				
New Package				
Product Description			Price	
75/75Mbps			R 799	
Terminated Packages				
50/50Mbps			R 779	
100/100Mbps			R 939	

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the largest decrease in percentage terms of 10% occurred on the Cool Ideas Service Provider on MetroFibre 250/250Mbps FTTH which decreased from R 999 to R 899. The Cool Ideas Service Provider on MetroFibre 400/400Mbps package is comparable to the Cipherwave on MetroFibre 400/400Mbps (filed 15 March 2023) package which is priced at R 998.

The amendment of the Cool Ideas Service Provider on MetroFibre FTTH became effective on 01 September and 01 November 2023, respectively.

2.7.2.8. Cool Ideas Service Provider on Netstream FTTH

Cool Ideas Service Provider filed its Netstream FTTH with the Authority on 18 August 2023. The Cool Ideas Service Provider on Netstream FTTH entails FTTH packages that are priced from R 599 to R 1 199. Table 32 below details the Cool Ideas Service Provider on Netstream FTTH.

Table 32: Cool Ideas Service Provider on Netstream FTTH

Product Description	Price
10/10Mbps	R 599
20/20Mbps	R 749
50/50Mbps	R 849
100/100Mbps	R 999
200/200Mbps	R 1 199

Source: ICASA Database based on Tariff Notifications

The Cool Ideas Service Provider on Netstream 10/10Mbps package is comparable to the Cell C Home Connecta on Netstream 10/10Mbps package which is priced at R 749 or 25% more. The Cool Ideas Service Provider on Netstream 50/50Mbps FTTH package is further comparable to the Cell C Home Connecta Fibre Netstream (Selected Estates)²⁴ 50/50Mbps package which is equally priced at R 849.

The Cool Ideas Service Provider on Netstream FTTH was launched on 01 September 2023.

2.7.2.9. E Wisp on Evotel FTTx

E Wisp filed its Evotel FTTH with the Authority on 18 August 2023. The E Wisp on Evotel FTTH entails FTTH packages that are priced from R 730 to R 1 360. Table 33 below details the E Wisp on Evotel FTTH.

²⁴ Pages 82, available online at: < [2023/24 FY Q2 Bi Annual Report — Independent Communications Authority of South Africa \(icasa.org.za\)](#) > Accessed on 17 January 2024

Table 33: E Wisp on Evotel FTTH

Product Description	Price
30/30Mbps	R 730
75/75Mbps	R 880
125/125Mbps	R 1 045
300/300Mbps	R 1 200
850/850Mbps	R 1 360

Source: ICASA Database based on Tariff Notifications

The Ewisp on Evotel 300/300Mbps FTTH package is comparable to the MWEB on Evotel Home Fibre 300/300Mbps package which is priced at R 1 295 or 8% more. The Ewisp on Evotel 30/30Mbps FTTH package is also comparable to the MWEB on Evotel Home Fibre 30/30Mbps package which is priced at R 739 or 1.2% more.

The E Wisp on Evotel FTTH was launched on 01 September 2023.

2.7.2.10. MTN Supersonic Fibre on Evotel

MTN filed an amendment to its Supersonic Fibre on Evotel with the Authority on 29 August 2023. The amendment entailed a line speed upgrade of the fibre packages on Evotel's network. Table 34 below details the amendment.

Table 34: MTN Supersonic Fibre on Evotel

Previous Line Speed (Mbps)	Previous Price (Incl. VAT)	Current Line Speed (Mbps)	Current Price (Incl. VAT)
10/2	R 589	10/10	R 549
20/10	R 695	30/30	R 699
50/50	R 849	75/75	R 899
100/100	R 999	125/125	R 999
200/200	R 1 199	300/300	R 1 149
1000/50	R 1 349	850/850	R 1 299

Source: ICASA Database based on Tariff Notifications

As shown in the table above, selected packages realised line speed upgrades. For example, the 50/50Mbps line speed was increased to 75/75Mbps while the subscription fee was changed from R 849 to R 879 to reflect the line speed upgrade.

MTN still charges lower subscription fees for its fibre packages on the Evotel network when compared to Vodacom. For example, Vodacom offers its 30/30Mbps

and 75/75Mbps line speeds for R 799 and R 949, which is 14.3% and 5.6% above MTN's prices, respectively.

MTN's amendment to the Supersonic Fibre on Evotel came to effect 06 September 2023.

2.7.2.11. Vodacom Fibre Broadband for Large Scale Development Retirement Plan

Vodacom filed its Fibre Broadband for Large Scale Development Retirement with the Authority on 06 September 2023. The plan targets specific estates, retirement homes and rental villages on Vodacom's self-build network. Customers are offered capped and uncapped fibre broadband packages on a MtM, 12-month and 24-month contractual periods, as shown in table 35 below.

Table 35: Vodacom Fibre Broadband for LSD Retirement

Line Speed (Mbps)	Monthly Data Allocation (GB)	Monthly Subscription (MtM)	Monthly Subscription (12Month)	Monthly Subscription (24Month)	Reduced Subscription promotion
10/5	50GB	R 305	R 305	R 305	N/A
10/5	100GB	R 405	R 405	R 405	N/A
20/10	100GB	R 455	R 455	R 455	N/A
20/10	200GB	R 505	R 505	R 505	N/A
40/20	200GB	R 555	R 555	R 555	N/A
40/20	300GB	R 605	R 605	R 605	N/A
100/50	300GB	R 655	R 655	R 655	N/A
100/50	500GB	R 710	R 710	R 710	N/A
20/10	Uncapped	R 599	R 549	R 499	R 399
20/20	Uncapped	R 699	R 649	R 599	R 499
50/20	Uncapped	R 799	R 749	R 699	R 599
50/50	Uncapped	R 899	R 849	R 799	R 699
100/100	Uncapped	R 999	R 949	R 899	R 799
200/200	Uncapped	R 1 199	R 1 149	R 1 099	R 999

Source: ICASA Database based on Tariff Notifications

It should be noted that the price plan has a promotional aspect where it rewards customers with reduced subscription fees. The promotional offer is valid for the first 12 months on the MtM and 12-month contractual period, and charges standard prices thereafter. For the 24-month contractual period, the promotional offer is valid for the first 24 months and standard prices are charged thereafter.

Vodacom's Fibre Broadband for LSD Retirement was introduced on 15 September 2023, and the promotional aspect of it ran from 15 September 2023 to 31 March 2024.

2.7.2.12. MWEB on MetroFibre FTTH

MWEB filed an amendment of its MetroFibre FTTH with the Authority on 07 September 2023. The amendment of the MWEB on MetroFibre FTTH entailed a line speed upgrade and a price adjustment aimed at moving all existing 100Mbps customers to the 250Mbps product and discontinuing the 100Mbps line on the MFN Network. Table 36 below reflects the line speed and price changes of the MWEB on MetroFibre FTTH.

Table 36: MWEB on MetroFibre FTTH

Previous Line Speed	Current Line Speed	Previous Price	New Price
100Mbps Uncapped	250Mbps Uncapped	R 829	R 899

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the MWEB on MetroFibre 100Mbps Uncapped FTTH experienced a favourable line speed upgrade for customers to 250Mbps Uncapped. The amendment of the MWEB on MetroFibre FTTH became effective on 01 October 2023.

2.7.2.13. Vodacom Fibre Broadband on Huge Networks

Vodacom's Fibre Broadband on Huge Networks was filed with the Authority on 13 September 2023 wherein it introduced new fibre packages. Table 37 below shows the new fibre packages offered by Vodacom on Huge Networks.

Table 37: Vodacom Fibre Broadband on Huge Networks

Line Speed (Mbps)	Monthly Data Allocation (GB)	Monthly Subscription
20/20	Uncapped	R 649
50/50	Uncapped	R 899
150/150	Uncapped	R 1 149
250/250	Uncapped	R 1 599

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the packages are symmetrical²⁵ with speeds ranging from 20Mbps to 250Mbps. Vodacom's subscription fees can be compared to MTN's. For example, MTN offers 20/20Mbps and 50/50Mbps line speeds for R 895 and R 1 095, which is 38% and 22% above Vodacom's prices, respectively.

Vodacom introduced its Fibre Broadband on Huge Networks on 21 September 2023.

2.7.2.14. ASAP Internet on MetroFibre FTTH

ASAP Internet filed amendments of its MetroFibre FTTH with the Authority on 14 September 2023 and 03 November 2023. The amendments of the ASAP Internet on MetroFibre FTTH entailed a price adjustment, the addition and termination of certain packages. Table 38 below details the amendments of the ASAP Internet on MetroFibre FTTH.

Table 38: ASAP Internet on MetroFibre FTTH

14 September 2023				
Amended Package				
Product Description	Previous Price	New Price	Difference	Variance (%)
250/250Mbps	R 900	R 800	-R 100	-11.1%
New Package				
Product Description			Price	
25/50Mbps			R 475	
Terminated Packages				
Product Description			Price	
20/20Mbps			R 475	
50/50Mbps			R 690	
100/100Mbps			R 850	
03 November 2023				
New Package				
Product Description			Price	
20/20Mbps			R 450	
75/75Mbps			R 755	

Source: ICASA Database based on Tariff Notifications

The ASAP Internet on MetroFibre 250/250Mbps FTTH package is comparable to the Cool Ideas Service Provider on MetroFibre 250/250Mbps package which is priced at R 899 or 12.4% more. The ASAP Internet on MetroFibre 250/250Mbps

²⁵ Symmetrical line speeds have equal download and upload speeds. Asymmetrical line speeds have different upload and download speeds.

FTTH package is further comparable to the MTN Supersonic on MetroFibre²⁶ 250/250Mbps package which is priced at R 809 or 1.1% more.

The amendment of the ASAP Internet on MetroFibre FTTH filed on 14 September 2023 became effective on 01 November 2023, while the amendment filed on 03 November 2023 became effective on 14 November 2023

2.7.2.15. Infinity Wireless FTTx

Infinity Wireless filed an amendment of its FTTx plan with the Authority on 05 October 2023. The amendment of the Infinity Wireless FTTx entailed price adjustments and the introduction of new packages to the plan. Table 39 below details the amendment of the Infinity Wireless FTTx plan.

Table 39: Infinity Wireless FTTx

New Packages				
Evotel				
Product Description			Price	
30/30Mbps			R 789	
75/75Mbps			R 939	
125/125Mbps			R 1 139	
300/300Mbps			R 1 299	
Infinity Fibre Lite				
200/200Mbps			R 1 001	
Infinity Fibre Premium				
500/500Mbps			R 1 449	
Price Amendments				
Infinity Fibre Lite				
Product Description	Previous Price	New Price	Difference	Variance (%)
5/5Mbps	R 450	R 399	-R 51	-11.3%
10/10Mbps	R 599	R 499	-R 100	-16.7%
Infinity Fibre Premium				
5/5Mbps	R 599	R 450	-R 149	-24.9%
10/10Mbps	R 699	R 599	-R 100	-14.3%
20/20Mbps	R 799	R 789	-R 10	-1.3%
50/50Mbps	R 999	R 939	-R 60	-6%
200/200Mbps	R 1 599	R 1 299	-R 300	-18.8%

Source: ICASA Database based on Tariff Notifications

²⁶ Pages 82, available online at: < [2023/24 FY Q2 Bi Annual Report — Independent Communications Authority of South Africa \(icasa.org.za\)](https://www.icasa.org.za/2023/24-FY-Q2-Bi-Annual-Report-Independent-Communications-Authority-of-South-Africa) > Accessed on 17 January 2024

As shown in the table above, the largest price reduction in absolute and percentage terms of R 300 or 18.8% occurred on the Infinity Fibre Premium 200/200Mbps, which was reduced from R 1 599 to R 1 299. The Infinity Wireless on Evotel 75/75Mbps FTTH package is comparable to the MWEB on Evotel 75/75Mbps package which is priced at R 855 or 9% more.

The amendment of the Infinity Wireless FTTx became effective on 17 October 2023.

2.7.2.16. MTN Supersonic Home Fibre

MTN's amendment to the Supersonic Home Fibre was filed with the Authority on 06 October 2023 wherein the operator introduced new line speeds on the plan and adjusted the prices of certain line speeds. Table 40 below details the amendment.

Table 40: MTN Supersonic on Frogfoot Fibre

Line Speed (Mbps)	Previous Subscription Fee (Incl. VAT)	New Subscription Fee (Incl. VAT)	Price Difference	Variance (%)
Frogfoot				
40/10	N/A	R 569	N/A	N/A
40/40	R 795	R 689	-R 106	-13.3%
80/20	N/A	R 649	N/A	N/A
80/80	R 845	R 795	-R 50	-5.9%
150/30	N/A	R 779	N/A	N/A
150/150	R 995	R 899	-R 96	-9.6%
250/50	N/A	R 949	N/A	N/A
250/250	R 1 095	R 1 049	-R 46	-4.2%
500/100	N/A	R 1 099	N/A	N/A
500/500	R 1 295	R 1 199	-R 96	-7.4%
1000/200	R 1 495	R 1 399	-R 96	-6.4%
1000/1000	N/A	R 1 449	N/A	N/A
MetroFibre				
20/20	R 449	R 429	-R 20	-4.5%
25/25	N/A	R 479	N/A	N/A
50/50	R 649	Discontinued	N/A	N/A
75/75	N/A	R 779	N/A	N/A
100/100	R 799	Discontinued	N/A	N/A
250/250	N/A	N/A	N/A	N/A
400/400	N/A	N/A	N/A	N/A
500/500	R 1 099	R 1 199	R 100	9.1%

Source: ICASA Database based on Tariff Notifications

As shown in the table above the largest reduction in the subscription fee in both absolute value and percentage terms occurred on the 40/40Mbps line speed where it was reduced by R 106 or 13.3% from R 795 to R 689.

MTN's amendment to its Supersonic Home Fibre came to effect on 16 October 2023.

2.7.2.17. MTN Supersonic Home Fibre on Zoom Fibre

MTN's amendment to its Supersonic Home Fibre on Zoom Fibre was filed with the Authority on 17 October 2023. The amendment entailed an adjustment of line speeds and/or subscription fees for selected fibre packages, as shown in table 41 below.

Table 41: MTN Supersonic Home Fibre on Zoom Fibre

Previous Line Speed (Mbps)	New Line Speed (Mbps)	Previous Price (Incl. VAT)	New Price (Incl. VAT)	Price Difference	Variance (%)
10/10	15/15	R 429	R 219	-R 180	-49%
25/25	30/30	R 629	R 419	-R 210	-33.4%
50/50	N/A	R 769	R 599	-R 170	-22.1%
100/100	N/A	R 929	R 799	-R 130	-14%
200/200	N/A	R 1 099	R 899	-R 200	-18.2%
500/500	500/250	R 1 199	R 1 099	-R 100	-8.3%
1000/500	N/A	R 1 649	R 1 199	-R 450	-27.3%

Source: ICASA Database based on Tariff Notifications

As shown on the table above, the operator reduced the subscription fees of all fibre packages, with some packages also realising increases in line speeds. For example, the 10/10Mbps line speed was replaced by a 15/15Mbps package that is priced at R 219, which is R 210 or 49% less than the price of the line speed it replaced. The largest subscription fee decrease in absolute value terms occurred on the 100/500Mbps package, wherein it was reduced by R 450 from R 1 649 to R 1 199.

A subscription fee comparison can be made between MTN and Cell C's Home Connecta Fibre, where the latter operator charges R 269 for its 15/15Mbps line speed, which is R 50 (or 23%) more than what MTN charges for the same line speed. On the other hand, Cell C offers its 100/100Mbps line speed for R 769, therefore MTN charges R 30 (or 4%) more than what Cell C charges for the 100/100Mbps line speed.

MTN's amendment to its Supersonic Home Fibre on Zoom Fibre came to effect on 01 November 2023.

2.7.2.18. Vodacom Fibre Broadband on Evotel

Vodacom filed an amendment to its Fibre Broadband on Evotel with the Authority on 18 October 2023, in an aim to align with changes that have been implemented by the fibre network operator (FNO), Evotel. The amendment entailed an adjustment to the line speeds and subscription fees as shown in table 42 below.

Table 42: Vodacom Fibre Broadband on Evotel

Previous Line Speed (Mbps)	New Line Speed (Mbps)	Previous Subscription Fee	New Subscription Fee
10/20	10/2	R 599	R 619
20/10	30/30	R 729	R 799
50/50	75/75	R 899	R 949
100/100	125/125	R 1 099	R 1 149
200/200	300/300	R 1 199	R 1 249
N/A	850/850	N/A	R 1 299

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the operator increased the line speeds of selected fibre packages and also introduced a new 850/850Mbps line speed. For example, the 20/10Mbps line speed priced at R 729 was replaced by a 30/30Mbps line speed which is priced at R 799.

Vodacom's amendment came into effect on 25 October 2023.

2.7.2.19. Cool Ideas Service Provider on Clear Access FTTH

Cool Ideas Service Provider filed an amendment of its Clear Access FTTH with the Authority on 20 October 2023. The amendment of the Cool Ideas Service Provider on Clear Access FTTH entailed price adjustments and the introduction of a new package. Table 43 below details the amendment of the Cool Ideas Service Provider on Clear Access FTTH.

Table 43: Cool Ideas Service Provider on Clear Access FTTH

New Product				
Product Description			Price	
500/500Mbps			R 1 219	
Price Adjustments				
Product Description	Previous Price	New Price	Difference	Variance (%)
25/25Mbps	R 749	R 709	-R 40	-5.3%

50/50Mbps	R 949	R 809	-R 140	-14.8%
100/100Mbps	R 1 099	R 999	-R 100	-9.1%
200/200Mbps	R 1 299	R 1 199	-R 100	-7.7%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the largest price reduction in absolute and percentage terms of R 140 or 14.8% occurred on the Cool Ideas Service Provider on Clear Access FTTH 50/50Mbps, which was reduced from R 949 to R 809. The Cool Ideas Service Provider on Clear Access 100/100Mbps FTTH package is further comparable to the Vodacom on Clear Access 500/500Mbps package which is priced at R 1 099 or 10% more.

The amendment of the Cool Ideas Service Provider on Clear Access FTTH became effective on 01 November 2023.

2.7.2.20. Cool Ideas Service Provider on Openserve FTTH

Cool Ideas Service Provider filed an amendment of its Openserve FTTH with the Authority on 20 October 2023. The amendment of the Cool Ideas Service Provider on Openserve FTTH entailed line speed upgrades on certain packages. Table 44 below details the amendment of the Cool Ideas Service Provider on Openserve FTTH.

Table 44: Cool Ideas Service Provider on Openserve FTTH

Previous Package	New Package	Price
40/20Mbps	50/25Mbps	R 639
40/40Mbps	50/50Mbps	R 692
75/50Mbps	100/50Mbps	R 850
75/75Mbps	100/100Mbps	R 944
150/75Mbps	200/100Mbps	R 1 049
150/150Mbps	200/200Mbps	R 1 143

Source: ICASA Database based on Tariff Notifications

The Cool Ideas Service Provider on Openserve 50/25Mbps FTTH package is comparable to the Cell C Home Connecta Fibre on Openserve 50/25Mbps package which is priced at R 599 or 6.3% less. The Cool Ideas Service Provider on Openserve 50/50Mbps FTTH package is further comparable to the Cell C Home

Connecta Fibre on Openserve 50/50Mbps package which is priced at R 649 or 6.2% less.

The amendment of the Cool Ideas Service Provider on Openserve FTTH became effective on 01 November 2023.

2.7.2.21. Cool Ideas Service Provider on Vumatel FTTH

Cool Ideas Service Provider filed its Vumatel FTTH with the Authority on 20 October 2023. The Cool Ideas Service Provider on Vumatel FTTH entails a single line speed package that is priced at R 399. Table 45 below details the Cool Ideas Service Provider on Vumatel FTTH.

Table 45: Cool Ideas Service Provider on Vumatel FTTH

Product Description	Price
25/25Mbps	R 399

Source: ICASA Database based on Tariff Notifications

The Cool Ideas Service Provider on Vumatel 25/25Mbps FTTH package is comparable to the MTN on Vumatel 25/25Mbps package which is priced at R 449 or 12.5% more. The Cool Ideas Service Provider on Vumatel FTTH was launched on 01 November 2023.

2.7.2.22. Cool Ideas Service Provider on Zoom Fibre FTTH

Cool Ideas Service Provider filed an amendment of its Zoom Fibre FTTH with the Authority on 20 October 2023. The amendment of the Cool Ideas Service Provider on Zoom Fibre FTTH entailed the upgrade and introduction of new line speed packages. Table 46 below details the amendment of the Cool Ideas Service Provider on Zoom Fibre FTTH.

Table 46: Cool Ideas Service Provider on Zoom Fibre FTTH

New Package		
Product Description	Price	
15/15Mbps	R 219	
Upgraded Packages		
Previous Line Speed	New Line Speed	Price
10/10Mbps	30/30Mbps	R 429

25/25Mbps	50/50Mbps	R 639
50/50Mbps	100/100Mbps	R 789
100/100Mbps	200/200Mbps	R 949
200/200Mbps	500/250Mbps	R 1 089
500/250Mbps	1000/500Mbps	R 1 239

Source: ICASA Database based on Tariff Notifications

The Cool Ideas Service Provider on Zoom Fibre 15/15Mbps FTTH package is comparable to the Cell C Home Connecta Fibre on Zoom Fibre 15/15Mbps package which is priced at R 269 or 22.8% more. The Cool Ideas Service Provider on Zoom Fibre 50/50Mbps FTTH package is further comparable to the Cell C Home Connecta Fibre on Zoom Fibre 50/50Mbps package which is equally priced at R 639.

The amendment of the Cool Ideas Service Provider on Zoom Fibre FTTH became effective on 01 November 2023.

2.7.2.23. Cell C Home Connecta Fibre

Cell C filed its Home Connecta Fibre with the Authority on 20 October 2023. The Cell C Home Connecta Fibre entails FTTH packages on various networks. Table 47 below details a sample²⁷ of the packages on the Cell C Home Connecta Fibre.

Table 47: Cell C Home Connecta Fibre

Vumatel	
Product Description	Price
50Mbps/50Mbps	R 699
100Mbps/100Mbps	R 885
200Mbps/200Mbps	R 999
Openserve	
40Mbps/20Mbps	R 569
40Mbps/40Mbps	R 629
75Mbps/50Mbps	R 739
Frogfoot	
40Mbps/10Mbps	R 599
40Mbps/40Mbps	R 675
80Mbps/20Mbps	R 749
MetroFibre	
20Mbps/20Mbps	R 489
50Mbps/50Mbps	R 739
100Mbps/100Mbps	R 849
Octotel	
25Mbps/25Mbps	R 499
50Mbps/50Mbps	R 719
100Mbps/100Mbps	R 869

²⁷ More information regarding Cell C's Home Connecta Fibre can be found the Authority's database and may be made available upon request. In the case where the operator requested confidentiality, the Authority will liaise with such operator before sharing the requested information.

FibreSuburb Networks	
10Mbps/10Mbps	R 495
25Mbps/25Mbps	R 649
50Mbps/50Mbps	R 749
Purple Forest	
10Mbps/10Mbps	R 599
20Mbps/20Mbps	R 749
50Mbps/50Mbps	R 899
Waterfall Access Networks	
10Mbps/10Mbps	R 549
20Mbps/20Mbps	R 749
50Mbps/50Mbps	R 899
Fibre Netstream	
10Mbps/10Mbps	R 749
20Mbps/20Mbps	R 849
40Mbps/40Mbps	R 899
Mitsol	
10Mbps/2Mbps	R 519
25Mbps/5Mbps	R 599
50Mbps/10Mbps	R 699
Fibre Link Layer	
25Mbps/25Mbps	R 679
50Mbps/50Mbps	R 829
100Mbps/100Mbps	R 979
Zoom Fibre	
10Mbps/10Mbps	R 409
25Mbps/25Mbps	R 569
50Mbps/50Mbps	R 729

Source: ICASA Database based on Tariff Notifications

The 10/10Mbps FTTH package on the Cell C Home Connecta Fibre on Zoom Fibre is comparable to the 10/10Mbps on the MTN Supersonic on Zoom Fibre²⁸ (filed on 30 January 2023) which is priced at R 429 or 4.9% more. Cell C's Home Connecta Fibre on Zoom Fibre 50/50Mbps FTTH package is further comparable to the Cool Ideas Service Provider on Zoom Fibre 50/50Mbps package which is priced at R 639 or 12.3% less.

The amendment of the Cell C Home Connecta Fibre became effective on 01 November 2023.

2.7.2.24. Amobia on Openserve FTTH

Amobia filed an amendment of its Openserve FTTH with the Authority on 20 October 2023. The amendment of the Amobia on Openserve FTTH entailed the

²⁸ Page 84, available on ICASA's website: < [Bi-Annual-Tariffs-Analysis-Report-Q2-2023-24 – Independent Communications Authority of South Africa \(icasa.org.za\)](#) > Accessed on 21 January 2024

introduction and termination of certain packages. Table 48 below details the amendment of the Amobia on Openserve FTTH.

Table 48: Amobia on Openserve FTTH

Terminated Packages	
Product Description	Price
40/20Mbps	R 535
40/40Mbps	R 595
75/50Mbps	R 715
75/75Mbps	R 795
150/75Mbps	R 945
150/150Mbps	R 1 015
New Packages	
50/25Mbps	R 535
50/50Mbps	R 595
100/50Mbps	R 715
100/100Mbps	R 795
200/100Mbps	R 945
200/200Mbps	R 1 015

Source: ICASA Database based on Tariff Notifications

The Amobia on Openserve 50/25Mbps FTTH package is comparable to the Cell C Home Connecta Fibre Tariff Plan on Openserve 50/25Mbps package which is priced at R 599 or 12% more. The Amobia on Openserve 50/50Mbps FTTH package is further comparable to the Cool Ideas Service Provider on Openserve 50/50Mbps package which is priced at R 692 or 16.3% more.

The amendment of the Amobia on Openserve FTTH became effective on 01 November 2023.

2.7.2.25. Amobia on Metro FTTH

Amobia filed an amendment of its Metro FTTH with the Authority on 20 October 2023. The amendment of the Amobia on Metro FTTH entailed the termination and introduction of new packages. Table 49 below details the amendment of the Amobia on Metro FTTH.

Table 49: Amobia on Metro FTTH

Terminated Packages	
Product Description	Price
50/50Mbps	R 709
100/100Mbps	R 809
New Packages	
75/75Mbps	R 759
250/250Mbps	R 799

Source: ICASA Database based on Tariff Notifications

The amendment of the Amobia on Metro FTTH became effective on 01 November 2023.

2.7.2.26. Cell C Home Connecta Fibre Octotel Promotion

Cell C filed an amendment of its Home Connecta Fibre Octotel Promotion with the Authority on 20 October 2023. The amendment of the Cell C Home Connecta Fibre Octotel Promotion entailed the introduction of discounted prices on certain packages on the Octotel network. Table 50 below details the Cell C Home Connecta Fibre Octotel Promotion.

Table 50: Cell C Home Connecta Fibre Octotel Promotion

Product Description	Standard Price	Promotional Price	Difference	Variance (%)
Octotel 25/25Mbps	R 499	R 374	-R 125	-25.1%
Octotel 50/50Mbps	R 719	R 539	-R 180	-25%
Octotel 100/100Mbps	R 869	R 652	-R 217	-25%
Octotel 200/200Mbps	R 1 049	R 787	-R 262	-25%
Octotel 400/200Mbps	R 1 149	R 862	-R 287	-25%
Octotel 1000/200Mbps	R 1 399	R 1 049	-R 350	-25%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the new Cell C Home Connecta discounted FTTH packages on the Octotel network were discounted by at least 25%. The largest discount in absolute terms of R 350 occurred on the Cell C Home Connecta Fibre Octotel 1000/200Mbps promotional FTTH which was discounted from R 1 399 to R 1 049. The amendment of the Cell C Home Connecta Fibre Octotel Promotion became effective on 07 November 2023.

2.7.2.27. Vodacom Fibre Broadband on MetroFibre Network

Vodacom's amendment to its Fibre Broadband on MetroFibre Network was filed with the Authority on 23 October 2023 wherein it adjusted subscription fees and/or line speeds of the packages. Table 51 below details the amendment.

Table 51: Vodacom Fibre Broadband on MetroFibre Network

Previous Line Speed (Mbps)	New Line Speed (Mbps)	Previous Monthly Subscription	New Monthly Subscription	Price Difference	Variance (%)
20/20	25/25	R 499	R 499	R 0	0%
50/50	75/75	R 759	R 799	R 40	5%
100/100	Discontinued	R 949	Discontinued		
250/250	N/A	R 999	R 899	-R 100	-10%
400/400	N/A	R 1 049	R 999	-R 50	-4.8%
500/500	N/A	R 1 199	R 1 149	-R 50	-4.2%
1000/250	N/A	R 1 499	R 1 299	-R 200	-13.3%

Source: ICASA Database based on Tariff Notifications

As shown in the table above some packages realised a line speed increase, while others had a decrease in the subscription fees. For example, the subscription fee of the 1000/250Mbps package was decreased by R 200 or 13.3% from R 1 499 to R 1 299, which is the largest subscription fee decrease in both absolute value and percentage terms.

Vodacom's amendment to its Fibre Broadband on MetroFibre Network came to effect on 01 November 2023.

2.7.2.28. Cybersmart on Openserve Uncapped Fibre Lite

Cybersmart filed an amendment of its Openserve Uncapped Fibre Lite with the Authority on 30 October 2023. The amendment of the Cybersmart on Openserve Uncapped Fibre Lite entailed the upgrade of line speeds at no additional cost. Table 52 below details the amendment of the Cybersmart on Openserve Uncapped Fibre Lite.

Table 52: Cybersmart on Openserve Uncapped Fibre Lite

Previous Line Speed	New Line Speed	Price
40/20Mbps	50/25Mbps	R 519
40/40Mbps	50/50Mbps	R 559
75/50Mbps	100/50Mbps	R 729

75/75Mbps	100/100Mbps	R 769
150/75Mbps	200/100Mbps	R 959
150/150Mbps	200/200Mbps	R 1 059

Source: ICASA Database based on Tariff Notifications

The Cybersmart on Openserve Uncapped Fibre Lite 50/25Mbps FTTH package is comparable to the Amobia on Openserve 50/25Mbps package which is priced at R 535 or 3.1% more. The Cybersmart on Openserve Uncapped Fibre Lite 50/50Mbps FTTH package is further comparable to the Amobia on Openserve 50/50Mbps package which is priced at R 595 or 6.4% more.

The amendment of the Cybersmart on Openserve Uncapped Fibre Lite became effective on 09 November 2023.

2.7.2.29. Cybersmart on Openserve Uncapped Premium Fibre

Cybersmart filed an amendment of its Openserve Uncapped Premium Fibre with the Authority on 30 October 2023. The amendment of the Cybersmart on Openserve Uncapped Premium Fibre entailed the upgrade of line speeds and price reductions on certain packages. Table 53 below details the amendment of the Cybersmart on Openserve Uncapped Premium Fibre.

Table 53: Cybersmart on Openserve Uncapped Premium Fibre

Previous Line Speed	New Line Speed	Previous Price	New Price	Difference	Variance (%)
40/20Mbps	50/25Mbps	R 619	R 400	-R 219	-35.4%
40/40Mbps	50/50Mbps	R 659	R 450	-R 209	-31.7%
75/50Mbps	100/50Mbps	R 829	R 510	-R 319	-38.5%
75/75Mbps	100/100Mbps	R 869	R 560	-R 309	-35.6%
150/75Mbps	200/100Mbps	R 1 059	R 660	-R 399	-37.7%
150/150Mbps	200/200Mbps	R 1 159	R 710	-R 449	-38.7%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the largest price reduction in absolute and percentage terms of R 449 or 38.7% occurred on the Cybersmart on Openserve Uncapped Premium 200/200Mbps FTTH which was reduced from R 1 159 to R 710. The Cybersmart on Openserve Uncapped Premium Fibre 50/25Mbps FTTH package is comparable to the Amobia on Openserve 50/25Mbps package which is priced at R 535 or 33.8% more.

The amendment of the Cybersmart on Openserve Uncapped Premium Fibre became effective on 09 November 2023.

2.7.2.30. Cybersmart on Openserve Fibre Uncapped Premium +SLA

Cybersmart filed an amendment of its Openserve Uncapped Premium +SLA with the Authority on 30 October 2023. The amendment of the Cybersmart on Openserve Uncapped Premium +SLA entailed the upgrade of line speeds at no additional cost. Table 54 below details the amendment of the Cybersmart on Openserve Uncapped Premium +SLA.

Table 54: Cybersmart on Openserve Uncapped Premium +SLA

Previous Line Speed	New Line Speed	Price
25/25Mbps	50/50Mbps	R 879
50/50Mbps	100/100Mbps	R 1 059
100/100Mbps	200/200Mbps	R 1 419
250/125Mbps	300/150Mbps	R 1 589

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the amendment of the Cybersmart on Openserve Uncapped Premium +SLA resulted in a doubling of line speeds of all FTTH packages except for the 250/125Mbps which was upgraded to 300/150Mbps. The Cybersmart on Openserve Uncapped Premium +SLA 100/100Mbps FTTH package is comparable to the Amobia on Openserve 100/100Mbps package which is priced at R 795 or 25% less.

The amendment of the Cybersmart on Openserve Uncapped Premium +SLA became effective on 09 November 2023.

2.7.2.31. Home Connect on Vuma Reach FTTH

Home Connect filed an amendment of its Vuma Reach FTTH with the Authority on 31 October 2023. The amendment of the Home Connect on Vuma Reach FTTH entailed price adjustments on certain packages. Table 55 below details the Home Connect on Vuma Reach FTTH.

Table 55: Home Connect on Vuma Reach FTTH

Product Description	Previous Price	New Price	Difference	Variance (%)
20/10Mbps	R 378	R 388	R 10	2.6%
40/10Mbps	R 488	R 498	R 10	2%
100/50Mbps	R 788	R 798	R 10	1.3%

Source: ICASA Database based on Tariff Notifications

The table above shows that the largest price increase in percentage terms of 2.6% occurred on the Home Connect on Vuma Reach 20/10Mbps which increased by R 10 from R 378 to R 388. The amendment of the Home Connect on Vuma Reach FTTH became effective on 01 December 2023.

2.7.2.32. Home Connect on Zoom Fibre

Home Connect filed an amendment of its Zoom Fibre with the Authority on 31 October 2023. The amendment of the Home Connect on Zoom Fibre entailed the introduction of a new package, line speed upgrades and price adjustments on certain packages. Table 56 below details the amendment of the Home Connect on Zoom Fibre.

Table 56: Home Connect on Zoom Fibre

New Package					
Product Description			Price		
15/15Mbps			R 268		
Upgraded Packages					
Previous Line Speed	New Line Speed	Previous Price	New Price	Difference	Variance (%)
10/10Mbps	30/30Mbps	R 368	R 398	R 30	8.2%
25/25Mbps	50/50Mbps	R 528	R 568	R 40	7.6%
50/50Mbps	100/100Mbps	R 778	R 778	R 0	0%
100/100Mbps	200/200Mbps	R 908	R 928	R 20	2.2%
200/200Mbps	500/250Mbps	R 1 108	R 1 028	-R 80	-7.2%
500/250Mbps	1000/500Mbps	R 1 348	R 1 308	-R 40	-3%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the Home Connect on Zoom Fibre 500/250Mbps FTTH experienced a line speed upgrade from 200/200Mbps and a price reduction of R 80 or 7.2% in percentage terms. The Home Connect on Zoom Fibre 30/30Mbps FTTH package is comparable to the Cool Ideas Service Provider on Zoom Fibre 30/30Mbps package which is priced at R 429 or 7.8% more.

The amendment of the Home Connect on Zoom Fibre became effective on 01 December 2023.

2.7.2.33. ASAP Internet on Openserve FTTH

ASAP Internet filed an amendment of its Openserve FTTH with the Authority on 03 November 2023. The amendment of the ASAP Internet on Openserve entailed line speed upgrades on certain packages. Table 57 below details the amendment of the ASAP Internet on Openserve FTTH.

Table 57: ASAP Internet on Openserve FTTH

Previous Line Speed	New Line Speed	Previous Price	New Price
40/20Mbps	50/25Mbps	R 550	R 555
40/40Mbps	50/50Mbps	R 610	R 615
75/50Mbps	100/50Mbps	R 700	R 710
75/75Mbps	100/100Mbps	R 795	R 805
150/75Mbps	200/100Mbps	R 940	R 960
150/150Mbps	200/200Mbps	R 995	R 1 015

Source: ICASA Database based on Tariff Notifications

The ASAP Internet on Openserve 100/100Mbps FTTH package is comparable to the Amobia on Openserve 100/100Mbps package which is priced at R 795 or 1.2% less. The ASAP Internet on Openserve 50/50Mbps FTTH package is further comparable to the Cybersmart on Openserve Uncapped Fibre Lite 50/50Mbps package which is priced at R 559 or 9.1% less.

The amendment of the ASAP Internet on Openserve FTTH became effective on 14 November 2023.

2.7.2.34. Lasernet on Openserve FTTH

Lasernet filed an amendment of its Openserve FTTH with the Authority on 06 November 2023. The amendment of the Openserve FTTH entailed the introduction and termination of certain packages. Table 58 below details the amendment of the Lasetnet on Openserve FTTH.

Table 58: Lasernet on Openserve FTTH

New Packages	
Product Description	Price
50/25Mbps	R 639
50/50Mbps	R 765
100/50Mbps	R 799
100/100Mbps	R 875
200/100Mbps	R 1 049
200/200Mbps	R 1 149
Terminated Packages	
40/20Mbps	R 639
40/40Mbps	R 765
75/50Mbps	R 799
75/75Mbps	R 875
150/75Mbps	R 1 049
150/150Mbps	R 1 149

Source: ICASA Database based on Tariff Notifications

The Lasernet on Openserve 100/100Mbps FTTH package is comparable to the Amobia on Openserve 100/100Mbps package which is priced at R 795 or 9.1% less. The Lasearnet on Openserve 50/50Mbps FTTH package is further comparable to the ASAP Internet on Openserve 50/50Mbps package which is priced at R 615 or 19.6% less.

The amendment of the Lasearnet on Openserve FTTH became effective on 01 December 2023.

2.7.2.35. MetroFibre Go on Openserve FTTH

MetroFibre filed an amendment of its Go on Openserve FTTH with the Authority on 08 November 2023. The MetroFibre Go on Openserve FTTH entailed line speed upgrades on certain packages. Table 59 below details the amendment of the MetroFibre Go on Openserve FTTH.

Table 59: MetroFibre Go on Openserve FTTH

Previous Line Speed	New Line Speed	Price
25Mbps	50Mbps	R 699
50Mbps	100Mbps	R 859
100Mbps	200Mbps	R 979
200Mbps	300/150Mbps	R 1 159

Source: ICASA Database based on Tariff Notifications

The MetroFibre Go on Openserve 300/150Mbps FTTH package is comparable to the Cell C on Home Connecta Fibre on Openserve 300/150Mbps package which is priced at R 1 099 or 5.2% less.

The amendment of the MetroFibre Go on Openserve FTTH became effective on 15 November 2023.

2.7.2.36. ASAP Internet on Linklayer FTTH

ASAP Internet filed amendments of its Linklayer FTTH with the Authority on 08 and 13 November 2023. The amendments of the ASAP Internet on Linklayer FTTH entailed the upgrade of line speeds and the introduction of new packages. Table 60 below details the amendments of the ASAP Internet on Linklayer FTTH filed in Q4 of the 2023/24 FY, as per the dates mentioned.

Table 60: ASAP Internet on Linklayer FTTH

08 November 2023				
Upgraded Package				
Previous Line Speed	New Line Speed	Previous Price	New Price	
25/25Mbps	30/30Mbps	R 655	R 660	
Price Amendments				
Product Description	Previous Price	New Price	Difference	Variance (%)
50/50Mbps	R 750	R 780	R 30	4%
100/100Mbps	R 845	R 885	R 40	4.7%
200/200Mbps	R 1 040	R 1 075	R 35	3.4%
500/500Mbps	R 1 325	R 1 200	-R 125	-9.4%
13 November 2023				
Product Description			Price (Month to Month)	
25/25Mbps			R 995	
50/50Mbps			R 1 155	
100/100Mbps			R 1 295	
200/200Mbps			R 1 525	
300/300Mbps			R 1 795	
04 December 2023				
Product Description	Previous Price	New Price	Difference	Variance (%)
30/30Mbps	R 660	R 475	-R 185	-28%
50/50Mbps	R 780	R 660	-R 120	-15.4%
100/100Mbps	R 885	R 780	-R 105	-11.9%
200/200Mbps	R 1 075	R 885	-R 190	-17.7%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the largest price reduction in percentage terms of 28% occurred on the ASAP Internet on Linklayer 30/30Mbps FTTH which was reduced by R 185, from R 660 to R 475. The ASAP Internet on Linklayer

50/50Mbps FTTH package is comparable to the Home Connect on Linklayer 50/50Mbps FTTH package which is priced at R 849 or 28.6% more.

The amendments of the ASAP Internet on Linklayer FTTH became effective on 01 and 13 December 2023, respectively.

2.7.2.37. Home Connect on Openserve FTTH

Home Connect filed an amendment of its Openserve FTTH with the Authority on 09 November 2023. The amendment of the Home Connect on Openserve FTTH entailed the addition and termination of certain FTTH packages. Table 61 below details the Home Connect on Openserve FTTH.

Table 61: Home Connecta on Openserve FTTH

New Packages	
Product Description	Price
50/25Mbps	R 558
50/50Mbps	R 648
100/50Mbps	R 748
100/100Mbps	R 848
200/100Mbps	R 988
200/200Mbps	R 1 048
300/150Mbps	R 1 188
500/250Mbps	R 1 338
Terminated Packages	
40/20Mbps	R 558
40/40Mbps	R 648
75/50Mbps	R 748
75/75Mbps	R 848
150/75Mbps	R 988
150/150Mbps	R 1 048
300/150Mbps	R 1 188
500/250Mbps	R 1 338

Source: ICASA Database based on Tariff Notifications

The Home Connect on Openserve 50/25Mbps FTTH package is comparable to the Cell C on Home Connecta Fibre on Openserve 50/25Mbps package which is priced at R 599 or 7.3% less. The Home Connect on Openserve 50/50Mbps FTTH package

is further comparable to the Lasernetet on Openserve 50/50Mbps package which is priced at R 765 or 18.1% more.

The amendment of the Home Connect on Openserve FTTH became effective on 01 December 2023

2.7.2.38. Home Connect on Vumatel FTTH

Home Connect filed an amendment of its Vumatel FTTH with the Authority on 09 November 2023. The Home Connect on Vumatel FTTH entailed price adjustments on certain packages. Table 62 below details the Home Connect on Vumatel FTTH.

Table 62: Home Connect on Vumatel FTTH

Product Description	Previous Price	New Price	Difference	Variance (%)
50/50Mbps	R 698	R 718	R 20	2.9%
100/100Mbps	R 888	R 908	R 20	2.3%
200/200Mbps	R 998	R 1 018	R 20	2%
500/200Mbps	R 1 208	R 1 228	R 20	1.7%
1000/200Mbps	R 1 408	R 1 428	R 20	1.4%
1000/500Mbps	R 2 408	R 2 428	R 20	0.8%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, a R 20 increase was implemented on all the tabulated packages, with the largest price increase in percentage terms of 2.9% having occurred on the Home Connect on Vumatel 50/50Mbps FTTH which increased from R 698 to R 718. The Home Connect on Vumatel 50/50Mbps FTTH package is comparable to the MWEB on Vumatel 50/50Mbps package which is priced at R 709 or 1.6% less.

The amendment of the Home Connect on Vumatel FTTH became effective on 01 December 2023.

2.7.2.39. Vodacom Fibre Broadband on Openserve

Vodacom filed an amendment to its Fibre Broadband on Openserve network with the Authority on 13 November 2023 wherein it replaced legacy fibre packages with new ones. The new packages are a combination of symmetrical and asymmetrical

fibre, with download speeds ranging from 50Mbps to 500Mbps and upload speeds ranging from 25Mbps to 250Mbps. Table 63 below shows the amendment of fibre packages on Openserve network.

Table 63: Vodacom Fibre Broadband on Openserve

Previous Line Speed (Mbps)	Previous Monthly Subscription	Current Line Speed (Mbps)	Current Monthly Subscription
40/20	R 599	50/25	R 599
40/40	R 649	50/50	R 649
75/50	R 799	100/50	R 799
75/75	R 899	100/100	R 899
150/75	R 1 049	200/100	R 1 049
150/150	R 1 099	200/200	R 1 099
300/150	R 1 199	300/150	R 1 199
500/250	R 1 349	500/250	R 1 349

Source: ICASA Database based on Tariff Notifications

As shown in the table above, selected packages realised a line speed increase while the subscription fees remained unchanged. For example, the 75/75Mbps line speed was increased to 100/100Mbps while the subscription fee price remained unchanged at R 899, benefiting customers with improved Internet speeds.

Vodacom's amendment to the Fibre Broadband on Openserve came to effect on 01 December 2023.

2.7.2.40. Vodacom Fibre Broadband on Vumatel

On 17 November 2023 Vodacom filed its Fibre Broadband on Vumatel Network with the Authority wherein it introduced an uncapped 25/25Mbps line speed at a monthly subscription fee of R 449.

Vodacom introduced its 25/25Mbps Fibre Broadband on Vumatel in the market on 28 November 2023.

2.7.2.41. Amobia on Frogfoot FTTH

Amobia filed an amendment notification with the Authority on 23 November 2023. The amendment of the Amobia on Frogfoot FTTH entailed the introduction and

termination of certain FTTH packages. Table 64 below details the amendment of the Amobia on Frogfoot FTTH.

Table 64: Amobia on Frogfoot FTTH

New Packages	
Product Description	Price
60/30Mbps	R 669
60/60Mbps	R 729
120/60Mbps	R 819
120/120Mbps	R 889
240/120Mbps	R 949
240/240Mbps	R 1 099
400/200Mbps	R 1 299
400/400Mbps	R 1 399
Terminated Packages	
40/10Mbps	R 649
40/40Mbps	R 709
80/20Mbps	R 769
80/80Mbps	R 859
150/30Mbps	R 899
150/150Mbps	R 999
250/50Mbps	R 1 159
250/250Mbps	R 1 259
500/100Mbps	R 1 359
500/500Mbps	R 1 559

Source: ICASA Database based on Tariff Notifications

The Amobia on Frogfoot 60/30Mbps FTTH package is comparable to the Cool Ideas Service Provider on Frogfoot 60/30Mbps package which is priced at R 569 or 14.9% less.

The amendment of the Amobia on Frogfoot FTTH became effective on 01 February 2024.

2.7.2.42. MWEB on Zoom FTTH

MWEB filed an amendment of its Zoom FTTH with the Authority on 13 December 2023. The amendment of the MWEB on Zoom FTTH entailed an upgrade of line

speeds for existing customers and the introduction of new FTTH packages for new customers. Table 65 below shows the amendment of the MWEB on Zoom FTTH.

Table 65: MWEB on Zoom FTTH

Existing Customers		
Previous Line Speed	New Line Speed	Price
10/10Mbps	15/15Mbps	R 445
25/25Mbps	30/30Mbps	R 599
New Customers		
Product Description	Price	
15/15Mbps	R 269	
30/30Mbps	R 445	
50/50Mbps	R 599	
100/100Mbps	R 789	
200/200Mbps	R 899	
500/250Mbps	R 1 049	
1000/500Gbps	R 1 189	

Source: ICASA Database based on Tariff Notifications

As shown in the table above, existing customers on the MWEB on Zoom FTTH experienced a line speed upgrade at no additional cost on certain packages. The MWEB on Zoom 30/30Mbps FTTH package is comparable to the Home Connect on Zoom Fibre 30/30Mbps package which is priced at R 398 or 10.6% less.

The amendment of the MWEB on Zoom FTTH became effective on 01 January 2024.

2.7.2.43. Cell C Home Connecta Fibre Tariff Plan

Cell C filed an amendment of its Home Connecta Fibre Tariff Plan with the Authority on 14 December 2023. The amendment of the Cell C Home Connecta Fibre Tariff Plan entailed the addition of FTTH packages on various networks.

Table 66 below details a sample²⁹ of the amendment of the Cell C Home Connecta Tariff Plan.

²⁹ More information regarding Cell C's Home Connecta Fibre Tariff Plan can be found the Authority's database and may be made available upon request. In the case where the operator requested confidentiality, the Authority will liaise with such operator before sharing the requested information.

Table 66: Cell C Home Connecta Fibre Tariff Plan

Vumatel	
Product Description	Price
50/50Mbps	R 699
100/100Mbps	R 885
200/200Mbps	R 999
Openserve	
50/25Mbps	R 599
50/50Mbps	R 649
100/50Mbps	R 749
Frogfoot	
40/10Mbps	R 599
40/40Mbps	R 675
80/20Mbps	R 749
MetroFibre	
20/20Mbps	R 489
25/25Mbps	R 509
250/250Mbps	R 739
Octotel	
25/25Mbps	R 499
50/50Mbps	R 719
100/100Mbps	R 869
Fibre Suburbs Network	
10/10Mbps	R 495
25/25Mbps	R 649
50/50Mbps	R 749
Purple Forest	
10/10Mbps	R 629
20/20Mbps	R 769
50/50Mbps	R 899
Waterfall Access Networks	
10/10Mbps	R 549
20/20Mbps	R 749
50/50Mbps	R 899
Netstream	
10/10Mbps	R 749
20/20Mbps	R 849
40/40Mbps	R 899
Mitsol	
10/2Mbps	R 519
25/5Mbps	R 599
50/10Mbps	R 699
Link Layer	
10/10Mbps	R 369
30/30Mbps	R 599
50/50Mbps	R 759
Zoom Fibre	
15/15Mbps	R 269
30/30Mbps	R 469
50/50Mbps	R 639
100/100Mbps	R 769
200/200Mbps	R 899
500/250Mbps	R 1 029
1000/500Mbps	R 1 199

Source: ICASA Database based on Tariff Notifications

Cell C's Home Connecta on Zoom Fibre 30/30Mbps FTTH package is comparable to the Home Connect on Zoom Fibre 30/30Mbps package which is priced at R 398 or 15.1% less.

The amendment of the Cell C Home Connecta Fibre Tariff Plan became effective on 29 December 2023.

2.7.2.44. Cool Ideas Service Provider on Frogfoot Air FTTH

Cool Ideas Service Provider filed an amendment of its Frogfoot Air FTTH with the Authority on 18 December 2023. The amendment of the Cool Ideas Service Provider on Frogfoot Air FTTH entailed a price adjustment. Table 67 below details the amendment of the Cool Ideas Service Provider on Frogfoot Air FTTH.

Table 67: Cool Ideas Service Provider on Frogfoot Air FTTH

Product Description	Previous Price	New Price	Difference	Variance (%)
10/1Mbps	R 299	R 329	R 30	10%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the Cool Ideas Service Provider on Frogfoot Air 10/10Mbps FTTH experienced a priced increase of R 30 or 10%, from R 299 to R 329. The amendment of the Cool Ideas Service Provider on Frogfoot Air FTTH became effective on 01 February 2024.

2.7.2.45. Cool Ideas Service Provider on Frogfoot FTTH

Cool Ideas Service Provider filed an amendment of its Frogfoot FTTH with the Authority on 18 December 2023. The amendment of the Cool Ideas Service Provider on Frogfoot FTTH entailed line speed upgrades and price adjustments of certain packages. Table 68 below details the amendment of the Cool Ideas Service Provider on Frogfoot FTTH.

Table 68: Cool Ideas Service Provider on Frogfoot FTTH

Previous Line Speed	New Line Speed	Previous Price	New Price	Difference	Variance (%)
40/10Mbps	60/30Mbps	R 599	R 569	-R 30	-5%
40/40Mbps	60/60Mbps	R 749	R 769	R 20	2.7%

80/20Mbps	120/60Mbps	R 749	R 749	R 0	0%
80/80Mbps	120/120Mbps	R 849	R 879	R 30	3.5%
150/30Mbps	240/120Mbps	R 879	R 879	R 0	0%
150/150Mbps	240/240Mbps	R 949	R 1 049	R 100	10.5%
250/50Mbps	400/200Mbps	R 999	R 999	R 0	0%
250/250Mbps	400/400Mbps	R 1 199	R 1 319	R 120	10%
500/100Mbps	1000/500Mbps	R 1 209	R 1 449	R 240	19.9%
500/500Mbps	1000/1000Mbps	R 1 499	R 1 759	R 260	17.3%
1000/200Mbps	1000/500Mbps	R 1 449	R 1 449	R 0	0%
1000/1000Mbps	N/A	R 1 699	R 1 759	R 60	3.5%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the largest price reduction in absolute and percentage terms of R 30 or 5% occurred on the Cool Ideas Service Provider on Frogfoot 60/30Mbps FTTH package which experienced a line speed upgrade and a price reduction from R 599 to R 569 to the benefit of customers. The Cool Ideas Service Provider on Frogfoot 60/30Mbps FTTH package is comparable to the Amobia on Frogfoot 60/30Mbps package which is priced at R 669 or 17.6% more.

The amendment of the Cool Ideas Service Provider on Frogfoot FTTH became effective on 01 February 2024.

2.7.2.46. Cool Ideas Service Provider on Jackal Creek Fibre Projects FTTH

Cool Ideas Service Provider filed an amendment of its Jackal Creek³⁰ Fibre Projects FTTH with the Authority on 18 December 2023. The amendment of the Cool Ideas Service Provider on Jackal Creek Fibre Projects FTTH entailed line speed upgrades and price adjustments of certain packages. Table 69 below details the amendment of the Cool Ideas Service Provider on Jackal Creek Fibre Projects FTTH.

Table 69: Cool Ideas Service Provider on Jackal Creek Fibre Projects FTTH

Line Speed Upgrade and Price Adjustment					
Previous Line Speed	New Line Speed	Previous Price	New Price	Difference	Variance (%)
4/4Mbps	10/10Mbps	R 529	R 539	R 10	1.9%
20/20Mbps	25/25Mbps	R 899	R 799	-R 100	-11.1%
Price Reductions					
Product Description		Previous Price	New Price	Difference	Variance (%)

³⁰ The fibre plan is available to customers residing in the Jackal Creek Estate.

10/10Mbps	R 649	R 539	-R 110	-16.9%
50/50Mbps	R 1 299	R 999	-R 300	-23.1%
100/100Mbps	R 1 399	R 1 149	-R 250	-17.9%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the largest price reduction in absolute and percentage terms of R 300 or 23.1% occurred on the Cool Ideas Service Provider on Jackal Creek Fibre Projects 50/50Mbps FTTH which decreased from R 1 299 to R 999.

The amendment of the Cool Ideas Service Provider on Jackal Creek Fibre Projects FTTH became effective on 01 January 2024.

2.7.2.47. Home Connect on Linklayer FTTH

Home Connect filed an amendment of its Linklayer FTTH with the Authority on 18 December 2023. The amendment of the Home Connect on Linklayer FTTH entailed the introduction of a new package, line speed upgrades and price adjustments. Table 70 below details the amendment of the Home Connect on Linklayer FTTH.

Table 70: Home Connect on Linklayer FTTH

New Package					
Product Description			Price		
30/30Mbps			R 489		
Line Speed Upgrade					
Previous Line Speed	New Line Speed	Previous Price	New Price	Difference	Variance (%)
25/25Mbps	50/50Mbps	R 699	R 699	R 0	0%
50/50Mbps	100/100Mbps	R 849	R 849	R 0	0%
100/100Mbps	200/200Mbps	R 999	R 1 099	R 100	10%
Price Adjustment					
Product Description	Previous Price	New Price	Difference	Variance (%)	
200/200Mbps	R 1 199	R 1 099	-R 100	-8.3%	

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the Home Connect on Linklayer 200/200Mbps FTTH experienced a price reduction of R 100 or 8.3%, from R 1 199 to R 1 099 and aligned in price with the upgrade of the 100/100Mbps package to 200/200Mbps. The Home Connect on Linklayer 50/50Mbps FTTH package is comparable to the ASAP Internet on Linklayer 50/50Mbps FTTH package which is priced at R 660 or 5.6% less.

The amendment of the Home Connect on Linklayer FTTH became effective on 01 January 2024.

2.7.2.48. Cool Ideas Service Provider on Waterfall Access Networks FTTH

Cool Ideas Service Provider filed an amendment of its Waterfall Access Networks FTTH with the Authority on 18 December 2023. The amendment of the Cool Ideas Service Provider on Waterfall Access Networks FTTH entailed the addition of new FTTH packages. Table 71 below details the new packages on the Cool Ideas Service Provider on Waterfall Access Networks FTTH.

Table 71: Cool Ideas Service Provider on Waterfall Access Networks FTTH

Product Description	Price
40/40Mbps	R 749
70/70Mbps	R 899
150/150Mbps	R 1 249
250/250Mbps	R 1 299
500/500Mbps	R 1 499
1000/1000Mbps	R 1 899

Source: ICASA Database based on Tariff Notifications

The amendment of the Cool Ideas Service Provider on Waterfall Access Networks FTTH became effective on 01 January 2024.

2.7.3. Promotional FTTH Plans

2.7.3.1. Cool Ideas Service Provider on Evotel FTTH Promotion

Cool Ideas Service Provider filed its Evotel FTTH Promotion with the Authority on 18 December 2023. The Cool Ideas Service Provider on Evotel FTTH Promotion entails upgraded line speed packages. Table 72 below details the Cool Ideas Service Provider on Evotel FTTH Promotion.

Table 72: Cool Ideas Service Provider on Evotel FTTH Promotion

Previous Line Speed	New Line Speed	Price
10/2Mbps	20/4Mbps	R 599
30/30Mbps	60/60Mbps	R 779
75/75Mbps	150/150Mbps	R 929
125/125Mbps	250/250Mbps	R 1 079
300/300Mbps	600/600Mbps	R 1 229
850/850Mbps	850/850Mbps	R 1 399
20/10Mbps	40/20Mbps	R 749
50/50Mbps	100/100Mbps	R 899
100/100Mbps	200/200Mbps	R 1 049
200/200Mbps	400/400Mbps	R 1 199
1000/500Mbps	1000/500Mbps	R 1 399

Source: ICASA Database based on Tariff Notifications

The Cool Ideas Service Provider on Evotel FTTH Promotion was launched on 01 January 2024 and it is available until 30 June 2024.

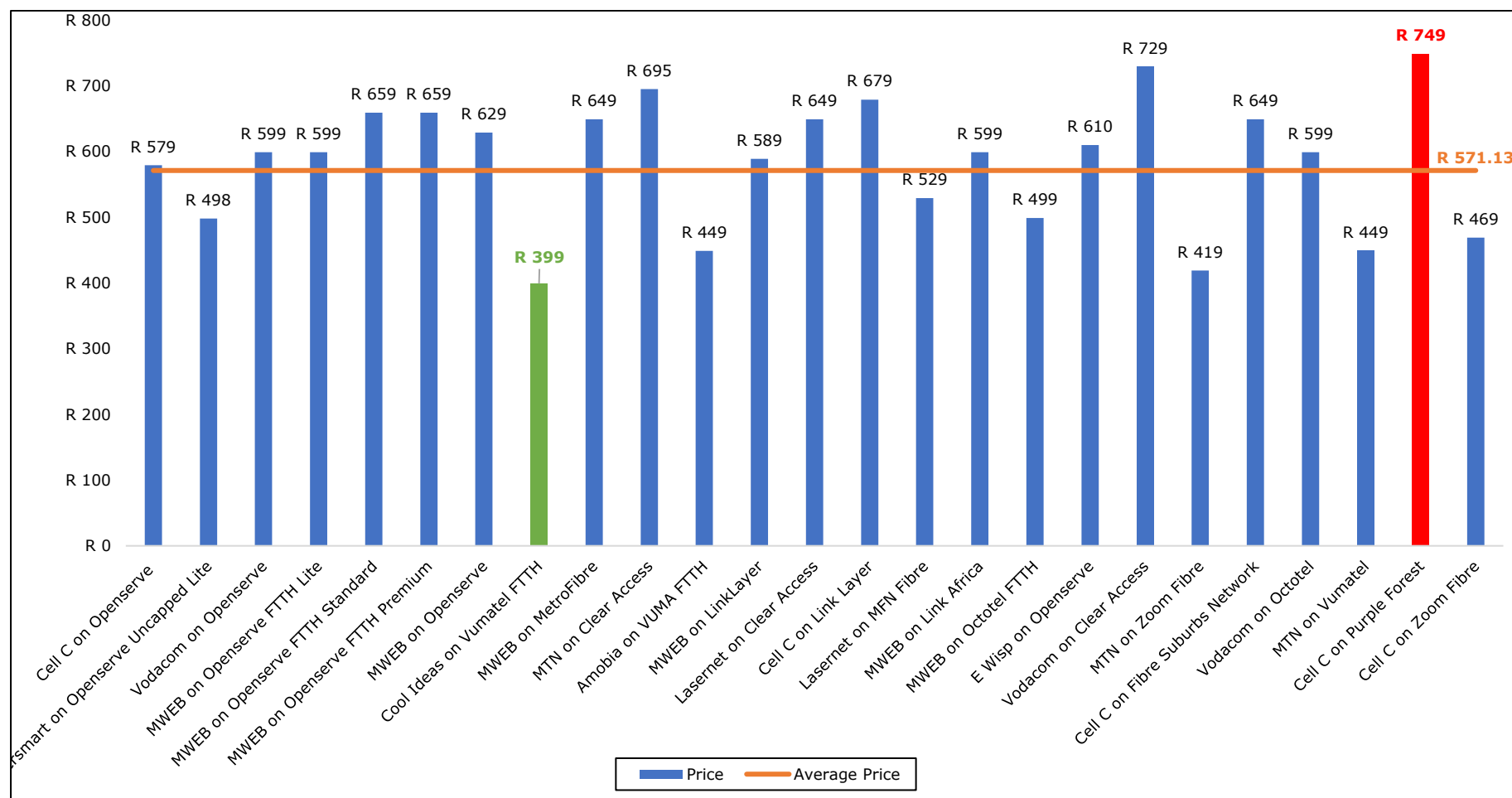
2.7.4. Comparative Analysis of Fibre Products

This sub-section provides a comparative analysis of FTTH packages provided on 3rd party FNOs. It aims to show how different ISPs price their packages of the same line speeds and shows the average market price, based on ICASA's tariff notifications database, which is formulated from information received from tariff notifications.

2.7.4.1. 25/25Mbps FTTH on Various Networks

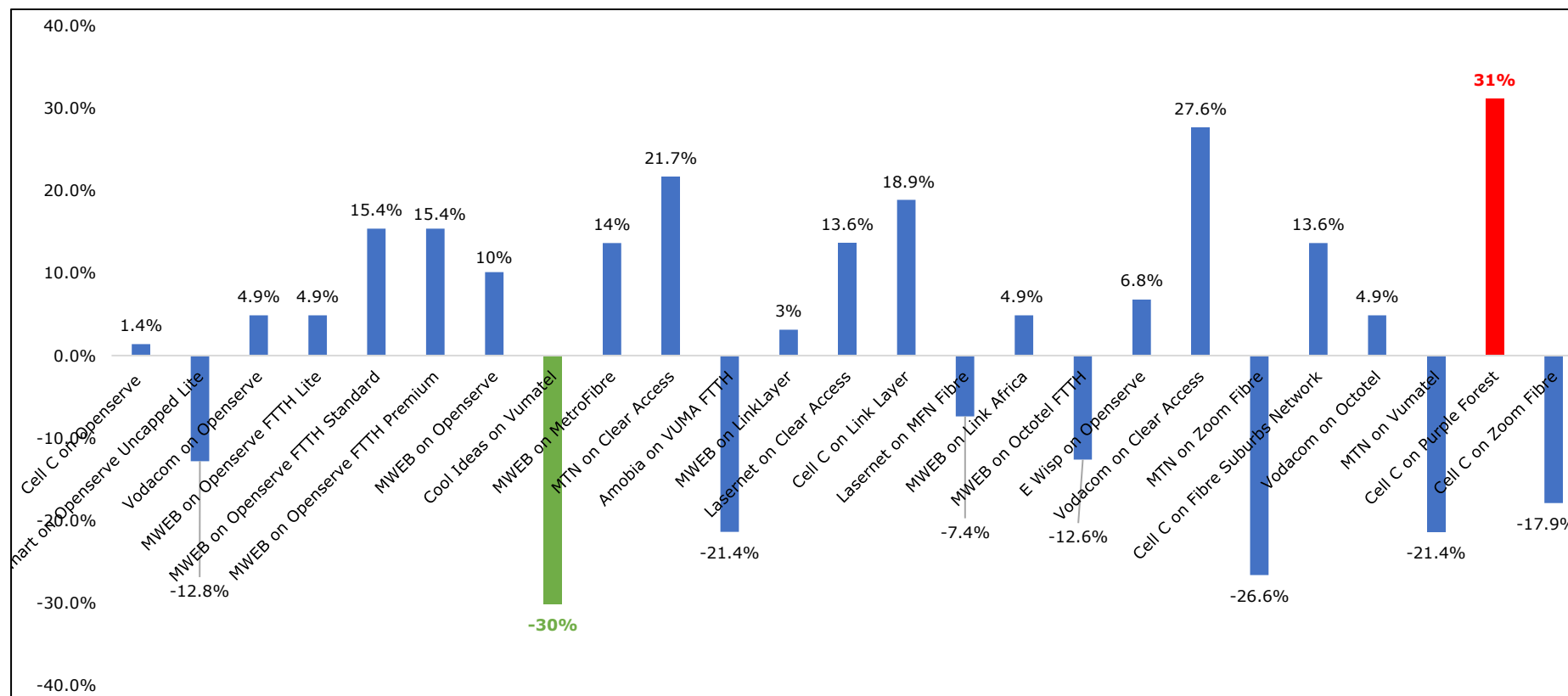
- Figure 5 below shows that the sample approximates the average subscription fee of the 25/25Mbps line speed at R 571.13, which is down by R 40.87 or 6.7% from R 612 in the previous reporting period. The reduction in the average subscription fee can be explained by the reduction of subscription fees and an addition of new fibre packages that are priced below the average subscription fee in the previous reporting period. For example, Cell C reduced its 25/25Mbps fibre package on Zoom Fibre by R 130 or 21.7% from R 599 to R 469, and Cool Ideas introduced its 25/25Mbps package on Vumatel that is priced at R 399.

Figure 5: 25/25Mbps Packages offered by 3rd party FNOs on Various Networks



Source: ICASA Database Based on Tariff Notifications

Figure 6: Percentage Deviation from the 25/25Mbps Average Price



Source: ICASA Database Based on Tariff Notifications

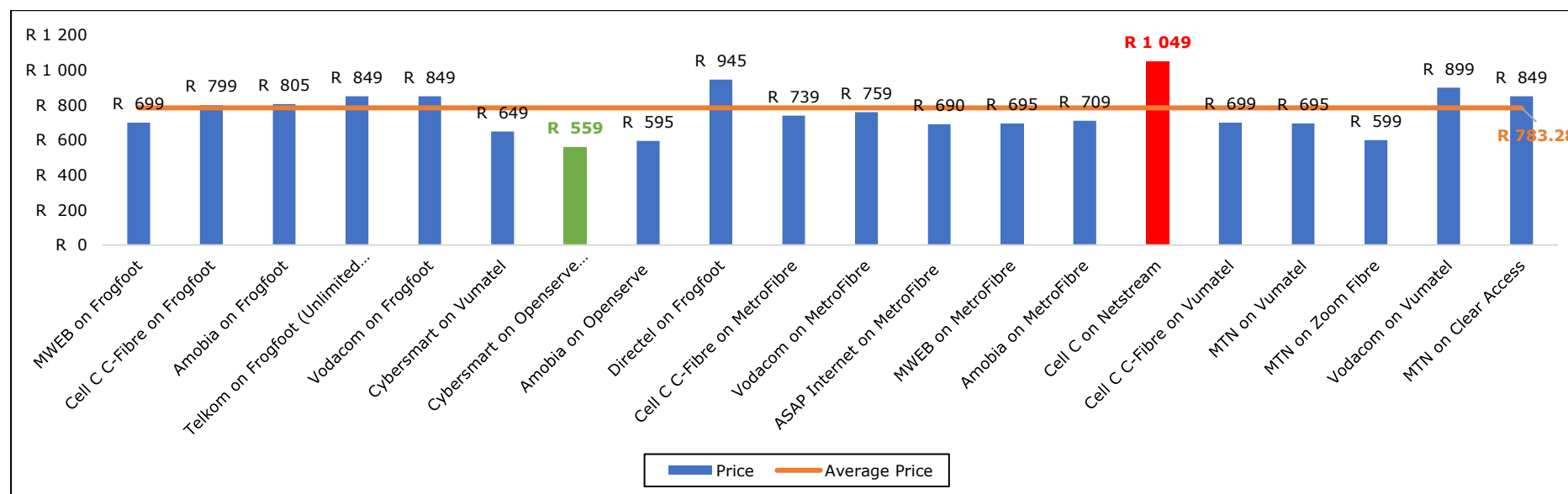
- It should be noted that 25 of the 31 sampled fibre packages are shown in the graphs above (figures 5 and 6) to avoid plotting a clustered graph.

- The Cool Ideas 25/25Mbps FTTH on Vumatel's network has the lowest subscription fee of R 399 which translates to the largest below average price deviation of 30%.
- Cell C's 25/25Mbps package on Purple Forest has the highest subscription fee of R 749, which translates to the largest deviation above the average price of 31%.
- It can be deduced from the sample that the subscription range (maximum minus minimum price) is R 350, which means that customers can obtain the same line speed subscription while one customer pays R 350 more than the other.
- The sample shows that half (i.e., 50%) of the subscription fees are priced at R 599 or less (the median).
- Therefore, the sampled subscription fees are somewhat normally distributed, with the mode and 50th percentile (i.e., the median) having the same value of R 599, while the mean is R 571.13 (4.7% less).
- The 25th and 75th percentile are R 499 and R 649 respectively. Thus, the range between the quartiles which excludes the lower and upper 25th percentile of the data (i.e., the interquartile range) is R 150.50, which suggest that most of the sampled prices have a concentrated range from R 499 (i.e., Q1, the 25th percentile) to R 649 (i.e., Q3, the 75th percentile).
- This is further supported by the standard deviation from the average price which is R 95 and the absence of outliers (i.e., prices that deviate away extremely from the mean). It should be noted that 21 or 68% of the subscription fees are one-standard deviation away from the average price, which means that if one increases/decreases the average subscription fee by R 95, sixty seven percent of the sampled subscription fees would fall within that interval.
- It is also worth noting that 13 of the 31 sampled (42%) fibre packages charge an amount below the average subscription fee.

2.7.4.2. 50/50Mbps FTTH on Various Networks

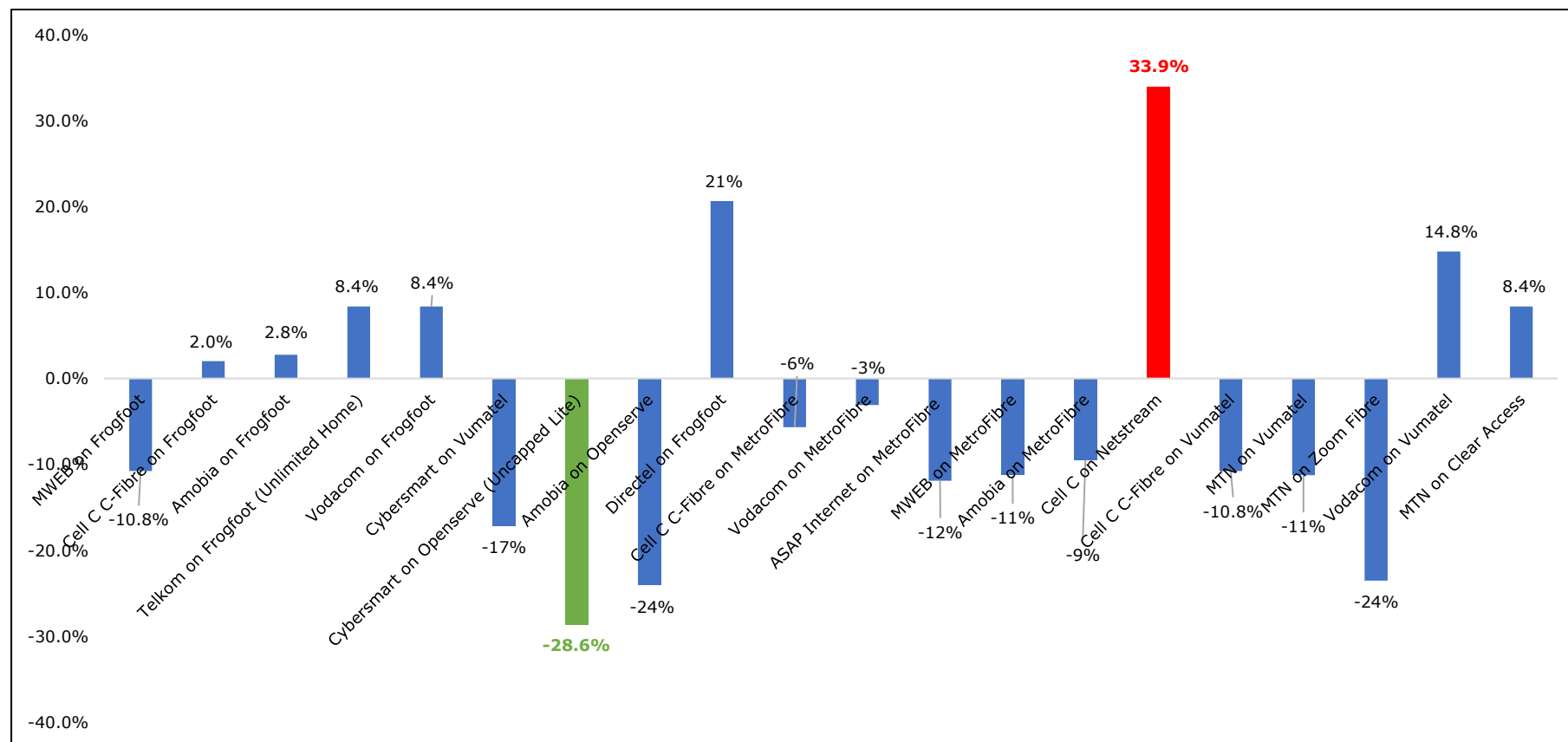
- Figure 7 below shows that the sample approximates the average subscription fee of the 50/50Mbps line speed at R 783.28 per month. The average subscription fee decreased by R 19.72 or 2.5% from R 803 in the previous reporting period. The decrease in the average price can be explained by the adjustment in subscription fees of selected fibre packages. For example, MTN's 50/50Mbps on Zoom Fibre was decreased by R 170 or 22% from R 769 to R 599 per month.

Figure 7: 50/50Mbps Packages offered on Various Fibre Networks



Source: ICASA Database Based on Tariff Notifications

Figure 8: Percentage Deviation from the 50/50Mbps Average Price



Source: ICASA Database Based on Tariff Notifications

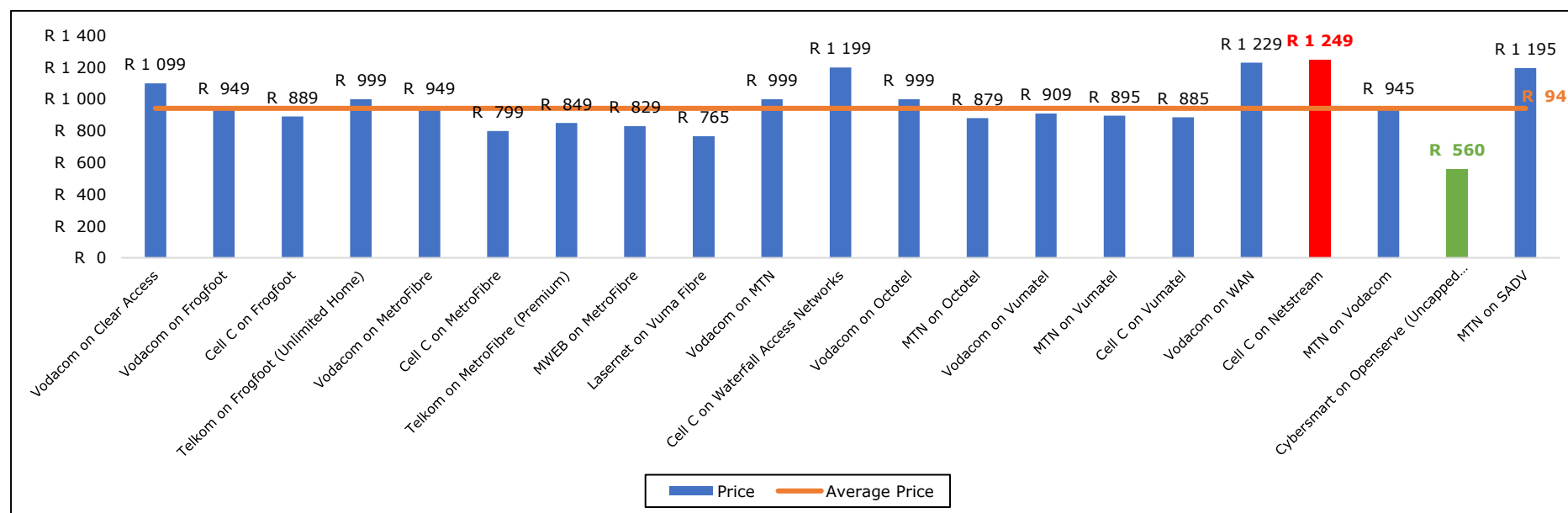
- It should be noted that 20 of the 60 sampled fibre packages are shown in the graphs above (figures 7 and 8) to avoid plotting a clustered graph.

- Cybersmart's 50/50Mbps on Openserve (Uncapped Lite) has the lowest subscription fee of R 559 which translates to the largest below average price deviation of 28.6%.
- Cell C's 50/50Mbps package on Netstream has the highest subscription fee of R 1 049, which translates to the largest deviation above the average price of 33.9%.
- It can be determined from the sample that the subscription range (maximum minus minimum price) is R 490, which means that customers can obtain the same line speed subscription at a price differential of at most R 490.
- It can also be deduced from the sample that half (i.e., 50%) of the subscription fees are priced at R 759 or less (the median).
- The 25th and 75th percentile are R 698 and R 856.50 respectively. Thus, the range between the quartiles which excludes the lower and upper 25th percentile of the data (i.e., the interquartile range) is R 158.5, which suggest that most of the sampled prices have a concentrated range from R 698 (i.e., Q1, the 25th percentile) to R 856.50 (i.e., Q3, the 75th percentile).
- The standard deviation from the average price which is R 113.21 and there are no outliers in the sample. It should be noted that 39 of the 60 observations or 65% of the subscription fees are one-standard deviation away from the average price, which means that if one increases/decreases the average subscription fee by R 113.21, sixty five percent of the sampled subscription fees would fall within that interval.
- It is also worth noting that 31 of the 60 sampled (52%) fibre packages charge an amount below the average subscription fee.

2.7.4.3. 100/100Mbps FTTH on Various Networks

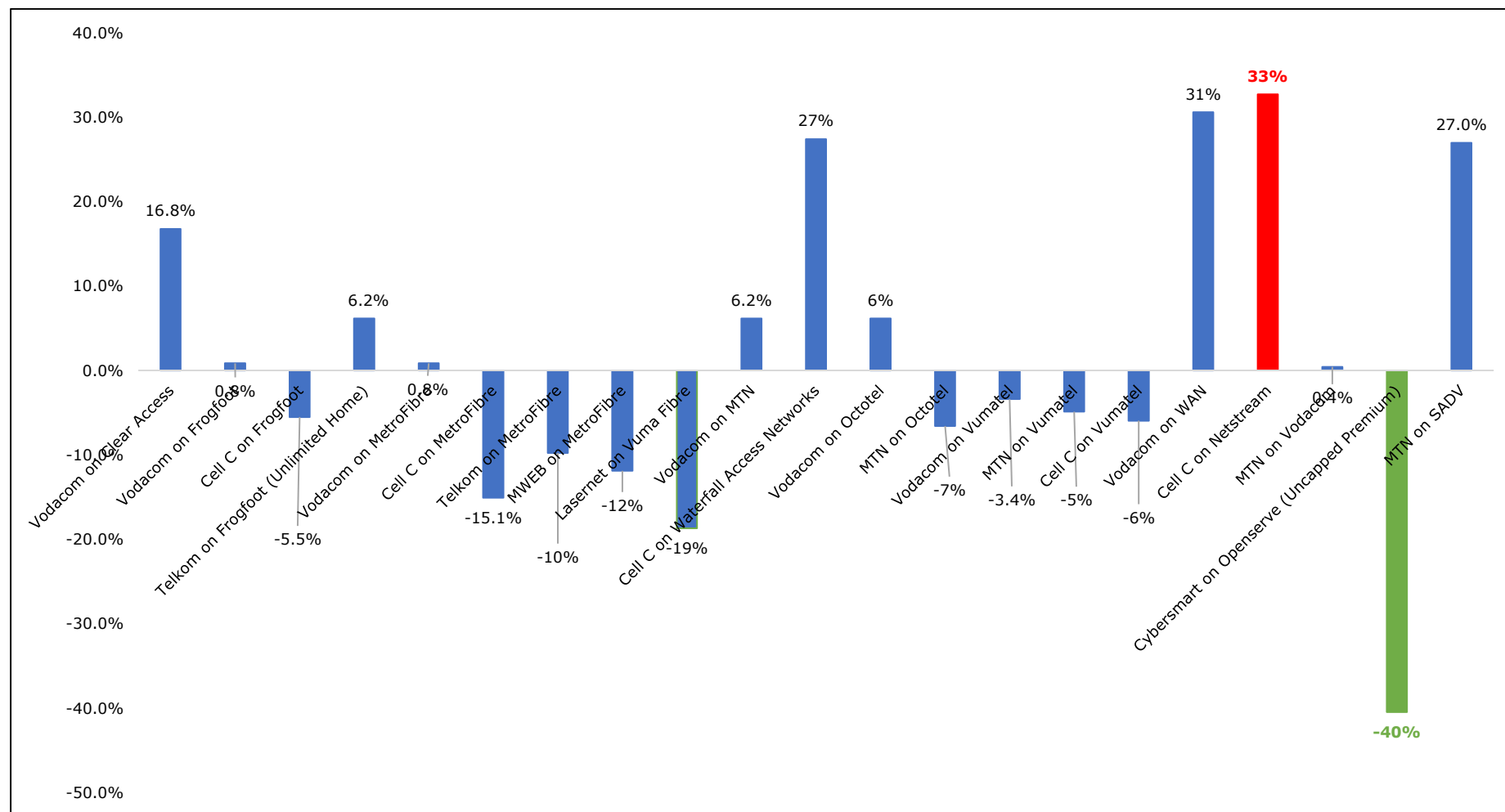
- Figure 9 below depicts that the sample approximates the average subscription fee of the 100/100Mbps line speed at R 941 per month, which was reduced by R 33 or 3.4% from R 974 in previous reporting period. The change of the average subscription fee is as a result of the price changes for selected fibre packages in the sample. For example, Vodacom's 100/100Mbps package on Openserve network realised a R 200 or 18.2% price decrease from R 1 099 to R 899.

Figure 9: 100/100Mbps Packages offered by 3rd party FNOs on Various Networks



Source: ICASA Database Based on Tariff Notifications

Figure 10: Percentage Deviation from the 100/100Mbps Average Price



Source: ICASA Database Based on Tariff Notifications

- It should be noted that 21 of the 53 sampled fibre packages are shown in the graphs above (figures 9 and 10) to avoid plotting a clustered graph.
- Cybersmart's 100/100Mbps FTTH on Openserve Fibre has the lowest subscription fee of R 560 which translates to the largest below average price deviation of 40%.
- Cell C's 100/100Mbps package on Netstream has the highest subscription fee of R 1 249, which translates to the largest deviation above the average price of 33%.
- It can be deduced from the sample that the subscription range (maximum minus minimum price) is R 689, which means that customers can obtain the same line speed subscription at a price differential of at most R 689.
- It can also be determined from the sample that half (i.e., 50%) of the subscription fees are priced at R 909 or less (the median).
- The 25th and 75th percentile are R 849 and R 999, respectively. Thus, the range between the quartiles which excludes the lower and upper 25th percentile of the data (i.e., the interquartile range) is R 150, which suggest that most of the sampled prices have a concentrated range from R 849 (i.e., Q1, the 25th percentile) to R 999 (i.e., Q3, the 75th percentile).
- This is further supported by the standard deviation from the average price which is R 143.65 and the absence of outliers. It should be noted that 39 of the 53 observations or 74% of the subscription fees are one-standard deviation away from the average price, which means that if one increases/decreases the average subscription fee by R 143.65, seventy four percent of the sampled subscription fees would fall within that interval.
- It is also worth noting that 27 of the 53 sampled (51%) fibre packages charge an amount below the average subscription fee.

3. Conclusion

The Authority observed the continued competitiveness between licensees in terms of the number of notifications received from licensees during the period under review with a total of 362 notifications, which is up by 27 notifications from the previous reporting period. The operators filed 42 new products, 134 promotions and 65 extensions to promotional offers (a total of 241), which is indicative of the operators' efforts to increase product variety and/or customer choice in the telecommunications market and incentivise, reward (loyal customers) and attract new customers by providing more affordable access to communication services.

The Authority observed the operators' efforts to offer more product options in the data services market. During the period under review, Vodacom introduced new 30-day standard prepaid data bundles, namely, 1.5GB, 5GB and 7.5GB, at R 99, R 279 and R 379, respectively. The 1.5GB is therefore currently being offered by three MNOs at R 99 (by Vodacom, MTN, and Cell C) and R 89 (by Telkom Mobile). The operator's efforts to charge competitive prices are also evident as it reduced the price of its 30-day standard prepaid 3GB data bundle by 22% to R 179. This amendment has made Vodacom's 30-day 3GB standard prepaid data bundle rank first (i.e., from lowest price to the highest) when compared to other MNOs. Vodacom also introduced its data bundles with a 6-month validity period, which is to the benefit of customers as it enables customers to keep the bundle for a longer period before expiry.

In the voice services market, the Authority received one prepaid tariff plan notification from MTN regarding its new PAYG Freedom Plan wherein it charges customers R 0.99 per minute, R 0.25 per SMS, and R 0.07 per MB of OOB rates, and offers affordable prepaid data bundles exclusive to the plan. The low OOB rates are to the benefit of customers as they reduce the cost of utilising OOB rates. Vodacom also increased its product variety in the voice services market by introducing new unlimited Just 4 You voice bundles which benefit customers with low in-bundle rates ranging from R 0.03 to R 0.12 per minute.

The Authority also observed a continued competitiveness in the provision of LTE and Wireless Internet services, the introduction of 5G products and wireless fibre

Internet services, with 20 notifications received during the period under review. For instance, Cell C introduced new packages under the SmartData tariff plan wherein it offers data bundles ranging from 10GB to 200GB which are available to customers on a post-paid, Top-up and/or month-to-month basis. On the other hand, MTN introduced its Mobile Broadband (MBB) Deal on Super Data Price Plan wherein a new SIM card, router and a 10GB data bundle valid for 30 days, at a price of R 399. The wireless Internet services also serve as an alternative to fixed broadband services, especially in areas where there is no fibre footprint.

FNOs and ISPs continue to amend and/or introduce new fibre services in the market and upgrading line speeds which the Authority deem as beneficial to the public in terms of increased product choice and quality of service, which may ultimately result in competitive pricing and more product innovation. For example, Cell C reduced its 25/25Mbps fibre package on Zoom Fibre by R 130 or 21.7% from R 599 to R 469. Cool Ideas and Vodacom introduced their 25/25Mbps packages on Vumatel that are priced at R 399 and R 449, respectively.

The FTTx comparative analysis shows that the approximated average prices for the 25/25Mbps, 50/50Mbps and 100/100Mbps decreased by 6.7%, 2.5% and 3.4% to R 571.13, R 783.28 and R 941, respectively. This suggests that the cost of fibre services is declining while Internet speeds are improving. The data samples of the selected line speeds also show that the subscription fees charged by operators tend to be normally distributed, therefore most prices tend to converge towards the estimated average price of each line speed. This may be indicative of the operators' efforts to become more competitive and increase their footprints/market shares in the fibre services market, resulting in the incumbents charging competitive prices, which ultimately benefits customers in terms of reduced communication costs.

The Authority noted that there could be potential non-compliance with the required 5-day period as per the Third Amendment to the Standard Terms and Conditions for Individual Electronic Communications Services, 2023 (Government Gazette No. 48317), and has referred this internally for further investigation with the Compliance Division. Furthermore, the Authority will continue to monitor and

publish this report with retail market prices to ensure that subscribers have information on the competitive rates which are prevailing in the market.

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Annexure A: List of Other³¹ Tariff Notifications Filed During the Period Under Review

TARIFF PLAN	EXPLANATION OF THE TARIFF PLAN	RELEVANT DATES	PRICING/PRODUCT/PACKAGE INFORMATION	STATUS
MTN 3-Day Bundle with YouTube Promotion	MTN's 3-Day Bundle with YouTube Promotion rewarded customers with a free YouTube data bundle.	<p>Filed: 13 June 2023</p> <p>Launch/Effective Date: 27 June 2023</p> <p>Extension Date(s): 25 July 2023</p> <p>Decommission Date: 31 January 2024</p>	The promotion on 3-Day 1.5GB Bundle rewarded customers with a 200MB YouTube data bundle upon purchasing the 3-day 1.5GB data bundle. The promotional bundle was made valid for 1 hour from the time of allocation.	Ongoing as at 31 December 2023, however it was decommissioned on 31 January 2024.
MTN Super Data Price Plan	MTN's Super Data Price Plan notification entailed an amendment to voice	Filed: 02 August 2023	MTN amended the voice calling billing method in its Super Data Price plan from minute base to per second billing.	Ongoing as at December 2023.

³¹ Other tariff notifications filed or received during the period under review that were in existence as at end of 31 December 2023 which were not discussed/mentioned in the main part of this report.

	services billing method.	Launch/Effective Date: 18 August 2023							
Cell C Recharge Enhancer Promotion	Cell C's Recharge Enhancer Promotion entailed daily data, voice and integrated bundles for qualifying customers.	Filed: 12 August 2022 Launch/Effective Date: 24 August 2022 Extension Date(s): 14 February 2023, 03 August 2023 Expected Decommission Date: 29 February 2024	Table 73: Cell C Recharge Enhancer Promotion						Ongoing as at 31 December 2023, however it will be decommissioned on 29 February 2024.
			Product Description		Validity		Subscriber Action		
			30MB		Valid till midnight		R 5		
			60MB		Valid till midnight		R 10		
			100MB		Valid till midnight		R 15		
			150MB		Valid till midnight		R 20		
			6 on-net minutes		Valid till midnight		R 5		
			15 on-net minutes		Valid till midnight		R 10		
			20 on-net minutes		Valid till midnight		R 15		
			30 on-net minutes		Valid till midnight		R 20		
			30MB + 30 On-net minutes		Valid till midnight		R 5		
			60MB + 60 On-net minutes		Valid till midnight		R 10		
			100MB + 100 On-net minutes		Valid till midnight		R 15		
			150MB + 150 On-net minutes		Valid till midnight		R 20		
			Source: ICASA Database based on Tariff Notifications						
			MTN Supersonic 3-Month Home Fiber Promotion	The promotion rewards customers with discounted subscription fees for the first three months.	Filed: 08 August 2023 Launch/Effective Date: 18 August 2023	Table 74: MTN 3-Month Home Fibre Promotion			
Previous Line Speed (Mbps)	Current Line Speed (Mbps)	Standard Price (Incl. VAT)				Promotional Price (Incl. VAT)	Price Difference	Variance (%)	
40/20	50/25	R 549				R 399	-R 150	-27.3%	
40/40	50/50	R 639				R 569	-R 70	-11%	
75/50	100/50	R 729				R 589	-R 140	-19.2%	
75/75	100/100	R 809				R 729	-R 80	-10%	
150/75	200/100	R 949				R 789	-R 160	-17%	
150/150	200/200	R 1 029				R 799	-R 230	-22.4%	

		Amendment Date: 26 October 2023 Extension Date(s): 14 November 2023, 22 January 2024 Decommission Date: 31 March 2024	<table><tr><td>300/150</td><td>300/150</td><td>R 1 099</td><td>R 889</td><td>-R 210</td><td>-19%</td></tr><tr><td>500/250</td><td>500/250</td><td>R 1 249</td><td>R 989</td><td>-R 260</td><td>-21%</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	300/150	300/150	R 1 099	R 889	-R 210	-19%	500/250	500/250	R 1 249	R 989	-R 260	-21%	MTN filed an extension on 22 January 2024, extending the promotion to 31 March 2024, which will be discussed in the next reporting period.																		
300/150	300/150	R 1 099	R 889	-R 210	-19%																													
500/250	500/250	R 1 249	R 989	-R 260	-21%																													
Cell C Home Connecta Fibre Vumatel 100Mbps Promotion	Cell C's Home Connecta Fibre Vumatel 100Mbps Promotion entailed a single discounted FTTH package on the Vumatel network that was discounted from R 885 to R 699.	Filed: 15 August 2023 Launch/Effective Date: 25 August 2023 Extension Date(s): 13 October 2023 Decommission Date: 31 January 2024	<p>Table 75: Cell C Home Connecta Fibre 100Mbps Promotion</p> <table><tr><th>Product Description</th><th>Standard Price (Incl. VAT)</th><th>Promotional Price (Incl. VAT)</th><th>Difference</th><th>Variance (%)</th></tr><tr><td>Openserve 75/75Mbps</td><td>R 739</td><td>R 629</td><td>-R 110</td><td>-14.9%</td></tr><tr><td>Octotel 100/100Mbps</td><td>R 929</td><td>R 719</td><td>-R 210</td><td>-22.6%</td></tr><tr><td>Netstream 100/100Mbps</td><td>R 1 249</td><td>R 1 049</td><td>-R 200</td><td>-16%</td></tr><tr><td>MetroFibre 100/100Mbps</td><td>R 849</td><td>R 739</td><td>-R 110</td><td>-13%</td></tr><tr><td>Zoom Fibre 100/100Mbps</td><td>R 729</td><td>R 889</td><td>R 160</td><td>21.9%</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	Product Description	Standard Price (Incl. VAT)	Promotional Price (Incl. VAT)	Difference	Variance (%)	Openserve 75/75Mbps	R 739	R 629	-R 110	-14.9%	Octotel 100/100Mbps	R 929	R 719	-R 210	-22.6%	Netstream 100/100Mbps	R 1 249	R 1 049	-R 200	-16%	MetroFibre 100/100Mbps	R 849	R 739	-R 110	-13%	Zoom Fibre 100/100Mbps	R 729	R 889	R 160	21.9%	Ongoing as at 31 December 2023, however it was decommissioned on 31 January 2024.
Product Description	Standard Price (Incl. VAT)	Promotional Price (Incl. VAT)	Difference	Variance (%)																														
Openserve 75/75Mbps	R 739	R 629	-R 110	-14.9%																														
Octotel 100/100Mbps	R 929	R 719	-R 210	-22.6%																														
Netstream 100/100Mbps	R 1 249	R 1 049	-R 200	-16%																														
MetroFibre 100/100Mbps	R 849	R 739	-R 110	-13%																														
Zoom Fibre 100/100Mbps	R 729	R 889	R 160	21.9%																														

Vodacom Airtime and Data Advance	Vodacom amended its data advance and voice advance bundles allocations.	Filed: 22 August 2023, 30 November 2023 Launch/Effective Date: 29 August 2023, 07 December 2023	<div>Table 76: Vodacom Data Advance Bundles</div> <table><thead><tr><th>Previous New Data Advance Bundle</th><th>Current Data Advance Bundle</th><th>Price (Incl. VAT)</th><th>Previous In-bundle Rate (Rand per MB)</th><th>Current In-bundle Rate (Rand per MB)</th></tr></thead><tbody><tr><td>30MB</td><td>20MB</td><td>R 3</td><td>R 0.10</td><td>R 0.15</td></tr><tr><td>100MB</td><td>50MB</td><td>R 7</td><td>R 0.07</td><td>R 0.14</td></tr><tr><td>150MB</td><td>100MB</td><td>R 12</td><td>R 0.08</td><td>R 0.12</td></tr><tr><td>250MB</td><td>250MB</td><td>R 18</td><td>R 0.07</td><td>R 0.07</td></tr></tbody></table> <div>Source: ICASA Database based on Tariff Notifications</div> <div>Table 77: Vodacom Voice Advance Bundles</div> <table><thead><tr><th>Previous Voice Advance Bundle</th><th>Current Voice Advance Bundle</th><th>Previous Price (Incl. VAT)</th><th>Current Price (Incl. VAT)</th><th>Price Difference</th><th>Variance (%)</th></tr></thead><tbody><tr><td>10Min Any-network</td><td>10Min Vodacom-to-Vodacom</td><td>R 3</td><td>R 3</td><td>R 0</td><td>0%</td></tr><tr><td>30Min Vodacom-to-Vodacom</td><td>30Min Vodacom-to-Vodacom</td><td>R 3</td><td>R 5</td><td>R 2</td><td>66.7%</td></tr><tr><td>60Min Vodacom-to-Vodacom</td><td>Discontinued</td><td>R 5</td><td>Discontinued</td><td colspan="2">N/A</td></tr><tr><td>60Min Any-network</td><td>60Min Any-network</td><td>R 12</td><td>R 12</td><td>R 0</td><td>0%</td></tr></tbody></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Previous New Data Advance Bundle	Current Data Advance Bundle	Price (Incl. VAT)	Previous In-bundle Rate (Rand per MB)	Current In-bundle Rate (Rand per MB)	30MB	20MB	R 3	R 0.10	R 0.15	100MB	50MB	R 7	R 0.07	R 0.14	150MB	100MB	R 12	R 0.08	R 0.12	250MB	250MB	R 18	R 0.07	R 0.07	Previous Voice Advance Bundle	Current Voice Advance Bundle	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Price Difference	Variance (%)	10Min Any-network	10Min Vodacom-to-Vodacom	R 3	R 3	R 0	0%	30Min Vodacom-to-Vodacom	30Min Vodacom-to-Vodacom	R 3	R 5	R 2	66.7%	60Min Vodacom-to-Vodacom	Discontinued	R 5	Discontinued	N/A		60Min Any-network	60Min Any-network	R 12	R 12	R 0	0%	Ongoing as at 31 December 2023.
Previous New Data Advance Bundle	Current Data Advance Bundle	Price (Incl. VAT)	Previous In-bundle Rate (Rand per MB)	Current In-bundle Rate (Rand per MB)																																																							
30MB	20MB	R 3	R 0.10	R 0.15																																																							
100MB	50MB	R 7	R 0.07	R 0.14																																																							
150MB	100MB	R 12	R 0.08	R 0.12																																																							
250MB	250MB	R 18	R 0.07	R 0.07																																																							
Previous Voice Advance Bundle	Current Voice Advance Bundle	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Price Difference	Variance (%)																																																						
10Min Any-network	10Min Vodacom-to-Vodacom	R 3	R 3	R 0	0%																																																						
30Min Vodacom-to-Vodacom	30Min Vodacom-to-Vodacom	R 3	R 5	R 2	66.7%																																																						
60Min Vodacom-to-Vodacom	Discontinued	R 5	Discontinued	N/A																																																							
60Min Any-network	60Min Any-network	R 12	R 12	R 0	0%																																																						
Vodacom Power Pack 100% Airtime	The promotion rewards Power Pack subscribers with free additional airtime	Filed: 23 May 2023	<div>Table 78: Vodacom Power Pack Bonus Airtime Depletion Rates</div> <table><thead><tr><th>Power Pack Bonus Airtime Depletion Rates</th><th>Rates</th></tr></thead><tbody><tr><td>Local Any Network Any Time voice</td><td>R 3 per minute (billed per second)</td></tr><tr><td>Data (non-roaming)</td><td>R 3 per MB</td></tr><tr><td>Local ANAT SMS</td><td>R 1 per SMS</td></tr></tbody></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Power Pack Bonus Airtime Depletion Rates	Rates	Local Any Network Any Time voice	R 3 per minute (billed per second)	Data (non-roaming)	R 3 per MB	Local ANAT SMS	R 1 per SMS	Ongoing as at 31 December 2023, however it was decommissioned																																															
Power Pack Bonus Airtime Depletion Rates	Rates																																																										
Local Any Network Any Time voice	R 3 per minute (billed per second)																																																										
Data (non-roaming)	R 3 per MB																																																										
Local ANAT SMS	R 1 per SMS																																																										

Bonus Promotion	which is the same as the recharge value.	Launch/Effective Date: 01 June 2023 Extension Date(s): 23 August 2023 Decommission Date: 31 January 2024		on 31 January 2024. .				
MTN Supersonic Zoom Fibre Promotion	The promotion entails reduced the subscription fees for selected Zoom fibre packages.	Filed: 31 May 2023 Launch/Effective Date: 09 June 2023 Extension Date(s): 29 August 2023 Decommission Date: 31 January 2024	Table 79: MTN Supersonic on Zoom Fibre Promotional Offer					Ongoing as at 31 December 2023, however it was decommissioned on 31 January 2024.
			Line Speed (Mbps)	Current Price	Promotional Price	Price Difference	Variance (%)	
			10/10	R 429	R 349	-R 80	-18.6%	
			25/25	R 629	R 539	-R 90	-14.3%	
			50/50	R 769	R 689	-R 80	-10.4%	
			100/100	R 929	R 839	-R 90	-9.7%	
			200/200	R 1 099	R 979	-R 120	-10.9%	
			500/500	R 1 199	R 1 099	-R 100	-8.3%	
			1000/500	R 1 649	R 1 599	-R 50	-3%	
Source: ICASA Database based on Tariff Notifications								
MetroFibre Go Vumatel	MetroFibre’s Go Vumatel 25/25Mbps	Filed: 30 August 2023	Table 80: MetroFibre Go Vumatel 25/25Mbps Tactical Product Promotion				Ongoing as at 31 December 2023,	
Tactical Package			Price					

25/25Mbps Tactical Product Promotion	Tactical Product Promotion entailed the installation of Vumatel’s Customer Premise Equipment and the activation thereof at a residence at no cost to the unit owner/occupant subject to the placing of an order during the promotional period.	Launch/Effective Date: 15 September 2023 Decommission Date: 31 January 2024	<table><tr><td>Go25 (25/25Mbps)</td><td>R 449</td></tr></table> <i>Source: ICASA Database based on Tariff Notifications</i>	Go25 (25/25Mbps)	R 449	however it was decommissioned on 31 January 2024.																		
Go25 (25/25Mbps)	R 449																							
Cell C Elevate Double-Up Promotion	Cell C’s Elevate Double-Up Promotion entailed recurring social data bundles which ranged from 1GB to 13GB.	Filed: 31 August 2023 Launch/Effective Date: 12 September 2023 Decommission Date: 31 March 2024	<i>Table 81: Cell C Elevate Double-Up Promotion</i> <table><tr><th>Product Description</th><th>Social Data</th><th>Validity</th><th>Recurrence</th></tr><tr><td>Elevate 1</td><td>1GB</td><td>14 Days</td><td>12 months</td></tr><tr><td>Elevate 2</td><td>3GB</td><td>14 Days</td><td>12 months</td></tr><tr><td>Elevate 3</td><td>6GB</td><td>14 Days</td><td>12 months</td></tr><tr><td>Elevate 4</td><td>13GB</td><td>14 Days</td><td>12 months</td></tr></table> <i>Source: ICASA Database based on Tariff Notifications</i>	Product Description	Social Data	Validity	Recurrence	Elevate 1	1GB	14 Days	12 months	Elevate 2	3GB	14 Days	12 months	Elevate 3	6GB	14 Days	12 months	Elevate 4	13GB	14 Days	12 months	Ongoing as at 31 December 2023, however it will be decommissioned on 31 March 2024.
Product Description	Social Data	Validity	Recurrence																					
Elevate 1	1GB	14 Days	12 months																					
Elevate 2	3GB	14 Days	12 months																					
Elevate 3	6GB	14 Days	12 months																					
Elevate 4	13GB	14 Days	12 months																					
Telkom 100GB LTE Night Surfer Promotion	Telkom’s 100GB LTE Night Surfer Promotion entailed a promotional LTE plan	Filed: 10 May 2023	<i>Table 82: Telkom 100GB LTE Night Surfer Promotion</i> <table><tr><th>Product Description</th><th>Standard Price (Incl. VAT)</th><th>Promotional Price (Incl. VAT)</th><th>Difference</th><th>Variance (%)</th></tr><tr><td>100GB LTE</td><td>R 149</td><td>R 99</td><td>-R 50</td><td>-33.6%</td></tr></table>	Product Description	Standard Price (Incl. VAT)	Promotional Price (Incl. VAT)	Difference	Variance (%)	100GB LTE	R 149	R 99	-R 50	-33.6%	Ongoing as at 31 December 2023, however it was decommissioned										
Product Description	Standard Price (Incl. VAT)	Promotional Price (Incl. VAT)	Difference	Variance (%)																				
100GB LTE	R 149	R 99	-R 50	-33.6%																				

	priced at a discounted price of R 99.	<p>Launch/Effective Date: 20 May 2023</p> <p>Extension Date(s): 05 September 2023</p> <p>Decommission Date: 31 January 2024</p>	<i>Source: ICASA Database based on Tariff Notifications</i>	on 31 January 2024.
MetroFibre ISP 250Mbps FTTH Promotion	MetroFibre ISP 250Mbps Package Promotion rewards customers with a line speed upgrade.	<p>Filed: 04 May 2023</p> <p>Launch/Effective Date: 01 June 2023</p> <p>Extension Date(s): 05 September 2023</p> <p>Expected Decommission Date: 30</p>	MetroFibre ISP 250Mbps Package Promotion offers existing customers on the 20Mbps package an additional 230Mbps for a total subscription of R 550 per month; and existing customers on the 50Mbps package an additional 200Mbps for a total subscription of R 550 per month.	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 September 2023. However, Cell C filed another extension on 05 September 2023, extending the promotion to 30 September 2024, which will be discussed in the

		September 2024		next reporting period.																								
Cell C Supa Bonus Tariff Plan	The Cell C Supa Bonus Tariff Plan entails a tariff plan for new Cell C customers and will offer customers voice calls on a per second basis, data, SMS and MMS.	Filed: 15 June 2023 Launch/Effective Date: 29 June 2023 Amendment Date: 06 September 2023	Cell C filed an amendment of its Ultra Bonus 0.2 with the Authority on 06 September 2023. The amendment entailed a name change of the tariff plan to become the Supa Bonus tariff plan.	Ongoing as at 31 December 2023.																								
Telkom Spend & Get 2023 Summer Campaign	Telkom Spend & Get 2023 Summer Campaign entailed free data rewards that ranged from 0MB to 1GB based on the customers weekly spend.	Filed: 11 September 2023 Launch/Effective Date: 22 September 2023 Decommission Date: 23 January 2024	<div>Table 83: Telkom Spend & Get 2023 Summer Campaign</div> <table><tr><th>Spend Band</th><th>Free Data (on-net)</th></tr><tr><td>R 0 – R 19.99</td><td>0MB</td></tr><tr><td>R 20 – R 29.99</td><td>250MB</td></tr><tr><td>R 30 - R 39.99</td><td>300MB</td></tr><tr><td>R 40 - R 49.99</td><td>350MB</td></tr><tr><td>R 50 - R 59.99</td><td>450MB</td></tr><tr><td>R 60 - R 69.99</td><td>550MB</td></tr><tr><td>R 70 - R 79.99</td><td>750MB</td></tr><tr><td>R 80 - R 99.99</td><td>850MB</td></tr><tr><td>R 100 - R 149.99</td><td>1GB</td></tr><tr><td>R 150 - R 199.99</td><td>1GB</td></tr><tr><td>R 200+</td><td>1GB</td></tr></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Spend Band	Free Data (on-net)	R 0 – R 19.99	0MB	R 20 – R 29.99	250MB	R 30 - R 39.99	300MB	R 40 - R 49.99	350MB	R 50 - R 59.99	450MB	R 60 - R 69.99	550MB	R 70 - R 79.99	750MB	R 80 - R 99.99	850MB	R 100 - R 149.99	1GB	R 150 - R 199.99	1GB	R 200+	1GB	Ongoing as at 31 December 2023, however it was decommissioned on 23 January 2024.
Spend Band	Free Data (on-net)																											
R 0 – R 19.99	0MB																											
R 20 – R 29.99	250MB																											
R 30 - R 39.99	300MB																											
R 40 - R 49.99	350MB																											
R 50 - R 59.99	450MB																											
R 60 - R 69.99	550MB																											
R 70 - R 79.99	750MB																											
R 80 - R 99.99	850MB																											
R 100 - R 149.99	1GB																											
R 150 - R 199.99	1GB																											
R 200+	1GB																											

Cell C Integrated Data and Voice Bundle Promotion	Cell C Integrated Data and Voice Bundles Promotion entails a 2GB data and 60 minutes bundle which is priced at R 29.	Filed: 12 June 2023 Launch/Effective Date: 01 June 2023 Extension Date(s): 12 September 2023 Decommission Dates: 29 February 2024	<div>Table 84: Cell C Integrated Data and Voice Bundle Promotion</div> <table><tr><th>Minutes</th><th>Data</th><th>Validity</th><th>Price</th></tr><tr><td>60</td><td>2GB</td><td>7 days</td><td>R 29</td></tr></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Minutes	Data	Validity	Price	60	2GB	7 days	R 29	Ongoing as at 31 December 2023, however it will be decommissioned on 29 February 2024.				
Minutes	Data	Validity	Price													
60	2GB	7 days	R 29													
Cell C Double Any-time Data Bundles Promotion	Cell C Double Any-time Voice Bundles Promotion entails daily and weekly voice bundles priced from R 29 to R 69.	Filed: 20 February 2023 Launch/Effective Date: 02 March 2023 Extension Date(s): 19 May 2023, 12 September 2023	<div>Table 85: Cell C Double Any-time Data Bundles Promotion</div> <table><tr><th>Anytime Data Allocation</th><th>Anytime Promotional Data</th><th>Validity</th><th>Price</th></tr><tr><td>2GB</td><td>2GB</td><td>Mid-night</td><td>R 35</td></tr><tr><td>2GB</td><td>2GB</td><td>7 days</td><td>R 99</td></tr></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Anytime Data Allocation	Anytime Promotional Data	Validity	Price	2GB	2GB	Mid-night	R 35	2GB	2GB	7 days	R 99	Ongoing as at 31 December 2023, however it will be decommissioned on 29 February 2024.
Anytime Data Allocation	Anytime Promotional Data	Validity	Price													
2GB	2GB	Mid-night	R 35													
2GB	2GB	7 days	R 99													

		Decommission Dates: 02 June 2023, 30 September 2023, 29 February 2024																							
Cell C WhatsApp Bundles Promotion	Cell C WhatsApp Bundles Promotion entails the upgrade of validity periods and price reductions on certain packages.	Filed: 20 February 2023 Launch/Effective Date: 02 March 2023 Extension Date(s): 19 May 2023, 12 September 2023 Decommission Dates: 29 February 2024	<div>Table 86: Cell C WhatsApp Bundles Promotion</div> <table><thead><tr><th>Product Description</th><th>Previous Validity</th><th>New Validity</th><th>Previous Price (Incl. VAT)</th><th>New Price (Incl. VAT)</th><th>Difference</th><th>Variance (%)</th></tr></thead><tbody><tr><td>600MB</td><td>14 days</td><td>15 days</td><td>R 20</td><td>N/A</td><td>N/A</td><td>N/A</td></tr><tr><td>1GB</td><td>30 days</td><td>N/A</td><td>R 35</td><td>R 29</td><td>-R 6</td><td>-17.1%</td></tr></tbody></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Product Description	Previous Validity	New Validity	Previous Price (Incl. VAT)	New Price (Incl. VAT)	Difference	Variance (%)	600MB	14 days	15 days	R 20	N/A	N/A	N/A	1GB	30 days	N/A	R 35	R 29	-R 6	-17.1%	Ongoing as at 31 December 2023, however it will be decommissioned on 29 February 2024.
Product Description	Previous Validity	New Validity	Previous Price (Incl. VAT)	New Price (Incl. VAT)	Difference	Variance (%)																			
600MB	14 days	15 days	R 20	N/A	N/A	N/A																			
1GB	30 days	N/A	R 35	R 29	-R 6	-17.1%																			
Cell C Double Any-	Cell C's Double Any- time Voice Bundles	Filed: 20 February 2023	<div>Table 87: Cell C Double Any-time Voice Bundles Promotion</div> <table><thead><tr><th colspan="7">Daily Double Any-time Voice</th></tr></thead></table>	Daily Double Any-time Voice							Ongoing as at 31 December 2023,														
Daily Double Any-time Voice																									

time Voice Bundles Promotion	Promotion entails daily and weekly voice bundles priced from R 29 to R 69.	Launch/Effective Date: 02 March 2023 Extension Date: 19 May 2023, 12 September 2023 Decommission Dates: 29 February 2024	Product Description			Validity	Price	however it will be decommissioned on 29 February 2024.
			200 Minutes			Daily	R 29	
			Weekly Double Any-time Voice Promotion					
			400 Minutes			Weekly	R 69	
			Source: ICASA Database based on Tariff Notifications					
Rain One Buy one get one free megs Promotion	Rain’s One Buy one get one free megs Promotion entails a free data allocation.	Filed: 15 September 2023 Launch/Effective Date: 25 September 2023 Decommission Date: 31 March 2024	Rain’s One Buy one get one free megs Promotion entails a free data allocation ranging from 100MB to 500MB for data purchases ranging from 100MB to 500MB.				Ongoing as at 31 December 2023, however it will be decommissioned on 31 March 2024.	

Rain Buy more for less Promotion	Rain’s Buy more for less Promotion entails Top-Up data and minutes for customers at specific prices for a period of 24 to 48 hours from being publicly advertised.	Filed: 15 September 2023 Launch/Effective Date: 27 September 2023 Decommission Date: 31 March 2024	<i>Table 88: Rain Buy more for less Promotion</i> <table><tr><th colspan="2">Buying additional data</th><th colspan="3">Buying additional minutes</th></tr><tr><td colspan="2">R 10 for 1GB</td><td colspan="3">10 cents for 1 minute</td></tr><tr><td colspan="2">R 20 for 1GB</td><td colspan="3">20 cents for 1 minute</td></tr><tr><td colspan="2">R 30 for 1 GB</td><td colspan="3">30 cents for 1 minute</td></tr><tr><td colspan="2">R 40 for 1GB</td><td colspan="3">40 cents for 1 minute</td></tr><tr><td colspan="2">N/A</td><td colspan="3">50 cents for 1 minute</td></tr><tr><td colspan="2">N/A</td><td colspan="3">60 cents for 1 minute</td></tr><tr><td colspan="2">N/A</td><td colspan="3">70 cents for 1 minute</td></tr><tr><td colspan="2">N/A</td><td colspan="3">80 cents for 1 minute</td></tr><tr><td colspan="2">N/A</td><td colspan="3">90 cents for 1 minute</td></tr></table> <i>Source: ICASA Database based on Tariff Notifications</i>					Buying additional data		Buying additional minutes			R 10 for 1GB		10 cents for 1 minute			R 20 for 1GB		20 cents for 1 minute			R 30 for 1 GB		30 cents for 1 minute			R 40 for 1GB		40 cents for 1 minute			N/A		50 cents for 1 minute			N/A		60 cents for 1 minute			N/A		70 cents for 1 minute			N/A		80 cents for 1 minute			N/A		90 cents for 1 minute			Ongoing as at 31 December 2023, however it will be decommissioned on 31 March 2024.
Buying additional data		Buying additional minutes																																																								
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Rain Top-Up Plus 25% Free Promotion	Rain’s Top-Up Plus 25% Free Promotion entails 25% free additional free gigs/minutes for data (R 50 for 1GB) and voice (R 1 for 1 minute) purchases.	Filed: 18 September 2023 Launch/Effective Date: 27 September 2023 Decommission Date: 31 March 2024	<i>Table 89: Rain Top-Up Plus 25% Free Promotion</i> <table><tr><th colspan="2">Standard Top-Up</th><th colspan="3">25% free additional free gigs/minutes</th></tr><tr><td colspan="2">Data @ R 50 for 1 GB</td><td colspan="3">1GB + 25% (250MB)</td></tr><tr><td colspan="2">R 1 for 1 minute</td><td colspan="3">1 minute + 25% (15 seconds)</td></tr></table> <i>Source: ICASA Database based on Tariff Notifications</i>					Standard Top-Up		25% free additional free gigs/minutes			Data @ R 50 for 1 GB		1GB + 25% (250MB)			R 1 for 1 minute		1 minute + 25% (15 seconds)			Ongoing as at 31 December 2023, however it will be decommissioned on 31 March 2024.																																			
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R 1 for 1 minute		1 minute + 25% (15 seconds)																																																								
Vodacom Home	Vodacom’s Home Prepaid LTE Promotion offers	Filed: 10 June 2022	<i>Table 90: Vodacom Home Prepaid LTE Promotion</i> <table><tr><th>Bundle</th><th>Recurrence</th><th>Validity</th><th>Price (Incl. VAT)</th><th>In-bundle Rate (Rand per MB)</th></tr></table>					Bundle	Recurrence	Validity	Price (Incl. VAT)	In-bundle Rate (Rand per MB)	Ongoing as at 31 December 2023, however it will be																																													
Bundle	Recurrence	Validity	Price (Incl. VAT)	In-bundle Rate (Rand per MB)																																																						

Prepaid LTE Promotion	customers promotional prices on the Home Prepaid LTE data bundles.	Launch/Effective Date: 22 June 2022 Extension Date(s): 22 September 2022, 17 March 2023, 22 September 2023 Decommission Date: 31 March 2024	50GB Anytime + 50GB Night Owl	Once-off	30 days	R 299	R 0.003	decommissioned on 31 March 2024.
			100GB Anytime + 100GB Night Owl	Once-off	30 days	R 349	R 0.002	
			Source: ICASA Database based on Tariff Notifications					
MTN Summer Recharge and Win Promotion	The promotion rewarded customers with free data bundles for airtime recharges from R 10.	Filed: 28 September 2023 Launch/Effective Date: 10 October 2023 Decommission Date: 31 January 2024	Table 91: PAYG 'Recharge and win' Summer Promotion					Ongoing as at 31 December 2023, however it was decommissioned on 31 January 2024.
			MTN Recharge qualifiers	Data Reward eligibility	Validity	Voice Reward eligibility		
			R 10 -R 29	20MB Anytime data bundle promo	1hour-once/day	60 minutes x 7 days		
			R 30 -R 49	50MB Anytime data bundle promo	1hour-once/day	60 minutes x 7 days		
			R 50 -R 99	100MB Anytime data bundle promo	24 hour -once/day	60 minutes x 7 days		
			R 100 -R 249	250MB Anytime data bundle promo	2 days -once/day	60 minutes x 7 days		
			R 250 -R 499	500MB Anytime data bundle promo	3 days -once/day	60 minutes x 7 days		
			R 500 and above	1GB Anytime data bundle promo	7 days -once/day	60 minutes x 7 days		
Source: ICASA Database based on Tariff Notifications								

Cell C Unlimited Calls to Cell C Voice Bundle Promotion	Cell C's Unlimited Calls to Cell C Voice Bundle Promotion entails 1 day unlimited voice bundles.	Filed: 29 September 2023 Launch/Effective Date: 11 October 2023 Extension Date(s): 19 January 2024 Decommission Date: 31 March 2024	<div>Table 92: Cell C Unlimited Calls to Cell C Voice Bundle Promotion</div> <table><thead><tr><th>Allocation</th><th>Validity</th><th>Price</th></tr></thead><tbody><tr><td>Unlimited</td><td>Mid-night Expiry</td><td>R 9</td></tr></tbody></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Allocation	Validity	Price	Unlimited	Mid-night Expiry	R 9	Ongoing as at 31 December 2023, however it will be decommissioned on 31 March 2024.																			
Allocation	Validity	Price																											
Unlimited	Mid-night Expiry	R 9																											
Cool Ideas Service Provider on Octotel Summer Promotion	Cool Ideas Service Provider on Octotel Summer Promotion entails discounted FTTH packages ranging from 50/50Mbps to 400/200Mbps for new customers who signed up from	Filed: 06 October 2023 Launch/Effective Date: 18 October 2023 Decommission Date: 29 February 2024	<div>Table 93: Cool Ideas Service Provider on Octotel Summer Promotion</div> <table><thead><tr><th>Product Description</th><th>Standard Price</th><th>Promotional Price</th><th>Difference</th><th>Variance (%)</th></tr></thead><tbody><tr><td>50/50Mbps</td><td>R 796</td><td>R 699</td><td>-R 97</td><td>-12.2%</td></tr><tr><td>100/100Mbps</td><td>R 933</td><td>R 699</td><td>-R 234</td><td>-25.1%</td></tr><tr><td>200/200Mbps</td><td>R 1 133</td><td>R 699</td><td>-R 434</td><td>-38.3%</td></tr><tr><td>400/200Mbps</td><td>R 1 469</td><td>R 699</td><td>-R 770</td><td>-52.4%</td></tr></tbody></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Product Description	Standard Price	Promotional Price	Difference	Variance (%)	50/50Mbps	R 796	R 699	-R 97	-12.2%	100/100Mbps	R 933	R 699	-R 234	-25.1%	200/200Mbps	R 1 133	R 699	-R 434	-38.3%	400/200Mbps	R 1 469	R 699	-R 770	-52.4%	Ongoing as at 31 December 2023, however it will be decommissioned on 29 February 2024.
Product Description	Standard Price	Promotional Price	Difference	Variance (%)																									
50/50Mbps	R 796	R 699	-R 97	-12.2%																									
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	October 2023 to February 2024.																																						
MTN Supersonic Home Fibre Promotion on Octotel	The promotion rewards customers who sign up for 12-month contracts with discounted subscription fees on the fibre packages.	<p>Filed: 06 October 2023</p> <p>Launch/Effective Date: 08 October 2023</p> <p>Decommission Date: 31 March 2024</p>	<p><i>Table 94: MTN Supersonic Home Fibre Promotion on Octotel</i></p> <table border="1"> <thead> <tr> <th>Line Speed</th><th>Standard Price (Incl. VAT)</th><th>Promotional Price (Incl. VAT)</th><th>Price Difference</th><th>Variance (%)</th></tr> </thead> <tbody> <tr> <td>25/25</td><td>R 499</td><td>R 399</td><td>-R 100</td><td>-20%</td></tr> <tr> <td>50/50</td><td>R 699</td><td>R 599</td><td>-R 100</td><td>-14.3%</td></tr> <tr> <td>100/100</td><td>R 849</td><td>R 749</td><td>-R 100</td><td>-11.8%</td></tr> <tr> <td>200/200</td><td>R 999</td><td>R 849</td><td>-R 150</td><td>-15%</td></tr> <tr> <td>400/200</td><td>R 1 099</td><td>R 899</td><td>-R 200</td><td>-18.2%</td></tr> <tr> <td>1000/200</td><td>R 1 399</td><td>R 999</td><td>-R 400</td><td>-28.6%</td></tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Line Speed	Standard Price (Incl. VAT)	Promotional Price (Incl. VAT)	Price Difference	Variance (%)	25/25	R 499	R 399	-R 100	-20%	50/50	R 699	R 599	-R 100	-14.3%	100/100	R 849	R 749	-R 100	-11.8%	200/200	R 999	R 849	-R 150	-15%	400/200	R 1 099	R 899	-R 200	-18.2%	1000/200	R 1 399	R 999	-R 400	-28.6%	Ongoing as at 31 December 2023, however it will be decommissioned on 31 March 2024.
Line Speed	Standard Price (Incl. VAT)	Promotional Price (Incl. VAT)	Price Difference	Variance (%)																																			
25/25	R 499	R 399	-R 100	-20%																																			
50/50	R 699	R 599	-R 100	-14.3%																																			
100/100	R 849	R 749	-R 100	-11.8%																																			
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400/200	R 1 099	R 899	-R 200	-18.2%																																			
1000/200	R 1 399	R 999	-R 400	-28.6%																																			
MetroFibre Direct 40Mbps Promotion	The promotion rewarded customers with free line speed upgrades.	<p>Filed: 06 October 2023</p> <p>Launch/Effective Date: 13 October 2023</p> <p>Decommission Date: 31 January 2024</p>	<p>MetroFibre's Direct 40Mbps Promotion offered customers a 25 + 15Mbps (40Mbps) package on MetroFibre's Nexus network or a 20 + 20Mbps package on the MetroFibre Nova network for R 499.</p> <p>MetroFibre's Direct 40Mbps was priced as follows:</p> <ul style="list-style-type: none"> 25Mbps was priced at R 449 plus an additional 15Mbps for R 50, representing a total of 40Mbps for R 499 per month; and 20Mbps priced at R399 plus an additional 20Mbps for R 100, representing a total of 40Mbps for R 499 per month 	Ongoing as at 31 December 2023, however it was decommissioned on 31 January 2024.																																			
MetroFibre ISP 40Mbps Promotion	The promotion rewarded customers with free line speed upgrades	<p>Filed: 06 October 2023</p>	<p>MetroFibre ISP 40Mbps Promotion offered customers a 25 + 15Mbps (40Mbps) package on MetroFibre's Nexus network or a 20 + 20Mbps package on the MetroFibre Nova network for R 380.</p> <p>MetroFibre's ISP 40Mbps was priced as follows:</p>	Ongoing as at 31 December 2023, however it was decommissioned																																			

		Launch/Effective Date: 01 November 2023 Decommission Date: 31 January 2024	<ul style="list-style-type: none">• 25Mbps plus an additional 15Mbps priced at R 380 per month; and• 20Mbps plus an additional 20Mbps priced at R380 per month	on 31 January 2024.																																																		
Cell C Summer Campaign Promotion	Cell C's Summer Campaign Promotion entails data, voice and social media bundles at no additional cost for prepaid and TopUp customers across all tariff plans depending on the customer's usage and general behaviour and network availability.	Filed: 13 October 2023 Launch/Effective Date: 25 October 2023 Decommission Date: 24 February 2024	<table><tr><td colspan="2">Table 95: Cell C Summer Campaign Promotion (Sample)</td></tr><tr><td colspan="2">Data</td></tr><tr><td>Product Description</td><td>Validity</td></tr><tr><td>10MB Free</td><td>1 Hour</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr><tr><td>150MB Free</td><td>3 Days</td></tr><tr><td colspan="2">Facebook</td></tr><tr><td>10MB Free</td><td>1 Hour</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr><tr><td>100MB Free</td><td>1 Day</td></tr><tr><td colspan="2">Instagram</td></tr><tr><td>10MB Free</td><td>1 Hour</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr><tr><td>500MB Free</td><td>1 Day</td></tr><tr><td colspan="2">Voice</td></tr><tr><td>10 minutes Free</td><td>1 Hour</td></tr><tr><td>15 minutes Free</td><td>1 Day</td></tr><tr><td>30 minutes Free</td><td>1 Day</td></tr><tr><td colspan="2">WhatsApp</td></tr><tr><td>10MB Free</td><td>1 Hour</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr><tr><td>100MB Free</td><td>1 Day</td></tr><tr><td colspan="2">Spotify</td></tr><tr><td>10MB Free</td><td>1 Hour</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr></table>	Table 95: Cell C Summer Campaign Promotion (Sample)		Data		Product Description	Validity	10MB Free	1 Hour	20MB Free	1 Day	150MB Free	3 Days	Facebook		10MB Free	1 Hour	20MB Free	1 Day	100MB Free	1 Day	Instagram		10MB Free	1 Hour	20MB Free	1 Day	500MB Free	1 Day	Voice		10 minutes Free	1 Hour	15 minutes Free	1 Day	30 minutes Free	1 Day	WhatsApp		10MB Free	1 Hour	20MB Free	1 Day	100MB Free	1 Day	Spotify		10MB Free	1 Hour	20MB Free	1 Day	Ongoing as at 31 December 2023, however it will be decommissioned on 24 February 2024.
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			<table><tr><td>500MB Free</td><td>1 Day</td></tr><tr><td colspan="2">TikTok</td></tr><tr><td>10MB Free</td><td>1 Hour</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr><tr><td>500MB Free</td><td>1 Day</td></tr><tr><td colspan="2">Twitter</td></tr><tr><td>10MB Free</td><td>1 Hour</td></tr><tr><td>20MB Free</td><td>1 Day</td></tr><tr><td>500MB Free</td><td>1 Day</td></tr><tr><td colspan="2">YouTube</td></tr><tr><td>10MB Free</td><td>2 Hours</td></tr><tr><td>100MB Free</td><td>1 Day</td></tr><tr><td>500MB Free</td><td>1 Day</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	500MB Free	1 Day	TikTok		10MB Free	1 Hour	20MB Free	1 Day	500MB Free	1 Day	Twitter		10MB Free	1 Hour	20MB Free	1 Day	500MB Free	1 Day	YouTube		10MB Free	2 Hours	100MB Free	1 Day	500MB Free	1 Day														
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Vodacom Unlock Summer promotion	The promotion rewards prepaid and hybrid customers with discounted once-off bundles for the duration of the offer.	Filed: 13 October 2023 Launch/Effective Date: 24 October 2023 Decommission Date: 29 February 2024	<p>Table 96: Vodacom Unlock Summer Promotion</p> <table><tr><th>Bundle Description</th><th>Price (Incl. VAT)</th><th>Validity</th></tr><tr><td>50 VC min (1day) – R 5</td><td>R 5</td><td>1 day</td></tr><tr><td>1.5GB (1day) – R 19</td><td>R 19</td><td>1 day</td></tr><tr><td>Social: 3GB (1day) – R 39</td><td>R 39</td><td>1 day</td></tr><tr><td>20GB (4GB + 4GB Super Social + 12GB NO) for 7 days – R 49</td><td>R 49</td><td>7 days</td></tr><tr><td>120 ANAT min + 5GB + 5GB Social + 5GB NO for 7 days – R 99</td><td>R 99</td><td>7 days</td></tr><tr><td>75MB (1day) – R 1.50 (70% OFF)</td><td>R 1.50</td><td>1 day</td></tr><tr><td>100MB (1day) – R 2 (70% OFF)</td><td>R 2</td><td>1 day</td></tr><tr><td>100MB (1day) – R 3 (50% OFF)</td><td>R 3</td><td>1 day</td></tr><tr><td>100MB (1day) – R 3 (50% OFF)</td><td>R 3</td><td>1 day</td></tr><tr><td>250MB (1day) – R 5.50 (45% OFF)</td><td>R 5.50</td><td>1 day</td></tr><tr><td>250MB (1day) – R 5.50</td><td>R 5.50</td><td>1 day</td></tr><tr><td>500MB (1day) – R 10 (45% OFF)</td><td>R 10</td><td>1 day</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	Bundle Description	Price (Incl. VAT)	Validity	50 VC min (1day) – R 5	R 5	1 day	1.5GB (1day) – R 19	R 19	1 day	Social: 3GB (1day) – R 39	R 39	1 day	20GB (4GB + 4GB Super Social + 12GB NO) for 7 days – R 49	R 49	7 days	120 ANAT min + 5GB + 5GB Social + 5GB NO for 7 days – R 99	R 99	7 days	75MB (1day) – R 1.50 (70% OFF)	R 1.50	1 day	100MB (1day) – R 2 (70% OFF)	R 2	1 day	100MB (1day) – R 3 (50% OFF)	R 3	1 day	100MB (1day) – R 3 (50% OFF)	R 3	1 day	250MB (1day) – R 5.50 (45% OFF)	R 5.50	1 day	250MB (1day) – R 5.50	R 5.50	1 day	500MB (1day) – R 10 (45% OFF)	R 10	1 day	Ongoing as at 31 December 2023, however it will be decommissioned on 29 February 2024.
Bundle Description	Price (Incl. VAT)	Validity																																									
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120 ANAT min + 5GB + 5GB Social + 5GB NO for 7 days – R 99	R 99	7 days																																									
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500MB (1day) – R 10 (45% OFF)	R 10	1 day																																									

Cell C Home Connecta Flexi Promotion	Cell C's Home Connecta Flexi Promotion offers customers prepaid and TopUp anytime and night data depending on the customer's general spend.	<p>Filed: 26 March 2021</p> <p>Launch/Effective Date: 27 March 2021</p> <p>Amendment: 24 February 2023, 08 June 2023</p> <p>Extension Date(s): 25 July 2023, 13 October 2023</p> <p>Expected Decommission Date: 30 April 2024</p>	<p>Cell C's Home Connecta Flexi Promotion was analysed in the 2021/22 FY Q2 Bi-annual Tariff Analysis Report which can be found on the Authority's website on the link below:</p> <p>< https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jan-to-30-jun-2021 ></p> <p>The promotion was first extended on 08 March 2022 and has been extended seven times, with the latest extension being filed with the Authority on 13 October 2023.</p>	Ongoing as at 31 December 2023 and was expected to be decommissioned on 31 October 2023. However, Cell C filed another extension on 13 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.
Cell C 100GB and 200GB for 6 Months Promotion	The Cell C 100GB and 200GB for 6 Months Promotion allocates prepaid, post-paid and top-up customers additional	<p>Filed: 04 March 2021</p> <p>Launch/Effective Date: 05 March 2021</p>	Cell C's 100GB and 200GB for 6 Months Promotion was analysed in the 2021/22 FY Q2 Bi-annual Tariff Analysis Report which can be found on the Authority's website on the link below:	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October

	Nite data over and above the 100GB or 200GB anytime data purchased.	Extension Date(s): 25 July 2023; 16 October 2023 Expected Decommission Date: 30 April 2024	< https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jan-to-30-jun-2021 > The promotion was first extended on 18 January 2022 and has been extended eight times, with the latest extension being filed with the Authority on 16 October 2023.	2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.												
Cell C University Student Data Bundles Promotion	Cell C’s University Student Data Bundles Promotion entails anytime and nite data bundles for university students.	Filed: 20 July 2022 Launch/Effective Date: 01 August 2022 Extension Date(s): 19 January 2023, 25 July 2023, 16 October 2023 Expected Decommission	<i>Table 97: Cell C University Student Data Bundles Promotion</i> <table><tr><th colspan="2">Offer 1 - Students</th></tr><tr><td>Anytime data</td><td>5GB</td></tr><tr><td>Nite data</td><td>10GB</td></tr><tr><td>Promotional Data</td><td>5GB</td></tr><tr><td>Price (Incl. VAT)</td><td>65</td></tr><tr><td>Validity</td><td>30 Days</td></tr></table> <i>Source: ICASA Database based on Tariff Notifications</i>	Offer 1 - Students		Anytime data	5GB	Nite data	10GB	Promotional Data	5GB	Price (Incl. VAT)	65	Validity	30 Days	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.
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		Date: 30 April 2024												
Cell C Variable Bundles Promotion	Cell C's Variable Bundles Promotion entails discounted prices ranging from 1% to 100% on data and voice bundles.	Filed: 10 February 2023 Launch/Effective Date: 22 February 2023 Extension Date(s): 12 April 2023, 25 July 2023, 16 October 2023 Expected Decommission Date: 30 April 2024	<div>Table 98: Cell C Variable Bundles Promotion</div> <table><tr><td rowspan="9">Price Discount Price Anytime Data Nite Data On-net Minutes Any-net Minutes Validity Free Streaming Data Free Social Data</td><td>From 1% to 100%</td></tr><tr><td>From R 0 to R 500</td></tr><tr><td>From 1MB to 10GB</td></tr><tr><td>From 1MB to 10GB</td></tr><tr><td>From 1Min to 5400Min</td></tr><tr><td>From 1Min to 5400Min</td></tr><tr><td>From 1 day to 30 days</td></tr><tr><td>From 1MB to 10GB</td></tr><tr><td>From 1MB to 10GB</td></tr></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Price Discount Price Anytime Data Nite Data On-net Minutes Any-net Minutes Validity Free Streaming Data Free Social Data	From 1% to 100%	From R 0 to R 500	From 1MB to 10GB	From 1MB to 10GB	From 1Min to 5400Min	From 1Min to 5400Min	From 1 day to 30 days	From 1MB to 10GB	From 1MB to 10GB	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.
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Cell C WhatsApp Boost Promotion	The Cell C WhatsApp Boost Promotion offers customers who purchase base (standard) daily, 5-day or monthly data bundles.	Filed: 07 November 2019 Launch/Effective Date: 19	Cell C's WhatsApp Boost Promotion was analysed in the 2021/22 FY Q2 Bi-annual Tariff Analysis Report which can be found on the Authority's website on the link below: < https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jan-to-30-jun-2021 >	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However,										

		<p>November 2019</p> <p>Extension Date(s): 20 April 2023; 16 October 2023</p> <p>Expected Decommission Date: 30 April 2024</p>	<p>The promotion was first extended on 18 January 2022 and has been extended seven times, with the latest extension being filed with the Authority on 30 October 2023.</p>	<p>Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.</p>																																																									
<p>Cell C Load Shedding Free Streaming and Social Bundles Promotion</p>	<p>Cell C’s Loadshedding Free Streaming and Social Bundles Promotion entails promotional data packages ranging from 100MB to 1GB with 1 and 2-day validity periods.</p>	<p>Filed: 19 July 2022</p> <p>Launch/Effective Date: 29 July 2022</p> <p>Extension Date(s): 19 January 2023, 20 April 2023, 25 July 2023, 16 October 2023</p>	<p><i>Table 99: Cell C Loadshedding Free Streaming and Social Bundles Promotion</i></p> <table><tr><th colspan="3">Daily Video Streaming Promotional Data</th></tr><tr><th>Product Description</th><th>Validity</th><th>Price</th></tr><tr><td>100MB</td><td>Mid-night</td><td>R 0</td></tr><tr><td>350MB</td><td>Mid-night</td><td>R 0</td></tr><tr><td>500MB</td><td>Mid-night</td><td>R 0</td></tr><tr><th colspan="3">Two Days Video Streaming Promotional Data</th></tr><tr><td>100MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>200MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>500MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>1GB</td><td>2 Days</td><td>R 0</td></tr><tr><th colspan="3">Daily Social Promotional Data</th></tr><tr><td>100MB</td><td>Mid-night</td><td>R 0</td></tr><tr><td>350MB</td><td>Mid-night</td><td>R 0</td></tr><tr><td>500MB</td><td>Mid-night</td><td>R 0</td></tr><tr><th colspan="3">Two Days Social Promotional Data</th></tr><tr><td>100MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>200MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>500MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>1GB</td><td>2 Days</td><td>R 0</td></tr></table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Daily Video Streaming Promotional Data			Product Description	Validity	Price	100MB	Mid-night	R 0	350MB	Mid-night	R 0	500MB	Mid-night	R 0	Two Days Video Streaming Promotional Data			100MB	2 Days	R 0	200MB	2 Days	R 0	500MB	2 Days	R 0	1GB	2 Days	R 0	Daily Social Promotional Data			100MB	Mid-night	R 0	350MB	Mid-night	R 0	500MB	Mid-night	R 0	Two Days Social Promotional Data			100MB	2 Days	R 0	200MB	2 Days	R 0	500MB	2 Days	R 0	1GB	2 Days	R 0	<p>Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in</p>
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		Expected Decommission Date: 30 April 2024		the next reporting period.
Cell C Upfront Payment Bundles Promotion	Cell C's Upfront Payment Bundles and Double Data Promo are offered to prepaid, post-paid and top-up customers, with bundles available for a once-off fee and they include the allocation of data every 30 days over 12 instalments.	<p>Filed: 11 November 2020</p> <p>Launch/Effective Date: 16 November 2020</p> <p>Extension Date(s): 25 July 2023, 16 October 2023</p> <p>Expected Decommission Date: 30 April 2024</p>	<p>Cell C's Upfront Payment Bundles Promotion was analysed in the 2020/21 FY Q4 Bi-annual Tariff Analysis Report which can be found on the Authority's website on the link below:</p> <p>< https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-01-jul-to-31-dec-2020 ></p> <p>The promotion was first extended on 18 January 2022 and has been extended eight times, with the latest extension being filed with the Authority on 16 October 2023.</p>	<p>Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.</p>

Cell C All-in-One Bonus Nite Data Promotion	Cell C's All-in-One Bonus Nite Data Promotion allocates bonus Nite data enabling access to social media platforms to customers who purchase a qualifying All-in-One bundle.	<p>Filed: 20 August 2021</p> <p>Launch/Effective Date: 27 August 2021</p> <p>Extension Date(s): 25 July 2023; 16 October 2023</p> <p>Expected Decommission Date: 30 April 2024</p>	<p>Cell C All-in-One Bonus Nite Data Promotion was analysed in the 2021/22 FY Q4 Bi-annual Tariff Analysis Report which can be found on the Authority's website on the link below:</p> <p>< Tariffs Analysis Report: 01 Jul to 31 Dec 2021 — Independent Communications Authority of South Africa (icasa.org.za) ></p> <p>The promotion was first extended on 19 July 2022 and has been extended six times, with the latest extension being filed with the Authority on 16 October 2023.</p>	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.
Cell C Socializa Bundles Promotion	Cell C's Socializa Bundles Promotion offers customers data that can be used exclusively to access specific social media and/or streaming media platforms.	<p>Filed: 11 November 2020</p> <p>Launch/Effective Date: 13 November 2020</p>	<p>Cell C's Socializa Bundles Promotion was analysed in the 2021/22 FY Q2 Bi-annual Tariff Analysis Report which can be found on the Authority's website on the link below:</p> <p>< https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jan-to-30-jun-2021 ></p> <p>The promotion was first extended on 18 January 2022 and has been extended eight times, with the latest extension being filed with the Authority on 16 October 2023.</p>	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16 October 2023, extending the

		<p>Amendment: 28 January 2022</p> <p>Extension Date(s): 25 July 2023, 16 October 2023</p> <p>Expected Decommission Date: 30 April 2024</p>		promotion to 30 April 2024, which will be discussed in the next reporting period.																																																												
Cell C All-in-One Plus with Facebook & Video Streaming Promotion	Cell C All-in-One Plus with Facebook & Video Streaming Promotion entails integrated voice, data, Facebook and streaming data.	<p>Filed: 14 July 2022</p> <p>Launch/Effective Date: 26 July 2022</p> <p>Extension Date(s): 17 October 2022, 18 January 2023, 25 July 2023, 16 October 2023</p>	<p><i>Table 100: Cell C All-in-One Plus with Facebook & Video Streaming Promotion</i></p> <table><tr><th colspan="6">Daily Bundles</th></tr><tr><th>Anytime Data</th><th>Facebook Data</th><th>Streaming Data</th><th>On-net Minutes</th><th>Any-net Minutes</th><th>Price (Incl. VAT)</th></tr><tr><td>30MB</td><td>30MB</td><td>30MB</td><td>10 min</td><td>5 min</td><td>R 5</td></tr><tr><td>50MB</td><td>50MB</td><td>50MB</td><td>10 min</td><td>10 min</td><td>R 10</td></tr><tr><td>150MB</td><td>150MB</td><td>150MB</td><td>10 min</td><td>10 min</td><td>R 20</td></tr><tr><th colspan="6">Weekly Bundles</th></tr><tr><td>100MB</td><td>100MB</td><td>100MB</td><td>20 min</td><td>10 min</td><td>R 20</td></tr><tr><td>350MB</td><td>350MB</td><td>300MB</td><td>40 min</td><td>20 min</td><td>R 49</td></tr><tr><td>1GB</td><td>1GB</td><td>1GB</td><td>60 min</td><td>30 min</td><td>R 79</td></tr><tr><td>2GB</td><td>2GB</td><td>2GB</td><td>90 min</td><td>30 min</td><td>R 129</td></tr></table> <p><i>Source: ICASA Database Based on Tariff Notifications</i></p>	Daily Bundles						Anytime Data	Facebook Data	Streaming Data	On-net Minutes	Any-net Minutes	Price (Incl. VAT)	30MB	30MB	30MB	10 min	5 min	R 5	50MB	50MB	50MB	10 min	10 min	R 10	150MB	150MB	150MB	10 min	10 min	R 20	Weekly Bundles						100MB	100MB	100MB	20 min	10 min	R 20	350MB	350MB	300MB	40 min	20 min	R 49	1GB	1GB	1GB	60 min	30 min	R 79	2GB	2GB	2GB	90 min	30 min	R 129	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in
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Cell C WhatsApp Recharge Channel 7-day 1GB Data Bundle Promotion	Cell C's WhatsApp Recharge Channel 7-day 1GB Data Bundle Promotion gave customers a 1GB 30-day data bundle, if they recharged by for 1GB or more for the first time on the WhatsApp Recharge Channel.	Filed: 03 March 2022 Launch Date: 31 March 2022 Extension Date(s): 18 January 2023, 25 July 2023, 17 October 2023 Decommission Date: 30 April 2024	<p>Table 101: Cell C WhatsApp Recharge Channel 7-Day 1GB Data Bundle Promotion</p> <table><tr><th>Product Description</th><th>Price</th><th>Validity</th></tr><tr><td>1GB</td><td>R 0</td><td>7 Days</td></tr></table> <p>Source: ICASA Database Based on Tariff Notifications</p>	Product Description	Price	Validity	1GB	R 0	7 Days	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.
Product Description	Price	Validity								
1GB	R 0	7 Days								
Cell C Day-by-Day Night Data Bundle Promotion	Cell C's Day-by-Day Night Data Bundle Promotion entails a 7-Day night data bundle and three 30-day night data	Filed: 01 March 2022 Launch/Effective Date: 11 March 2022	Cell C's Day-by-Day Night Data Bundle was analysed in the 2022/23 FY Q4 Bi-annual Tariff Analysis Report which can be found on the Authority's website on the link below: < https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-q4-2022-23 >	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October						

	bundles with data packages ranging from 7 168MB to 30 720MB.	<p>Extension Date(s): 20 April 2023, 16 October 2023</p> <p>Expected Decommission Date: 30 April 2024</p>	The promotion was first extended on 01 June 2022 and has been extended five times, with the latest extension being filed with the Authority on 16 October 2023.	2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.
Cell C All-in-One Plus with Facebook & Video Streaming Promotion	Cell C All-in-One Plus with Facebook & Video Streaming Promotion entails integrated voice, data, Facebook and streaming data.	<p>Filed: 14 July 2022</p> <p>Launch/Effective Date: 26 July 2022</p> <p>Extension Date(s): 25 July 2023, 16 October 2023</p> <p>Expected Decommission Date: 31 October 2023, 30 April 2024</p>	<p>Cell C's All-in-One Plus with Facebook & Video Streaming Promotion was analysed in the 2022/23 FY Q4 Bi-annual Tariff Analysis Report which can be found on the Authority's website on the link below:</p> <p>< https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-q4-2022-23 ></p> <p>The promotion was first extended on 17 October 2022 and has been extended five times, with the latest extension being filed with the Authority on 16 October 2023.</p>	Ongoing as at 31 December 2023 and was expected to be decommissioned on 31 October 2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.

Cell C 7-Day WhatsApp Boost Bundle Promotion	The Cell C 7-Day WhatsApp Boost Bundle Promotion was made available to customers who purchase base (standard) daily, 7-day or monthly data bundles.	<p>Filed: 21 July 2020</p> <p>Launch/Effective Date: 31 July 2020</p> <p>Extension Date(s): 25 July 2023, 17 October 2023</p> <p>Expected Decommission Date: 30 April 2024</p>	<p>Cell C's 7-Day WhatsApp Boost Bundle Promotion was analysed in the 2020/21 FY Q4 Bi-annual Tariff Analysis Report which can be found on the Authority's website on the link below:</p> <p>< https://www.icasa.org.za/legislation-and-regulations/retail-tariffs-report-01-jul-30-dec-2020 ></p> <p>The promotion was first extended on 18 January 2022 and has been extended eight times, with the latest extension being filed with the Authority on 17 October 2023.</p>	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 17 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.
Cell C Daily Data bundles and Nite Data Bundles Promotion	Cell C's Daily Data bundles and Nite Data Bundles Promotion entail a 2GB data bundle which is priced at R 35 and valid until midnight on day of purchase.	<p>Filed: 20 January 2022</p> <p>Launch/Effective Date: 21 January 2022</p> <p>Extension Date(s): 25 July 2023; 16 October 2023</p>	<p>The 2GB data bundle was made available to customers that purchase the 1GB daily bundle at R 20.</p> <p>The promotion was first extended on 18 January 2022 and has been extended seven times, with the latest extension being filed with the Authority on 16 October 2023.</p>	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16 October 2023, extending the

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Cell C Load Shedding Free Streaming and Social Bundles Promotion	Cell C's Loadshedding Free Streaming and Social Bundles Promotion entails promotional data packages ranging from 100MB to 1GB with 1 and 2-day validity periods.	Filed: 19 July 2022 Launch/Effective Date: 29 July 2022 Extension Date(s): 19 January 2023, 20 April 2023, 25 July 2023, 16 October 2023 Expected Decommission Date: 30 April 2024	<div>Table 102: Cell C Loadshedding Free Streaming and Social Bundles Promotion</div> <table><thead><tr><th colspan="3">Daily Video Streaming Promotional Data</th></tr><tr><th>Product Description</th><th>Validity</th><th>Price</th></tr></thead><tbody><tr><td>100MB</td><td>Mid-night</td><td>R 0</td></tr><tr><td>350MB</td><td>Mid-night</td><td>R 0</td></tr><tr><td>500MB</td><td>Mid-night</td><td>R 0</td></tr><tr><th colspan="3">Two Days Video Streaming Promotional Data</th></tr><tr><td>100MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>200MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>500MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>1GB</td><td>2 Days</td><td>R 0</td></tr><tr><th colspan="3">Daily Social Promotional Data</th></tr><tr><td>100MB</td><td>Mid-night</td><td>R 0</td></tr><tr><td>350MB</td><td>Mid-night</td><td>R 0</td></tr><tr><td>500MB</td><td>Mid-night</td><td>R 0</td></tr><tr><th colspan="3">Two Days Social Promotional Data</th></tr><tr><td>100MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>200MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>500MB</td><td>2 Days</td><td>R 0</td></tr><tr><td>1GB</td><td>2 Days</td><td>R 0</td></tr></tbody></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Daily Video Streaming Promotional Data			Product Description	Validity	Price	100MB	Mid-night	R 0	350MB	Mid-night	R 0	500MB	Mid-night	R 0	Two Days Video Streaming Promotional Data			100MB	2 Days	R 0	200MB	2 Days	R 0	500MB	2 Days	R 0	1GB	2 Days	R 0	Daily Social Promotional Data			100MB	Mid-night	R 0	350MB	Mid-night	R 0	500MB	Mid-night	R 0	Two Days Social Promotional Data			100MB	2 Days	R 0	200MB	2 Days	R 0	500MB	2 Days	R 0	1GB	2 Days	R 0	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.
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Cell C University Student Data Bundles Promotion	Cell C's University Student Data Bundles Promotion entails anytime and nite data bundles for university students.	Filed: 20 July 2022 Launch/Effective Date: 01 August 2022 Extension Date(s): 19 January 2023, 25 July 2023, 16 October 2023 Expected Decommission Date: 30 April 2024	<div>Table 103: Cell C University Student Data Bundles Promotion</div> <table><tr><th colspan="2">Offer 1 - Students</th></tr><tr><td>Anytime data</td><td>5GB</td></tr><tr><td>Nite data</td><td>10GB</td></tr><tr><td>Promotional Data</td><td>5GB</td></tr><tr><td>Price (Incl. VAT)</td><td>65</td></tr><tr><td>Validity</td><td>30 Days</td></tr></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Offer 1 - Students		Anytime data	5GB	Nite data	10GB	Promotional Data	5GB	Price (Incl. VAT)	65	Validity	30 Days	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16 October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.
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Anytime data	5GB															
Nite data	10GB															
Promotional Data	5GB															
Price (Incl. VAT)	65															
Validity	30 Days															
Cell C Variable Bundles Promotion	Cell C's Variable Bundles Promotion entails discounted prices ranging from 1% to 100% on data and voice bundles.	Filed: 10 February 2023 Launch/Effective Date: 22 February 2023 Extension Date(s): 12	<div>Table 104: Cell C Variable Bundles Promotion</div> <table><tr><td rowspan="5">Price Discount Price Anytime Data Nite Data On-net Minutes</td><td>From 1% to 100%</td></tr><tr><td>From R 0 to R 500</td></tr><tr><td>From 1MB to 10GB</td></tr><tr><td>From 1MB to 10GB</td></tr><tr><td>From 1Min to 5400Min</td></tr></table>	Price Discount Price Anytime Data Nite Data On-net Minutes	From 1% to 100%	From R 0 to R 500	From 1MB to 10GB	From 1MB to 10GB	From 1Min to 5400Min	Ongoing as at 31 December 2023 and was expected to be decommissioned on 30 October 2023. However, Cell C filed another extension on 16						
Price Discount Price Anytime Data Nite Data On-net Minutes	From 1% to 100%															
	From R 0 to R 500															
	From 1MB to 10GB															
	From 1MB to 10GB															
	From 1Min to 5400Min															

		April 2023, 25 July 2023, 16 October 2023 Expected Decommission Date: 30 April 2024	<table><tr><td rowspan="4">Any-net Minutes Validity Free Streaming Data Free Social Data</td><td colspan="4">From 1Min to 5400Min</td></tr><tr><td colspan="4">From 1 day to 30 days</td></tr><tr><td colspan="4">From 1MB to 10GB</td></tr><tr><td colspan="4">From 1MB to 10GB</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	Any-net Minutes Validity Free Streaming Data Free Social Data	From 1Min to 5400Min				From 1 day to 30 days				From 1MB to 10GB				From 1MB to 10GB				October 2023, extending the promotion to 30 April 2024, which will be discussed in the next reporting period.																	
Any-net Minutes Validity Free Streaming Data Free Social Data	From 1Min to 5400Min																																					
	From 1 day to 30 days																																					
	From 1MB to 10GB																																					
	From 1MB to 10GB																																					
MTN Device Value Add Promotion	The promotion rewards customers with free promotional data bundles upon purchasing qualifying devices and recharging with qualifying amounts. MTN aims to drive device migration from 3G to LTE and to 5G technology devices and to encourage data adoption.	Filed: 30 May 2023 Launch/Effective Date: 09 June 2023 Extension Date(s): 17 October 2023 Decommission Date: 31 January 2024	<p>Table 105: MTN Device Value Add Promotional Offer</p> <table><tr><th colspan="2">3G Device</th><th colspan="2">LTE Device</th><th colspan="2">5G Device</th></tr><tr><td colspan="6">Value Adds- Once every 30 days x3</td></tr><tr><td colspan="2"><ul style="list-style-type: none">3GB Anytime Data valid for 3 DaysYouTube bundle 250MB valid for 3 days</td><td colspan="2"><ul style="list-style-type: none">6GB Anytime Data valid for 3 DaysYouTube bundle 500MB valid for 3 days</td><td colspan="2"><ul style="list-style-type: none">7GB Anytime Data valid for 3 DaysYouTube bundle 1GB valid for 3 days</td></tr><tr><td colspan="6">Unlocking Trigger</td></tr><tr><td colspan="2"><ul style="list-style-type: none">R 30 recharge (airtime or direct recharges)Cumulative every 30 days from day of activation or device upgrade over 3 months</td><td colspan="2"><ul style="list-style-type: none">R 30 recharge (airtime or direct recharges)Cumulative every 30 days from day of activation or device upgrade over 3 months</td><td colspan="2"><ul style="list-style-type: none">R 50 recharge (airtime or direct recharges)Cumulative every 30 days from day of activation or device upgrade over 3 months</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>					3G Device		LTE Device		5G Device		Value Adds- Once every 30 days x3						<ul style="list-style-type: none">3GB Anytime Data valid for 3 DaysYouTube bundle 250MB valid for 3 days		<ul style="list-style-type: none">6GB Anytime Data valid for 3 DaysYouTube bundle 500MB valid for 3 days		<ul style="list-style-type: none">7GB Anytime Data valid for 3 DaysYouTube bundle 1GB valid for 3 days		Unlocking Trigger						<ul style="list-style-type: none">R 30 recharge (airtime or direct recharges)Cumulative every 30 days from day of activation or device upgrade over 3 months		<ul style="list-style-type: none">R 30 recharge (airtime or direct recharges)Cumulative every 30 days from day of activation or device upgrade over 3 months		<ul style="list-style-type: none">R 50 recharge (airtime or direct recharges)Cumulative every 30 days from day of activation or device upgrade over 3 months		Ongoing as at 31 December 2023, however it was decommissioned on 31 January 2024.
3G Device		LTE Device		5G Device																																		
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<ul style="list-style-type: none">3GB Anytime Data valid for 3 DaysYouTube bundle 250MB valid for 3 days		<ul style="list-style-type: none">6GB Anytime Data valid for 3 DaysYouTube bundle 500MB valid for 3 days		<ul style="list-style-type: none">7GB Anytime Data valid for 3 DaysYouTube bundle 1GB valid for 3 days																																		
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<ul style="list-style-type: none">R 30 recharge (airtime or direct recharges)Cumulative every 30 days from day of activation or device upgrade over 3 months		<ul style="list-style-type: none">R 30 recharge (airtime or direct recharges)Cumulative every 30 days from day of activation or device upgrade over 3 months		<ul style="list-style-type: none">R 50 recharge (airtime or direct recharges)Cumulative every 30 days from day of activation or device upgrade over 3 months																																		
Vodacom Fibre Broadband	The promotion offered customers discounted	Filed: 20 October 2023	<p>Table 106: Vodacom Fibre Broadband on Vumatel</p> <table><tr><th>Line Speed (Mbps)</th><th>Monthly Subscription</th><th>Subscription Fee (MtM, 12 & 24 Months Contract)</th><th>Price Difference</th><th>Variance (%)</th></tr></table>					Line Speed (Mbps)	Monthly Subscription	Subscription Fee (MtM, 12 & 24 Months Contract)	Price Difference	Variance (%)	Ongoing as at 31 December 2023, however it was																									
Line Speed (Mbps)	Monthly Subscription	Subscription Fee (MtM, 12 & 24 Months Contract)	Price Difference	Variance (%)																																		

on Vumatel Installed Not Active Promotion	subscription fees on Vumatel’s fibre where inactive home installations exist but are not active.	Launch/Effective Date: 01 November 2023 Decommission Date: 31 January 2024	<table><tr><td>25/25</td><td>R 449</td><td>R 399</td><td>-R 50</td><td>-11%</td></tr><tr><td>50/50</td><td>R 709</td><td>R 549</td><td>-R 160</td><td>-22.6%</td></tr><tr><td>100/100</td><td>R 909</td><td>R 699</td><td>-R 210</td><td>-23.1%</td></tr><tr><td>200/200</td><td>R 1 109</td><td>R 789</td><td>-R 320</td><td>-29%</td></tr><tr><td>500/200</td><td>R 1 309</td><td>R 920</td><td>-R 389</td><td>-29.7%</td></tr><tr><td>1000/250</td><td>R 1 509</td><td>R 1 150</td><td>-R 359</td><td>-24%</td></tr><tr><td>1000/500</td><td>R 2 309</td><td>R 1 432</td><td>-R 877</td><td>-38%</td></tr></table>					25/25	R 449	R 399	-R 50	-11%	50/50	R 709	R 549	-R 160	-22.6%	100/100	R 909	R 699	-R 210	-23.1%	200/200	R 1 109	R 789	-R 320	-29%	500/200	R 1 309	R 920	-R 389	-29.7%	1000/250	R 1 509	R 1 150	-R 359	-24%	1000/500	R 2 309	R 1 432	-R 877	-38%	decommissioned on 31 January 2024.					
			25/25	R 449	R 399	-R 50	-11%																																									
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Source: ICASA Database based on Tariff Notifications																																																
Cool Ideas Service Provider on Vumatel Promotion	Cool Ideas Service Provider’s Vumatel Promotion entailed discounted pricing on certain packages ranging from 25/25Mbps to 1000/500Mbps on the Vumatel network.	Filed: 20 October 2023 Launch/Effective Date: 01 November 2023 Decommission Date: 31 January 2024	Table 107: Cool Ideas Service Provider on Vumatel Promotion					Ongoing as at 31 December 2023, however it was decommissioned on 31 January 2024.																																								
			<table><tr><th>Product Description</th><th>Standard Price</th><th>Promotional Price</th><th>Difference</th><th>Variance (%)</th></tr><tr><td>25/25Mbps</td><td>N/A</td><td>R 399</td><td>N/A</td><td>N/A</td></tr><tr><td>50/50Mbps</td><td>R 749</td><td>R 549</td><td>R 200</td><td>-26.7%</td></tr><tr><td>100/100Mbps</td><td>R 959</td><td>R 699</td><td>R 260</td><td>-27.1%</td></tr><tr><td>200/200Mbps</td><td>R 1 169</td><td>R 789</td><td>R 380</td><td>-32.5%</td></tr><tr><td>500/200Mbps</td><td>R 1 219</td><td>R 920</td><td>R 299</td><td>-24.5%</td></tr><tr><td>1000/250Mbps</td><td>R 1 589</td><td>R 1 150</td><td>R 439</td><td>-27.6%</td></tr><tr><td>1000/500Mbps</td><td>R 2 429</td><td>R 1 432</td><td>R 997</td><td>-41%</td></tr></table>						Product Description	Standard Price	Promotional Price	Difference	Variance (%)	25/25Mbps	N/A	R 399	N/A	N/A	50/50Mbps	R 749	R 549	R 200	-26.7%	100/100Mbps	R 959	R 699	R 260	-27.1%	200/200Mbps	R 1 169	R 789	R 380	-32.5%	500/200Mbps	R 1 219	R 920	R 299	-24.5%	1000/250Mbps	R 1 589	R 1 150	R 439	-27.6%	1000/500Mbps	R 2 429	R 1 432	R 997	-41%
			Product Description	Standard Price	Promotional Price	Difference	Variance (%)																																									
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Source: ICASA Database based on Tariff Notifications																																																
Cool Ideas Service Provider on MetroFibre Promotion	Cool Ideas Service Provider’s MetroFibre Promotion entailed an upgrade of certain line speed packages to 40/40Mbps at a price of R 489.	Filed: 20 October 2023 Launch/Effective Date: 01 November 2023	Table 108: Cool Ideas Service Provider on MetroFibre Promotion			Ongoing as at 31 December 2023, however it was decommissioned on 31 January 2024.																																										
			<table><tr><th>Standard Line Speed</th><th>Promotional Line Speed</th><th>Price</th></tr><tr><td>20/20Mbps</td><td>40/40Mbps</td><td>R 489</td></tr><tr><td>25/25Mbps</td><td>40/40Mbps</td><td>R 489</td></tr></table>				Standard Line Speed	Promotional Line Speed	Price	20/20Mbps	40/40Mbps	R 489	25/25Mbps	40/40Mbps	R 489																																	
			Standard Line Speed	Promotional Line Speed	Price																																											
			20/20Mbps	40/40Mbps	R 489																																											
25/25Mbps	40/40Mbps	R 489																																														
Source: ICASA Database based on Tariff Notifications																																																

		Decommission Date: 31 January 2024																																										
Amobia on Vumatel Reconnection Campaign	Amobia’s Vumatel Reconnection Campaign entailed discounted FTTH packages with line speeds ranging from 25/25Mbps to 1000/500Mbps.	Filed: 23 October 2023 Launch/Effective Date: 02 November 2023 Decommission Date: 31 January 2024	<p>Table 109: Amobia on Vumatel Reconnection Campaign</p> <table><tr><th>Product Description</th><th>Standard Price</th><th>Promotional Price</th><th>Difference</th><th>Variance (%)</th></tr><tr><td>25/25Mbps</td><td>R 449</td><td>R 399</td><td>-R 50</td><td>-11.1%</td></tr><tr><td>50/50Mbps</td><td>R 665</td><td>R 549</td><td>-R 116</td><td>-17.4%</td></tr><tr><td>100/100Mbps</td><td>R 815</td><td>R 699</td><td>-R 116</td><td>-14.2%</td></tr><tr><td>200/200Mbps</td><td>R 1 015</td><td>R 789</td><td>-R 226</td><td>-22.3%</td></tr><tr><td>500/200Mbps</td><td>R 1 205</td><td>R 920</td><td>-R 285</td><td>-23.7%</td></tr><tr><td>1000/200Mbps</td><td>R 1 415</td><td>R 1 150</td><td>-R 265</td><td>-18.7%</td></tr><tr><td>1000/500Mbps</td><td>R 2 115</td><td>R 1 432</td><td>-R 683</td><td>-32.3%</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	Product Description	Standard Price	Promotional Price	Difference	Variance (%)	25/25Mbps	R 449	R 399	-R 50	-11.1%	50/50Mbps	R 665	R 549	-R 116	-17.4%	100/100Mbps	R 815	R 699	-R 116	-14.2%	200/200Mbps	R 1 015	R 789	-R 226	-22.3%	500/200Mbps	R 1 205	R 920	-R 285	-23.7%	1000/200Mbps	R 1 415	R 1 150	-R 265	-18.7%	1000/500Mbps	R 2 115	R 1 432	-R 683	-32.3%	Ongoing as at 31 December 2023, however it was decommissioned on 31 January 2024.
Product Description	Standard Price	Promotional Price	Difference	Variance (%)																																								
25/25Mbps	R 449	R 399	-R 50	-11.1%																																								
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1000/500Mbps	R 2 115	R 1 432	-R 683	-32.3%																																								
Vodacom PowerFlex Prepaid Price Plan Promotion	The promotion offers customers affordable integrated bundles exclusive to the plan.	Filed: 25 October 2023 Launch/Effective Date: 03 November 2023 Decommission Date: 31 March 2024	<p>Table 110: Vodacom PowerFlex Prepaid Price Plan</p> <table><tr><th>Service</th><th>Rate</th></tr><tr><td>International</td><td>R 1.74</td></tr><tr><td>MMS</td><td>R 0.80 per message</td></tr><tr><td>Data (out of bundle rate)</td><td>R 0.29 per MB</td></tr><tr><td>VAS Call</td><td>R 1.20 per minute</td></tr><tr><td>Special Calls</td><td>R 1.50 per minute</td></tr><tr><td>General Service Call</td><td>R 1.50 per minute</td></tr><tr><td>Special Short Codes</td><td>R 1.50 per minute</td></tr><tr><td>VSP Emergency Service</td><td>R 1.50 per minute</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p> <p>Table 111: Vodacom PowerFlex Prepaid Bundles</p>	Service	Rate	International	R 1.74	MMS	R 0.80 per message	Data (out of bundle rate)	R 0.29 per MB	VAS Call	R 1.20 per minute	Special Calls	R 1.50 per minute	General Service Call	R 1.50 per minute	Special Short Codes	R 1.50 per minute	VSP Emergency Service	R 1.50 per minute	Ongoing as at 31 December 2023, however it will be decommissioned on 31 March 2024.																						
Service	Rate																																											
International	R 1.74																																											
MMS	R 0.80 per message																																											
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General Service Call	R 1.50 per minute																																											
Special Short Codes	R 1.50 per minute																																											
VSP Emergency Service	R 1.50 per minute																																											

			<table><tr><th>Bundle Description</th><th>Payment Method</th><th>Subscription Type</th><th>Price (Incl. VAT)</th><th>Validity</th></tr><tr><td>12 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS</td><td>Prepaid</td><td>Recurring</td><td>R 379</td><td>1 Calendar Month</td></tr><tr><td>17 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS</td><td>Prepaid</td><td>Recurring</td><td>R 449</td><td>1 Calendar Month</td></tr><tr><td>22 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS</td><td>Prepaid</td><td>Recurring</td><td>R 579</td><td>1 Calendar Month</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	Bundle Description	Payment Method	Subscription Type	Price (Incl. VAT)	Validity	12 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS	Prepaid	Recurring	R 379	1 Calendar Month	17 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS	Prepaid	Recurring	R 449	1 Calendar Month	22 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS	Prepaid	Recurring	R 579	1 Calendar Month	
Bundle Description	Payment Method	Subscription Type	Price (Incl. VAT)	Validity																				
12 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS	Prepaid	Recurring	R 379	1 Calendar Month																				
17 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS	Prepaid	Recurring	R 449	1 Calendar Month																				
22 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS	Prepaid	Recurring	R 579	1 Calendar Month																				
MTN Mobile Broadband Router Promotion	The promotion rewarded customers who purchase the MBB Router Super Data bundle with a free 10GB work-from-home bundle valid for 30 days.	Filed: 30 October 2023 Launch/Effective Date: 09 November 2023 Decommission Date: 31 January 2024	<p>Table 112: MTN Mobile Broadband Router Promotion</p> <table><tr><th>Product</th><th>Promotion</th><th>Data Validity Period</th><th>Price (Incl. VAT)</th></tr><tr><td>MBB Router Super Data</td><td>Free 10GB work from home data</td><td>30 Days</td><td>R 399</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	Product	Promotion	Data Validity Period	Price (Incl. VAT)	MBB Router Super Data	Free 10GB work from home data	30 Days	R 399	Ongoing as at 31 December 2023, however it was decommissioned on 31 January 2024.												
Product	Promotion	Data Validity Period	Price (Incl. VAT)																					
MBB Router Super Data	Free 10GB work from home data	30 Days	R 399																					
ASAP Internet on Vumatel	ASAP Internet on Vumatel FTTH Promotion entailed discounted line speed	Filed: 10 November 2023	<p>Table 113: ASAP Internet on Vumatel FTTH Promotion</p> <table><tr><th>Product Description</th><th>Standard Price</th><th>Promotional Price</th><th>Difference</th><th>Variance (%)</th></tr><tr><td>50/50Mbps</td><td>R 690</td><td>R 345</td><td>-R 345</td><td>-50%</td></tr><tr><td>100/100Mbps</td><td>R 865</td><td>R 430</td><td>-R 435</td><td>-50,3%</td></tr></table>	Product Description	Standard Price	Promotional Price	Difference	Variance (%)	50/50Mbps	R 690	R 345	-R 345	-50%	100/100Mbps	R 865	R 430	-R 435	-50,3%	Ongoing as at 31 December 2023, however it will be decommissioned					
Product Description	Standard Price	Promotional Price	Difference	Variance (%)																				
50/50Mbps	R 690	R 345	-R 345	-50%																				
100/100Mbps	R 865	R 430	-R 435	-50,3%																				

FTTH Promotion	packages with line speeds of 50/50Mbps to 1000/500Mbps.	Launch/Effective Date: 21 November 2023 Decommission Date: 29 February 2024	<table><tr><td>200/200Mbps</td><td>R 995</td><td>R 495</td><td>-R 500</td><td>-50,3%</td></tr><tr><td>500/500Mbps</td><td>R 1 140</td><td>R 570</td><td>-R 570</td><td>-50%</td></tr><tr><td>1000/200Mbps</td><td>R 1 420</td><td>R 710</td><td>-R 710</td><td>-50%</td></tr><tr><td>1000/500Mbps</td><td>R 2 250</td><td>R 1 125</td><td>-R 1 125</td><td>-50%</td></tr></table> <i>Source: ICASA Database based on Tariff Notifications</i>					200/200Mbps	R 995	R 495	-R 500	-50,3%	500/500Mbps	R 1 140	R 570	-R 570	-50%	1000/200Mbps	R 1 420	R 710	-R 710	-50%	1000/500Mbps	R 2 250	R 1 125	-R 1 125	-50%	on 29 February 2024.
			200/200Mbps	R 995	R 495	-R 500	-50,3%																					
			500/500Mbps	R 1 140	R 570	-R 570	-50%																					
			1000/200Mbps	R 1 420	R 710	-R 710	-50%																					
			1000/500Mbps	R 2 250	R 1 125	-R 1 125	-50%																					
Vodacom Mobile Back Up Promotion	Vodacom’s Mobile Back Up Promotion rewards customers with free mobile broadband data access through mobile data access technologies, during a Vodacom Fibre Broadband service interruption.	Filed: 15 November 2023 Launch/Effective Date: 24 November 2023 Decommission Date: 29 February 2024	<i>Table 114: Vodacom Mobile Back Up Data Bundle</i>					Ongoing as at 31 December 2023, however it will be decommissioned on 29 February 2024.																				
			Product		Monthly Data Allocation (GB)	Monthly Subscription																						
			Vodacom Mobile Backup		40GB	R 0																						
			<i>Source: ICASA Database based on Tariff Notifications</i>																									
Vodacom Reduced Monthly Subscription Promotion	The promotion rewards customers to subscribe to Vodacom’s MtM self build, overbuild and low uptake precincts	Filed: 15 November 2023 Launch/Effective Date: 01	<i>Table 115: Vodacom Self Build Overbuild and Low Uptake Precincts Promotion</i>					Ongoing as at 31 December 2023, however it will be decommissioned on 31 March 2024.																				
			Line Speed (Mbps)	Contract Term	Standard Monthly Subscription	Discounted Monthly Subscription MtM Contract (first 12 Months)	Price Difference		Variance (%)																			
			20/10	MtM	R 599	R 299	-R 300		-50.1%																			
			20/20	MtM	R 649	R 349	-R 300		-46.2%																			
			50/25	MtM	R 799	R 399	-R 400		-50.1%																			

	with reduced subscription fees.	December 2023	<table><tr><td>50/50</td><td>MtM</td><td>R 899</td><td>R 449</td><td>-R 450</td><td>-50.1%</td></tr><tr><td>100/100</td><td>MtM</td><td>R 999</td><td>R 499</td><td>-R 500</td><td>-50.1%</td></tr><tr><td>200/200</td><td>MtM</td><td>R 1 199</td><td>R 599</td><td>-R 600</td><td>-50%</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	50/50	MtM	R 899	R 449	-R 450	-50.1%	100/100	MtM	R 999	R 499	-R 500	-50.1%	200/200	MtM	R 1 199	R 599	-R 600	-50%																		
50/50	MtM	R 899	R 449	-R 450	-50.1%																																		
100/100	MtM	R 999	R 499	-R 500	-50.1%																																		
200/200	MtM	R 1 199	R 599	-R 600	-50%																																		
		Decommission Date: 31 March 2024																																					
Vodacom 1TB and 8GB Promotion	The promotion rewards prepaid and hybrid customers with promotional data bundles.	Filed: 24 November 2023	<p>Table 116: Vodacom 1TB and 8GB Promotional Bundles</p> <table><tr><th>Data</th><th>Price (Incl. VAT)</th><th>Validity</th></tr><tr><td>8GB</td><td>R 49</td><td>1 day</td></tr><tr><td>1TB</td><td>R 999</td><td>30 days</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	Data	Price (Incl. VAT)	Validity	8GB	R 49	1 day	1TB	R 999	30 days	Ongoing as at 31 December 2023, however it will be decommissioned on 30 March 2024.																										
Data	Price (Incl. VAT)	Validity																																					
8GB	R 49	1 day																																					
1TB	R 999	30 days																																					
		Launch/Effective Date: 07 December 2023																																					
		Decommission Date: 30 March 2024																																					
Vodacom Openserve and MetroFibre Reduced Monthly Subscription Promotions	The promotional offer rewards customers with reduced subscription fees for the first two months on the MtM and 12-month contracts, and for the first four	Filed: 30 November 2023	<p>Table 117: Vodacom Fibre Broadband on MetroFibre Reduced Monthly Subscription Promotion</p> <table><tr><th>Line Speed (Mbps)</th><th>Monthly Subscription</th><th>Promotional Reduced Monthly Subscription</th><th>Price Difference</th><th>Variance (%)</th></tr><tr><td>25/25</td><td>R 499</td><td>R 449</td><td>-R 50</td><td>-10%</td></tr><tr><td>75/75</td><td>R 799</td><td>R 699</td><td>-R 100</td><td>-12.5%</td></tr><tr><td>250/250</td><td>R 899</td><td>R 799</td><td>-R 100</td><td>-11.1%</td></tr><tr><td>400/400</td><td>R 999</td><td>R 899</td><td>-R 100</td><td>-10%</td></tr><tr><td>500/500</td><td>R 1 149</td><td>R 999</td><td>-R 150</td><td>-13.1%</td></tr><tr><td>1000/250</td><td>R 1 299</td><td>R 1 149</td><td>-R 150</td><td>-11.5%</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	Line Speed (Mbps)	Monthly Subscription	Promotional Reduced Monthly Subscription	Price Difference	Variance (%)	25/25	R 499	R 449	-R 50	-10%	75/75	R 799	R 699	-R 100	-12.5%	250/250	R 899	R 799	-R 100	-11.1%	400/400	R 999	R 899	-R 100	-10%	500/500	R 1 149	R 999	-R 150	-13.1%	1000/250	R 1 299	R 1 149	-R 150	-11.5%	Ongoing as at 31 December 2023, however it will be decommissioned on 31 March 2024.
Line Speed (Mbps)	Monthly Subscription	Promotional Reduced Monthly Subscription	Price Difference	Variance (%)																																			
25/25	R 499	R 449	-R 50	-10%																																			
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250/250	R 899	R 799	-R 100	-11.1%																																			
400/400	R 999	R 899	-R 100	-10%																																			
500/500	R 1 149	R 999	-R 150	-13.1%																																			
1000/250	R 1 299	R 1 149	-R 150	-11.5%																																			
		Launch/Effective Date: 11 December 2023																																					

	months on the 24-month contracts.	Decommission Date: 31 March 2024	<div>Table 118: Vodacom Fibre Broadband on Openserve Reduced Monthly Subscription Promotion</div> <table><tr><th>Line Speed (Mbps)</th><th>Monthly Subscription</th><th>Promotional Reduced Monthly subscription</th><th>Price Difference</th><th>Variance (%)</th></tr><tr><td>50/25</td><td>R 599</td><td>R 399</td><td>-R 200</td><td>-33.4%</td></tr><tr><td>50/50</td><td>R 649</td><td colspan="3">N/A</td></tr><tr><td>100/50</td><td>R 799</td><td>R 599</td><td>-R 200</td><td>-25%</td></tr><tr><td>100/100</td><td>R 899</td><td colspan="3">N/A</td></tr><tr><td>200/100</td><td>R 1 049</td><td>R 799</td><td>-R 250</td><td>-23.8%</td></tr><tr><td>200/200</td><td>R 1 099</td><td colspan="3">N/A</td></tr><tr><td>300/150</td><td>R 1 199</td><td>R 899</td><td>-R 300</td><td>-25%</td></tr><tr><td>500/250</td><td>R 1 349</td><td>R 999</td><td>-R 350</td><td>-25.9%</td></tr></table> <div>Source: ICASA Database based on Tariff Notifications</div>	Line Speed (Mbps)	Monthly Subscription	Promotional Reduced Monthly subscription	Price Difference	Variance (%)	50/25	R 599	R 399	-R 200	-33.4%	50/50	R 649	N/A			100/50	R 799	R 599	-R 200	-25%	100/100	R 899	N/A			200/100	R 1 049	R 799	-R 250	-23.8%	200/200	R 1 099	N/A			300/150	R 1 199	R 899	-R 300	-25%	500/250	R 1 349	R 999	-R 350	-25.9%									
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500/250	R 1 349	R 999	-R 350	-25.9%																																																					
MTN Delight Campaign Promotion PAYG	The promotional offer rewards prepaid customers with free voice bundles, data bundles, or a combination of both, in accordance with the network availability in their regions.	Filed: 04 April 2023 Launch/Effective Date: 18 April 2023 Extension Date(s): 05 June 2023, 05 December 2023	<div>Table 119: MTN Delight Campaign Promotion</div> <table><tr><th>Region Performance</th><th>Condition</th><th>Spend Classification</th><th>Customer Type</th><th>Segment</th><th>Delight Offer</th></tr><tr><td rowspan="3">Stable</td><td>>15 Days</td><td><R 250</td><td>Mass - Data</td><td>1</td><td>Free 100MB - 1 hour</td></tr><tr><td>>15 Days</td><td><R 250</td><td>Mass - Voice</td><td>2</td><td>Free 5 minutes - 1 hour</td></tr><tr><td>>15 Days</td><td>>R 250</td><td>HVC</td><td>3</td><td>Free 300MB - 1 hour</td></tr><tr><td rowspan="6">Decreasing</td><td>0-15 Days</td><td>Voice</td><td>Mass - Incoming Voice Only</td><td>4</td><td>Free 5 minutes - 1 hour</td></tr><tr><td>0-15 Days</td><td>Voice + Data</td><td>Mass - Incoming + Non-data</td><td>5</td><td>Free 5 minutes + 50MB - 1 hour</td></tr><tr><td>0-15 Days</td><td>Data</td><td>Mass - Outgoing Non-data</td><td>6</td><td>Free 100MB - 1 hour</td></tr><tr><td>>15 Days</td><td><R 250</td><td>Mass - Data</td><td>7</td><td>Free 150MB - 1 hour</td></tr><tr><td>>15 Days</td><td><R 250</td><td>Mass - Voice</td><td>8</td><td>Free 10 minutes - 1 hour</td></tr><tr><td>>15 Days</td><td>>R 250</td><td>HVC</td><td>9</td><td>Free 500MB - 1 hour</td></tr></table>	Region Performance	Condition	Spend Classification	Customer Type	Segment	Delight Offer	Stable	>15 Days	<R 250	Mass - Data	1	Free 100MB - 1 hour	>15 Days	<R 250	Mass - Voice	2	Free 5 minutes - 1 hour	>15 Days	>R 250	HVC	3	Free 300MB - 1 hour	Decreasing	0-15 Days	Voice	Mass - Incoming Voice Only	4	Free 5 minutes - 1 hour	0-15 Days	Voice + Data	Mass - Incoming + Non-data	5	Free 5 minutes + 50MB - 1 hour	0-15 Days	Data	Mass - Outgoing Non-data	6	Free 100MB - 1 hour	>15 Days	<R 250	Mass - Data	7	Free 150MB - 1 hour	>15 Days	<R 250	Mass - Voice	8	Free 10 minutes - 1 hour	>15 Days	>R 250	HVC	9	Free 500MB - 1 hour	Ongoing as at 31 December 2023, however it will be decommissioned on 31 March 2024.
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MetroFibre Direct 75Mbps FTTH Promotion	MetroFibre’s Direct 75Mbps FTTH Promotion entailed a discounted 75Mbps FTTH package for 12 months from the date of activation/upgrade. The 75Mbps FTTH package was discounted from R 749 to R 649.	Filed: 07 December 2023 Launch/Effective Date: 01 January 2024 Decommission Date: 31 March 2024	<p>Table 120: MetroFibre Direct 75Mbps FTTH Promotion</p> <table><tr><th>Product Description</th><th>Standard Price</th><th>Promotional Price</th><th>Difference</th><th>Variance (%)</th></tr><tr><td>75Mbps</td><td>R 749</td><td>R 649</td><td>-R 100</td><td>-13.4%</td></tr></table> <p>Source: ICASA Database based on Tariff Notifications</p>	Product Description	Standard Price	Promotional Price	Difference	Variance (%)	75Mbps	R 749	R 649	-R 100	-13.4%	Ongoing as at 31 December 2023, however it will be decommissioned on 31 March 2024.																											
Product Description	Standard Price	Promotional Price	Difference	Variance (%)																																					
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MTN Supersonic Home Fibre Promotion	The promotion rewards customers who subscribe on fibre broadband packages on either Frogfoot, MetroFibre or Zoom Fibre, with reduced subscription fees for the first 3 months.	<p>Filed: 13 December 2023</p> <p>Launch/Effective Date: 01 February 2024</p> <p>Decommission Date: 31 March 2024</p>	<p><i>Table 121: MTN Supersonic Home Fibre Promotion</i></p> <table border="1"> <thead> <tr> <th>Line Speed (Mbps)</th><th>Standard Subscription Fee (Incl. VAT)</th><th>Promotional Subscription Fee (Incl. VAT)</th><th>Price Difference</th><th>Variance (%)</th></tr> </thead> <tbody> <tr> <td colspan="5">Frogfoot</td></tr> <tr> <td>60/30</td><td>R 599</td><td>R 499</td><td>-R 100</td><td>-16.7%</td></tr> <tr> <td>120/60</td><td>R 669</td><td>R 599</td><td>-R 70</td><td>-10.5%</td></tr> <tr> <td>240/120</td><td>R 799</td><td>R 699</td><td>-R 100</td><td>-12.5%</td></tr> <tr> <td>1000/500</td><td>R 1 099</td><td>R 899</td><td>-R 200</td><td>-18.2%</td></tr> <tr> <td colspan="5">MetroFibre</td></tr> <tr> <td>25/25</td><td>R 479</td><td>R 399</td><td>-R 80</td><td>-16.7%</td></tr> <tr> <td colspan="5">Zoom Fibre</td></tr> <tr> <td>50/50</td><td>R 599</td><td>R 499</td><td>-R 100</td><td>-16.7%</td></tr> <tr> <td>100/100</td><td>R 799</td><td>R 599</td><td>-R 200</td><td>-25%</td></tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Line Speed (Mbps)	Standard Subscription Fee (Incl. VAT)	Promotional Subscription Fee (Incl. VAT)	Price Difference	Variance (%)	Frogfoot					60/30	R 599	R 499	-R 100	-16.7%	120/60	R 669	R 599	-R 70	-10.5%	240/120	R 799	R 699	-R 100	-12.5%	1000/500	R 1 099	R 899	-R 200	-18.2%	MetroFibre					25/25	R 479	R 399	-R 80	-16.7%	Zoom Fibre					50/50	R 599	R 499	-R 100	-16.7%	100/100	R 799	R 599	-R 200	-25%	The promotion was launched on 01 February 2024 and will be decommissioned on 31 March 2024.
Line Speed (Mbps)	Standard Subscription Fee (Incl. VAT)	Promotional Subscription Fee (Incl. VAT)	Price Difference	Variance (%)																																																							
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Annexure B: Promotions that Ended During the Period Under Review

TARIFF PLAN	EXPLANATION OF THE TARIFF PLAN	RELEVANT DATES
Vodacom Fibre Broadband Promotion Frogfoot	The promotion rewarded customers with promotional tariffs on Frogfoot's fibre broadband packages.	Filed: 24 April 2023 Launch Date: 05 May 2023 Extension Date: 07 July 2023 Decommission Date: 30 November 2023
Vodacom Fibre Broadband Promotion on MetroFibre	The promotion rewarded customers with promotional tariffs on MetroFibre's fibre broadband packages.	Filed: 26 April 2023 Launch Date: 09 May 2023 Extension Date: 07 July 2023 Decommission Date: 30 November 2023
MTN Everyday Gigs YouTube Promotion	The promotion rewarded customers with a free recurring 1-hour YouTube bundle valid for 7 days which was allocated for every successful purchase of a 7-day Everyday Gigs bundle.	Filed: 12 July 2023 Launch Date: 25 July 2023 Decommission Date: 31 October 2023
MTN's Supersonic August Real Deals Promotion	The promotion rewarded new On-the-Go customers who sign up for the 25GB or 50GB package with a free MiFi device during the promotional period.	Filed: 17 July 2023 Launch Date: 01 August 2023

		Decommission Date: 31 August 2023
Cell C 4Eva Promotion	Cell C's 4Eva Promotion entailed a promotional voice plan priced at R 0.49 which applied only for local calls.	<p>Filed: 14 June 2023</p> <p>Launch Date: 27 June 2023</p> <p>Extension Date: 18 July 2023</p> <p>Decommission Date: 31 October 2023</p>
MetroFibre Go50 Vumatel July and August 2023 Promotion	MetroFibre's Go50 Vumatel July and August 2023 Promotion entailed discounted rates on the Go50 package on the Vumatel network.	<p>Filed: 27 June 2023</p> <p>Launch Date: 01 July 2023</p> <p>Extension Date: 19 July 2023</p> <p>Decommission Date: 30 September 2023</p>
Cell C Home Connecta Fibre Octotel R 19 Promotion	Cell C's Home Connecta Fibre Octotel R 19 Promotion entailed discounted line speed packages priced at R 19.	<p>Filed: 20 July 2023</p> <p>Launch Date: 01 August 2023</p> <p>Decommission Date: 31 August 2023</p>
MetroFibre Home Small Towns Direct Customers 100Mbps Promotion	<p>MetroFibre's Home Small Towns Direct Customers 100Mbps Promotion was available to customers that placed a 100Mbps internet service order and resided in the following areas:</p> <ul style="list-style-type: none"> • Bloemhof; • Christiana; • Beaufort West; 	<p>Filed: 21 July 2023</p> <p>Launch Date: 01 August 2023</p> <p>Decommission Date: 31 December 2023</p>

	<ul style="list-style-type: none"> • Warrenton; and • Queenstown 	
Cell C Home Connecta Zoom Fibre 25Mbps Promotion	Cell C Home Connecta Zoom Fibre 25Mbps Promotion entailed a single 25/25Mbps promotional line speed package that was discounted from a price of R 569 to R 399.	<p>Filed: 25 July 2023</p> <p>Launch Date: 03 August 2023</p> <p>Decommission Date: 31 August 2023</p>
MTN Summer Lite Recharge and Get Promotion	The operator ran a Recharge and Win Campaign to the Northern, Eastern Cape Western Cape and Central regions. Customers who recharged with qualifying amounts were rewarded with free data bundles.	<p>Filed: 27 July 2023</p> <p>Launch Date: 08 August 2023</p> <p>Decommission Date: 30 September 2023</p>
Cell C All-My Rewards Bundle Promotion	Cell C's All-My Rewards Bundle Promotion entailed integrated data (0 – 2GB), on-net (0 – 900 minutes) and any-net (0 – 300 minutes) voice packages.	<p>Filed: 01 August 2023</p> <p>Launch Date: 11 August 2023</p> <p>Decommission Date: 30 November 2023</p>
Cell C Home Connecta Fibre Vumatel 100Mbps Promotion	Cell C's Home Connecta Fibre Vumatel 100Mbps Promotion entailed a single discounted FTTH package on the Vumatel network which was priced at R 699.	<p>Filed: 15 August 2023</p> <p>Launch Date: 25 August 2023</p> <p>Decommission Date: 31 October 2023</p>
Cell C Home Connecta Fibre 100Mbps Promotion	Cell C's Home Connecta Fibre 100Mbps Promotion entailed discounted FTTH packages which ranged from 75/75Mbps to 100/100Mbps on various networks.	<p>Filed: 16 August 2023</p> <p>Launch Date: 28 August 2023</p> <p>Decommission Date: 30 November 2023</p>

Telkom FTTH Broadband Promotion	Telkom's FTTH Broadband Promotion entailed discounted FTTH packages that had line speeds ranging from 20/10Mbps to 500/250Mbps.	Filed: 21 August 2023 Launch Date: 28 August 2023 Decommission Date: 31 October 2023
Telkom CSS Gated Community Broadband Offers Promotion	Telkom's CSS Gated Community Offers Promotion entailed discounted FTTH packages which had discounts which ranged from 10.7% to 25.6%.	Filed: 21 August 2023 Launch Date: 28 August 2023 Decommission Date: 31 October 2023
Cell C Home Connecta Fibre 100Mbps Promotion	Cell C's Home Connecta Fibre 100Mbps Promotion entailed discounted FTTH packages on various networks.	Filed: 24 August 2023 Launch Date: 28 August 2023 Decommission Date: 30 November 2023
Cool Ideas Service Provider on 3C FTTH Promotion	Cool Ideas Service Provider's 3C FTTH Promotion entailed a discounted 50/50Mbps promotional package that was discounted from a price of R 899 to R 699.	Filed: 01 September 2023 Launch Date: 13 September 2023 Decommission Date: 31 October 2023
Cool Ideas Service Provider on Balwin FTTH Promotion	Cool Ideas Service Provider's Balwin FTTH Promotion entailed a discounted 50/50Mbps promotional FTTH package that was discounted from a price of R 809 to R 699.	Filed: 01 September 2023 Launch Date: 13 September 2023 Decommission Date: 31 October 2023

Cool Ideas Service Provider on Clear Access FTTH Promotion	Cool Ideas Service Provider's Clear Access FTTH Promotion entailed a discounted 50/50Mbps promotional package that was discounted from a price of R 949 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on DFA FTTH Promotion	Cool Ideas Service Provider's DFA FTTH Promotion entailed a discounted 50/50Mbps FTTH promotional package that was discounted from a price of R 909 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on DNATEL FTTH Promotion	Cool Ideas Service Provider's DNATEL FTTH Promotion entailed a discounted 50/50Mbps FTTH promotional package that was discounted from a price of R 747 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on Evotel FTTH Promotion	The Cool Ideas Service Provider's Evotel FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 929 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on Frogfoot FTTH Promotion	Cool Ideas Service Provider's on Frogfoot FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 749 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>

Cool Ideas Service Provider on Linklayer FTTH Promotion	Cool Ideas Service Provider on Linklayer FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 849 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on MetroFibre FTTH Promotion	Cool Ideas Service Provider's on MetroFibre FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 799 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on MFN FTTH Promotion	Cool Ideas Service Provider on MFN FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 779 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on MTN FTTH Promotion	Cool Ideas Service Provider on MTN FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 899 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on Netstream FTTH Promotion	Cool Ideas Service Provider on Netstream FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 849 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>

Cool Ideas Service Provider on Octotel FTTH Promotion	Cool Ideas Service Provider on Octotel FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 796 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on Openserve FTTH Promotion	<p>Cool Ideas Service Provider on Openserve FTTH Promotion entailed a discounted 75/50Mbps FTTH package</p> <p>that was discounted from a price of R 850 to R 699.</p>	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on Thinkspeed FTTH Promotion	Cool Ideas Service Provider's on Thinkspeed FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 849 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on TT Connect FTTH Promotion	Cool Ideas Service Provider on TT Connect FTTH Promotion entailed a discounted 75/75Mbps FTTH package that was discounted from a price of R 999 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on Unifybr FTTH Promotion	Cool Ideas Service Provider on Unifybr FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 749 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>

Cool Ideas Service Provider on Vodacom FTTH Promotion	Cool Ideas Service Provider on Vodacom FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 899 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on Vumatel FTTH Promotion	Cool Ideas Service Provider on Vumatel FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 749 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on WAN FTTH Promotion	Cool Ideas Service Provider on WAN FTTH Promotion entailed a discounted 50/50Mbps FTTH package that was discounted from a price of R 949 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Cool Ideas Service Provider on Zoom Fibre FTTH Promotion	Cool Ideas Service Provider on Zoom Fibre FTTH Promotion entailed a discounted 75/50Mbps FTTH package that was discounted from a price of R 850 to R 699.	<p>Filed: 01 September 2023</p> <p>Launch Date: 13 September 2023</p> <p>Decommission Date: 31 October 2023</p>
Vodacom Showmax Promotion	The promotion offered customers a monthly allocated URL-specific (Showmax URL) data bundle.	<p>Filed: 02 September 2022</p> <p>Launch Date: 15 September 2022</p> <p>Decommission Date: 01 September 2023</p>

MetroFibre 250Mbps Promotion	MetroFibre 250Mbps offered existing ISP customers a 20Mbps+230Mbps (250Mbps) package or 50Mbps+200Mbps(250Mbps) package on MetroFibre's FTTH network for R 550. Existing ISP customers on the 20Mbps package could receive an additional 230Mbps, while existing ISP customers on the 50Mbps package could receive an additional 200Mbps both for a total subscription price if R 550.	<p>Filed: 07 September 2023</p> <p>Launch Date: 01 June 2023</p> <p>Extension Date: 07 September 2023</p> <p>Decommission Date: 31 December 2023</p>
MTN PAYG Bundles	<p>MTN decommissioned the following PAYG price plans (sample)³²:</p> <ul style="list-style-type: none"> • MTN FREE 500 SMS Bundle • MTN FREE 100 SMS Bundle • MTN FREE 50 SMS Bundle • Video Mail • Hybrid BlackBerry BISBES • Contract BlackBerry BISBES • Monthly 10k-Min On-net Voice Promo • AnyTime TopUp 200 Inclusive • Monthly 5k-Min On-net Voice Promo • Anchor Bolt-On 100Min2GB • Anchor Bolt-On 100Min1GB • Anchor Bolt-On 25Min350MB • Anchor Bolt-On 50Min500MB • FREE MTN Night Express 100MB • FREE MTN Night Express 200MB 	<p>Filed: 12 September 2023</p> <p>Decommission Date: 20 September 2023</p>

³² More information regarding MTN's termination of the PAYG Bundles can be found the Authority's database and may be made available upon request.

	<ul style="list-style-type: none"> • MTN Smartphone Lite Prepaid 	
MTN Yellow Loyalty Bundles Decommission	<p>MTN decommissioned the following Yellow Loyalty Bundles (sample)³³:</p> <ul style="list-style-type: none"> • 10MB YouTube • 50MB YouTube • 100MB YouTube • 300MB YouTube • 300MB Video • 100MB Video • 500MB Video • 1GB Video • 300MB Video • 1-min On-Net • 5-min On-Net • 15-min On-Net • 30-min On-Net 	<p>Filed: 12 September 2023</p> <p>Decommission Date: 22 September 2023</p>
ASAP Internet on MetroFibre FTTH Promotion	ASAP Internet on MetroFibre FTTH Promotion entailed a line speed upgrade for customers from a line speed of 50Mbps to 250Mbps for 6 months. In addition, all 100Mbps customers were upgraded by MetroFibre to 250Mbps.	<p>Filed: 14 September 2023</p> <p>Launch Date: 01 October 2023</p> <p>Decommission Date: 30 November 2023</p>
MetroFibre Go Vumatel Go50 July 2023 and October 2023 Promotion	MetroFibre's Go Vumatel Go50 July 2023 and October 2023 Promotion entailed the installation of Vumatel's Customer Premise Equipment (CPE) and the activation thereof at a residence at no cost to the	<p>Filed: 27 June 2023</p> <p>Launch Date: 01 July 2023</p>

³³ More information regarding MTN's termination of the Yellow Loyalty Bundles can be found the Authority's database and may be made available upon request.

	owner/occupant subject to the placing of an order for MetroFibre Go fibre data service. The promotion additionally offered a reduced rate on the MetroFibre Go 50Mbps package on the Vumatel FTTH network for a period of 12 months from the date of activation.	Extension: 19 September 2023 Decommission Date: 31 October 2023
MetroFibre FTTH Spring Direct Customer Promotion	MetroFibre's FTTH Spring Direct Customer Promotion entailed no installation and activation costs for new Direct MetroFibre customers that signed up for a new service in the following areas: <ul style="list-style-type: none"> • Wonderpark Lifestyle Estate Corner First Avenue & Heinrich Avenue; • Karen Park; and • Pretoria North. 	Filed: 21 September 2023 Launch Date: 28 September 2023 Decommission Date: 31 October 2023
Vodacom Fibre Broadband Promotion on Zoom Fibre	The promotion rewarded customers with discounted subscription fees for fibre packages on the Zoom Fibre network for the first month only on a MtM and on a 12-month contract terms, and for the first three months on a 24-month contract.	Filed: 21 September 2023 Launch Date: 03 October 2023 Decommission Date: 31 October 2023
MetroFibre Direct FTTH Black Friday 2023 Promotion	MetroFibre's Direct FTTH Black Friday 2023 Promotion entailed discounted rates on the 250/250Mbps package which was discounted from R 849 to R 699.	Filed: 27 October 2023 Launch Date: 24 November 2023 Extension Date: 06 December 2023 Decommission Date: 14 December 2023
MetroFibre Direct Discounted Activation Fee Promotion	MetroFibre's Direct Discounted Activation Fee Promotion entailed a discounted activation fee for customers who signed up for a service order	Filed: 07 November 2023 Launch Date: 16 November 2023

	for FTTH packages ranging from 25/25Mbps to 1Gbps/500Mbps before 31 December 2023.	Decommission Date: 31 December 2023
MTN PAYG Black Friday Hero device Promotion and Black Friday Super Data Promotion	The promotion rewarded customers with anytime data and URL-specific data bundles upon purchasing qualifying hero devices. The purchasing of MTN's Super Data bundles on the MyMTN App rewarded free 3-month mobile Disney subscription.	Filed: 07 November 2023 Launch Date: 17 November 2023 Decommission Date: 04 December 2023
MTN Black Friday 2023 Residential Promotion	MTN's Black Friday 2023 Residential Promotion offered customers MtM Black Friday MyMTN Home Internet deals with a Disney+ Premium promotional subscription.	Filed: 07 November 2023 Launch Date: 16 November 2023 Decommission Date: 04 December 2023
Cell C Home Connecta Fibre Vumatel Black Friday Promotion	Cell C's Home Connecta Fibre Vumatel Black Friday Promotion entailed FTTH packages with line speeds ranging from 25/25Mbps to 1000/500Mbps.	Filed: 08 November 2023 Launch Date: 20 November 2023 Decommission Date: 27 November 2023
Cell C Home Connecta Fibre MetroFibre Black Friday Promotion	Cell C's Home Connecta Fibre MetroFibre Black Friday Promotion entailed a single 250/250Mbps discounted FTTH package priced at R 889.	Filed: 08 November 2023 Launch Date: 24 November 2023 Decommission Date: 01 December 2023
Cybersmart on Vuma Uncapped Home Fibre Black Friday Promotion	Cybersmart's Vuma Uncapped Home Fibre Black Friday Promotion entailed discounted FTTH packages with promotional prices which ranged from R 519 to R 1 599.	Filed: 09 November 2023 Launch Date: 20 November 2023

		Decommission Date: 01 December 2023
Cool Ideas Service Provider on MetroFibre Black Friday Promotion	Cool Ideas Service Provider's on MetroFibre Black Friday Promotion entailed a discounted 250/250Mbps FTTH package that was discounted from R 899 to R 789.	Filed: 09 November 2023 Launch Date: 21 November 2023 Decommission Date: 01 December 2023
Cool Ideas Service Provider FTTx Promotion	Cool Ideas Service Provider's FTTx Promotion entailed discounted FTTH packages with line speeds ranging from 50/50Mbps to 75/75Mbps on various networks.	Filed: 09 November 2023 Launch Date: 22 November 2023 Decommission Date: 31 December 2023
Cool Ideas Service Provider on Vumatel Core Promotion	Cool Ideas Service Provider's Vumatel Core Promotion entailed FTTH packages with line speeds that ranged from 25/25Mbps to 1000/500Mbps.	Filed: 09 November 2023 Launch Date: 21 November 2023 Decommission Date: 27 November 2023
Rain Black Friday 50% Discount Promotion	Rain's Black Friday 50% Discount Promotion entailed discounted data and SMSes for purchases of data, voice and SMS bundles.	Filed: 13 November 2023 Launch Date: 22 November 2023 Decommission Date: 30 November 2023
MetroFibre ISP Black Friday 2023 Promotion	MetroFibre's ISP Black Friday 2023 entailed a discounted 250/250Mbps FTTH package that was discounted from R 580 to R 480.	Filed: 13 November 2023 Launch Date: 24 November 2023 Decommission Date: 01 December 2023

Cell C Talk All Day Everyday Promotion	Cell C's Talk All Day Everyday Promotion entailed an unlimited voice bundle which was priced at R 99.	Filed: 14 November 2023 Launch Date: 24 November 2023 Decommission Date: 30 November 2023
Rain Speed-Up for Free Promotion	Rain's Speed-Up for Free Promotion entailed a 5G Home Wi-fi speed upgrade at no additional cost.	Filed: 14 November 2023 Launch Date: 23 November 2023 Decommission Date: 30 November 2023
Amobias Black Friday Promotion	Amobias's Black Friday Promotion entailed a 25% discount on broadband packages on various networks.	Filed: 14 November 2023 Launch Date: 28 November 2023 Decommission Date: 30 November 2023
MTN Prepaid Bundles	MTN decommissioned the following Prepaid Bundles (sample) ³⁴ : <ul style="list-style-type: none"> • 85percent On-Net 1Day Comfort Zone Discount; • 85percent AllNet 7Day Comfort Zone Discount; • MTN Call Saver Daily; • MTN Call Saver MTN Zone Daily; • Weekly 60 Min Night Bundle; • Blackberry Social Service; 	Filed: 06 December 2023 Decommission Date: 14 December 2023

³⁴ More information regarding MTN's termination of the Prepaid Bundles can be found the Authority's database and may be made available upon request.

	<ul style="list-style-type: none"> • MTN Daily 150MB Data Bundle; • MTN 350MB Weekly Promo; and • My Town 420 Mins On-net Weekly. 	
MTN PAYG Bundles	<p>MTN decommissioned the following Prepaid Bundles (sample)³⁵:</p> <ul style="list-style-type: none"> • Loyalty 90Min; • MTN R10 Promo (Voice) Benefit; • Loyalty R30; • LOYALTY MUSICR20; • Data Promotion for 20MB; • AYOBA LOYALTY BUNDLE; • Data Promotion for 500MB; • MTN One Time 10GB 12months Prepaid; • Night Express Giveback for 200MB Daily; • Signature R100 Monthly; • MTN CLM Night Express 500MB; • Special Offer Bundle Promo 8; and • Loyalty WhatsApp Monthly 500MB. 	<p>Filed: 13 December 2023</p> <p>Decommission Date: 22 December 2023</p>

³⁵ More information regarding MTN's termination of the PAYG Bundles can be found the Authority's database and may be made available upon request.